

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS
HAWAIIAN HOMES COMMISSION MEETING/WORKSHOP AGENDA

Kūhiō Hale, 64-756 Mamalahoa Highway, Kamuela, Hawaii
Monday, May 22, 2017 at 10:00 a.m. to be continued, if necessary, on
Tuesday, May 23, 2017, at 10:00 a.m.

Note: Commission Meeting Packets will be available at dttl.hawaii.gov, by Saturday, May 20, 2017.

I. ORDER OF BUSINESS

- A. Roll Call
- B. Approval of Agenda
- C. Approval of Minutes for October 2015 and November 2015
- D. Public Testimony on Agendized Items

II. ITEMS FOR DECISION MAKING

A. CONSENT AGENDA

Homestead Services Division

- D-2 Ratification of Loan Approvals (see exhibit)
- D-3 Approval of Consent to Mortgage (see exhibit)
- D-4 Approval of Refinance of Loans (see exhibit)
- D-5 Approval of Streamline Refinance of Loans (see exhibit)
- D-6 Approval to Schedule Loan Delinquency Contested Case Hearings (see exhibit)
- D-7 Approval of Homestead Application Transfers / Cancellations (see exhibit)
- D-8 Approval of Designations of Successors to Leasehold Interest and Designation of Persons to Receive Net Proceeds (see exhibit)
- D-9 Approval of Assignment of Leasehold Interest (see exhibit)
- D-10 Approval of Amendment of Leasehold Interest (see exhibit)
- D-11 Approval to Issue Non-Exclusive Licenses for Rooftop Photovoltaic Systems for Certain Lessees (see exhibit)
- D-12 Request to Schedule Contested Case Hearing – Lease Violation – **ROBYN K. KAINOA**, Residence Lease No. 2290, Lot No. 233, Papakolea, O‘ahu
- D-13 Request to Schedule Contested Case Hearing – Lease Violation, **DELLDRENE K. MOWAT**, Lease No. 00351, Pastoral Lot No. 81A, Kapaakea, Molokai
- D-15 Commission Designation of Successor – **TERRACE KEKAHUNA**, Residence Lease No. 4993, Lot No. 86C, Hoolehua, Molokai
- D-17 Request to Schedule Contested Case Hearing – Authorization to Proceed to Public Notice Under Section 209, HHCA, Due to Nonresponsive Designated Successor(s) (see exhibit)

Land Development Division

- E-1 Rescission of Homestead Lease Award and Reinstatement of Application East Kapolei I, Undivided Interest – Tamar P. Panee
- E-2 Rescission of Homestead Lease Award and Reinstatement of Application Laipua, Undivided Interest – George D. P. Aukai
- E-3 Approval of Various Lease Awards (see exhibit)

B. REGULAR AGENDA

Office of the Chairman

- C-1 Acceptance Resolution Recognizing and Commending the Hawaii Community College's 50th Model Home
- C-2 Approval of the 2017 Native Hawaiian Housing Block Grant Annual Housing Plan

Homestead Services Division

- D-14 Approval of Assignment of Leasehold Interest – **DARLENE R. BERARD**, Lease No. 5802, Lot No. 52-B6, Hoolehua, Molokai, Hawaii
- D-16 Approval of Assignment of Leasehold Interest – **RONALD K. ELIA**, Agriculture Lease No. 0194, Lot No. 146, Hoolehua, Molokai

Land Management Division

- F-1 Annual Renewal of Right of Entry Permits, West Hawai'i (see exhibit)
- F-2 Approval to Issue Right of Entry Permit to Kailapa Community Association, Kawaihae, Hawai'i, TMK No. (3)-6-1-001:007
- F-3 Approval to Issue Right of Entry Permit to State of Hawai'i, Department of Agriculture for Temporary Storage Water Basin, Waimea, Hawai'i TMK No. (3)6-4-002:137 (por.)
- F-4 Approval to Issue Right of Entry Permit to Kaua'i Island Utility Cooperative (KIUC), Pu'u 'Opae, Kekaha, Kaua'i, TMK No. (4)1-2-002:023(por.)
- F-5 Approval to Extend the Term of Right of Entry No. 666, State of Hawai'i, Department of Land and Natural Resources, Kahikinui, Maui, TMK Nos. (2)1-9-001:003 (por.), 007 (por.) and 011 (por.)

Planning Office

- G-1 Approval of Kaūmana-Pi'ihonua Regional Plan 2017

III. EXECUTIVE SESSION

The Commission anticipates convening in executive meeting pursuant to Section 92-5(a)(4), HRS, to consult with its attorney on questions and issues pertaining to the Commission's powers, duties, privileges, immunities, and liabilities on these matters.

1. Amendment no. 1 to Fiscal Year 2017 Department of Hawaiian Home Lands Budget – Increase to Hawaiian Home Lands Trust Fund and Hawaiian Home General Loan Fund budget items to pay American Savings Bank settlement agreement

IV. ITEMS FOR INFORMATION/DISCUSSION

A. WORKSHOPS

Planning Office

- G-2 West Hawai'i Regional Update
- G-3 West Hawai'i Water Issues and Projects
- G-4 Water Policy Plan Implementation Program Report FY2017 and Draft Water Policy Plan Implementation Program FY2018

Land Management Division

- F-6 For Information Only: "Results of Geophysical Surveys DHHL Lands Humuula Saddle"
- F-7 For Information Only: 'Aina Mauna Legacy Program Plan Update (DLNR Fence ROE/License, Advisory Council, etc.)

B. GENERAL AGENDA

Requests to Address the Commission

- J-1 Edwina Pennington – Relocation for Emily Kahai
- J-2 Mellaney L. Bean – Photo Voltaic System
- J-3 Maxine Kahalelio– Pu'ukapu Farm Lot
- J-4 George Matthews – Prioritizing on Waitlist
- J-5 Creighton Sanchez – Pu'ukapu Lease Transfer Request
- J-6 Patrick Hurney – Habitat for Humanity & Blitz Build Update
- J-7 Bo Kahui – La'i Opuu 2020, Villages of La'i Opuu

C. REGULAR AGENDA

Planning Office

- G-5 Legislative Update 2017
- G-6 For Information Only: Draft Environmental Assessment for Wailua Well Project at Wailua, Kaua'i, TMK: (4) 3-9-002:12 Portion
- G-7 For Information Only: Potential Land Acquisition/Transfer – Wai'ōhinu, Ka'ū, Hawai'i, TMK 395005003

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS
HAWAIIAN HOMES COMMISSION MEETING/WORKSHOP AGENDA

Kūhiō Hale, 64-756 Mamalahoa Highway, Kamuela, Hawaii

Tuesday, May 23, 2017, at 10:00 a.m.

I. ORDER OF BUSINESS

- A. Roll Call
- B. Public Testimony on Agendized Items

II. ITEMS FOR DECISION MAKING

A. REGULAR AGENDA

Administrative Services Office

- H-1 Approval of Amendment no. 1 to Fiscal Year 2017 Department of Hawaiian Home Lands Budget – Increase to Hawaiian Home Lands Trust Fund and Hawaiian Home General Loan Fund budget items to pay American Savings Bank mortgage settlement agreement

III. ITEMS FOR INFORMATION/DISCUSSION

A. WORKSHOP AGENDA

Office of the Chairman

- C- 3 Workshop on Bond Overview and Refinancing Opportunity

Homestead Services Division

- D-18 Workshop on Gap Group Financing Product

B. REGULAR AGENDA

Homestead Services Division

- D-1 HSD Status Reports - Exhibits:
 - A - Homestead Lease and Application Totals and Monthly Activity Reports
 - B - Delinquency Report
 - C – DHHL Guarantees for FHA Construction Loans

IV. EXECUTIVE SESSION

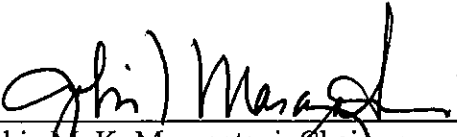
The Commission anticipates convening in executive meeting pursuant to Section 92-5(a)(4), HRS, to consult with its attorney on questions and issues pertaining to the Commission's powers, duties, privileges, immunities, and liabilities on these matters.

1. Update on Nelson Case- Richard Nelson, III et al., v HHC, Civil No. 07-1-1663
2. Update on issues related to Sandwich Isles Communications.

V. ANNOUNCEMENTS AND ADJOURNMENT

1. Next Meeting – June 19 & 20, 2017, Kapolei, O‘ahu , Hawai‘i
2. Other Announcements
3. Adjournment

Note: Contested Case Hearings will begin at 1:00 p.m..


Jobie M. K. Masagatani, Chairman
Hawaiian Homes Commission

COMMISSION MEMBERS

Doreen N. Canto, Maui
Kathleen P. Chin, Kaua‘i
Gene Ross K. Davis, Moloka‘i
Wallace A. Ishibashi, East Hawai‘i

David B. Ka‘apu, West Hawai‘i
Michael P. Kahikina, O‘ahu
William K. Richardson, O‘ahu
Wren Wescoatt, O‘ahu

Community Meeting to be held on May 22, 2017,
Kūhiō Hale, 64-756 Mamalahoa Highway, Kamuela, Hawai‘i, 6:00 pm.

Special Accommodations (such as Sign Language Interpreter, large print, taped material) can be provided, if requested, at least five (5) working days before the scheduled meeting on the respective island by calling Bryan Cheplic, at the **Information & Community Relations Office**, on Oahu, (808) 620-9590.

ITEM D-2 EXHIBIT
RATIFICATION OF LOAN APPROVALS

LESSEE	LEASE NO.	AREA
LONO, Adam A.	4873	Nānākuli, O'ahu

ITEM D-3 EXHIBIT
APPROVAL OF CONSENT TO MORTGAGE

LESSEE	LEASE NO.	AREA
AKAU-MARTIN, Claudine M.	9819	Maluohai, O'ahu
AKINA, Steven, Jr.	4504	Nānākuli, O'ahu
ALANA, Patrick	9900	Waianae, O'ahu
ARRINGTON, Eric A.	8317	Princess Kahanu Estates, O'ahu
BASUG, Terrence H.	11422	Kaupe'a, O'ahu
BREDE, Nalu K.	12673	Anahola, Kauai
DANG, Luana K.	12814	Keaukaha, Hawaii
DUVAUCHELLE, Joshua I.	12030	Kaupe'a, O'ahu
FAO, Lokene	12056	Kaupe'a, O'ahu
GILMAN, Aliiloa	9219	Kaniohale, Hawaii
KAAIAKAMANU, Clyde W., Sr.	12800	Ho'olimalima, O'ahu
KAMA, Ephraim M.	12801	Ho'olimalima, O'ahu
KEY, Taisen R.	4536	Nānākuli, O'ahu
KEY, Thomas M., III	4536	Nānākuli, O'ahu
KUSANO, Tanya	12805	Ho'olimalima, O'ahu
LABRA, Christina H.	11372	Kaupe'a, O'ahu
LONO, Gabriel A.	12804	Ho'olimalima, O'ahu
LOO, Stanton I.	2702	Kamoku, Hawaii
LUHIA, Velma L.	4625	Waianae, O'ahu
LUNDBERG, Hans K.	11624	Kanehili, O'ahu
MAN, Jan-Maxine	8748	Nānākuli, O'ahu
MANUEL, Jordan K. H.	4463	Waianae, O'ahu
MATHIAS, Elizabeth	12805	Ho'olimalima, O'ahu
MEDEIROS, Kanoelani Aiwahi	8277	Paukukalo, Maui
MEYERS, August L.	9739	Maluohai, O'ahu
MEYERS, Brannigan T.	9739	Maluohai, O'ahu
MILLER, Sylvia A.	8531	Princess Kahanu Estates, O'ahu
PUAILIHAU, Laurence K., Jr.	9750	Maluohai, O'ahu
REESE, Rudy D. W. K.	758	Nānākuli, O'ahu
ROWLAND, Charlene P.	4424	Waianae, O'ahu
THOMPSON, Baylene K.	11364	Kaupe'a, O'ahu
TOWAI, Keikilani	12806	Ho'olimalima, O'ahu
WATSON, David K.	11478	Leialii, Maui
YUEN-CARVALHO, Victoria Marie	12807	Ho'olimalima, O'ahu

ITEM D-4 EXHIBIT
APPROVAL OF REFINANCE OF LOANS

LESSEE	LEASE NO.	AREA
HOSEA, Jay	12550	Kanehili, O'ahu
ROSEHILL, Helen L.	9275	Kaniohale, Hawaii

ITEM D-5 EXHIBIT

APPROVAL OF STREAMLINE REFINANCE OF LOANS

LESSEE	LEASE NO.	AREA
KAILI, Weston	9524	Waiehu Kou II, Maui
SOUZA, Alberta	1937	Nānākuli, O'ahu

ITEM D-6 EXHIBIT

APPROVAL TO SCHEDULE LOAN DELINQUENCY CONTESTED CASE HEARING

LESSEE	LEASE NO.	AREA
LAU, Jolyn	5430	Paukukalo, Maui
LEIALOHA, Bradford	6321	Keaukaha, Hawaii
PUAHALA, Kychaellleynn	5430	Paukukalo, Maui

ITEM D-7 EXHIBIT

HOMESTEAD APPLICATION TRANSFERS / CANCELLATIONS

APPLICANT	AREA
AKAU, Samuel K., Jr.	Hawaii IW Res to O'ahu IW Res
APOLO, Sonny M.	Hawai'i IW Res
CHING, Albert C.L.K.	Hawai'i IW Res
CHING, Julia S.F.K.	O'ahu IW Res
CORNELISON, Robertha K.P.	Waimea Area / Hawaii IW Pas to Hawaii IW Agr
FAUFATA, Ralph E., Jr.	O'ahu IW Res
GANDAULI, Maile L.S.L.L.	Kaua'i IW Agr
HAO, Kiliwehi K.	Kaua'i IW Res
IOPA, Ivan K.	Hawai'i IW Res
KAHIKINA, Danny	Kauai IW Agr to Hawai'i IW Pas
KAKALIA, Christine P.	Maui IW Res
KALAMAU, Esther K., II	O'ahu IW Res to Hawai'i IW Res
KALAWAIA, Chad-Elliott K.	Hawai'i IW Agr
KALEHUA, John K.	O'ahu IW Res
KAMA, Ephriam M.	O'ahu IW Agr
KAMA, Ephriam M.	O'ahu IW Res
KEAMO, Norman N.	Hawai'i IW Res
LEWIS, Gary D.	O'ahu IW Res
LEWIS, Janiece M.	O'ahu IW Res
LINDSEY, Charles R., III	Hawai'i IW Res
LONO, Jessica K.	Molokai IW Agr to Hawai'i IW Agr
LONO, Jessica K.	Molokai IW Res to O'ahu IW Res
LUDIN, Lydia K.	Maui IW Res
MAHUKA, Manny K.F.	Hawaii IW Res to O'ahu IW Res
MAKAIWI, Cynthia A.	Hawai'i IW Agr
MIYASATO, Ruth L.	Hawai'i IW Res
NAEOLE-CASUGA, Ululani	O'ahu IW Res
PIENA, Clarence	Hawaii IW Agr to O'ahu IW Agr
PIENA, Clarence	Hawaii IW Res to O'ahu IW Res

POE, Sharlette L.K., Jr.
 ROMAN, Amanett L.
 RUTKOWSKI, Hedy Lou M.
 SALANO, Kaihikapuokakuhihewa
 SALAZAR, Jamie K.M.E.
 SHEPHERD, Rose
 WONG, Duane K.

Maui IW Res
 O'ahu IW Res
 Nanakuli Area / O'ahu IW Res
 O'ahu IW Res
 O'ahu IW Res
 Hawai'i IW Res
 Kaua'i IW Res

* IW = Islandwide

ITEM D-8 EXHIBIT

RATIFICATION OF DESIGNATION OF SUCCESSORS TO LEASEHOLD INTEREST AND DESIGNATION OF PERSONS TO RECEIVE NET PROCEEDS

LESSEE	LEASE NO.	AREA
BAKER, Benjamin P.	3421	Nānākuli, O'ahu
HOCSON, Priscilla L.	6205	Panaewa, Hawai'i
JOAO, Arthur M.	7873	Ho'olehua, Moloka'i
JOYCE, Thelma G.L.	3663	Waimānalo, O'ahu
KAIWI, Lois Ann K.	6548	Anahola, Kaua'i
KALEIOHI, Ellsworth	4313	Anahola, Kaua'i
KALILIKANE, Ronald K., Jr.	7904	Hoolehua, Moloka'i
LOPES, David K., Jr.	5023	Anahola, Kaua'i
MAKAIKE, Ernest K.	8785	Waimānalo, O'ahu
MCSHANE, George, Jr.	2159	Kalawahine, O'ahu
NEEDHAM, Julia K.	3654	Waimānalo, O'ahu
ROSA, Mason K.	3813	Nānākuli, O'ahu
TAYLOR, Nora Oma	3843	Nānākuli, O'ahu

ITEM D-9 EXHIBIT

APPROVAL OF ASSIGNMENT OF LEASEHOLD INTEREST

LESSEE	LEASE NO.	AREA
BUNGO, Earl K.	357	Nānākuli, O'ahu
FERNANDEZ, Niela	8467	PKE, O'ahu
FERRIMAN, Sharon E.	12023	Kaupea, O'ahu
LABRA, Christina H. L.	12151	Kaupea, O'ahu
MAKAILA, Billy	11372	Kaupea, O'ahu
MAULIOLA, Theodore Y.	9653	Puupulehu, Hawaii
MYERS, Lawrence E., Jr.	9750	Maluohai, O'ahu
PISONI, Davina L. K.	9455	Waiehu Kou II, Maui
REIMANN, Kahiwhiwa A.	9338	Kaniohale, Hawaii
WALLWORK, Mauricia V.	2561	Waimānalo, O'ahu
HARRIS, Keahialoa A.	10323	Waiohuli, Maui
HOSINO, Alayna-Dee M.	10305	Waiohuli, Maui
KUHEANA, Gilbert, Jr.	6343	Keaukaha, Hawaii
LINDSEY, Robert K., II	6171	Puukapu, Hawaii

ITEM D-10 EXHIBIT
APPROVAL OF AMENDMENT OF LEASEHOLD INTEREST

LESSEE	LEASE NO.	AREA
BUNGO, Earl K.	357	Nānākuli , O'ahu
JOYCE, Thelma G. L.	3663	Waimānalo , O'ahu
KAMANU, Harvey J.	1701	Waimānalo , O'ahu
KEAUNUI, Eldon G. K.	870	Papakōlea , O'ahu
KEIKI, Georgieann	753	Nānākuli , O'ahu
MCSHANE, George, Jr.	2159	Kalawahine , O'ahu
ROSA, Mason K.	3813	Nānākuli , O'ahu
TAYLOR, Nora Oma	3843	Nānākuli , O'ahu
WALLWORK, Mauricia V.	2561	Waimānalo , O'ahu

ITEM D-11 EXHIBIT
APPROVAL TO ISSUE A NON-EXCLUSIVE LICENSES FOR ROOFTOP PHOTOVOLTAIC
SYSTEMS FOR CERTAIN LESSEES

LESSEE	LEASE NO.	AREA
BECK, Paulette L.	12762	Ho'olimalima, O'ahu
CARVALHO-YUEN, Victoria K.	12774	Ho'olimalima, O'ahu
CUI, Hanah D.	12770	Ho'olimalima, O'ahu
DUDOIT, Gwendolyn	5840	Kalama'ula, Moloka'i
HIRATA, Ruby	2336	Kapa'akea, Moloka'i
JEREMIAH, Jason K.	9905	Wai'anae, O'ahu
KELESOMA, Charlene M. K.	12784	Ho'olimalima, O'ahu
LOO, Howard N.	8970	Pu'upulehu, Hawai'i
LOPES, Lisa M. K. D.	1817	Nānākuli , O'ahu
PATUBO, Diana Lynn K.	12768	Ho'olimalima, O'ahu
SANCHEZ, Cora	38	Kalama'ula, Moloka'i
SOUZA, Rhoda M.	8275	Paukukalo, Maui
TROXELL, Edwina L.	9334	Kaniohale, Hawai'i

ITEM D-17 EXHIBIT
REQUEST TO SCHEDULE CONTESTED CASE HEARING – AUTHORIZATION TO PROCEED TO
PUBLIC NOTICE UNDER SECTION 209 HHCA, DUE TO NONRESPONSIVE DESIGNATED
SUCCESSOR(S)

DESIGNATED SUCCESSOR	LEASE NO.	AREA
VENTURA, Anthony Jr.	6813	Keaukaha, Hawaii
POAI, Alvin K.	1445	Waiakea, Hawaii

ITEM E-3 EXHIBIT
APPROVAL OF VARIOUS LEASE AWARDS

LESSEE	LEASE NO.	AREA
Dang, Luana K.	12814	Keaukaha, Hawai'i
Goo Sun, Walter K. III	12798	Ho'olimalima, O'ahu
Iona, Rudy H.	12799	Ho'olimalima, O'ahu
Kaaiakamanu, Clyde W. Sr.	12800	Ho'olimalima, O'ahu
Kama, Ephraim M.	12801	Ho'olimalima, O'ahu
Kamai, Kaili K.	12802	Ho'olimalima, O'ahu
Kamoku, Paul P. Jr.	12803	Ho'olimalima, O'ahu
Lono, Gabriel A.	12804	Ho'olimalima, O'ahu
Mathias, Elizabeth	12805	Ho'olimalima, O'ahu
Panee, Tamar P.	12746	Ho'olimalima, O'ahu
Towai, Keikilani	12806	Ho'olimalima, O'ahu
Yuen-Carvalho, Victoria Marie	12807	Ho'olimalima, O'ahu

ITEM F-1 EXHIBIT
RIGHT OF ENTRY PERMITS HAWAI'I ISLAND

Acre	No.	Use	Permittee	Location	Started
0.540	461	Commercial	*Edward J and Naomi Laau	Kawaihae	7/1/1989
0.670	462	Commercial	Kawaihae Spirits, Inc., dba Touching the Earth, LLC	Kawaihae	2/20/1990
0.50	464	Pastoral	*Marian K. Kapuniai	Puukapu	12/29/2012
105.727	466	Pastoral	*Malama Solomon	Waimea	1/1/2000
0.560	483	Commercial	Guy Startzman	Kawaihae	2/14/2011
1,420.0	484	Pastoral	Kahua Ranch, Ltd.	Kawaihae	2/1/2011
7,600.0	485	Pastoral	Palekoki Ranch, Inc.	Kawaihae	6/1/2011
381.0	599	Pastoral	Parker Ranch, Inc.	Waimea	7/1/1977

*Denotes Beneficiary

DEPARTMENT OF HAWAIIAN HOME LANDS
HAWAIIAN HOMES COMMISSION
MAY 22 & 23, 2017
WAIMEA, HAWAII

C-ITEMS
OFFICE OF THE CHAIRMAN



HAWAIIAN HOMES COMMISSION

RESOLUTION NUMBER 288

**RECOGNIZING AND COMMENDING THE HAWAII COMMUNITY
COLLEGE'S 50TH MODEL HOME**

WHEREAS, the Model Home Project was conceptualized in 1964 by Mr. Herbert Watanabe of the Department of Education through which students could learn one the job training in "skills needed to be successful;" and,

WHEREAS, the Model Home Project secured popular support from members of the construction, local building supply houses, and trade unions; and,

WHEREAS, the first model home was completed in June 1966 with its first sponsor as American Factors; and,

WHEREAS, the students of the drafting program design the homes and the students of carpentry, electrical and welding programs carried out the basic construction; and,

WHEREAS, the first model home built in 1972 on Hawaiian Home Lands in Panaewa where 9 model homes were eventually built; and,

WHEREAS, the last several model homes have been built on Hawaiian Home Lands in Keaukaha; and,



HAWAIIAN HOMES COMMISSION

WHEREAS, no other educational program like the Model Homes Project exists anywhere else in the United States of America; and,

WHEREAS, this Resolution 288 of the Hawaiian Homes Commission seeks to express the Hawaiian Homes Commission's appreciation for the Hawaii Community College and its Applied Technical Education program which has mentored over 4,000 drafting, welding, carpentry, diesel mechanics and electrical students to date; and,

NOW THEREFORE, BE IT RESOLVED, the undersigned, duly recognized as the chairman and members of the Hawaiian Homes Commission, on this 22nd day of May, 2017, set forth their hand in recognition of the hard work and commitment of the faculty and staff of Hawaii Community College in providing affordable custom-built housing to the beneficiaries of the Hawaiian Homes Commission Act of 1920, as amended; and,

BE IT FURTHER RESOLVED that copies of this Resolution be transmitted in its entirety to the Honorable David Y. Ige, Governor of the State of Hawaii; Dr. David Lassner, President of the University of Hawaii; Members of the University of Hawaii Board of Regents; Ronald D. Kouchi, President of the Hawaii State Senate; Kaialii Kahele, Senator of District 1; Scott K. Saiki, Speaker of the Hawaii State House of Representatives; Chris Todd, Representative of District 2; the Honorable Harry Kim, Mayor of the County of Hawaii; Valerie T. Poindexter, Chairman of the Hawaii County Council; Susan L. K. Lee Loy, Councilwoman of District 3; and the presidents of all of the community associations of the Hawaiian Homesteads located on Hawaii Island.

ADOPTED THIS 22nd day of May, 2017, at the homestead community of Waimea on the island of Hawaii, State of Hawaii, by the Hawaiian Homes Commission in Regular Meeting assembled.



HAWAIIAN HOMES COMMISSION

OFFERED BY:

Jobie M. K. Masagatani, Chair

Gene Ross K. Davis, Member

Wallace A. Ishibashi, Member

David Kaapu, Member

Kahele Richardson, Member

Doreen Napua Canto, Member

Kathleen Puamaeole Chin, Member

Michael P. Kahikina, Member

Wren Wescoatt III, Member

STATE OF HAWAI'I
DEPARTMENT OF HAWAIIAN HOME LANDS

May 22-23, 2017

To: Chairman and Members, Hawaiian Homes Commission

Through: Niniau Simmons, NAHASDA Manager

Subject: 2017 Native Hawaiian Housing Block Grant Annual
Housing Plan

RECOMMENDED MOTION/ACTION

To accept the 2017 Native Hawaiian Housing Block Grant Annual Housing Plan for submission to the U.S. Department of Housing and Urban Development.

DISCUSSION

Each year, as part of its compliance with 24 CFR Part 1006, Title VIII of the Native American Housing and Self Determination Act (NAHASDA), the Department of Hawaiian Home Lands (DHHL) must file an approved annual housing plan with the U.S. Office of Housing and Urban Development. This year, the due date is May 31, 2017.

The following summarizes the expenditure history of the past five years:

FY ending June 30	Grant Amount	Amount Expended (NAHASDA)	Amount Expended (ARRA)
2012	\$12,700,000	\$2,974,059	\$1,104,937
2013	\$12,035,714	\$3,217,652	-
2014	\$9,700,000	\$5,682,328	-
2015	\$8,700,000	\$14,131,955	-
2016	0	\$12,428,200	-

2017	\$2,000,000	*\$13,093,282	-
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NAHASDA Federal Funds Balances as of March 31, 2017

HUD System (LOCCS)

Project #	Unexpended*
14HBGHI0001	\$4,538,841
15HBGHI0001	<u>\$8,700,000</u>
Total	\$13,238,841

Encumbrances	<u>(Under contract)</u>
	\$0

Unencumbered Funds**	<u>\$13,238,841</u>
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Bank of Hawaii	Unexpended*
12HBGHI0001	\$10,707,825
13HBGHI0001	<u>\$12,035,714</u>
Total	\$22,743,539

Encumbrances	<u>(Under contract)</u>
Total	\$13,097,624

Unencumbered Funds - BOH**	<u>\$9,645,915</u>
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TOTAL UNENCUMBERED (Available for New Contracts) :	\$22,884,755
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*Unexpended funds are funds that have not yet been spent. They include funds that are under contract (encumbered) but not yet spent.

**Unencumbered Funds = Unexpended Funds - Encumbered Funds
These are the amounts truly available for new contracts.

Native Hawaiian Housing Block Grant (NHHBG)

Exempt from OMB Approval. 5 CFR 1320.3 (c) (4)

U.S. Department of Housing and Urban Development

NHHP/APR

Office of Public and Indian Housing
Office of Native American Programs

For DHHL's Use: To cover eligible activities from July 1, 2017 – June 30, 2018.

2017 NATIVE HAWAIIAN HOUSING PLAN

(NAHASDA §§ 803(b)(1), 803(c)(1) and 820(a)(2))

This form meets the requirements for a Native Hawaiian Housing Plan (NHHP) and Annual Performance Report (APR) required by the United States Department of Housing and Urban Development. The information requested does not lend itself to confidentiality.

Regulatory and statutory citations are provided throughout this form as applicable. The Department of Hawaiian Home Lands (DHHL) is encouraged to review these citations when completing the NHHP and APR sections of the form.

Under Title VIII of the Native American Housing Assistance and Self-Determination Act of 1996 (NAHASDA) (25 U.S.C. 4101 et seq.), HUD will provide grants under the Native Hawaiian Housing Block Grant (NHHBG) program to DHHL to carry out affordable housing activities for Native Hawaiian families who are eligible to reside on the Hawaiian Home Lands. To be eligible for the grants, DHHL must submit a NHHP that meets the requirements of the Act. To align the NHHBG program with recent improvements made to the Indian Housing Block Grant program, HUD is requiring DHHL to submit the NHHP to HUD at least 75 days prior to the start of its 12-month fiscal year. The APR is due no later than 60 days after the end of DHHL's fiscal year (24 CFR § 1006.410).

The NHHP and the APR (previously two separate forms) are now combined into one form. The sections pertaining to the NHHP are submitted **before** the beginning of the 12-month fiscal year, leaving the APR (shaded) sections blank. If the NHHP has been updated or amended, use the most recent version when preparing the APR. After the 12-month fiscal year, enter the results from the 12-month fiscal year in the shaded sections of the form to complete the APR. More details on how to complete the NHHP and APR sections of the form can be found in the body of this form. In addition, DHHL may find it helpful to refer to the IHP/APR form guidance available at http://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/nahasda/guidance until a guidance specific to the NHHP/APR form is made available.

FORM COMPLETION OPTIONS: The NHHP/APR form may be completed either in hard copy or electronically. Hard copy versions may be completed either by hand or typewriter. Alternatively, the form may be completed electronically as it is a Word document. It is recommended that the form be completed electronically because it is more efficient to complete, submit, and review the form. Furthermore, electronic versions of the form may be submitted to HUD as an email attachment. To document official signatures on the electronic version, you should sign a hard copy of the pages and either fax (808-457-4694) that signed page or email (claudine.c.allen@hud.gov) it as an attachment to the Office of Native American Programs – Attention: Claudine Allen in the HUD Honolulu Field Office. The sections of the NHHP that require an official signature are the Cover Page and Sections 13 and 14, if applicable. For the APR, the Cover Page requires an official signature.

The NHHP data is used to verify that planned activities are eligible, expenditures are reasonable, and DHHL certifies compliance with related requirements. The APR data is used to audit the program accurately and monitor DHHL's progress in completing approved activities, including reported expenditures, outputs, and outcomes. This form is exempt from OMB Approval pursuant to 5 CFR 1320.3(4)(c).

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Native Hawaiian Housing Block Grant (NHHBG)

Exempt from OMB Approval. 5 CFR 1320.3 (c) (4)

U.S. Department of Housing and Urban Development**NHHP/APR**Office of Public and Indian Housing
Office of Native American Programs**COVER PAGE****(1) Grant Number: 12HBGHI0001; 13HBGHI0001; 14HBGHI0001; 15HBGHI0001****(2) Recipient Fiscal Year: 2018****(3) Federal Fiscal Year: 2017****(4)** ☒ Initial Plan (Complete this Cover Page then proceed to Section 1)**(5)** ☐ Amended Plan (Complete this Cover Page and Section 14)**(6)** ☐ Annual Performance Report (Complete items 24-27 and proceed to Section 3)

(7) Name of Recipient: Department of Hawaiian Home Lands		
(8) Contact Person: Niniau Simmons, NAHASDA Manager		
(9) Telephone Number with Area Code: 808-620-9513		
(10) Mailing Address: PO Box 1879		
(11) City: Honolulu	(12) State: Hawaii	(13) Zip Code: 96805
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(15) Email Address (if available): Niniau.Simmons@hawaii.gov		

(16) Tax Identification Number: 99-0266483
(17) DUNS Number: 809935661
(18) CCR/SAM Expiration Date: 03/17/18
(19) NHHBG Annual Grant Amount: 0
(20) Name of Authorized NHHP Submitter: Jobie M. K. Masagatani
(21) Title of Authorized NHHP Submitter: Chairman, Hawaiian Homes Commission
(22) Signature of Authorized NHHP Submitter:
(23) NHHP Submission Date:
(24) Name of Authorized APR Submitter:
(25) Title of Authorized APR Submitter:
(26) Signature of Authorized APR Submitter:
(27) APR Submission Date:

Certification: The information contained in this document is accurate and reflects the activities actually planned or accomplished during the program year. Activities planned and accomplished are eligible under applicable statutes and regulations.

Warning: If you knowingly make a false statement on this form, you may be subject to civil or criminal penalties under 18 U.S.C 1001. In addition, any person who knowingly and materially violates any required disclosure of information, including intentional disclosure, is subject to a civil money penalty not to exceed \$10,000 for each violation.

SECTION 1: FIVE YEAR PLAN

The Five Year Plan is intended to cover the Department of Hawaiian Home Lands' (DHHL) long range plans for affordable housing. Each housing plan must contain, for the five-year period beginning with the fiscal year for which the plan is first submitted, the following information.

Five Year Period: **2017** through **2022**

MISSION STATEMENT (NAHASDA § 803(b)(2)(A))

A Mission Statement describes the mission of the DHHL to serve the needs of Native Hawaiian low-income families.

Enter the DHHL's Mission Statement here:

To manage the Hawaiian Home Lands Trust effectively and to develop and deliver land to native Hawaiians.

GOALS, OBJECTIVES AND PROGRAMS/ACTIVITIES (NAHASDA § 803(b)(2)(B) and (C))

DHHL must provide a statement of the goals, objectives, and programs/activities planned for the beneficiaries over the five year period. The goals are the intended result of the NHHBG activity and are based on the types of outcomes that the DHHL will report in the APR. The objectives are the means or approach that the DHHL will use to reach the goal. The programs/activities are the specific programs/activities that will be funded in order to achieve the goal and the objective.

Goals May Include:

- | | |
|--|--|
| (1) Reduce over-crowding | (6) Assist affordable housing for college students |
| (2) Assist renters to become homeowners | (7) Provide accessibility for disabled/elderly persons |
| (3) Improve quality of substandard units | (8) Improve energy efficiency |
| (4) Address homelessness | (9) Reduction in crime reports |
| (5) Create new affordable rental units | (10) Other |

Objectives May Include:

- | | |
|--|---|
| (1) [RESERVED – DO NOT USE THIS NUMBER] | (14) Lending subsidies for homebuyers |
| (2) [RESERVED – DO NOT USE THIS NUMBER] | (15) Other homebuyer assistance activities |
| (3) Acquisition of rental housing | (16) Rehabilitation assistance to existing homeowners |
| (4) Construction of rental housing | (17) Tenant based rental assistance |
| (5) Rehabilitation of rental housing | (18) Other Housing Service |
| (6) Acquisition of land for rental housing development | (19) Housing Management Services |
| (7) Development of emergency shelters | (20) Operation and maintenance of NHHBG units |
| (8) Conversion of other structures to affordable housing | (21) Crime Prevention and Safety |
| (9) Other rental housing development | (22) Model Activities |
| (10) Acquisition of land for homebuyer unit development | (23) [RESERVED – DO NOT USE THIS NUMBER] |
| (11) New construction of homebuyer units | (24) Infrastructure to support housing |
| (12) Acquisition of homebuyer units | (25) [RESERVED – DO NOT USE THIS NUMBER] |
| (13) Downpayment/Closing cost assistance | |

Use the sections below to describe the DHHL's goals, objectives, and programs/activities during the five year period.

Goal(s) Number: I	(2) Assist renters to become homeowners
------------------------------	---

Select from the goals listed above.

Objective(s) Number: Ia.	(24) Infrastructure to support housing
-------------------------------------	--

Select from the objectives listed above.

Program/Activity Description: Infrastructure Development (Statewide)	To build infrastructure for lots statewide; water infrastructure improvement for Hoolehua, Molokai and Anahola, Kauai.
---	--

Describe the planned program/activity and indicate how it will enable DHHL to meet its mission, goals, and objectives.

Goal(s) Number: II	(2) Assist renters to become homeowners
-------------------------------	---

Select from the goals listed above.

Objective(s) Number: IIa.	(18) Other Housing Service
--------------------------------------	----------------------------

Select from the objectives listed above.

Program/Activity Description: Risk Mitigation (Statewide)	At minimum, every family that receives a NAHASDA-funded loan will receive financial literacy education; case management assistance; and servicing by HALE vendor post-home ownership or home repair as needed.
--	--

Describe the planned program/activity and indicate how it will enable DHHL to meet its mission, goals, and objectives.

Goal(s) Number: III	(2) Assist renters to become homeowners
--------------------------------	---

Select from the goals listed above.

Objective(s) Number: IIIa.	(11) New construction of homebuyer units; (14) Lending subsidies for homebuyers; (13) Downpayment/Closing cost assistance
---------------------------------------	--

Select from the objectives listed above.

Program/Activity Description: Homeowner Financing (Statewide)	To provide NHHBG-funded home loans (including down payment assistance, individual development accounts) to lessee families participating in new construction. This activity also provides for down payment/closing cost assistance where NHHBG funds are not the primary loan source.
--	---

Describe the planned program/activity and indicate how it will enable DHHL to meet its mission, goals, and objectives.

Goal(s) Number: IV	(2) Assist renters to become homeowners
-------------------------------	---

Select from the goals listed above.

Objective(s) Number: IVa.	(8) Conversion of other structures to affordable housing
--------------------------------------	--

Select from the objectives listed above.

Program/Activity Description: Housing Conversion	This activity supports the exploration of converting existing land and structures to affordable housing whose general lease or license may soon expire and revert back to the department.
--	---

Describe the planned program/activity and indicate how it will enable DHHL to meet its mission, goals, and objectives.

Goal(s) Number: V.	(5) Create new affordable rental units
-------------------------------	--

Select from the goals listed above.

Objective(s) Number: Va.	(4) Construction of rental housing
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Select from the objectives listed above.

Program/Activity Description: Lai Opuu Rent with Option to Purchase, Developer Financing	This activity will provide NAHASDA funding as part of a capital stack to conduct vertical construction of 118 units in Village 4 of Lai Opuu.
--	---

Describe the planned program/activity and indicate how it will enable DHHL to meet its mission, goals, and objectives.

Goal(s) Number: VI.	(5) Create new affordable rental units
--------------------------------	--

Select from the goals listed above.

Objective(s) Number: VIa.	(4) Construction of rental housing
--------------------------------------	------------------------------------

Select from the objectives listed above.

Program/Activity Description: Kupuna Housing Development	This activity will support the development of elderly housing for the aging native Hawaiian population. Sites may include the departments land at Isenberg and East Kapolei II.
---	---

Describe the planned program/activity and indicate how it will enable DHHL to meet its mission, goals, and objectives.

Goal(s) Number: VII.	(7) Provide accessibility for disabled/elderly persons
---------------------------------	--

Select from the goals listed above.

Objective(s) Number: VIIa.	(16) Rehabilitation assistance to existing homeowners
---------------------------------------	---

Select from the objectives listed above.

Program/Activity Description: Home Assistance Program (Statewide)	<p>This activity provides three types of assistance: (1) a deferred, no payment loan up to \$100,000; (2) a small repayment loan (up to \$50,000) for costs exceeding the original \$100,000 amount; and (3) a demolition/new build loan for properties who cost to repair exceed the appraised or tax assessed value.</p> <p>Over 60 families identified for this program are located in: Kalamaula/Hoolehua, Molokai; Keaukaha-Panaewa, Hawaii; Nanakuli/Waianae/Waimanalo/Papakolea, Oahu.</p>
--	---

Describe the planned program/activity and indicate how it will enable DHHL to meet its mission, goals, and objectives.

Goal(s) Number: VIII.	(3) Improve quality of substandard units
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Select from the goals listed above.

Objective(s) Number: VIIIa.	(24) Infrastructure to support housing
--	--

Select from the objectives listed above.

Program/Activity Description: Potable Water Development (Statewide)	This activity will support the development and delivery of potable water to new and existing homesteads.
--	--

Describe the planned program/activity and indicate how it will enable DHHL to meet its mission, goals, and objectives.

Goal(s) Number: IX.	(1) Reduce over-crowding; (5) Create new affordable rental units; (2) Assist renters to become homeowners
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Select from the goals listed above.

Objective(s) Number: IXa.	(10) Acquisition of land for homebuyer unit development; (6) Acquisition of land for rental housing development;
--------------------------------------	--

Select from the objectives listed above.

Program/Activity Description: Land Acquisition (Oahu – Priority)	This activity will support land purchase(s) for home development.
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Describe the planned program/activity and indicate how it will enable DHHL to meet its mission, goals, and objectives.

Goal(s) Number: X.	(1) Reduce over-crowding
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Select from the goals listed above.

Objective(s) Number: Xa.	(18) Other Housing Service
-------------------------------------	----------------------------

Select from the objectives listed above.

Program/Activity Description: Alternative Housing Design	This activity will support the design of alternative housing models, to include multi-family; multi-lease; and culturally-relevant housing models.
---	--

Describe the planned program/activity and indicate how it will enable DHHL to meet its mission, goals, and objectives.

Goal(s) Number: XI.	(8) Improve energy efficiency
--------------------------------	-------------------------------

Select from the goals listed above.

Objective(s) Number: XIa.	(16) Rehabilitation assistance to existing homeowners
--------------------------------------	---

Select from the objectives listed above.

Program/Activity Description: Energy Retrofits	This program reduces the high cost of energy in the State by installing solar panels or photovoltaic panels on lessee homes thru the use of subrecipient/vendor and/or new construction loans.
---	--

Describe the planned program/activity and indicate how it will enable DHHL to meet its mission, goals, and objectives.

Goal(s) Number: XII.	(10) Other
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Select from the goals listed above.

Objective(s) Number: XIIa.	(18) Other Housing Service
---------------------------------------	----------------------------

Select from the objectives listed above.

Program/Activity Description: Loss Mitigation	HALE vendors, and/or HUD certified housing agencies, address loss mitigation efforts for those lessees with guaranteed/insured loans or DHHL direct loans.
---	--

Describe the planned program/activity and indicate how it will enable DHHL to meet its mission, goals, and objectives.

Goal(s) Number: XIII.	(3) Improve quality of substandard units
----------------------------------	--

Select from the goals listed above.

Objective(s) Number: XIIIa.	(19) Housing Management Services
--	----------------------------------

Select from the objectives listed above.

Program/Activity Description: Waimanalo Kupuna Housing Operating Subsidy	This activity establishes an Operating Subsidy for the Waimanalo Kupuna Housing from 2017 – 2046. Built in 2002 utilizing Low Income Housing Tax Credits, the operating subsidy will assist in stabilizing rental increases over the remainder of the project's LIHTC existence. The use of NHHBG funds in the project will result in tenant's maximum contribution not exceeding 30% of their gross monthly income.
--	--

Describe the planned program/activity and indicate how it will enable DHHL to meet its mission, goals, and objectives.

ONE YEAR PLAN & ANNUAL PERFORMANCE REPORT

SECTION 2: HOUSING NEEDS

(NAHASDA § 803(c)(2)(B))

- (1) **Type of Need:** Check the appropriate box(es) below to describe the estimated types of housing needs and the need for other assistance for low-income Native Hawaiian families (columns B and C) and non-low-income Native Hawaiian families, including non-Native Hawaiian essential families [809(a)(2)(B) and (C)] (column D) eligible to be served by DHHL.

(A) Type of Need	Check All That Apply		
	(B) Low-Income Native Hawaiian Families on Hawaiian Home Lands	(C) Low-Income Native Hawaiian Families on Wait List	(D) Non-Low- Income Native Hawaiian Families
(1) Overcrowded Households	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
(2) Renters Who Wish to Become Owners	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
(3) Substandard Units Needing Rehabilitation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
(4) Homeless Households	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
(5) Households Needing Affordable Rental Units	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
(6) College Student Housing	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
(7) Disabled Households Needing Accessibility	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
(8) Units Needing Energy Efficiency Upgrades	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
(9) Infrastructure to Support Housing	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
(10) Other (specify below)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

(2) **Other Needs.** (Describe the "Other" needs below. Note: this text is optional for all needs except "Other."):

In the last two housing plans, the DHHL has used this space to recount the history and context from which the Hawaiian Homes Commission Act was founded. In this, the 95th year of the HHCA's signing by President Warren G. Harding, the department rests on its prior years recounting of the efforts made to establish homesteading for native Hawaiians.

(3) Planned Program Benefits. *(Describe below how your planned programs and activities will address the needs of low income families identified above. Also describe how your planned programs will address the various types of housing assistance needs. NAHASDA § 803(c)(2)(B)):*

Over the past three housing plans, the DHHL has developed nearly 400 lots for vertical development. As this current fiscal year enters its final quarter, new lot awards in Anahola, Kauai and Kakaina, Oahu have occurred and anticipated awards in Keokea-Waiohuli will round out the remaining months. HALE has been involved pre-award to provide financial literacy to applicants and the 60/40 split homeowner financing has already seen 7 homes built on Molokai in the first two quarters of this fiscal year. In addition, the department has received technical assistance from HUD providers for the development of this year's housing plan and the use of NAHASDA leveraging with USDA funds for water system improvements in Anahola and Hoolehua.

The activities set forth in the One Year Plan will continue to cover end of project costs for Capital Improvement Projects statewide as subdivision plans, punch list items, and close out construction costs. The major expenditure focus is Homeowner Financing which directly assists new lessees with home construction or home purchase.

(4) Geographic Distribution. *(Describe below how the assistance will be distributed throughout the geographic area and how this geographic distribution is consistent with the needs of low income families, including the needs for various categories of housing assistance. NAHASDA § 803(c)(2)(B)(i)):*

In early 2013, the Department confirmed the Hawaiian Homes Commission's commitment in the \$75 million NAHASDA spend down to addressing new housing opportunities for home ownership. Since the need for housing was statewide, a priority had to be developed that beneficiaries and lessees could readily understand and accept. It was determined that prioritizing based on the homestead mo'okū'auhau would serve as the best methodology in prioritizing NAHASDA funding and the initial first three homesteads of Kalamaula, Ho'olehua and Keaukaha were chosen. The programmatic funding of Home Assistance Program (home rehabilitation); HALE (financial literacy/foreclosure prevention); and Homeowner Financing (60/40 split; Deferred Sales Price; Self Help; IDA; DPA) were utilized in these areas and then expanded to other homestead areas in the last two years. Homeowner Financing are direct loans (or DPA) from the department and the availability is limited to new homestead awards coming online.

SECTION 3: PROGRAM DESCRIPTIONS

(NAHASDA § [803(c)(2)(A)], [802(c)], [820(b)], 24 CFR §1006.410(b)(2) and (3))

Planning and Reporting on Program Year Activities

For the NHHP, the purpose of this section is to describe each program that will be operating during the 12-month fiscal year. Each program must include the eligible activity, its planned outputs, intended outcome, who will be assisted, and types and levels of assistance. Each of the eligible activities has a specific, measurable output. The first column in the table below lists all eligible activities, the second column identifies the output measure for each eligible activity, and the third column identifies when to consider an output as completed for each eligible activity. Copy and paste text boxes 1.1 through 1.10 as often as needed so that all of your planned programs are included.

For the APR, the purpose of this section is to describe your accomplishments, actual outputs, actual outcomes, and any reasons for delays.

Eligible Activities May Include (citations below reference sections in NAHASDA)

Eligible Activity	Output Measure	Output Completion
(1) RESERVED – DO NOT USE THIS NUMBER		
(2) RESERVED – DO NOT USE THIS NUMBER		
(3) Acquisition of Rental Housing [810(b)(1)]	Units	When recipient takes title to the unit
(4) Construction of Rental Housing [810(b)(1)]	Units	All work completed and unit passed final inspection
(5) Rehabilitation of Rental Housing [810(b)(1)]	Units	All work completed and unit passed final inspection
(6) Acquisition of Land for Rental Housing Development [810(b)(1)]	Acres	When recipient takes title to the land
(7) Development of Emergency Shelters [810(b)(1)]	Households	Number of households served at any one time, based on capacity of the shelter
(8) Conversion of Other Structures to Affordable Housing [810(b)(1)]	Units	All work completed and unit passed final inspection
(9) Other Rental Housing Development [810(b)(1)]	Units	All work completed and unit passed final inspection
(10) Acquisition of Land for Homebuyer Unit Development [810(b)(1)]	Acres	When recipient takes title to the land
(11) New Construction of Homebuyer Units [810(b)(1)]	Units	All work completed and unit passed final inspection
(12) Acquisition of Homebuyer Units [810(b)(1)]	Units	When recipient takes title to the unit
(13) Down Payment/Closing Cost Assistance [810(b)(1)]	Units	When binding commitment signed
(14) Lending Subsidies for Homebuyers (Loan) [810(b)(1)]	Units	When binding commitment signed
(15) Other Homebuyer Assistance Activities [810(b)(1)]	Units	When binding commitment signed

(16) Rehabilitation Assistance to Existing Homeowners [810(b)(1)]	Units	All work completed and unit passed final inspection
(17) Tenant Based Rental Assistance [810(b)(2)]	Households	Count each household once per year
(18) Other Housing Service [810(b)(2)]	Households	Count each household once per year
(19) Housing Management Services [810(b)(3)]	Households	Count each household once per year
(20) Operation and Maintenance of NHHBG-Assisted Units [810(b)(3)]	Units	Number of units in inventory at Fiscal Year End
(21) Crime Prevention and Safety [810(b)(4)]	Dollars	Dollars spent (report in Uses of Funding Table only)
(22) Model Activities [810(b)(5)]	Dollars	Dollars spent (report in Uses of Funding Table only)
(23) RESERVED – DO NOT USE THIS NUMBER		
(24) Infrastructure to Support Housing [810(b)(1)]	Improved Lots	All work completed and lot passed final inspection
(25) RESERVED – DO NOT USE THIS NUMBER		

Outcome May Include:

(1) Reduce over-crowding	(7) Create new affordable rental units
(2) Assist renters to become homeowners	(8) Assist affordable housing for college students
(3) Improve quality of substandard units	(9) Provide accessibility for disabled/elderly persons
(4) Improve quality of existing infrastructure	(10) Improve energy efficiency
(5) Address homelessness	(11) Reduction in crime reports
(6) Assist affordable housing for low income households	(12) Other – must provide description in boxes 1.4 (NHHF) and 1.5 (APR)

NHHP: PLANNED FISCAL YEAR ACTIVITIES (NAHASDA § 803(c)(2)(A))

For each planned activity, complete all the non-shaded sections below. It is recommended that for each program name you assign a unique identifier to help distinguish individual programs. This unique number can be any number of your choosing, but it should be simple and clear so that you and HUD can track tasks and results under the program and collect appropriate file documentation tied to this program.

- One way to number your programs is chronologically. For example, you could number your programs 2014-1, 2014-2, 2014-3, etc.
- Or, you may wish to number the programs based on type. For example rental 1, rental 2, homebuyer 1, homebuyer 2, etc. This type of numbering system might be appropriate if you have many programs that last over several years.
- Finally, you may wish to use an outline style of numbering. For example, all programs under your first eligible activity would start with the number 1 and then be consecutively numbered as 1.1, 1.2, 1.3, etc. The programs under the second eligible activity would be numbered as 2.1, 2.2., 2.3, etc.

APR: REPORTING ON PROGRAM YEAR PROGRESS (NAHASDA § 820(b))

Complete the shaded section of text below to describe your completed program tasks and actual results. Only report on activities completed during the 12-month fiscal year. Financial data should be presented using the same basis of accounting as the Schedule of Expenditures of Federal Awards (SEFA) in the annual OMB Circular A-133* audit. For unit accomplishments, only count units when the unit was completed and occupied during the year. For households, only count the household if it received the assistance during the previous 12-month fiscal year.

*DHHL should note that new Federal government regulations on Administrative Requirements, Cost Principles, and Audit Requirements were promulgated on December 26, 2013 at 2 C.F.R. Part 200. HUD intends to update its regulations by December 26, 2014 to implement these new requirements in its programs. In the meantime, applicable OMB Circulars and the regulations at 2 C.F.R. Part 225 will continue to apply to existing grants. After HUD implements the new requirements in 2 C.F.R. Part 200 (after December 26, 2014), all grants will be subject to 2 C.F.R. Part 200, as implemented by HUD.

1.1 Program Name and Unique Identifier: 2017 Capital Improvement Projects (AHP I)

1.2 Program Description *(This should be the description of the planned program.):*

To build infrastructure for new construction in East Kapolei; Waimanalo; Panaewa and Waiohuli. Previous housing plans listed each CIP project separately but beginning with this housing plan, all CIP will be condensed under one program name/unique identifier.

Kapolei

To construct infrastructure development for 130 lots in IIC.

Waimanalo

To construct infrastructure development for 46 lots in Kakaina. Outstanding claims at the end of construction keeps this project in the housing plan for this next fiscal year.

Waiohuli

To construct onsite drainage mitigation measures and other improvements for 46 lots. Majority of work completed; however, some post-construction expenditures continue.

Panaewa

This activity provides infrastructure and lot development of 16 subsistence ag lots in Panaewa, Hawaii. Draft EA completed and awaiting County approval of DHHL zoning and subdivision request.

1.3 Eligible Activity Number *(Select one activity from the Eligible Activity list. Do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(24) Infrastructure to Support Housing [810(b)(1)]

1.4 Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(2) Assist renters to become homeowners

Describe Other Intended Outcome *(Only if you selected "Other" above.):*

1.5 Actual Outcome Number *(In the APR identify the actual outcome from the Outcome list.):*

Describe Other Actual Outcome *(Only if you selected "Other" above.):*

1.6 Who Will Be Assisted *(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes exceed 80 percent of the median should be included as a separate program within this section.):*

Applicant lessees or undivided interest lessees who meet NAHASDA criteria will receive vacant or improved lots for new home construction.

1.7 Types and Level of Assistance *(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

This activity covers the cost of the infrastructure for each of the projects at East Kapolei, Waiohuli, Panaewa and Waimanalo.

1.8 APR: *(Describe the accomplishments for the APR in the 12-month fiscal year in accordance with 24 CFR § 1006.410(b)(2) and (3)):*

1.9: Planned and Actual Outputs for 12-Month Fiscal Year

Type of Output to be Completed in Fiscal Year Under this Program. Enter <u>one</u> of following choices in accordance with the Eligible Activity: Units; Households; Improved Lots; Acres	Planned Number of Outputs to be completed in Fiscal Year Under this Program	APR: Actual Number of Outputs Completed in Fiscal Year
Improved Lots	46	

1.10: APR: If the program is behind schedule, explain why. (24 CFR § 1006.410(b)(2))

1.11: APR: Describe the manner in which DHHL would change its housing plan as a result of its experiences. (24 CFR § 1006.410(b)(4)). NOTE: It is sufficient to provide one response to this item rather than an individual response for each NHHBG-funded program.

NOTE: Remember to complete all the text boxes in Section 3 for each NHHBG-funded program. If you are completing an electronic version of this form, you may copy and paste text boxes 1.1 through 1.11 as needed to describe each of your programs. If you are completing this form in hard copy, you may photocopy Section 3 as needed to describe each of your programs.

1.1 Program Name and Unique Identifier: Developer Financing (AHP II)

1.2 Program Description *(This should be the description of the planned program.):*

This activity will provide for funding as part of a capital stack to conduct vertical construction of 70 rent with option to purchase units in Lai Opua, Village 4. Proposals received from developers in late Fall 2016; currently seeking best and final from the top three scores. Actual construction date estimated in the 3rd or 4th quarter of the fiscal year.

1.3 Eligible Activity Number *(Select one activity from the Eligible Activity list. Do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(4) Construction of Rental Housing [810(b)(1)]

1.4 Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

7) Create new affordable rental units

Describe Other Intended Outcome *(Only if you selected "Other" above.):*

1.5 Actual Outcome Number *(In the APR identify the actual outcome from the Outcome list.):*

Describe Other Actual Outcome *(Only if you selected "Other" above.):*

1.6 Who Will Be Assisted *(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes exceed 80 percent of the median should be included as a separate program within this section.):*

Undivided interest lessees meeting the 80% AMI income guidelines will have the opportunity to rent with an option to purchase their unit. NAHASDA guidelines for rental projects keep the unit rents at or below 30% of the tenant's gross monthly income.

1.7 Types and Level of Assistance *(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

The assistance being provided will go directly to the developer as part of the capital stack for vertical construction financing.

1.8 APR: *(Describe the accomplishments for the APR in the 12-month fiscal year in accordance with 24 CFR § 1006.410(b)(2) and (3)):*

1.9: Planned and Actual Outputs for 12-Month Fiscal Year

Type of Output to be Completed in Fiscal Year Under this Program. Enter <u>one</u> of following choices in accordance with the Eligible Activity: Units; Households; Improved Lots; Acres	Planned Number of Outputs to be completed in Fiscal Year Under this Program	APR: Actual Number of Outputs Completed in Fiscal Year
Units	0	

1.10: APR: If the program is behind schedule, explain why. (24 CFR § 1006.410(b)(2))

1.11: APR: Describe the manner in which DHHL would change its housing plan as a result of its experiences. (24 CFR § 1006.410(b)(4)). NOTE: It is sufficient to provide one response to this item rather than an individual response for each NHHBG-funded program.

NOTE: Remember to complete all the text boxes in Section 3 for each NHHBG-funded program. If you are completing an electronic version of this form, you may copy and paste text boxes 1.1 through 1.11 as needed to describe each of your programs. If you are completing this form in hard copy, you may photocopy Section 3 as needed to describe each of your programs.

1.1 Program Name and Unique Identifier: HALE Program – Risk Mitigation (AHP III)

1.2 Program Description *(This should be the description of the planned program.):*

The HALE Program has two branches: 1) Risk Mitigation, in the form of homebuyer education services; and 2) Loss Mitigation, in the form of lease cancellation/foreclosure prevention services. This first activity will deal with Risk Mitigation.

The department began the HALE program pilot in August 2013, and identified barriers to loan approval and developed risk mitigation efforts to address/remove those barriers.

1.3 Eligible Activity Number *(Select one activity from the Eligible Activity list. Do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(18) Other Housing Service [810(b)(2)]

1.4 Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(2) Assist renters to become home owners

Describe Other Intended Outcome *(Only if you selected "Other" above.):*

1.5 Actual Outcome Number *(In the APR identify the actual outcome from the Outcome list.):*

Describe Other Actual Outcome *(Only if you selected "Other" above.):*

1.6 Who Will Be Assisted *(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes exceed 80 percent of the median should be included as a separate program within this section.):*

HALE's risk mitigation services will serve the following projects statewide, assisting beneficiaries to become loan qualified:

Kauai: 10 lessees, Piilani Mai Ke Kai

Maui: 6 Undivided Interest lessees

Molokai: 6 Package Home lessees

Molokai: 6 Home Repair lessees

Oahu: 2 Kanehili lessees for turnkey units

Oahu: 4 Kakaina lessees for self-help units

Oahu: 2 Kakaina lessees for Packaged Home units

Oahu: 160 East Kapolei IIB

Hawaii: 10 Lai Opuu lessees Blitz Build

Hawaii: 118 Lai Opuu lessees, Village 4

Hawaii: 5 Self Help lessees, Kawaihae Mauka

Hawaii: 33 Package Home lessees in Keaukaha

Hawaii: 12 Home Repair lessees in Keaukaha

Hawaii: 38 Discovery Harbor lessees in Kau

Total: 412 lessees

HALE may also assist other families as necessary, statewide.

1.7 Types and Level of Assistance *(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

In the past three years, the department has discovered that many lessees who are attempting to qualify for homestead offerings simply do not have the credit to do so. Many of these lessees have taken homebuyer education courses that have had no impact to their behavior and as a result, for example, within six months of pre-qualifying for a self-help loan, they are debt ridden and not on a budget.

The department has moved the two housing specialists into HALE and a new manager promoted to oversee the program. HALE staff now conduct lease awards on projects statewide and under this housing plan, expect to conduct lease awards across the islands.

The following vendors have agreements that will focus on this goal and activity and will be reported as follows in the Annual Performance Report to enhance transparency and facilitate information dissemination:

Executed Agreements:

- Hawaii Home Ownership Center, 2014 Award, \$622,263; bal. \$599,313.83 (Assist families on Hawaii Island & Kauai with homeownership preparation)
- Helen Wai, LLC, 2014 Award, \$498,000; bal. \$442,097 (Assist families on Oahu with homeownership preparation)

1.8 APR: *(Describe the accomplishments for the APR in the 12-month fiscal year in accordance with 24 CFR § 1006.410(b)(2) and (3)):*

1.9: Planned and Actual Outputs for 12-Month Fiscal Year

Type of Output to be Completed in Fiscal Year Under this Program. Enter <u>one</u> of following choices in accordance with the Eligible Activity: Units; Households; Improved Lots; Acres	Planned Number of Outputs to be completed in Fiscal Year Under this Program	APR: Actual Number of Outputs Completed in Fiscal Year
Households	35	

1.10: APR: If the program is behind schedule, explain why. (24 CFR § 1006.410(b)(2))

1.11: APR: Describe the manner in which DHHL would change its housing plan as a result of its experiences. (24 CFR § 1006.410(b)(4)). NOTE: It is sufficient to provide one response to this item rather than an individual response for each NHHBG-funded program.

NOTE: Remember to complete all the text boxes in Section 3 for each NHHBG-funded program. If you are completing an electronic version of this form, you may copy and paste text boxes 1.1 through 1.11 as needed to describe each of your programs. If you are completing this form in hard copy, you may photocopy Section 3 as needed to describe each of your programs.

1.1 Program Name and Unique Identifier: HALE Program – Loss Mitigation (AHP IV)

1.2 Program Description *(This should be the description of the planned program.):*

This activity in the second branch of the HALE Program: 2) Loss Mitigation, in the form of lease cancellation/foreclosure prevention services.

At present, the department currently offers two distinct types of loans: external loans (247, 184A, USDA-RD, etc.) and direct loans (with Trust or NHHBG monies). Spurred to action based on the 11/30/14 Delinquency Report compiled by HSD that showed the direct loan portfolio at 26% delinquent (approximately \$16 million), it was the FHA Insured Loan portfolio that caused the greatest consternation: just 11% (307 loans) delinquent but representing approximately \$39 million in external loans that are on the path to defaulting back to the Trust.

As part of its implementation of loss mitigation, the HALE Manager will now be able to refer families at key points in the delinquency continuum at 30-, 60-, and 90-days instead of waiting to make the referral to HALE providers. Working with HSD staff, Fiscal and the NAHASDA Manager, HALE will be able to export data from its providers and identify the following outcomes in the APR:

- family remains in home with workout plan
- family remains in home, delinquency refinanced
- family remains in home, mortgage loan refinanced
- family remains in home, contested case hearing scheduled
- family remains in home, contested case hearing ongoing
- family remains in home, lease cancelled/transition plan begins
- family evicted

1.3 Eligible Activity Number *(Select one activity from the Eligible Activity list. Do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):* (18) Other Housing Service [810(b)(2)]

1.4 Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):* (12) Other

Describe Other Intended Outcome *(Only if you selected "Other" above.):*

1.5 Actual Outcome Number *(In the APR identify the actual outcome from the Outcome list.):*

Describe Other Actual Outcome *(Only if you selected "Other" above.):*

1.6 Who Will Be Assisted *(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes exceed 80 percent of the median should be included as a separate program within this section.):* The lessees listed on the department's monthly statewide report who are delinquent 30+ days or more are eligible for loss mitigation services under HALE.

1.7 Types and Level of Assistance (Describe the types and the level of assistance that will be provided to each household, as applicable.):

- Temporary financial assistance, short term
- Direct loan forbearance, interest rate reduction, and/or deferment
- Counseling and advocacy assistance for external loan lessees
- Counseling and advocacy assistance for direct loan lessees in the lease cancellation process

Executed Agreements:

- Hawaii Community Assets, 2015 Award, \$300,000 (Assist up to 150 lease cancellation families)
- Helen Wai, 2015 Award, \$200,000 (Assist up to 100 lease cancellation families)
- Nanakuli Housing Corporation, 2015 Award, \$100,000 (Assist up to 50 lease cancellation families)

1.8 APR: (Describe the accomplishments for the APR in the 12-month fiscal year in accordance with 24 CFR § 1006.410(b)(2) and (3)):

1.9: Planned and Actual Outputs for 12-Month Fiscal Year

Type of Output to be Completed in Fiscal Year Under this Program. Enter <u>one</u> of following choices in accordance with the Eligible Activity: Units; Households; Improved Lots; Acres	Planned Number of Outputs to be completed in Fiscal Year Under this Program	APR: Actual Number of Outputs Completed in Fiscal Year
Households	75	

1.10: APR: If the program is behind schedule, explain why. (24 CFR § 1006.410(b)(2))

1.11: APR: Describe the manner in which DHHL would change its housing plan as a result of its experiences. (24 CFR § 1006.410(b)(4)). NOTE: It is sufficient to provide one response to this item rather than an individual response for each NHHBG-funded program.

NOTE: Remember to complete all the text boxes in Section 3 for each NHHBG-funded program. If you are completing an electronic version of this form, you may copy and paste text boxes 1.1 through 1.11 as needed to describe each of your programs. If you are completing this form in hard copy, you may photocopy Section 3 as needed to describe each of your programs.

1.1 Program Name and Unique Identifier: Homeowner Financing (AHP V)

1.2 Program Description *(This should be the description of the planned program.):*

This activity will utilize statewide contracts with federally insured, federally regulated financial institutions to deploy financing for the housing projects identified in 5.6 above. The deployment of NHHBG monies to federal depository institutions means a high level of compliance with regulatory requirements common in the industry while disseminating loan origination and servicing duties to the communities where the homesteads are located.

Financing will also be provided directly by the department through its Direct Loan Program.

1.3 Eligible Activity Number *(Select one activity from the Eligible Activity list. Do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(14) Lending Subsidies for Homebuyers (Loan) [810(b)(1)]

1.4 Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(2) Assist renters to become homeowners

Describe Other Intended Outcome *(Only if you selected "Other" above.):*

1.5 Actual Outcome Number *(In the APR identify the actual outcome from the Outcome list.):*

Describe Other Actual Outcome *(Only if you selected "Other" above.):*

1.6 Who Will Be Assisted *(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes exceed 80 percent of the median should be included as a separate program within this section.):*

Kauai: 10 lessees, Piilani Mai Ke Kai

Maui: 6 Undivided Interest lessees

Molokai: 6 Package Home lessees

Molokai: 6 Home Repair lessees

Oahu: 2 Kanehili lessees for turnkey units

Oahu: 4 Kakaina lessees for self-help units

Oahu: 2 Kakaina lessees for Packaged Home units

Oahu: 160 East Kapolei IIB

Hawaii: 10 Lai Opuu lessees Blitz Build

Hawaii: 118 Lai Opuu lessees, Village 4

Hawaii: 5 Self Help lessees, Kawaihae Mauka

Hawaii: 33 Package Home lessees in Keaukaha

Hawaii: 12 Home Repair lessees in Keaukaha

Hawaii: 38 Discovery Harbor lessees in Kau

Total: 412 lessees

1.7 Types and Level of Assistance (Describe the types and the level of assistance that will be provided to each household, as applicable.): Financing for home loans statewide utilizing NHHBG funds for projects afore-mentioned.

1.8 APR: (Describe the accomplishments for the APR in the 12-month fiscal year in accordance with 24 CFR § 1006.410(b)(2) and (3)):

1.9: Planned and Actual Outputs for 12-Month Fiscal Year

Type of Output to be Completed in Fiscal Year Under this Program. Enter <u>one</u> of following choices in accordance with the Eligible Activity: Units; Households; Improved Lots; Acres	Planned Number of Outputs to be completed in Fiscal Year Under this Program	APR: Actual Number of Outputs Completed in Fiscal Year
Units	15	

1.10: APR: If the program is behind schedule, explain why. (24 CFR § 1006.410(b)(2))

1.11: APR: Describe the manner in which DHHL would change its housing plan as a result of its experiences. (24 CFR § 1006.410(b)(4)). NOTE: It is sufficient to provide one response to this item rather than an individual response for each NHHBG-funded program.

NOTE: Remember to complete all the text boxes in Section 3 for each NHHBG-funded program. If you are completing an electronic version of this form, you may copy and paste text boxes 1.1 through 1.11 as needed to describe each of your programs. If you are completing this form in hard copy, you may photocopy Section 3 as needed to describe each of your programs.

1.1 Program Name and Unique Identifier: Energy Retrofits (AHP VI)
1.2 Program Description <i>(This should be the description of the planned program.):</i> This program reduces monthly costs to the lessee by providing energy saving retrofits.
1.3 Eligible Activity Number <i>(Select one activity from the Eligible Activity list. Do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):</i> (16) Rehabilitation Assistance to Existing Homeowners [810(b)(1)]
1.4 Intended Outcome Number <i>(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):</i> (10) Improve energy efficiency
Describe Other Intended Outcome <i>(Only if you selected "Other" above.):</i>
1.5 Actual Outcome Number <i>(In the APR identify the actual outcome from the Outcome list.):</i>
Describe Other Actual Outcome <i>(Only if you selected "Other" above.):</i>
1.6 Who Will Be Assisted <i>(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes exceed 80 percent of the median should be included as a <u>separate</u> program within this section.):</i> Eligible lessees residing on department's trust lands are eligible for assistance.
1.7 Types and Level of Assistance <i>(Describe the types and the level of assistance that will be provided to each household, as applicable.):</i> The following subrecipients have/will have agreements that will focus on this goal and activity and will be reported as follows in the Annual Performance Report to enhance transparency and facilitate information dissemination: Executed Agreements: Council for Native Hawaiian Advancement, 2011 Award: \$453,058; Bal: \$409,547.70 (ex. 01/10/13; 60 families)
1.8 APR: <i>(Describe the accomplishments for the APR in the 12-month fiscal year in accordance with 24 CFR § 1006.410(b)(2) and (3)):</i>

1.9: Planned and Actual Outputs for 12-Month Fiscal Year

Type of Output to be Completed in Fiscal Year Under this Program. Enter <u>one</u> of following choices in accordance with the Eligible Activity: Units; Households; Improved Lots; Acres	Planned Number of Outputs to be completed in Fiscal Year Under this Program	APR: Actual Number of Outputs Completed in Fiscal Year
Households	25	

1.10: APR: If the program is behind schedule, explain why. (24 CFR § 1006.410(b)(2))

1.11: APR: Describe the manner in which DHHL would change its housing plan as a result of its experiences. (24 CFR § 1006.410(b)(4)). NOTE: It is sufficient to provide one response to this item rather than an individual response for each NHHBG-funded program.

NOTE: Remember to complete all the text boxes in Section 3 for each NHHBG-funded program. If you are completing an electronic version of this form, you may copy and paste text boxes 1.1 through 1.11 as needed to describe each of your programs. If you are completing this form in hard copy, you may photocopy Section 3 as needed to describe each of your programs.

1.1 Program Name and Unique Identifier: Home Assistance Program (HAP) (AHP VII)

1.2 Program Description *(This should be the description of the planned program.):*

This program covers the department's attempt to address substandard, aging housing on the homelands. Using its existing partnerships with community agencies, the goal is to service the beneficiary lessees of: Kalamaula/Hoolehua/Kapaakea; Keaukaha-Panaewa; Nanakuli/Waianae; and Papakolea/Waimanalo. There are already 50 families identified or being served at present by the department and another 24 families set to be assisted.

1.3 Eligible Activity Number *(Select one activity from the Eligible Activity list. Do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(16) Rehabilitation Assistance to Existing Homeowners [810(b)(1)]

1.4 Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(3) Improve quality of substandard units

Describe Other Intended Outcome *(Only if you selected "Other" above.):*

1.5 Actual Outcome Number *(In the APR identify the actual outcome from the Outcome list.):*

Describe Other Actual Outcome *(Only if you selected "Other" above.):*

1.6 Who Will Be Assisted *(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes exceed 80 percent of the median should be included as a separate program within this section.):*

Families determined and identified by HAP or subrecipient staff as eligible will be assisted. This includes the 20 families who were waiting for help from the C&C of Honolulu program.

1.7 Types and Level of Assistance *(Describe the types and the level of assistance that will be provided to each household, as applicable.):* Families determined and identified by HAP or subrecipient staff as eligible will be assisted. This includes the 20 families who were waiting for help from the C&C of Honolulu program.

Deferred payment loans, as defined by HAP or the respective subrecipient agreement, will be provided.

The following subrecipients have/will have agreements that will focus on this goal and activity and will be reported as follows in the Annual Performance Report to enhance transparency and facilitate information dissemination:

Executed Agreements:

- Nanakuli Housing Corporation, 2012 Award: \$360,850; bal. \$313,727.67 (Assist 5 lessees)

1.8 APR: *(Describe the accomplishments for the APR in the 12-month fiscal year in accordance with 24 CFR § 1006.410(b)(2) and (3)):*

1.9: Planned and Actual Outputs for 12-Month Fiscal Year

Type of Output to be Completed in Fiscal Year Under this Program. Enter <u>one</u> of following choices in accordance with the Eligible Activity: Units; Households; Improved Lots; Acres	Planned Number of Outputs to be completed in Fiscal Year Under this Program	APR: Actual Number of Outputs Completed in Fiscal Year
Units	5	

1.10: APR: If the program is behind schedule, explain why. (24 CFR § 1006.410(b)(2))

1.11: APR: Describe the manner in which DHHL would change its housing plan as a result of its experiences. (24 CFR § 1006.410(b)(4)). NOTE: It is sufficient to provide one response to this item rather than an individual response for each NHHBG-funded program.

NOTE: Remember to complete all the text boxes in Section 3 for each NHHBG-funded program. If you are completing an electronic version of this form, you may copy and paste text boxes 1.1 through 1.11 as needed to describe each of your programs. If you are completing this form in hard copy, you may photocopy Section 3 as needed to describe each of your programs.

<p>1.1 Program Name and Unique Identifier: Existing Potable Water Infrastructure Improvements (AHP VIII)</p>
<p>1.2 Program Description <i>(This should be the description of the planned program.):</i></p> <p>This activity will utilize NHHBG funding leveraged with USDA to improve potable water infrastructure for systems in, but not limited to, Hoolehua, Molokai and Anahola, Kauai. This activity intends the use of NAHASDA funds as matching for any USDA potable water system application.</p>
<p>1.3 Eligible Activity Number <i>(Select one activity from the Eligible Activity list. Do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):</i></p> <p>(24) Infrastructure to Support Housing [810(b)(1)]</p>
<p>1.4 Intended Outcome Number <i>(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):</i></p> <p>(4) Improve quality of existing infrastructure</p>
<p>Describe Other Intended Outcome <i>(Only if you selected "Other" above.):</i></p>
<p>1.5 Actual Outcome Number <i>(In the APR identify the actual outcome from the Outcome list.):</i></p>
<p>Describe Other Actual Outcome <i>(Only if you selected "Other" above.):</i></p>
<p>1.6 Who Will Be Assisted <i>(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes exceed 80 percent of the median should be included as a <u>separate</u> program within this section.):</i></p> <p>New and existing lessees in homestead areas with approved USDA DHHL applications would be assisted with potable water infrastructure improvements.</p>
<p>1.7 Types and Level of Assistance <i>(Describe the types and the level of assistance that will be provided to each household, as applicable.):</i></p> <p>Improved potable water service delivery and/or new potable water service delivery for lessees in homestead areas with an approved DHHL USDA water application.</p>
<p>1.8 APR: <i>(Describe the accomplishments for the APR in the 12-month fiscal year in accordance with 24 CFR § 1006.410(b)(2) and (3)):</i></p>

This activity will be reported on the Uses of Funding Table

1.9: Planned and Actual Outputs for 12-Month Fiscal Year

Type of Output to be Completed in Fiscal Year Under this Program. Enter <u>one</u> of following choices in accordance with the Eligible Activity: Units; Households; Improved Lots; Acres	Planned Number of Outputs to be completed in Fiscal Year Under this Program	APR: Actual Number of Outputs Completed in Fiscal Year

1.10: APR: If the program is behind schedule, explain why. (24 CFR § 1006.410(b)(2))

1.11: APR: Describe the manner in which DHHL would change its housing plan as a result of its experiences. (24 CFR § 1006.410(b)(4)). NOTE: It is sufficient to provide one response to this item rather than an individual response for each NHHBG-funded program.

NOTE: Remember to complete all the text boxes in Section 3 for each NHHBG-funded program. If you are completing an electronic version of this form, you may copy and paste text boxes 1.1 through 1.11 as needed to describe each of your programs. If you are completing this form in hard copy, you may photocopy Section 3 as needed to describe each of your programs.

<p>1.1 Program Name and Unique Identifier: Emergency Financing (AHP IX)</p>
<p>1.2 Program Description <i>(This should be the description of the planned program.):</i></p> <p>This activity provides emergency funding (CIP, fee for services) for the DHHL to use on behalf of existing lessees. In the instance where health or safety of lessee(s) may be compromised, this activity will allow for the use of NHHBG funds for emergency CIP or contract services to assist eligible families.</p>
<p>1.3 Eligible Activity Number <i>(Select one activity from the Eligible Activity list. Do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):</i></p> <p>(24) Infrastructure to Support Housing [810(b)(1)]</p>
<p>1.4 Intended Outcome Number <i>(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):</i></p> <p>(4) Improve quality of existing infrastructure</p>
<p>Describe Other Intended Outcome <i>(Only if you selected "Other" above.):</i></p>
<p>1.5 Actual Outcome Number <i>(In the APR identify the actual outcome from the Outcome list.):</i></p>
<p>Describe Other Actual Outcome <i>(Only if you selected "Other" above.):</i></p>
<p>1.6 Who Will Be Assisted <i>(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes exceed 80 percent of the median should be included as a <u>separate</u> program within this section.):</i></p> <p>Assistance would be for lessees who have need for help on an emergency basis (retaining wall collapse; sewer/septic tank backup; shifting foundation; earthquake/flood/tsunami/lava flow)</p>
<p>1.7 Types and Level of Assistance <i>(Describe the types and the level of assistance that will be provided to each household, as applicable.):</i></p> <p>The DHHL would use NHHBG funds to carry out assistance for lessees who may be in imminent danger or health/sanitation compromised by an existing/new situation.</p>
<p>1.8 APR: <i>(Describe the accomplishments for the APR in the 12-month fiscal year in accordance with 24 CFR § 1006.410(b)(2) and (3)):</i></p>

This activity will be reported on the Uses of Funding Table

1.9: Planned and Actual Outputs for 12-Month Fiscal Year

Type of Output to be Completed in Fiscal Year Under this Program. Enter <u>one</u> of following choices in accordance with the Eligible Activity: Units; Households; Improved Lots; Acres	Planned Number of Outputs to be completed in Fiscal Year Under this Program	APR: Actual Number of Outputs Completed in Fiscal Year

1.10: APR: If the program is behind schedule, explain why. (24 CFR § 1006.410(b)(2))

1.11: APR: Describe the manner in which DHHL would change its housing plan as a result of its experiences. (24 CFR § 1006.410(b)(4)). NOTE: It is sufficient to provide one response to this item rather than an individual response for each NHHBG-funded program.

NOTE: Remember to complete all the text boxes in Section 3 for each NHHBG-funded program. If you are completing an electronic version of this form, you may copy and paste text boxes 1.1 through 1.11 as needed to describe each of your programs. If you are completing this form in hard copy, you may photocopy Section 3 as needed to describe each of your programs.

1.1 Program Name and Unique Identifier: Property Acquisition (AHP X)
1.2 Program Description <i>(This should be the description of the planned program.):</i> This activity provides funds for the department to purchase vacant land or existing housing for inclusion into Trust inventory.
1.3 Eligible Activity Number <i>(Select one activity from the Eligible Activity list. Do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):</i> (10) Acquisition of Land for Homebuyer Unit Development [810(b)(1)]
1.4 Intended Outcome Number <i>(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):</i> (1) Reduce overcrowding
Describe Other Intended Outcome <i>(Only if you selected "Other" above.):</i>
1.5 Actual Outcome Number <i>(In the APR identify the actual outcome from the Outcome list.):</i>
Describe Other Actual Outcome <i>(Only if you selected "Other" above.):</i>
1.6 Who Will Be Assisted <i>(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes exceed 80 percent of the median should be included as a <u>separate</u> program within this section.):</i> Applicants on the waitlist will be assisted by having additional affordable housing stock made available to lease by the department.
1.7 Types and Level of Assistance <i>(Describe the types and the level of assistance that will be provided to each household, as applicable.):</i> Land identified for acquisition will be considered for purchase for future development to increase affordable housing inventory on DHHL Trust Lands.
1.8 APR: <i>(Describe the accomplishments for the APR in the 12-month fiscal year in accordance with 24 CFR § 1006.410(b)(2) and (3)):</i>

1.9: Planned and Actual Outputs for 12-Month Fiscal Year

Type of Output to be Completed in Fiscal Year Under this Program. Enter <u>one</u> of following choices in accordance with the Eligible Activity: Units; Households; Improved Lots; Acres	Planned Number of Outputs to be completed in Fiscal Year Under this Program	APR: Actual Number of Outputs Completed in Fiscal Year
Acres	1	

1.10: APR: If the program is behind schedule, explain why. (24 CFR § 1006.410(b)(2))

1.11: APR: Describe the manner in which DHHL would change its housing plan as a result of its experiences. (24 CFR § 1006.410(b)(4)). NOTE: It is sufficient to provide one response to this item rather than an individual response for each NHHBG-funded program.

NOTE: Remember to complete all the text boxes in Section 3 for each NHHBG-funded program. If you are completing an electronic version of this form, you may copy and paste text boxes 1.1 through 1.11 as needed to describe each of your programs. If you are completing this form in hard copy, you may photocopy Section 3 as needed to describe each of your programs.

<p>1.1 Program Name and Unique Identifier: Rental Operating Subsidy (AHP XI)</p>
<p>1.2 Program Description <i>(This should be the description of the planned program.):</i></p> <p>This activity provides funds for use as a rental operating subsidy to eligible rental housing on Trust Lands in Waimanalo.</p>
<p>1.3 Eligible Activity Number <i>(Select one activity from the Eligible Activity list. Do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):</i></p> <p>(20) Operation and Maintenance of NHHBG-assisted Units</p>
<p>1.4 Intended Outcome Number <i>(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):</i></p> <p>(6) Assist Affordable Housing for Low-Income Households</p>
<p>Describe Other Intended Outcome <i>(Only if you selected "Other" above.):</i></p>
<p>1.5 Actual Outcome Number <i>(In the APR identify the actual outcome from the Outcome list.):</i></p>
<p>Describe Other Actual Outcome <i>(Only if you selected "Other" above.):</i></p>
<p>1.6 Who Will Be Assisted <i>(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes exceed 80 percent of the median should be included as a <u>separate</u> program within this section.):</i></p> <p>The rental housing project, with up to 85 units, on Trust Lands in Waimanalo will be assisted.</p>
<p>1.7 Types and Level of Assistance <i>(Describe the types and the level of assistance that will be provided to each household, as applicable.):</i></p> <p>The project would be assisted with an annual operating subsidy paid directly to the development company. This elderly housing project was first occupied in 2002 and was constructed with funds from the state's Low Income Housing Trust Fund and Rental Housing Trust Fund along with funds from DHHL and the Office of Hawaiian Affairs.</p>
<p>1.8 APR: <i>(Describe the accomplishments for the APR in the 12-month fiscal year in accordance with 24 CFR § 1006.410(b)(2) and (3)):</i></p>

1.9: Planned and Actual Outputs for 12-Month Fiscal Year

Type of Output to be Completed in Fiscal Year Under this Program. Enter <u>one</u> of following choices in accordance with the Eligible Activity: Units; Households; Improved Lots; Acres	Planned Number of Outputs to be completed in Fiscal Year Under this Program	APR: Actual Number of Outputs Completed in Fiscal Year
Units in Inventory	40	

1.10: APR: If the program is behind schedule, explain why. (24 CFR § 1006.410(b)(2))

1.11: APR: Describe the manner in which DHHL would change its housing plan as a result of its experiences. (24 CFR § 1006.410(b)(4)). NOTE: It is sufficient to provide one response to this item rather than an individual response for each NHHBG-funded program.

NOTE: Remember to complete all the text boxes in Section 3 for each NHHBG-funded program. If you are completing an electronic version of this form, you may copy and paste text boxes 1.1 through 1.11 as needed to describe each of your programs. If you are completing this form in hard copy, you may photocopy Section 3 as needed to describe each of your programs.

SECTION 4: AFFORDABLE HOUSING RESOURCES

This section of the NHHP is designed to provide the public with basic background information on the characteristics shaping DHHL's affordable housing programs. Each portion of the text below has several required components that must be discussed. DHHL is encouraged to carefully review the instructions for each section and provide text covering all required elements.

Housing Market (NAHASDA § 803(c)(2)(D)(i) and (ii)) *(Describe the key characteristics of the housing market in the State of Hawaii, currently, and in the period of time covered by the plan. Include a description of the availability of housing from other public sources and private market housing, and how this supply of housing affected the DHHL's program/activity choices.):*

Wages remain relatively low in Hawai'i making housing affordability a major issue for residents of the state. Because wages remain low, families living in Hawai'i often work more than one job to make ends meet. The SMS Study of 2006 indicated that 44% of all households in the state were at or below 80% of median income. According to the same report, even families with household incomes between 120% and 140% of median income in Hawai'i require affordable housing units given the high costs of housing.

Almost one fourth (22.7%) of all Hawai'i residents pay over 40% of their monthly household income toward their shelter costs and approximately one third (34%) pay over 30% of their monthly household income toward their shelter costs. However, when examined closer it is clear that those households with income levels below 80% of the area median income are more likely to be paying over 30% of their household income toward shelter costs. More specifically, for all households in the state that are at or below 80% of area median income levels, about half (52.22%) pay over 30% of their monthly income toward shelter costs and approximately 38.33% pay over 40% of their monthly income toward shelter costs. As stated previously, shelter to income ratios are higher for native Hawaiian households in that 45.5% pay over 40% of their monthly household income toward their shelter costs whereas only 36.6% of non-native households pay over 40% of their monthly household income toward shelter costs.

The department's NHHBG funded mortgage loans provide single family housing for the same or lower price than a studio in a multi-family high rise built by another housing agency in the urban core. Without NHHBG funding, the department would be unable to build or finance housing for the 80% AMI or below target population.

Cooperation (NAHASDA § 803(c)(2)(D)(iii)) *(Describe the structure, coordination, and means of cooperation between DHHL and other relevant partners and organizations [including private nonprofit organizations experienced in the planning and development of affordable housing] in the development, submission, or implementation of its housing plan. In addition, DHHL must indicate if it plans to use loan guarantees under Section 184A of the Housing and Community Development Act of 1992 and any other housing assistance provided by the Federal Government.):*

The department currently partners with a number of housing agencies and organizations either thru subject matter meetings or formal MOUs or agreements. Included in each of the activities of the plan above were the names of the organizations currently or about to receive, monies from the NHHBG.

The Section 184A Loan Guarantee Program, which is similar to the Section 184 Loan Guarantee Program giving Native Americans access to private mortgage financing by providing loan guarantees to lenders, was implemented in 2007. Currently, Home Street Bank and Bank of

Hawai'i are approved lenders for the Section 184 A loan program.

DHHL has been utilizing the FHA 247 loan program since 1987. Almost \$390 million in mortgage loans are outstanding through the FHA 247 loan program to lessees on Hawaiian home lands. Also available is the FHA 203K program for rehabilitation of homes. The Veterans Affairs direct loan, Rural Development (U.S. Department of Agriculture) loan programs, Federal Home Loan Bank (Seattle) Affordable Housing Program grants and low-income housing tax credits are other financing options and tools utilized on Hawaiian home lands.

Demolition and Disposition (NAHASDA § 803(c)(2)(D)(viii), 24 CFR 1006.101(b)(4)(viii)) *(Describe any planned demolition or sale of NHHBG-assisted housing units, or any other demolition or disposition that will be carried out with NHHBG funds. Be certain to include a financial analysis of the proposed demolition, the timetable for any planned demolition or disposition and any other information that is required by HUD with respect to the demolition or disposition.):*

There are no 1937 Act housing on Hawaiian home lands. The DHHL does not anticipate demolishing any units funded by the NHHBG.

Coordination (NAHASDA § 803(c)(2)(D)(ix)) *(Describe how DHHL will coordinate with partners to promote employment and self-sufficiency opportunities for residents of affordable housing.):*

The State of Hawai'i Department of Human Services (DHS) administers individual and family financial assistance programs that provide cash payments to help individuals and families meet their basic needs. The programs include Temporary Assistance to Needy Families (TANF), Temporary Assistance to Other Needy Families (TAONF), General Assistance (GA), Aid to the Aged, Blind and Disabled (AABD) and the Food Stamps program. Medical assistance is provided through the Hawai'i QUEST and Medicaid fee-for-services programs. Vocational rehabilitation services are provided to persons with disabilities. Whenever the DHHL staff is made aware of a lessee in need, the families are referred to DHS or to an appropriate non-profit service provider.

Safety (NAHASDA § 803(c)(2)(D)(x)) *(Describe how DHHL will promote crime prevention and resident involvement in affordable housing.):*

The DHHL continues to coordinate efforts with the Police Narcotics Division, the Sheriff's Office and the Attorney General's Office—Investigative Division to do surveillance and to evict the offending occupants whenever there is evidence of drug problems or other crimes in the homestead areas. If investigation results in a conviction, the lessee is taken to a contested case hearing for lease cancellation.

Capacity (NAHASDA § 803(c)(2)(D)(xi)) *(Describe the structure, capacity, and key personnel of the entities that will carry out the program/activities of the housing plan.):*

The DHHL was created by the State Legislature in 1960 to administer the Hawaiian home lands program and manage the Hawaiian home lands trust. The DHHL is one of eighteen principal agencies of the Executive Branch of the State of Hawai'i.

The DHHL serves native Hawaiians or individuals of at least 50% Hawaiian blood, as defined by the Hawaiian Homes Commission Act of 1920, as amended, and their successors and assigns. These native Hawaiians are the beneficiaries of the Hawaiian home lands trust consisting of a land trust of over 200,000 acres, settlement monies from the State for the mismanagement of trust lands, funds received from the State general fund for a portion of its operating costs, and revenues and earnings from the land leasing program.

The DHHL is governed by a nine-member board of commissioners headed by the Chairman, who also serves as the executive officer of the DHHL. The Governor of the State of Hawai'i appoints each commissioner and Chairman to a four-year term. The terms of the commissioners are staggered.

Currently, there are 99 full time employees in DHHL with six offices statewide. DHHL's main administrative office is located in Kapolei, Oahu and the five (5) district offices are located on neighbor islands. There are two (2) district offices on the Big Island, one in Hilo (East Hawaii) and one in Waimea (West Hawai'i), Hawai'i; one (1) district office in Lihue, Kauai; one (1) district office in Wailuku, Maui; and one (1) district office in Kalamaula, Molokai. DHHL is organized into five offices and three divisions under the Hawaiian Homes Commission and Office of the Chairman. The various offices and divisions are described as follows:

Office of the Chairman (OCH) — 18 staff members

The Office of the Chairman consists of the Chairman of the Hawaiian Homes Commission, who is also the Director of Department of Hawaiian Home Lands; the Deputy to the Chairman, the Executive Assistant; the NAHASDA Manager, HALE Manager, NAHASDA Program Specialist, NAHASDA Compliance Specialist, NAHASDA Clerk; and executive staff.

Administrative Services Office (ASO) – 7 staff members

The Administrative Services Office provides DHHL staff support in the areas of personnel, budgeting, program evaluation, information and communication systems, risk management, facilities management, clerical services and other administrative services. This office also provides support services in preparation of legislative proposals and testimonies, coordinates the preparation of reports to the legislature and facilitates the rule-making process.

Fiscal Office (FO) – 14 staff members

The Fiscal Office provides accounting support for DHHL. One accountant is dedicated to the NHHBG whose position is currently vacant.

Planning Office (PO) - 8 staff members

The Planning Office conducts research and planning studies required in the development of policies, programs, and projects to benefit native Hawaiians. The PO coordinates and develops the Regional Plans, administers the Native Hawaiian Development Program, provides capacity building training

for homestead organizations, and provides community based grants for the implementation of Regional priority projects, community based economic development, and membership development.

Information and Community Relations Office (ICRO) – 3 staff members

The Information and Community Relations Office disseminates information to the public on Department issues, oversees community relations with the various homestead communities and coordinates DHHL's ceremonies. They also publish DHHL's annual reports to the State Legislature.

Homestead Services Division (HSD) – 32 staff members

HSD is composed of three branches: 1) Homestead Applications, 2) District Operations, and 3) Loan Services. HSD is the largest division in DHHL, has staff on all islands, and services more than 25,000 applicants and 8,000 lessees on five islands.

Land Management Division (LMD) – 9 staff members

LMD is responsible for managing Hawaiian home lands that are not used for homestead purposes. Unencumbered lands are managed and disposed of for long and short term uses in order to generate revenues and keep the lands productive while minimizing the occurrence of vegetative overgrowth, squatting or illegal dumping. LMD is responsible for properly managing the lands in DHHL's inventory.

Land Development Division (LDD) – 15 staff members

LDD is charged with the responsibility of developing trust lands for homesteading and income-producing purposes. This is accomplished through the development of properties for residential, agricultural, pastoral, and economic development uses. LDD has three operating branches: 1) Design and Construction – concentrating on the design and construction of off-site and on-site improvements for the various subdivisions; and 2) Master-Planned Community – expediting the construction of housing options through partnerships with private sector and exploring other housing opportunities; and, 4) Housing Project—awards leases.

The following is a listing of the key personnel responsible for the implementation of DHHL and NAHASDA assisted programs:

Hawaiian Homes Commission (HHC)

Jobie M.K. Masagatani, Chairman
David Kaapu, West Hawaii Commissioner
Wallace "Wally" Ishibashi, East Hawaii Commissioner
Doreen Napua Canto, Maui Commissioner
Gene Ross Davis, Molokai Commissioner
Kahele Richardson, Oahu Commissioner
Michael P. Kahikina, Oahu Commissioner
Wren Wescoatt, Oahu Commissioner
Kathleen Puamae'ole "Pua" Chin, Kauai Commissioner

Department of Hawaiian Home Lands

Jobie M. K. Masagatani, Director
William J. Aila, Jr., Deputy to the Chairman
Derek Kimura, HHL Executive Assistant
Kamana'o Mills, Special Assistant

Rodney Lau, Administrative Services Officer
Pearl Teruya, Fiscal Management Officer
Kaleo Manuel, Acting Planning Program Manager
Francis Apoliona, HHL Compliance and Community Relations Officer
Niniau Simmons, Manager (NAHASDA)
Trisha Paul, Program Specialist (NAHASDA)
Dawnelle Forsythe, Compliance Specialist (NAHASDA)
Michelle Hitzeman, HALE Manager
Paula Aila, ICRO Manager
Juan Garcia, Homestead Services District Supervisor III
Louis Hao, East Hawaii Homestead District Supervisor
James Du Pont, West Hawaii Homestead District Supervisor II
Halealoha Ayau, Molokai Homestead District Supervisor II
Dean Oshiro, Housing Services Division Administrator
Carol Ann Takeuchi, Housing Specialist (NAHASDA)
Nadine Pomroy, Clerk (NAHASDA)
Norman Sakamoto, Land Development Division Administrator

SECTION 5: BUDGETS

(1) Sources of Funding (NAHASDA § 803(c)(2)(C)(i) and 820(b)(1)) (Complete the **non-shaded** portions of the chart below to describe your estimated or anticipated sources of funding for the 12-month fiscal year. **APR Actual Sources of Funding -- Please complete the shaded portions of the chart below to describe your actual funds received. Only report on funds actually received and under a grant agreement or other binding commitment during the 12-month fiscal year.)**

SOURCE	NHHP					APR					
	(A) Estimated amount on hand at beginning of fiscal year	(B) Estimated amount to be received during 12- month fiscal year	(C) Estimated total sources of funds (A + B)	(D) Estimated funds to be expended during 12- month fiscal year	(E) Estimated unexpended funds remaining at end of fiscal year (C minus D)	(F) Actual amount on hand at beginning of fiscal year	(G) Actual amount received during 12- month fiscal year	(H) Actual total sources of funding (F + G)	(I) Actual funds expended during 12- month fiscal year	(J) Actual unexpended funds remaining at end of 12- month fiscal year (H minus I)	(K) Actual unexpended funds obligated but not expended at end of 12- month fiscal year
1. NHHBG Funds	23,000,000		23,000,000	5,350,000	17,650,000						
2. NHHBG Program Income	0	480,000	480,000	480,000	0						
LEVERAGED FUNDS											
3. Other Federal Funds											
4. LIHTC											
5. Non-Federal Funds											
TOTAL	23,000,000	480,000	23,480,000	5,830,000	17,650,000						

Notes:

- For the NHHP, fill in columns A, B, C, D, and E (non-shaded columns). **For the APR, fill in columns F, G, H, I, J, and K (shaded columns).**
- Total of Column D should match the total of Column N from the **Uses Table** on the following page.
- Total of Column I should match the Total of Column Q from the Uses Table on the following page.**
- For the NHHP, describe any estimated leverage in Line 3 below. **For the APR, describe actual leverage in Line 4 below (APR).**

(2) Uses of Funding (NAHASDA § 803(c)(2)(C)(ii)) (Note that the budget should not exceed the total funds on hand (Column C) and insert as many rows as needed to include all the programs identified in Section 3. **Actual expenditures in the APR section are for the 12-month fiscal year.**)

PROGRAM NAME (tie to program names in Section 3 above)	Unique Identifier	NHHP			APR		
		(L) Prior and current year NHHBG (only) funds to be expended in 12- month fiscal year	(M) Total all other funds to be expended in 12- month fiscal year	(N) Total funds to be expended in 12- month fiscal year (L + M)	(O) Total NHHBG (only) funds expended in 12-month fiscal year	(P) Total all other funds expended in 12- month fiscal year	(Q) Total funds expended in 12-month fiscal year (O+P)
2017 CIP	AHP I	500,000		500,000			
Developer Financing – Lai Opua	AHP II	250,000		250,000			
HALE Risk Mitigation	AHP III	150,000		150,000			
HALE Loss Mitigation	AHP IV	150,000		150,000			
Homeowner Financing	AHP V	1,500,000	480,000	1,980,000			
Energy Retrofits	AHP VI	100,000		100,000			
HAP	AHP VII	500,000		500,000			
Water Improvements	AHP VIII	1,000,000		1,000,000			
Emergency Financing	AHP IX	500,000		500,000			
Land Acquisition	AHP X	500,000		500,000			
Rental Operating Subsidy		200,000		200,000			
Loan Repayment – describe in 3 and 4 below.							
TOTAL		5,350,000	480,000	5,830,000			

Notes:

- Total of Column L cannot exceed the NHHBG funds from Column C, Row 1 from the Sources Table on the previous page.
- Total of Column M cannot exceed the total from Column C, Rows 2-10 from the Sources Table on the previous page.
- Total of Column O cannot exceed total NHHBG funds received in Column H, Row 1 from the Sources Table on the previous page.
- Total of Column P cannot exceed total of Column H, Rows 2-10 of the Sources Table on the previous page.
- Total of Column Q should equal total of Column I of the Sources Table on the previous page.

Estimated Sources or Uses of Funding (NAHASDA § 803(c)(2)(C)). *(Provide any additional information about the estimated sources or uses of funding, including leverage (if any). You must provide the relevant information for any planned loan repayment. The text must describe which specific loan is planned to be repaid and the NAHASDA-eligible activity and program associated with this loan):*

The department will be providing NHHBG funds to the procured developer for the vertical construction described in AHP II but does not know at this time the other resources the vendor may utilize as part of the capital stack. The process to procure the developer has taken some time as the department reviews the prior project done in Kapolei called Hoolimalima. As a result, the Invitation for Bid has yet to be released. It is, however, anticipated that Low Income Tax Credits may be utilized for the project by a developer as the rent with option to purchase program for this project will afford undivided interest lessees who may not qualify immediately for a home loan with the long term option of renting to own.

For AHP VIII, the anticipated total project cost of \$28 million for the Molokai & Anahola Water System improvements will be leveraged with NHHBG and USDA. Estimated NAHASDA share at \$15 million for both Anahola and Hoolehua water systems.

(4) APR (NAHASDA § 820(b)(1)) *(Enter any additional information about the actual sources or uses of funding, including leverage (if any)).*

SECTION 6: OTHER SUBMISSION ITEMS

- (1) Useful Life/Affordability Period(s)** (NAHASDA § 813, 24 CFR § 1006.305) *(Describe your plan or system for determining the useful life/affordability period of the housing assisted with NHHBG funds. A record of the current, specific useful life/affordability period for housing units assisted with NHHBG funds must be maintained in DHHL's files and available for review for the useful life/affordability period.):*

DHHL has established the following affordability periods to describe the term during which DHHL will keep the unit affordable:

<u>NHHBG Funds Invested</u>	<u>Affordability Period</u>
Up to \$24,999	None
\$25,000 to \$50,000	1 years
\$50,001 to \$100,000	10 years
\$100,001 to \$150,000	20 years
\$150,001 and above	30 years

The affordability period is based on the total amount of NHHBG funds invested in the development and/or rehabilitation of a housing unit. Resale and recapture provisions will be included as a condition of the Hawaiian homestead lease to enforce the affordability restriction for each assisted housing unit.

For all NHHBG funded mortgage loans (new construction), the affordability period shall run with the term of the mortgage, which term is not to exceed 60 years.

- (2) Model Housing and Over-Income Activities** (NAHASDA § 810(b)(5) and 809(a)(2)(B), 24 CFR § 1006.225 and 1006.301(b)) *(If you wish to undertake a model housing activity or wish to serve non-low-income households during the 12-month fiscal year, those activities may be described here. Each approved model activity must be included as a separate program in Section 3 (Program Descriptions) and the APR portions of Section 3 must be completed in the APR submission for any approved model activity.):*

None.

- (3) Anticipated Planning and Administration Expenses** (NAHASDA § 802(d), 24 CFR § 1006.230)

Do you intend to exceed your allowable spending cap for Planning and Administration? Yes ☐ No ☒

Native Hawaiian Housing Block Grant (NHHBG)

Exempt from OMB Approval. 5 CFR 1320.3 (c) (4)

NHHP/APR

U.S. Department of Housing and Urban Development

Office of Public and Indian Housing
Office of Native American Programs

If yes, describe why the additional funds are needed for Planning and Administration.

(4) Actual Planning and Administration Expenses (NAHASDA § 802(d), 24 CFR § 1006.230)

Did you exceed your spending cap for Planning and Administration? Yes ☐ No ☐

If yes, did you receive HUD approval to exceed your spending cap on Planning and Administration? Yes ☐ No ☐

If you did not receive approval for exceeding your spending cap on Planning and Administration costs, describe the reason(s) for exceeding the cap.

SECTION 7: NATIVE HAWAIIAN HOUSING PLAN CERTIFICATION OF COMPLIANCE (NAHASDA § 803(c)(2)(E))

By signing the NHHP, you certify that you have all required policies and procedures in place in order to operate any planned NHHBG programs.

- (1) In accordance with applicable statutes, the recipient certifies that it will comply with Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d et seq.) or with the Fair Housing Act (42 U.S.C. 3601 et seq.) in carrying out the NHHBG program, to the extent that such Acts are applicable, and other applicable federal statutes.

Yes ☒ No ☐

The following certifications will only apply where applicable based on program activities.

- (2) The recipient will require adequate insurance coverage for housing units that are owned and operated or assisted with grant amounts provided under NAHASDA, in compliance with such requirements as may be established by HUD.

Yes ☒ No ☐ Not Applicable ☐

- (3) Policies are in effect and are available for review by HUD and the public governing the eligibility, admission, and occupancy of families for housing assisted with grant amounts provided under NAHASDA.

Yes ☐ No ☐ Not Applicable ☐

- (4) Policies are in effect and are available for review by HUD and the public governing rents charged, including the methods by which such rents or homebuyer payments are determined, for housing assisted with grant amounts provided under NAHASDA.

Yes ☒ No ☐ Not Applicable ☐ and

- (5) Policies are in effect and are available for review by HUD and the public governing the management and maintenance of housing assisted with grant amounts provided under NAHASDA.

Yes ☒ No ☐ Not Applicable ☐

SECTION 8: SELF-MONITORING

(NAHASDA § 819(b), 24 CFR § 1006.401)

(1) Do you have a procedure and/or policy for self-monitoring?

Yes ☐ No ☐

(2) Did you conduct self-monitoring, including monitoring sub-recipients?

Yes ☐ No ☐

(3) Self-Monitoring Results. *(Describe the results of the monitoring activities, including inspections for this program year.):*

SECTION 9: INSPECTIONS

(NAHASDA § 819(b))

(1) Inspection of Units *(Use the table below to record the results of inspections of assisted housing.)*

		Results of Inspections	
(A)	(B)	(C)	
Activity	Total number of units inspected	Total number of units (Inventory)	
NAHASDA-Assisted Units: Running inventory as of Fiscal Year Beginning (July 1) a 12-month total.			
a.	New Construction Completed		
b.	Rehab/Repair Completed		
c.	Rental Assistance (if applicable)		
d.	Other		
Total			

(2) Did you comply with your inspection policy: Yes ☐ No: ☐

(3) If no, why not:

SECTION 10: AUDITS

(24 CFR § 1006.375(d))

This section is used to indicate whether an Office of Management and Budget Circular A-133* audit is required, based on a review of your financial records.

Did you expend \$500,000* or more in total Federal awards during the APR reporting period?

Yes ☐ No ☐

If Yes, an audit is required to be submitted to the Federal Audit Clearinghouse and the Office of Native American Programs.

If No, an audit is not required.

*DHHL should note that new Federal government regulations on Administrative Requirements, Cost Principles, and Audit Requirements were promulgated on December 26, 2013 at 2 C.F.R. Part 200. HUD intends to update its regulations by December 26, 2014 to implement these new requirements in its programs. Audits covering recipients' fiscal years that begin in January 2015 will be subject to the revised audit requirements. In the meantime, applicable OMB Circulars and the regulations at 2 C.F.R. Part 225 will continue to apply to grants until implementation of the new requirements.

SECTION 11: PUBLIC AVAILABILITY

(NAHASDA § 820(d), 24 CFR § 1006.410(c))

- (1)** Did you make this APR available to the beneficiaries of the Hawaiian Homes Commission Act before it was submitted to HUD?

Check one: Yes ☐ No ☐

- (2)** If you answered "No" to question #1, provide an explanation as to why not and indicate when you will do so.

- (3)** Summarize any comments received from the beneficiaries (NAHASDA § 820(d)(2)).

SECTION 12: JOBS SUPPORTED BY NAHASDA

(NAHASDA § 820)

Use the table below to record the number of jobs supported with NHHBG funds each year (including DHHL staff, Subrecipient staff, Contractors, etc.).

Native Hawaiian Housing Block Grant Assistance (NHHBG)	
(1) Number of Permanent Jobs Supported	
(2) Number of Temporary Jobs Supported	

(3) Narrative (*optional*):

SECTION 13: NHHP WAIVER REQUESTS

(NAHASDA § 802(b)(2), 24 CFR 1006.20(b))

THIS SECTION IS ONLY REQUIRED IF DHHL IS REQUESTING A WAIVER OF A NHHP SECTION OR A WAIVER OF THE NHHP SUBMISSION DUE DATE. Fill out the form below if you are requesting a waiver of one or more sections of the NHHP. **NOTE:** This is NOT a waiver of the NHHBG program requirements but rather a request to waive some of the NHHP submission items because DHHL cannot comply due to circumstances beyond its control.

- (1) List below the sections of the NHHP where you are requesting a waiver and/or a waiver of the NHHP due date. *(List the requested waiver sections by name and section number):*

- (2) Describe the reasons that you are requesting this waiver *(Describe completely why you are unable to complete a particular section of the NHHP or could not submit the NHHP by the required due date.):*

- (3) Describe the actions you will take in order to ensure that you are able to submit a complete NHHP in the future and/or submit the NHHP by the required due date. *(This section should completely describe the procedural, staffing or technical corrections that you will make in order to submit a complete NHHP in the future and/or submit the NHHP by the required due date.):*

(4) Recipient:	
(5) Authorized Official's Name and Title:	
(6) Authorized Official's Signature:	
(7) Date (MM/DD/YYYY):	

SECTION 14: NHHP AMENDMENTS

(24 CFR § 1006.101(d))

Use this section for NHHP amendments only.

Fill out the text below to summarize your NHHP amendment. Copy and paste Section 14 for each amendment. This amendment is only required to be submitted to the HUD Office of Native American Programs when the recipient is adding a new activity that was not described in the current One-Year Plan that has been determined to be in compliance by HUD. All other amendments will be reflected in the APR and do not need to be submitted to HUD.

NOTE: A Cover Page is strongly recommended but not required with a NHHP Amendment submission.

APR: REPORTING ON PROGRAM YEAR PROGRESS (NAHASDA § 820(b))

Complete the shaded section of text below to describe your completed program tasks and actual results. Only report on activities completed during the 12-month fiscal year. Financial data should be presented using the same basis of accounting as the Schedule of Expenditures of Federal Awards (SEFA) in the annual OMB Circular A-133* audit. For unit accomplishments, only count units when the unit was completed and occupied during the year. For households, only count the household if it received the assistance during the previous 12-month fiscal year.

*DHHL should note that new Federal government regulations on Administrative Requirements, Cost Principles, and Audit Requirements were promulgated on December 26, 2013 at 2 C.F.R. Part 200. HUD intends to update its regulations by December 26, 2014 to implement these new requirements in its programs. In the meantime, applicable OMB Circulars and the regulations at 2 C.F.R. Part 225 will continue to apply to existing grants. After HUD implements the new requirements in 2 C.F.R. Part 200 (after December 26, 2014), all grants will be subject to 2 C.F.R. Part 200, as implemented by HUD.

(1) Program Name and Unique Identifier:**(2) Program Description** (*This should be the description of the planned program.*):**(3) Eligible Activity Number** (*Select one activity from the Eligible Activities list in Section 3. Do not combine homeownership and rental housing in one activity, so that when units are reported in the APR they are correctly identified as homeownership or rental.*):

(4) Intended Outcome Number (Select one Outcome from the Outcome list in Section 3.):

Describe Other Intended Outcome (Only if you selected "Other" above.):

(5) Actual Outcome Number (Select one Outcome from the Outcome list in Section 3.):

Describe Other Actual Outcome (Only if you selected "Other" above.):

(6) Who Will Be Assisted (Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes exceed 80 percent of the median income should be included as a separate program within this Section.):

(7). Types and Level of Assistance (Describe the types and the level of assistance that will be provided to each household, as applicable.):

(8). APR: (Describe the accomplishments for the APR in the 12-month fiscal year. In accordance with 24 CFR § 1006.410(b)(2) and (3), provide an analysis and explanation of cost overruns or high unit costs.):

(9). Planned and Actual Outputs for 12-Month Fiscal Year

Planned Number of Units to be Completed in Year Under this Program	Planned Number of Households To Be Served in Year Under this Program	Planned Number of Acres To Be Purchased in Year Under this Program	APR: Actual Number of Units Completed in Fiscal Year	APR: Actual Number of Households Served in Fiscal Year	APR: Actual Number of Acres Purchased in Fiscal Year

(10). APR: If the program is behind schedule, explain why. (24 CFR § 1006.410(b)(2))

(11) Amended Sources of Funding (NAHASDA § 803(c)(2)(C)(i)) (Complete the non-shaded portions of the chart below to describe your estimated or anticipated sources of funding for the 12-month fiscal year. **APR Actual Sources of Funding -- Please complete the shaded portions of the chart below to describe your actual funds received. Only report on funds actually received and under a grant agreement or other binding commitment during the 12-month fiscal year.**)

SOURCE	NHHF					APR					
	(A) Estimated amount on hand at beginning of fiscal year	(B) Estimated amount to be received during 12- month fiscal year	(C) Estimated total sources of funds (A + B)	(D) Estimated funds to be expended during 12- month fiscal year	(E) Estimated unexpended funds remaining at end of fiscal year (C minus D)	(F) Actual amount on hand at beginning of fiscal year	(G) Actual amount received during 12- month fiscal year	(H) Actual total sources of funding (F + G)	(I) Actual funds expended during 12- month fiscal year	(J) Actual unexpended funds remaining at end of 12- month fiscal year (H minus I)	(K) Actual unexpended funds obligated but not expended at end of 12- month fiscal year
6. NHHBG Funds											
7. NHHBG Program Income											
LEVERAGED FUNDS											
8. Other Federal Funds											
9. LIHTC											
10. Non-Federal Funds											
TOTAL											

Notes:

a. For the NHHF, fill in columns A, B, C, D, and E (non-shaded columns). **For the APR, fill in columns F, G, H, I, J, and K (shaded columns).**

b. Total of Column D should match the total of Column N from the **Uses Table** on the following page.

c. Total of Column I should match the Total of Column Q from the Uses Table on the following page.

(12) Amended Uses of Funding (NAHASDA § 803(c)(2)(C)(ii)) (Note that the budget should not exceed the total funds on hand and insert as many rows as needed to include all the programs identified in Section 3. **Actual expenditures in the APR section are for the 12-month fiscal year.**)

PROGRAM NAME (tie to program names in Section 3 above)	Unique Identifier	NHHP			APR		
		(L) Prior and current year NHHBG (only) funds to be expended in 12- month fiscal year	(M) Total all other funds to be expended in 12- month fiscal year	(N) Total funds to be expended in 12- month fiscal year (L + M)	(O) Total NHHBG (only) funds expended in 12-month fiscal year	(P) Total all other funds expended in 12- month fiscal year	(Q) Total funds expended in 12-month fiscal year (O+P)
Planning and Administration							
Loan repayment							
TOTAL							

Notes:

- a. Total of Column L cannot exceed the NHHBG funds from Column C, Row 1 from the Sources Table on the previous page.
- b. Total of Column M cannot exceed the total from Column C, Rows 2-10 from the Sources Table on the previous page.
- c. Total of Column O cannot exceed total NHHBG funds received in Column H, Row 1 from the Sources Table on the previous page.
- d. Total of Column P cannot exceed total of Column H, Rows 2-10 of the Sources Table on the previous page.
- e. Total of Column Q should equal total of Column I of the Sources Table on the previous page.

(13) Estimated Sources or Uses of Funding (NAHASDA § 803(c)(2)(C)). *(Provide any additional information about the estimated sources or uses of funding, including leverage (if any). You must provide the relevant information for any planned loan repayment listed in the Uses Table on the previous page. The text must describe which specific loan is planned to be repaid and the NAHASDA-eligible activity and program associated with this loan):*

(14) APR (NAHASDA § 820(b)(1)) *(Enter any additional information about the actual sources or uses of funding, including leverage (if any). You must provide the relevant information for any actual loan repayment listed in the Uses Table on the previous page. The text must describe which loan was repaid and the NAHASDA-eligible activity and program associated with this loan.):*

(15) Recipient:	
(16) Authorized Official's Name and Title:	
(17) Authorized Official's Signature:	I certify that all other sections of the NHHP approved on are accurate and reflect the activities planned.
(18) Date (MM/DD/YYYY):	

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

May 22 & 23, 2017

TO: Chairman and Members, Hawaiian Homes Commission

FROM: William Aila Jr., Deputy Director
Niniau Simmons, NAHASDA Manager

SUBJECT:

C- 3 Workshop on Bond Overview and Refinancing Opportunity

THESE SUBMITTAL ITEMS WILL BE DISTRIBUTED UNDER SEPARATE COVER or AT THE TABLE

ITEM NO. C-2, C-3


DEPARTMENT OF HAWAIIAN HOME LANDS
HAWAIIAN HOMES COMMISSION
MAY 22 & 23, 2017
WAIMEA, HAWAII

D-ITEMS
HOMESTEAD SERVICES DIVISION

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission
From: Dean T. Oshiro, Acting HSD Administrator 
SUBJECT: **Homestead Services Division Status Reports**

RECOMMENDED MOTION/ACTION

NONE

DISCUSSION

The following reports are for information only:

Exhibit A: Homestead Lease & Application Totals
and Monthly Activity Reports

Exhibit B: Delinquency Report

Exhibit C: DHHL Guarantee for FHA Construction
Loans

May 22, 2017

SUBJECT: Homestead Lease and Application Totals and Monthly Activity Reports

LEASE ACTIVITY REPORT

Month through April 30, 2017

	As of 3/31/17	Add	Cancel	As of 4/30/17
Residential	8,321	26	2	8,345
Agricultural	1,100	0	0	1,100
Pastoral	410	0	0	410
Total	9,831	26	2	9,855

The number of Converted Undivided Interest Lessees represents an increase of 397 families moving into homes. Their Undivided Interest lease was converted to a regular homestead lease.

	As of 3/31/17	Converted	Rescinded/ Surrendered/ Cancelled	As of 4/30/17
Undivided	931	1	0	930

Balance as of 4/30/2017

Awarded	1,434
Relocated to UNDV	7
Rescinded	107
Surrendered	5
Cancelled	2
Converted	<u>397</u>
Balance to Convert	930

Lease Report For the Month Ending April 30, 2017

	----- RESIDENCE -----				----- AGRICULTURE -----				----- PASTURE -----				----- TOTAL LEASES -----			
	Last Month	Add	Cancel	TOTAL	Last Month	Add	Cancel	TOTAL	Last Month	Add	Cancel	TOTAL	Last Month	Add	Cancel	TOTAL
OAHU																
Hoolimalima	18	25	0	43	0	0	0	0	0	0	0	0	0	25	0	43
Kalawahine	92	0	0	92	0	0	0	0	0	0	0	0	92	0	0	92
Kanehili	351	1	0	352	0	0	0	0	0	0	0	0	351	1	0	352
Kapolei	266	0	1	265	0	0	0	0	0	0	0	0	266	0	1	265
Kaupea	325	0	0	325	0	0	0	0	0	0	0	0	325	0	0	325
Kaupuni	19	0	0	19	0	0	0	0	0	0	0	0	19	0	0	19
Kewalo	249	0	0	249	0	0	0	0	0	0	0	0	249	0	0	249
Kumuhau	52	0	0	52	0	0	0	0	0	0	0	0	0	0	0	52
Luualalei	149	0	0	149	31	0	0	31	0	0	0	0	180	0	0	180
Malu'ohai	156	0	0	156	0	0	0	0	0	0	0	0	156	0	0	156
Nanakuli	1,051	0	0	1,051	0	0	0	0	0	0	0	0	1,051	0	0	1,051
Papakolea	64	0	0	64	0	0	0	0	0	0	0	0	64	0	0	64
Princess Kahanu Estates	271	0	0	271	0	0	0	0	0	0	0	0	271	0	0	271
Waihole	0	0	0	0	16	0	0	16	0	0	0	0	16	0	0	16
Waianae	420	0	0	420	11	0	0	11	0	0	0	0	431	0	0	431
Waimanalo	744	0	0	744	2	0	0	2	0	0	0	0	746	0	0	746
TOTAL	4,227	26	1	4,252	60	0	0	60	0	0	0	0	4,217	26	1	4,312
MAUI																
Hikina	30	0	0	30	0	0	0	0	0	0	0	0	30	0	0	30
Kahikinui	0	0	0	0	0	0	0	0	75	0	0	75	75	0	0	75
Keokea	0	0	0	0	65	0	0	65	0	0	0	0	65	0	0	65
Leali	104	0	0	104	0	0	0	0	0	0	0	0	104	0	0	104
Paukukalo	180	0	0	180	0	0	0	0	0	0	0	0	180	0	0	180
Waiehu 1	39	0	0	39	0	0	0	0	0	0	0	0	39	0	0	39
Waiehu 2	109	0	0	109	0	0	0	0	0	0	0	0	109	0	0	109
Waiehu 3	114	0	0	114	0	0	0	0	0	0	0	0	114	0	0	114
Waiehu 4	98	0	0	98	0	0	0	0	0	0	0	0	98	0	0	98
Waiohuli	593	0	0	593	0	0	0	0	0	0	0	0	593	0	0	593
TOTAL	1,267	0	0	1,267	65	0	0	65	75	0	0	75	1,407	0	0	1,407
EAST HAWAII																
Discovery Harbour	2	0	0	2	0	0	0	0	0	0	0	0	2	0	0	2
Kamoa	0	0	0	0	0	0	0	0	25	0	0	25	25	0	0	25
Kaunana	44	0	0	44	0	0	0	0	0	0	0	0	44	0	0	44
Keaukaha	472	0	0	472	0	0	0	0	0	0	0	0	472	0	0	472
Kurtistown	3	0	0	3	0	0	0	0	0	0	0	0	3	0	0	3
Makuu	0	0	0	0	122	0	0	122	0	0	0	0	122	0	0	122
Panaewa	0	0	0	0	264	0	0	264	0	0	0	0	264	0	0	264
Piihonua	17	0	0	17	0	0	0	0	0	0	0	0	17	0	0	17
Puueo	0	0	0	0	12	0	0	12	0	0	0	0	12	0	0	12
University Heights	4	0	0	4	0	0	0	0	0	0	0	0	4	0	0	4
Waiakea	298	0	0	298	0	0	0	0	0	0	0	0	298	0	0	298
TOTAL	840	0	0	840	398	0	0	398	25	0	0	25	1,263	0	0	1,263
WEST HAWAII																
Honokaia	0	0	0	0	0	0	0	0	23	0	0	23	23	0	0	23
Humuula	0	0	0	0	0	0	0	0	5	0	0	5	5	0	0	5
Kamoku	0	0	0	0	0	0	0	0	16	0	0	16	16	0	0	16
Kanohale	225	0	1	224	0	0	0	0	0	0	0	0	225	0	1	224
Kawaihae	187	0	0	187	0	0	0	0	1	0	0	1	188	0	0	188
Laiopua	279	0	0	279	0	0	0	0	0	0	0	0	279	0	0	279
Lalamilo	30	0	0	30	0	0	0	0	0	0	0	0	30	0	0	30
Nienie	0	0	0	0	0	0	0	0	21	0	0	21	21	0	0	21
Puukapu/Waimea/Kuhio Vii	114	0	0	114	110	0	0	110	216	0	0	216	440	0	0	440
Puupulehu	30	0	0	30	0	0	0	0	0	0	0	0	30	0	0	30
TOTAL	865	0	1	864	110	0	0	110	282	0	0	282	1,257	0	1	1,256
KAUAI																
Anahola	535	0	0	535	46	0	0	46	0	0	0	0	581	0	0	581
Hanapepe	47	0	0	47	0	0	0	0	0	0	0	0	47	0	0	47
Kekaha	116	0	0	116	0	0	0	0	0	0	0	0	116	0	0	116
Puu Opae	0	0	0	0	0	0	0	0	1	0	0	1	1	0	0	1
TOTAL	698	0	0	698	46	0	0	46	1	0	0	1	745	0	0	745
MOLOKAI																
Hooluhua	157	0	0	157	346	0	0	346	21	0	0	21	524	0	0	524
Kalamaula	163	0	0	163	72	0	0	72	3	0	0	3	238	0	0	238
Kapaakea	47	0	0	47	0	0	0	0	3	0	0	3	50	0	0	50
Moomomi	0	0	0	0	3	0	0	3	0	0	0	0	3	0	0	3
O'ne Alii	28	0	0	28	0	0	0	0	0	0	0	0	28	0	0	28
TOTAL	395	0	0	395	421	0	0	421	27	0	0	27	843	0	0	843
LANAI																
Lanai	29	0	0	29	0	0	0	0	0	0	0	0	29	0	0	29
TOTAL	29	0	0	29	0	0	0	0	0	0	0	0	29	0	0	29
STATEWIDE TOTAL	8,321	26	2	8,345	1,100	0	0	1,100	410	0	0	410	9,831	26	2	9,855

**HOMESTEAD AREA AND ISLANDWIDE APPLICATIONS WAITING LIST MONTHLY REPORT FOR THE MONTH ENDING
April 30, 2017**

AREA WAITING LIST

DISTRICT AREA	RESIDENCE				AGRICULTURE				PASTURE				TOTAL
	Last Month	Add	Cancel	TOTAL	Last Month	Add	Cancel	TOTAL	Last Month	Add	Cancel	TOTAL	
Oahu District	1,015	1	0	1,016	3	0	0	3	0	0	0	0	1,019
Maui District	73	0	0	73	4	0	0	4	5	0	0	5	82
Hawaii District	135	0	0	135	15	0	0	15	60	0	0	60	210
Kauai District	56	0	0	56	3	0	0	3	29	0	0	29	88
Molokai District	20	0	0	20	19	0	0	19	1	0	0	1	40
TOTAL	1,299	1	0	1,300	44	0	0	44	95	0	0	95	1,439

ISLANDWIDE WAITING LIST

ISLAND	RESIDENCE				AGRICULTURE				PASTURE				TOTAL
	Last Month	Add	Cancel	TOTAL	Last Month	Add	Cancel	TOTAL	Last Month	Add	Cancel	TOTAL	
Oahu	9,529	31	6	9,554	3,615	10	2	3,623	0	0	0	0	13,177
Maui	3,723	7	3	3,727	4,578	10	1	4,587	595	0	0	595	8,909
Hawaii	5,665	12	6	5,671	7,064	10	2	7,072	1,859	1	1	1,859	14,602
Kauai	1,608	6	3	1,611	2,207	3	0	2,210	295	0	0	295	4,116
Molokai	781	0	3	778	1034	1	0	1035	198	0	0	198	2,011
Lanai	84	0	0	84	0	0	0	0	0	0	0	0	84
TOTAL	21,390	56	21	21,425	18,498	34	5	18,527	2,947	1	1	2,947	42,899

AREA AND ISLANDWIDE LISTS

	RESIDENCE				TOTAL	ADDITIONS		CANCELLATIONS	
	RES	AG	PAS	TOTAL					
OAHU	10,570	3,626	0	14,196		New Applications	76	New Lease Awards	13
MAUI	3,800	4,591	600	8,991		Application Transfers	12	Application Transfers	12
HAWAII	5,806	7,087	1,919	14,812		Lease Rescissions	4	Succ'd and Cancel Own	2
KAUAI	1,667	2,213	324	4,204		App Reinstatements	0	Public Notice Cancel	0
MOLOKAI	798	1,054	199	2,051		HHC Adjustments	0	Voluntary Cancellations	0
LANAI	84	0	0	84		TOTAL	92	Lease Successorships	0
TOTAL	22,725	18,571	3,042	44,338				HHC Adjustments	0
								Dec'd No Successor	0
								NHQ Unqualified	0
								TOTAL	27

HOMESTEAD AREA AND ISLANDWIDE APPLICATIONS WAITING LIST MONTHLY REPORT FOR THE MONTH ENDING

April 30, 2017

	RESIDENCE				AGRICULTURE				PASTURE				
	Last Month	Add	Cancel	TOTAL	Last Month	Add	Cancel	TOTAL	Last Month	Add	Cancel	TOTAL	TOTAL
OAHU DISTRICT													
Nanakuli	180	0	0	180	0	0	0	0	0	0	0	0	180
Waianae	160	0	0	160	0	0	0	0	0	0	0	0	160
Lualualei	0	0	0	0	3	0	0	3	0	0	0	0	3
Papakolea/Kewalo	72	0	0	72	0	0	0	0	0	0	0	0	72
Waimanalo	603	1	0	604	0	0	0	0	0	0	0	0	604
Subtotal Area	1,015	1	0	1,016	3	0	0	3	0	0	0	0	1,019
Islandwide	9,529	31	6	9,554	3,615	10	2	3,623	0	0	0	0	13,177
TOTAL OAHU APPS	10,544	32	6	10,570	3,618	10	2	3,626	0	0	0	0	14,196
MAUI DISTRICT													
Paukukalo	73	0	0	73	0	0	0	0	0	0	0	0	73
Kula	0	0	0	0	4	0	0	4	5	0	0	5	9
Subtotal Area	73	0	0	73	4	0	0	4	5	0	0	5	82
Islandwide	3,723	7	3	3,727	4,578	10	1	4,587	595	0	0	595	8,909
TOTAL MAUI APPS	3,796	7	3	3,800	4,582	10	1	4,591	600	0	0	600	8,991
HAWAII DISTRICT													
Keaukaha/Waiakea	72	0	0	72	0	0	0	0	1	0	0	1	73
Panaewa	0	0	0	0	15	0	0	15	0	0	0	0	15
Humuula	0	0	0	0	0	0	0	0	0	0	0	0	0
Kawaihae	19	0	0	19	0	0	0	0	0	0	0	0	19
Waimea	44	0	0	44	0	0	0	0	59	0	0	59	103
Subtotal Area	135	0	0	135	15	0	0	15	60	0	0	60	210
Islandwide	5,665	12	6	5,671	7,064	10	2	7,072	1,859	1	1	1,859	14,602
TOTAL HAWAII APPS	5,800	12	6	5,806	7,079	10	2	7,087	1,919	1	1	1,919	14,812
KAUAI DISTRICT													
Anahola	48	0	0	48	3	0	0	3	21	0	0	21	72
Kekaha/Puu Opae	8	0	0	8	0	0	0	0	8	0	0	8	16
Subtotal Area	56	0	0	56	3	0	0	3	29	0	0	29	88
Islandwide	1,608	6	3	1,611	2,207	3	0	2,210	295	0	0	295	4,116
TOTAL KAUAI APPS	1,664	6	3	1,667	2,210	3	0	2,213	324	0	0	324	4,204
MOLOKAI DISTRICT													
Kalamaula	4	0	0	4	0	0	0	0	0	0	0	0	4
Hoolehua	7	0	0	7	19	0	0	19	1	0	0	1	27
Kapaakea	8	0	0	8	0	0	0	0	0	0	0	0	8
One Alii	1	0	0	1	0	0	0	0	0	0	0	0	1
Subtotal Area	20	0	0	20	19	0	0	19	1	0	0	1	40
Islandwide	781	0	3	778	1,034	1	0	1,035	198	0	0	198	2,011
TOTAL MOLOKAI APPS	801	0	3	798	1,053	1	0	1,054	199	0	0	199	2,051
LANAI DISTRICT													
Islandwide	84	0	0	84	0	0	0	0	0	0	0	0	84
TOTAL LANAI APPS	84	0	0	84	0	0	0	0	0	0	0	0	84
TOTAL AREA ONLY	1,299	1	0	1,300	44	0	0	44	95	0	0	95	1,439
TOTAL ISLANDWIDE	21,390	56	21	21,425	18,498	34	5	18,527	2,947	1	1	2,947	42,899
TOTAL STATEWIDE	22,689	57	21	22,725	18,542	34	5	18,571	3,042	1	1	3,042	44,338

DELINQUENCY REPORT - STATEWIDE

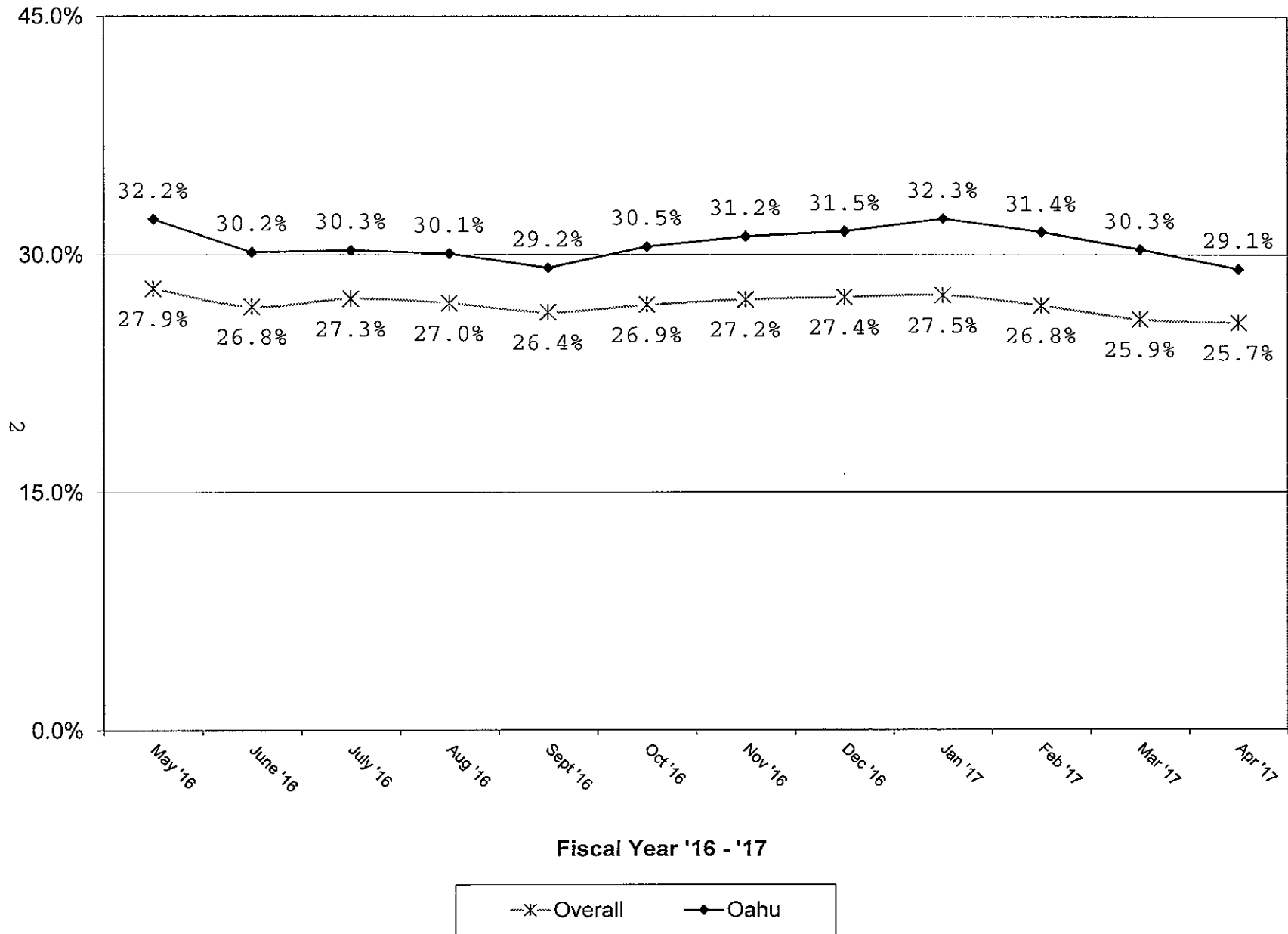
May 22, 2017

(\$Thousands)

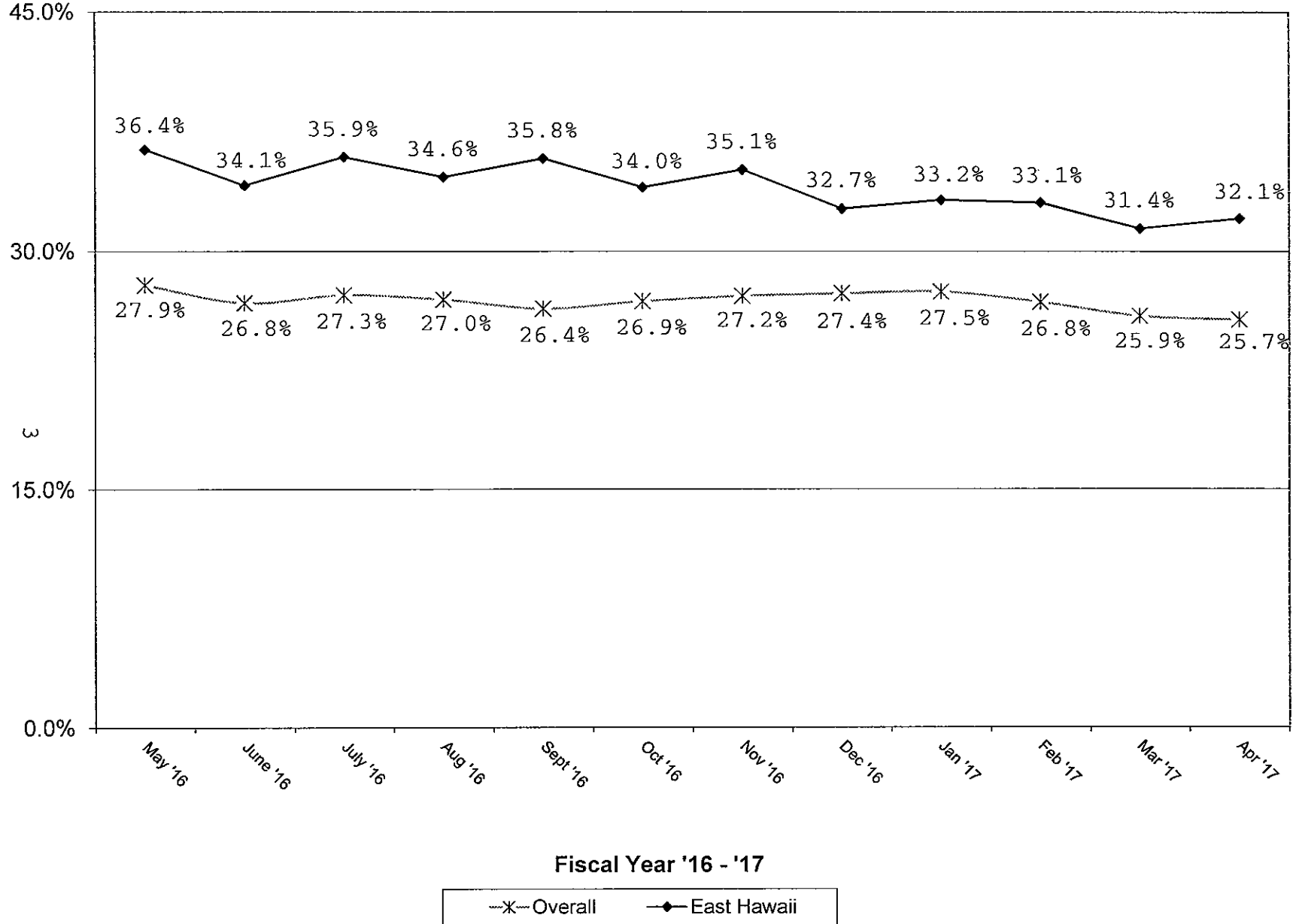
	Total Outstanding		Total Delinquency		30 Days (low)		60 Days (Medium)		90 Days (High)		180 Days (Severe)		% of Totals 4/30/2017	
	No.	(000s) Amt.	No.	(000s) Amt.	No.	(000s) Amt.	No.	(000s) Amt.	No.	(000s) Amt.	No.	(000s) Amt.	No.	\$
<u>DIRECT LOANS</u>														
OAHU	397	31,078	95	9,048	16	1,293	8	448	15	1,812	56	5,495	23.9%	29.1%
EAST HAWAII	231	13,598	73	4,363	11	255	2	74	8	309	52	3,726	31.6%	32.1%
WEST HAWAII	65	5,626	12	728	1	102	1	8	2	256	8	363	18.5%	12.9%
MOLOKAI	81	4,167	19	607	4	66	2	56	0	0	13	485	23.5%	14.6%
KAUAI	103	7,285	19	1,516	4	577	3	67	3	66	9	806	18.4%	20.8%
MAUI	<u>76</u>	<u>7,064</u>	<u>15</u>	<u>1,430</u>	<u>4</u>	<u>301</u>	<u>0</u>	<u>0</u>	<u>3</u>	<u>269</u>	<u>8</u>	<u>860</u>	<u>19.7%</u>	<u>20.2%</u>
TOTAL DIRECT	953	68,817	233	17,692	40	2,593	16	653	31	2,711	146	11,733	24.4%	25.7%
	100.0%	100.0%	24.4%	25.7%	4.2%	3.8%	1.7%	0.9%	3.3%	3.9%	15.3%	17.1%		
Advances (including RPT)	257	8,169	257	8,169	0	0	0	0	257	8,169			100%	100%
DHHL LOANS & Advances	1,210	76,986	490	25,861	40	2,593	16	653	288	10,880	146	11,733	40.5%	33.6%
<u>LOAN GUARANTEES as of June 30, 2016</u>														
SBA	1	112	0	0	0	0	0	0	0	0			0.0%	0.0%
USDA-RD	321	43,178	55	7,541	0	0	0	0	55	7,541			17.1%	17.5%
Habitat for Humanity	70	3,272	17	1,142	0	0	0	0	17	1,142			24.3%	34.9%
Maui County	5	74	0	0	0	0	0	0	0	0			0.0%	0.0%
Nanakuli NHS	1	7	1	7	0	0	0	0	1	7			100.0%	100.0%
City & County	24	367	10	230	0	0	0	0	10	230			41.7%	62.7%
FHA Interim	9	1,242	0	0	0	0	0	0	0	0			0.0%	0.0%
OHA	88	987	5	47	0	0	0	0	5	47			5.7%	4.8%
TOTAL GUARANTEE	519	49,239	88	8,967	0	0	0	0	88	8,967			17.0%	18.2%
PMI Loans	251	44,664	32	7,612	3	684	1	426	28	6,502			12.7%	17.0%
HUD REASSIGNED for Recovery	136	18,229	113	16,723	0	0	0	0	4	323	109	16,400	83.1%	91.7%
FHA Insured Loans	<u>2,816</u>	<u>422,041</u>	<u>232</u>	<u>28,699</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>232</u>	<u>28,699</u>			<u>8.2%</u>	<u>6.8%</u>
TOTAL INS. LOANS	3,203	484,934	377	53,034	3	684	1	426	264	35,524	109	16,400	11.8%	10.9%
OVERALL TOTALS(EXC Adv/RP)	4,675	602,990	698	79,692	43	3,277	17	1,079	383	47,202	255	28,134	14.9%	13.2%
ADJUSTED TOTALS	4,932	611,159	955	87,861	43	3,277	17	1,079	640	55,371	255	28,134		14.4%

Note: HUD 184A loan program has 397 loans, with a total outstanding principal balance of \$89,846,988.26 as of June 30, 2016. 11 loans, totalling \$5,020,610.90, are delinquent.

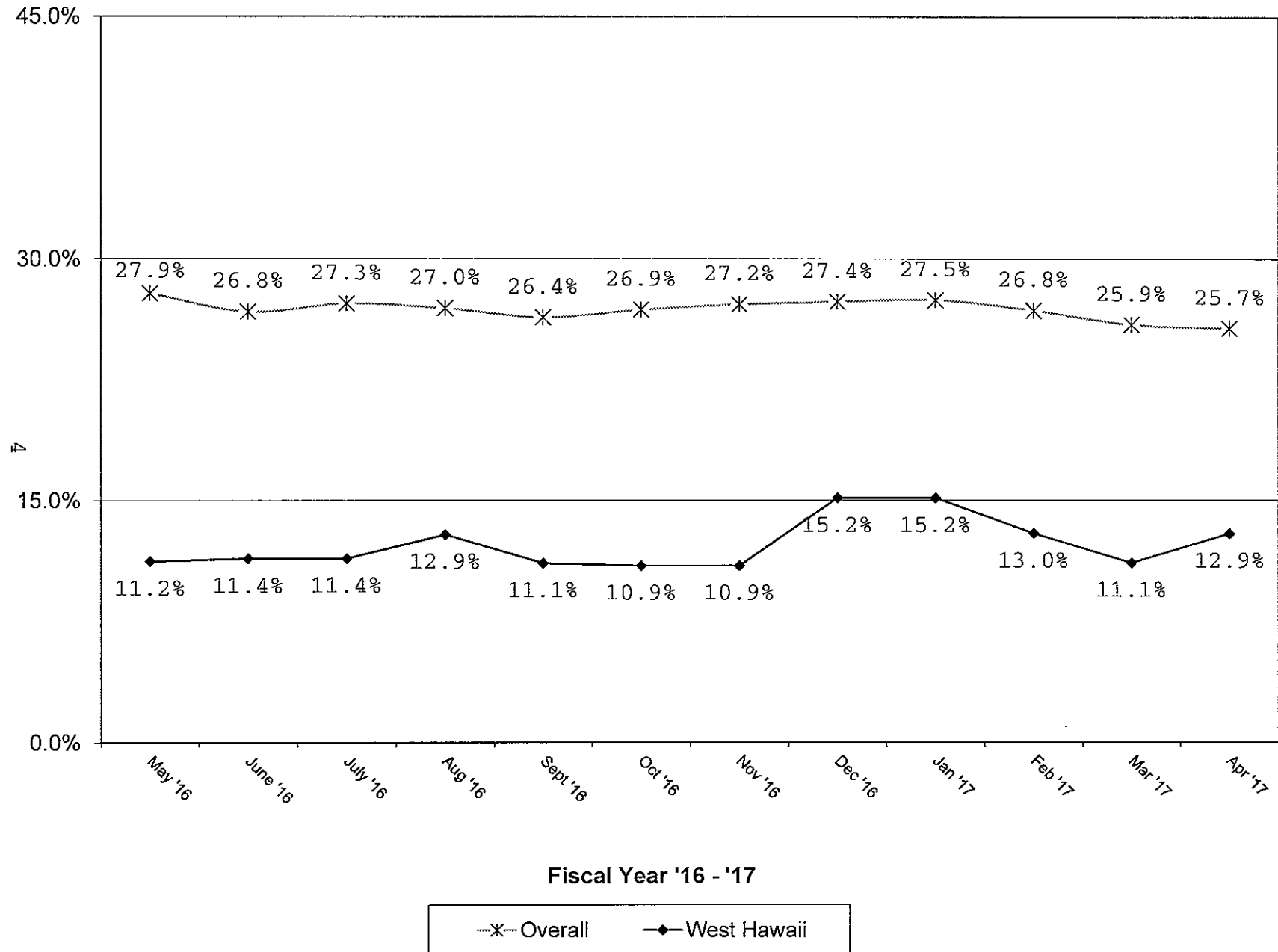
OAHU Direct Loans Delinquency Ratio Report



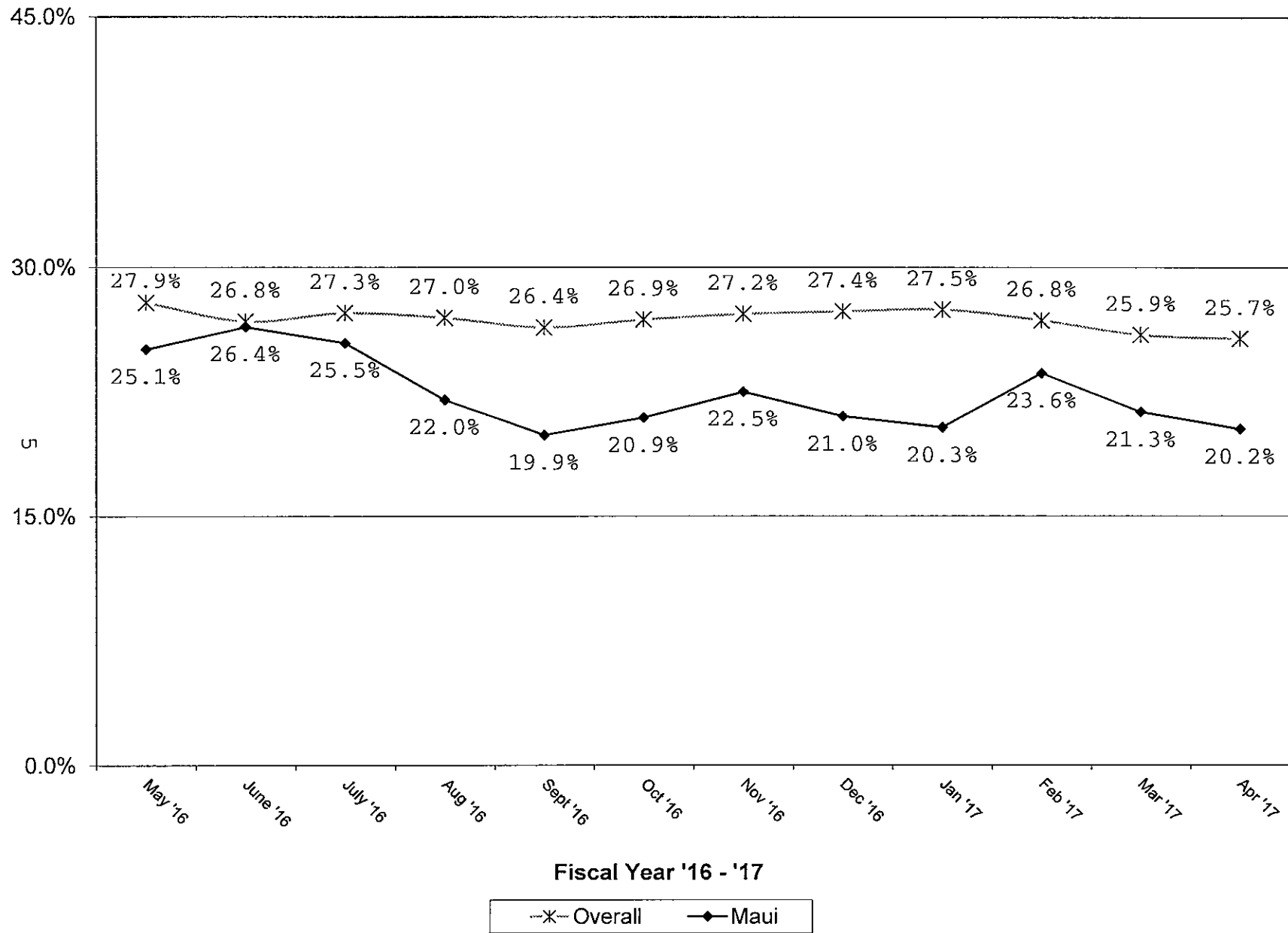
EAST HAWAII Direct Loans Delinquency Ratio Report



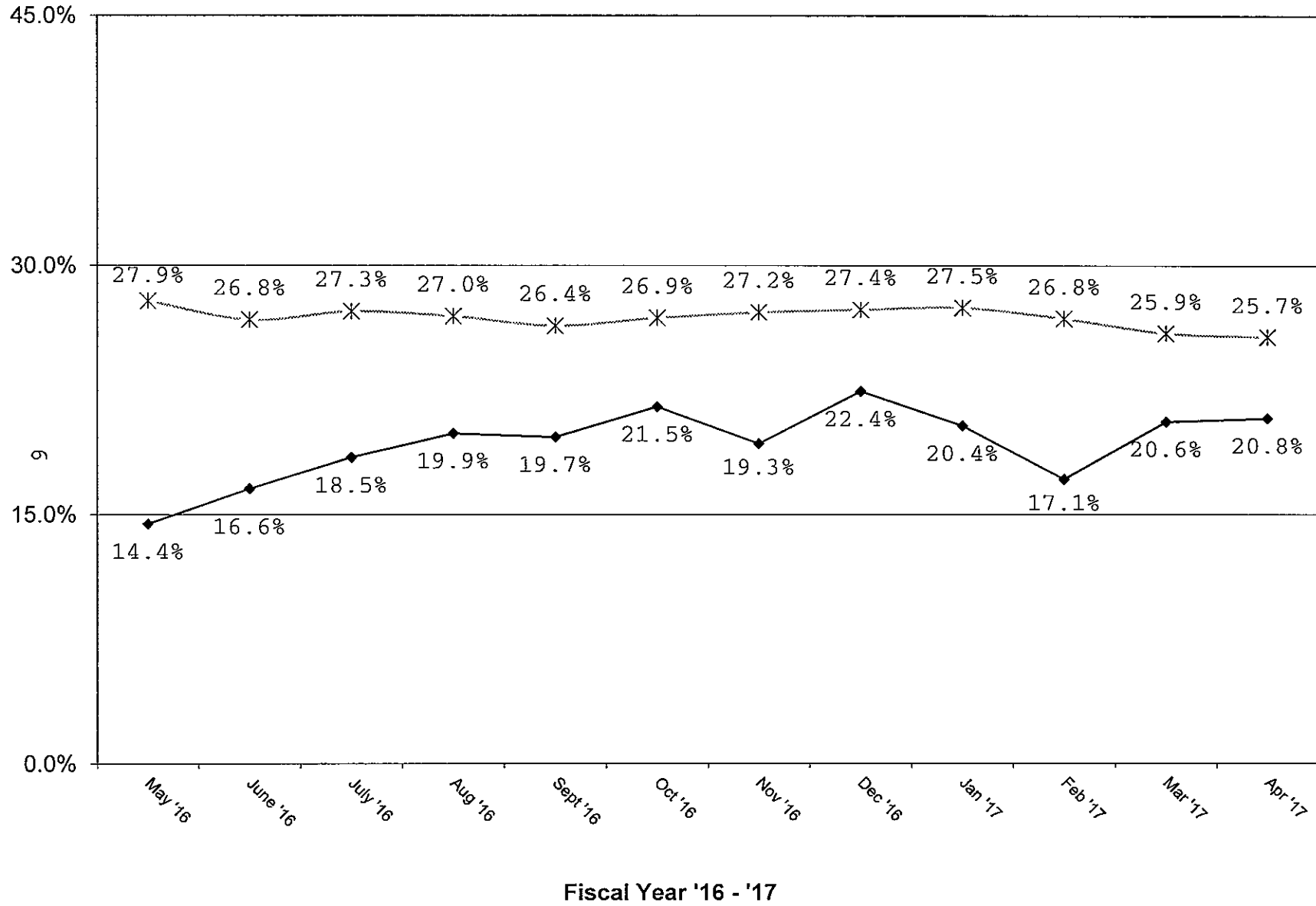
WEST HAWAII Direct Loans Delinquency Ratio Report



MAUI
Direct Loans
Delinquency Ratio Report

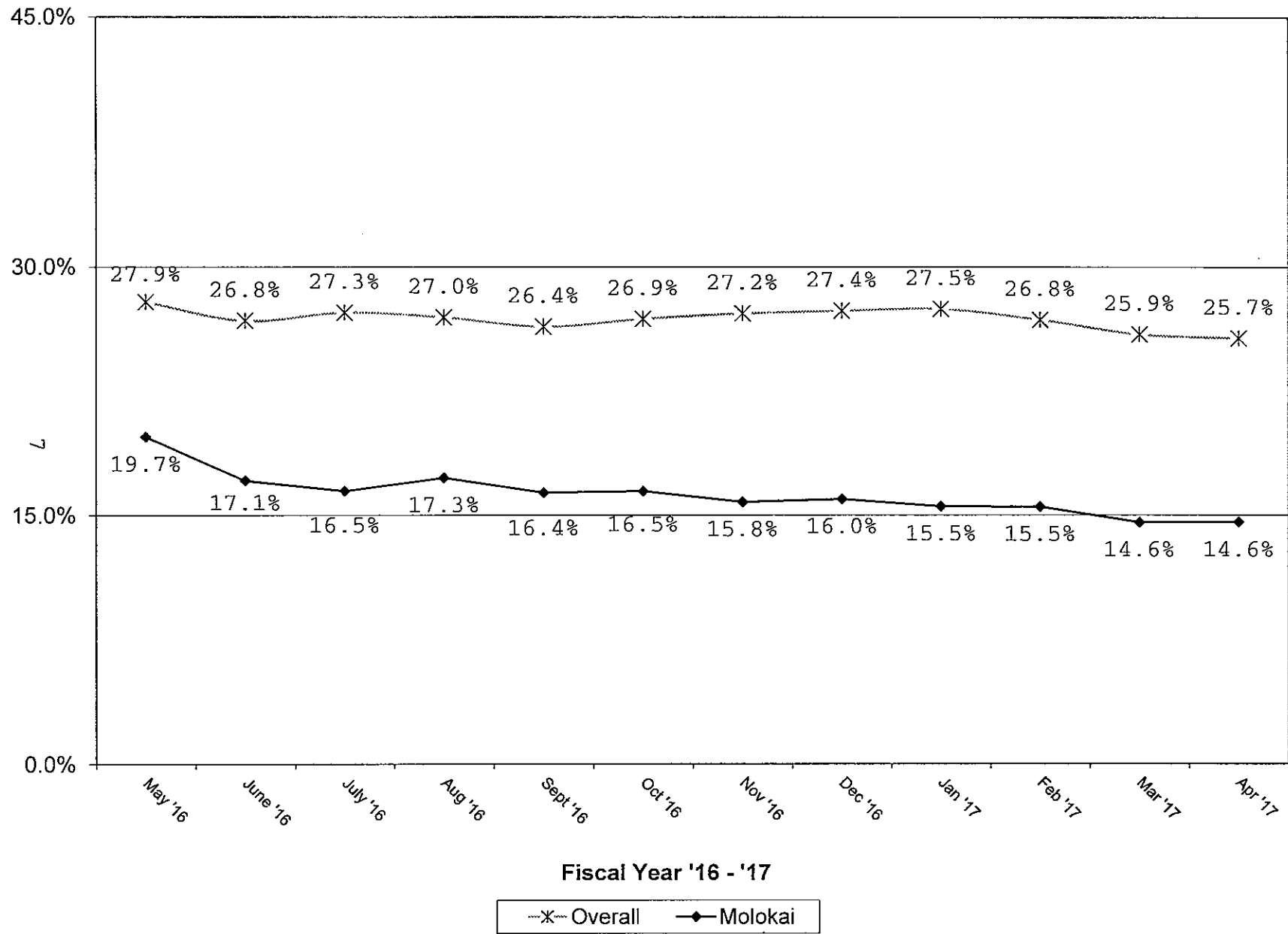


KAUAI Direct Loans Delinquency Ratio Report



—x— Overall —◆— Kauai

MOLOKAI
Direct Loans
Delinquency Ratio Report



May 22, 2017

SUBJECT: **DHHL Guarantees for FHA Construction Loans**

DISCUSSION: The Department issues guarantees to FHA lenders during the construction period of a home, as FHA does not insure the loan until the home is completed. The loan term for these loans do not exceed fifteen (15) months from the date of loan signing. The following FHA Interim Construction loans were issued guarantees:

*Note: FHA loans are insured by the U.S. Department of Housing and Urban Development (HUD) and do not impact the State's guaranty ceiling.


<u>LEASE NO.</u>	<u>AREA</u>	<u>LESSEE</u>	<u>Loan Amount</u>	<u>Date Approved</u>
3619	Anaholoa	Aki, Wanda & Sugai, Jaime	\$274,273	4/27/17

	<u>No.</u>	<u>Balance</u>
FY Ending 6/30/16	6	\$ 1,093,282
Previous Months	7	\$ 2,049,759
This Month	<u>1</u>	<u>274,273</u>
FY '16-'17 to date	8	\$ 2,324,032

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission
FROM: Dean Oshiro, Acting HSD Administrator 
Homestead Services Division
SUBJECT: **Ratification of Loan Approvals**

RECOMMENDED MOTION/ACTION

To ratify the approval of the following loan previously approved by the Chairman, pursuant to section 10-2-17, Ratification of chairman's action, of the Department of Hawaiian Home Lands Administrative Rules.

<u>LESSEE</u>	<u>LEASE NO. & AREA</u>	<u>LOAN TERMS</u>
Lono, Adam A.	4873, Nanakuli	NTE \$79,000, 4.5% interest per annum, NTE \$401 monthly, repayable over 30 years

Loan Purpose: Refinance contract of loan no. 18550 to reduce interest rate from 8.5% to 4.5%. Original loan amount of \$87,279 at 8.5% per annum, \$703 monthly, repayable over 25 years.

<u>REFINANCE</u>	<u>NO.</u>	<u>LOAN AMOUNT</u>
FY Ending 6/30/16	5	\$ 425,900
Prior Months	4	251,994
This Month	<u>1</u>	<u>79,000</u>
Total FY '16-'17	5	\$ 330,994

<u>REPAIR</u>	<u>NO.</u>	<u>LOAN AMOUNT</u>
FY Ending 6/30/16	0	\$ -0-
Prior Months	0	-0-
This Month	<u>0</u>	<u>-0-</u>
Total FY '16-'17	0	\$ -0-

<u>HOME CONSTRUCTION</u>	<u>NO.</u>	<u>LOAN AMOUNT</u>
FY Ending 6/30/16	0	\$ -0-
Prior Months	0	-0-
This Month	<u>0</u>	<u>-0-</u>
Total FY '16-'17	0	\$ -0-

<u>FARM</u>	<u>NO.</u>	<u>LOAN AMOUNT</u>
FY Ending 6/30/16	0	\$ -0-
Prior Months	0	-0-
This Month	<u>0</u>	<u>-0-</u>
Total FY '16-'17	0	\$ -0-

<u>TRANSFER WITH LOAN</u>	<u>NO.</u>	<u>LOAN AMOUNT</u>
FY Ending 6/30/16	0	\$ -0-
Prior Months	0	-0-
This Month	<u>0</u>	<u>-0-</u>
Total FY '16-'17	0	\$ -0-

<u>AWARD</u>	<u>NO.</u>	<u>LOAN AMOUNT</u>
FY Ending 6/30/16	6	\$ 987,000
Prior Months	3	620,986
This Month	<u>0</u>	<u>-0-</u>
Total FY '16-'17	3	\$ 620,986

<u>OTHER</u>	<u>NO.</u>	<u>LOAN AMOUNT</u>
FY Ending 6/30/16	1	\$ 159,000
Prior Months	0	-0-
This Month	<u>0</u>	<u>-0-</u>
Total FY '16-'17	0	\$ -0-

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission

FROM: Dean Oshiro, Acting HSD Administrator
Homestead Services Division

SUBJECT: **Approval of Consent to Mortgage**

RECOMMENDED MOTION/ACTION

To approve the following consents to mortgages for Federal Housing Administration (FHA) insured loans, Department of Veterans Affairs (VA) loans, United States Department of Agriculture, Rural Development (USDA, RD) guaranteed loans, United States Housing and Urban Development (HUD 184A) guaranteed loans and Conventional (CON) loans insured by private mortgage insurers.

DISCUSSION

<u>PROPERTY</u>	<u>LESSEE</u>	<u>LENDER</u>	<u>LOAN AMOUNT</u>
<u>OAHU</u>			
Waianae Lease No. 4463 TMK: 1-8-5-030:051	MANUEL, Jordan K. H. (Cash Out Refi)	Mann Mortgage LLC	\$ 251,000
Maluohai Lease No. 9819 TMK: 1-9-1-120:022	AKAU-MARTIN, Claudine M. (Cash Out Refi)	Guild Mortgage Company	\$ 277,000
Princess Kahanu Estates Lease No. 8531 TMK: 1-8-7-043:104	MILLER, Sylvia A. (Cash Out Refi)	HomeStreet Bank	\$ 226,240
Maluohai Lease No. 9739 TMK: 1-9-1-119:076	MEYERS, August L. & MEYERS, Brannigan T. (Purchase)	Guild Mortgage Company	\$ 488,000

OAHU

Nanakuli Lease No. 8748 TMK: 1-8-9-017:012	MAN, Jan-Maxine (Cash Out Refi)	HomeStreet Bank	\$ 171,700
Nanakuli Lease No. 758 TMK: 1-8-9-005:002	REESE, Rudy D. W. K. (Cash Out Refi)	Guild Mortgage Company	\$ 471,000
Kaupea Lease No. 12056 TMK: 1-9-1-140:106	FAO, Lokene (Cash Out Refi)	HomeStreet Bank	\$ 285,450
Kaupea Lease No. 12030 TMK: 1-9-1-139:022	DUVAUCHELLE, Joshua I. (Cash Out Refi)	Guild Mortgage Company	\$ 308,000
Kaupea Lease No. 11422 TMK: 1-9-1-139:136	BASUG, Terrence H. (Purchase)	Mann Mortgage LLC	\$ 237,000
Kaupea Lease No. 11372 TMK: 1-9-1-139:094	LABRA, Christina H. (Purchase)	HomeStreet Bank	\$ 433,542
Kanehili Lease No. 11624 TMK: 1-9-1-153:174	LUNDBERG, Hans K. (Cash Out Refi)	HomeStreet Bank	\$ 389,250
Nanakuli Lease No. 4536 TMK: 1-8-9-010:038	KEY, Taisen R. & KEY, Thomas M., III (Cash Out Refi)	Guild Mortgage Company	\$ 126,000
Nanakuli Lease No. 4504 TMK: 1-8-9-010:107	AKINA, Steven, Jr. (Purchase)	HomeStreet Bank	\$ 155,700

ITEM NO. D-3

OAHU

Princess Kahanu Estates Lease No. 8317 TMK: 1-8-7-042:026	ARRINGTON, Eric A. (Cash Out Refi)	HomeStreet Bank	\$ 275,730
Waianae Lease No. 4625 TMK: 1-8-5-030:099	LUHIA, Velma L. (Cash Out Refi)	Mann Mortgage LLC	\$ 172,308
Waianae Lease No. 4424 TMK: 1-8-5-030:052	ROWLAND, Charlene P. (Cash Out Refi)	Guild Mortgage Company	\$ 158,000
Waianae Lease No. 9900 TMK: 1-8-5-033:107	ALANA, Patrick (Cash Out Refi)	HomeStreet Bank	\$ 232,512
Kaupea Lease No. 11364 TMK: 1-9-1-139:085	THOMPSON, Baylene K. (Cash Out Refi)	Siwell Inc., dba Capital Mortgage Services of Texas	\$ 248,000
Maluohai Lease No. 9750 TMK: 1-9-1-119:026	PUAILIHAU, Laurence K., Jr. (Purchase)	Department of Veterans Affairs	\$ 490,000
Hoolimalima Lease No. 12800 TMK: 1-9-1-120:080	KAAIAKAMANU, Clyde W., Sr. (Purchase)	HomeStreet Bank	\$ 760,00
Hoolimalima Lease No. 12801 TMK: 1-9-1-119:119	KAMA, Ephraim M. (Purchase)	HomeStreet Bank	\$ 80,000
Hoolimalima Lease No. 12804 TMK: 1-9-1-120:092	LONO, Gabriel A. (Purchase)	HomeStreet Bank	\$ 80,000

ITEM NO. D-3

OAHU

Hoolimalima Lease No. 12805 TMK: 1-9-1-120:090	MATHIAS, Elizabeth & KUSANO, Tanya (Purchase)	HomeStreet Bank	\$ 80,000
Hoolimalima Lease No. 12806 TMK: 1-9-1-119:108	TOWAI, Keikilani (203K Purchase)	HomeStreet Bank	\$ 450,000
Hoolimalima Lease No. 12807 TMK: 1-9-1-120:083	YUEN-CARVALHO, Victoria Marie (Purchase)	HomeStreet Bank	\$ 80,000

MAUI

Leialii Lease No. 11478 TMK: 2-4-5-036:011	WATSON, David K. (Rate & Term Refi)	Golden Empire Mortgage, Inc.	\$ 224,000
Paukukalo Lease No. 8277 TMK: 2-3-3-006:092	MEDEIROS, Kanoelani Aiwohi (Purchase)	HomeStreet Bank	\$ 136,451

KAUAI

Anahola Lease No. 12673 TMK: 4-4-8-022:001	BREDE, Nalu K. (Cash Out Refi)	HomeStreet Bank	\$ 262,600
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HAWAII

Kamoku Lease No. 2702 TMK: 3-4-7-007:023	LOO, Stanton I. (Cash Out Refi)	HomeStreet Bank	\$ 185,283
Kaniohale Lease No. 9219 TMK: 3-7-4-022:006	GILMAN, Aliiiloa (Purchase)	HomeStreet Bank	\$ 292,395

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HAWAII

Keaukaha
Lease No. 12814
TMK: 3-2-1-020:101

DANG,
Luana K. (Purchase)

HomeStreet \$ 190,000
Bank

ITEM NO. D-3

<u>RECAP</u>	<u>NO.</u>	<u>FHA</u> <u>AMOUNT</u>	<u>NO.</u>	<u>VA</u> <u>AMOUNT</u>	<u>NO.</u>	<u>USDA-RD</u> <u>AMOUNT</u>
FY Ending 6/30/16	302	\$ 70,937,245	5	\$1,474,938	12	\$3,377,277
Prior Months	237	\$ 56,753,218	7	\$2,531,043	8	\$1,453,000
This Month	<u>22</u>	<u>5,164,503</u>	<u>1</u>	<u>490,000</u>	<u>0</u>	<u>0</u>
Total FY '16-'17	259	\$ 61,917,721	8	\$3,021,043	8	\$1,453,000
HUD 184A						
FY Ending 6/30/16	86	\$ 21,900,651				
Prior Months	85	\$20,602,219				
This Month	<u>8</u>	<u>1,878,658</u>				
Total FY '16-'17	93	\$22,480,877				

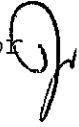
ITEM NO. D-3

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission

FROM: Dean Oshiro, Acting HSD Administrator 
Homestead Services Division

SUBJECT: **Approval of Refinance of Loans**

RECOMMENDED MOTION/ACTION

To approve the refinancing of loans from the Hawaiian Home General Loan Fund.

DISCUSSION

There are lessees who are seriously delinquent on their loans, but have been making consistent payments for twelve (12) months or more. These lessees have been trying to pay an additional amount above and beyond the required payment in an effort to reduce their delinquency amount. However, because the delinquency amount is large, it would take years for that amount to be paid in full.

HSD's recommendation for approval is based on actual payment history, at minimum, over the preceding twelve (12) months. If a lessee has demonstrated a conscientious effort to reduce the delinquency amount by making consistent monthly payments for twelve months, HSD will recommend that the lessee's loan balance be refinanced. Loan refinancing will provide a deserving lessee a new start in establishing a credit standing.

The following lessee(s) has met the aforementioned criteria and is recommended for loan refinancing:

<u>LESSEE</u>	<u>LEASE NO. & AREA</u>	<u>REFINANCING LOAN TERMS</u>
Hosea, Jay	12550, Kanehili	NTE \$245,000, @4% interest per annum, payment NTE \$1,170 monthly, repayable over 30 years.

Loan Purpose: Refinance contract of loan no. 19156.
Original loan amount of \$244,857 at 4% per annum, \$1,168 monthly payable over 30 years. A Contested Case Hearing was held for this account on November 19, 2015.

Rosehill, Helen L.	9275, Kaniohale	NTE \$9,500, @3% interest per annum, payment NTE \$68 monthly, repayable over 15 years.
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Loan Purpose: Refinance contract of loan no. 17885.
Original loan amount of \$14,720 at 3% per annum, \$132 monthly payable over 11 years. A Contested Case Hearing was held for this account on September 27, 2011.

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission

FROM: Dean Oshiro, Acting HSD Administrator 
Homestead Services Division

SUBJECT: **Approval of Streamline Refinance of Loans**

RECOMMENDED MOTION/ACTION

To approve the refinancing of loans from the Hawaiian Home General Loan Fund.

DISCUSSION

The following lessees have met the "Streamline/Interest rate reduction loan" criteria, which was approved by the Hawaiian Homes Commission at its August 19, 2013 meeting. This criteria includes twelve (12) consecutive monthly payments, borrower's current interest rate is higher than the current DHHL interest rate, current with their Homeowners Insurance, Real Property Tax, Lease Rent, county sewer/refuse fees, and does not have any advances made by DHHL on the borrowers behalf.

HSD's recommendation for approval is based on actual payment history, over the past twelve (12) months and the review of the above-mentioned criteria. Streamline/Interest Rate Loan refinancing will provide lessees a chance to simply reduce their interest rate and payments without DHHL having to credit and/or income qualify the borrower.

The following lessee(s) has met the aforementioned criteria and is recommended for Streamline/Interest rate reduction loan refinance program:

<u>LESSEE</u>	<u>LEASE NO. & AREA</u>	<u>REFINANCING LOAN TERMS</u>
Souza, Alberta	1937, Nanakuli	NTE \$77,000 @4.5% interest per annum, NTE \$391 monthly, repayable over 15 years.

Loan Purpose: Refinance of loan no. 16980. Original loan amount of \$99,959 at 8% per annum, \$734 monthly, repayable over 30 years. No Contested Case Hearing was held for this account.

Kaili, Weston	9524, Waiehu Kou II	NTE \$115,500 @4.5% interest per annum, NTE \$590 monthly, repayable over 30 years.
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Loan Purpose: Refinance of loan no. 18411. Original loan amount of \$119,552 at 5.75% per annum, \$993 monthly, repayable over 15 years. A Contested Case Hearing was held for this account on 6/24/14.

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission

FROM: Dean Oshiro, Acting HSD Administrator 
Homestead Services Division

SUBJECT: **Approval to Schedule Loan Delinquency Contested Case Hearings**

RECOMMENDED MOTION/ACTION

To authorize the scheduling of the following loan delinquency contested case hearings as shown below.

DISCUSSION

The department has been working to resolve the problem of loan delinquencies. The past due delinquent loan status with lessees continues to be a problem for the department; therefore, we recommend that contested case hearings be scheduled:

<u>Lessee</u>	<u>Lease No.</u>	<u>Area</u>	<u>Loan No.</u>	<u>Monthly Payment</u>	<u>Amount at 4/17</u>	<u>Balance At 4/17</u>
<u>Hawaii</u>						
Leialoha, Bradford	6321	Keaukaha	17052	\$807	\$41,610	\$132,420
<u>Maui</u>						
Lau, Jolyn & Puahala, Kychaellelynn	5430	Paukukalo	18596	\$420	\$2,684	\$23,718

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission
THROUGH: Dean T. Oshiro, Acting HSD Administrator
FROM: Ross K. Kapeliela, Application Officer
Homestead Services Division
SUBJECT: **Approval of Homestead Application Transfers/Cancellations**

RECOMMENDED MOTION/ACTION

To approve the transfers and cancellations of applications from the Application Waiting Lists for reasons described below:

DISCUSSION

1. Requests of Applicants to Transfer

OAHU ISLANDWIDE RESIDENTIAL LEASE LIST

KALAMAU, Esther K., II	07/29/2014	HAWAII	RES	06/27/2016
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WAIMEA AREA / HAWAII ISLANDWIDE PASTORAL LEASE LIST

CORNELISON, Robertha K.P.	12/27/1976	HAWAII	AGR	06/06/2016
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HAWAII ISLANDWIDE AGRICULTURAL LEASE LIST

PIENA, Clarence	04/24/1991	OAHU	AGR	01/24/2017
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HAWAII ISLANDWIDE RESIDENTIAL LEASE LIST

AKAU, Samuel K., Jr.	02/01/1994	OAHU	RES	01/27/2017
MAHUKA, Manny K.F.	08/17/2009	OAHU	RES	06/30/2016
PIENA, Clarence	04/24/1991	OAHU	RES	01/24/2017

KAUAI ISLANDWIDE AGRICULTURAL LEASE LIST

KAHIKINA, Danny	10/19/1990	HAWAII	PAS	01/23/2017
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MOLOKAI ISLANDWIDE AGRICULTURAL LEASE LIST

LONO, Jessica K.	06/06/2005	HAWAII	AGR	06/29/2016
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MOLOKAI ISLANDWIDE RESIDENTIAL LEASE LIST

LONO, Jessica K.	03/10/2008	OAHU	RES	06/29/2016
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2. Deceased Applicants

NONE FOR SUBMITTAL

3. Awards of Leases

NANAKULI AREA / OAHU ISLANDWIDE RESIDENTIAL LEASE LIST

RUTKOWSKI, Hedy Lou M.	Assigned Residential Lease #4109, Lot 50 in Waimanalo, Oahu dated 02/1/2017. Remove application dated 06/18/1976.
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OAHU ISLANDWIDE RESIDENTIAL LEASE LIST

KAMA, Ephriam M.	Assigned Residential Lease 11587, UNDV044 in Kapolei, Oahu dated 04/12/2017. Remove application dated 09/09/2005.
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CHING, Julia S.F.K.	Assigned Residential Lease #4582, Lot 93 in Waianae, Oahu dated 11/18/2016. Remove application dated 11/07/1991.
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FAUFATA, Ralph E., Jr.	Assigned Residential Lease #12006, Lot 17073 in Kaupea, Oahu dated 03/08/2017. Remove application dated 03/29/2016.
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KALEHUA, John K.	Assigned Residential Lease #6288, Lot 20-A in Keaukaha, Hawaii dated 03/15/2017. Remove application dated 09/23/1996.
LEWIS, Gary D.	Assigned Residential Lease #8865, Lot 24 in Hanapepe, Kauai dated 08/22/2012. Remove application dated 08/02/2007.
LEWIS, Janiece M.	Assigned Residential Lease #4393, Lot 68-A in Nanakuli, Oahu dated 03/16/2017. Remove application dated 03/03/2004.
NAEOLE-CASUGA, Ululani	Assigned Residential Lease #5155, Lot 4 in Nanakuli, Oahu dated 03/15/2017. Remove application dated 06/29/2001.
ROMAN, Amanett L.	Assigned Residential Lease #5306, Lot 55 in Waianae, Oahu dated 07/26/2016. Remove application dated 04/06/2010.
SALANOA, Kaihikapuokakuhihewa	Assigned Residential Lease #9901, Lot 21 in Waianae, Oahu dated 12/09/2016. Remove application dated 08/19/2009.
SALAZAR, Jamie K.M.E.	Assigned Residential Lease #11224, Lot 34 in Waimanalo, Oahu dated 02/09/2017. Remove application dated 11/08/2010.

MAUI ISLANDWIDE RESIDENTIAL LEASE LIST

KAKALIA, Christine P.	Assigned Residential Lease #3822, Lot 393 in Nanakuli, Oahu dated 03/10/2017. Remove application dated 12/28/1983.
LUDIN, Lydia K.	Assigned Residential Lease #12411, UNDV092 in Kapolei, Oahu dated 08/04/2016. Remove application dated 05/01/2006.

POE, Sharlette L.K., Jr.

Assigned Residential Lease #4640,
Lot 49 in Waianae, Oahu dated
04/26/2016. Remove application
dated 09/10/1993.

HAWAII ISLANDWIDE AGRICULTURAL LEASE LIST

KALAWAIA, Chad-Elliott K.

Assigned Agricultural Lease
#6944, Lot 40 in Makuu, Hawaii
dated 01/27/2017. Remove
application dated 04/05/1994.

MAKAIWI, Cynthia A.

Assigned Agricultural Lease
#5112-A, Lot 23B-1-B in
Panaewa, Hawaii dated
04/20/2017. Remove application
dated 07/10/1995.

HAWAII ISLANDWIDE RESIDENTIAL LEASE LIST

APOLO, Sonny M.

Assigned Residential Lease
#9114, Lot 9 in Waiakea, Hawaii
dated 12/15/2016. Remove
application dated 01/03/2012.

CHING, Albert C.L.K.

Assigned Residential Lease
#4582, Lot 93 in Waianae, Oahu
dated 11/18/2016. Remove
application dated 11/07/1991.

IOPA, Ivan K.

Assigned Residential Lease
#9082, Lot 8 in Waiakea, Hawaii
dated 04/25/2017. Remove
application dated 05/16/1989.

KEAMO, Norman N.

Assigned Residential Lease
#11300, Lot 5 in Kaumana,
Hawaii dated 04/20/2017. Remove
application dated 02/24/2010.

LINDSEY, Charles R., III

Assigned Residential Lease
#6314, Lot 55-A in Keaukaha,
Hawaii dated 04/25/2017. Remove
application dated 07/06/2000.

MIYASATO, Ruth L.

Assigned Residential Lease
#3003, Lot 219-A in Keaukaha,
Hawaii dated 01/19/2017. Remove
application dated 04/15/2010.

SHEPHERD, Rose

Assigned Residential Lease
#8115, Lot 11 in Waiakea,
Hawaii dated 03/08/2017. Remove
application dated 04/09/1984.

KAUAI ISLANDWIDE RESIDENTIAL LEASE LIST

WONG, Duane K.

Assigned Residential Lease
#12503, UNDV184 in Kapolei,
Oahu dated 06/08/2016. Remove
application dated 04/05/1988.

4. Native Hawaiian Qualification

NONE FOR SUBMITTAL

5. Voluntary Cancellation

NONE FOR SUBMITTAL

6. Successorship

OAHU ISLANDWIDE AGRICULTURAL LEASE LIST

KAMA, Ephraim M.

Succeeded to 08/17/1987 Hawaii
Islandwide Agricultural
application of father, Leonard
K. Kama. Remove application
dated 09/09/2005.

KAUAI ISLANDWIDE AGRICULTURAL LEASE LIST

GANDAULI, Maile L.S.L.L.

Succeeded to 10/20/1987 Hawaii
Islandwide Agricultural
application of father, Landis
K. Lum, Jr. Remove application
dated 03/06/2002.

KAUAI ISLANDWIDE RESIDENTIAL LEASE LIST

HAO, Kiliwehi K.

Succeeded to 10/20/1987 Hawaii
Islandwide Residential
application of father, Landis
K. Lum, Jr. Remove application
dated 03/06/2002.

7. Additional Acreage

NONE FOR SUBMITTAL

8. HHC Adjustments

NONE FOR SUBMITTAL

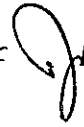
Last Month's Transaction Total	27
Last Month's Cumulative FY 2015-2016 Transaction Total	203
Transfers from Island to Island	9
Deceased	0
Cancellations:	
Awards of Leases	24
NHQ	0
Voluntary Cancellations	0
Successorship	3
Additional Acreage	0
HHC Adjustments	0
This Month's Transaction Total	36
This Month's Cumulative FY 2016-2017 Transaction Total	239

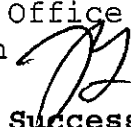
STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Dean Oshiro, Acting Administrator 
Homestead Services Division

FROM: Juan Garcia, Oahu District Office Supervisor 
Homestead Services Division

SUBJECT: **Approval of Designation of Successors to Leasehold
Interest and Designation of Persons to Receive the Net
Proceeds**

RECOMMENDED MOTION/ACTION

To approve the designation of successor to the leasehold interest and person to receive the net proceeds, pursuant to Section 209, Hawaiian Homes Commission Act, 1920, as amended.

*See attached list of Lessee.

Leasehold Interest:

Ratified for May 2017	13
Previous FY 2016 - 2017	<u>87</u>
FY 2016 - 2017 Total to Date	100

Ratified for FY '15 - '16	90
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Net Proceeds

Ratified for May 2017	0
Previous FY 2016 - 2017	<u>0</u>
FY 2016 - 2017 Total to Date	0

Ratified for FY '15 - '16	2
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**LIST OF LESSEES WHO DESIGNATED SUCCESSORS TO THEIR
LEASEHOLD INTEREST
FOR MONTH OF MAY 2017**

<u>Deceased Lessee</u>	<u>Designated Successor</u>
1. Benjamin P. Baker Lot No.: 83A Area: Nanakuli, Oahu Lease No. 3421	<u>PRIMARY:</u> Brenette I. Baker, Sister <u>ALTERNATE:</u> N/A <u>DESIGNEE TO RECEIVE NET PROCEEDS:</u> N/A
2. Priscilla L. Hocson Lot No.: 29A Area: Panaewa, Hawaii Lease No. 6205	<u>PRIMARY: Joint Tenants</u> Tina M. Hocson, Daughter Turner K. Hocson, Son William K. Hocson, Son Francois K. Hocson, Son <u>ALTERNATE: Joint Tenants</u> Niralyn I. Hocson, Daughter Mason K. Hocson, Son April L. Hocson, Daughter <u>DESIGNEE TO RECEIVE NET PROCEEDS:</u> N/A
3. Arthur M. Joao Lot No.: 15 Area: Hoolehua, Molokai Lease No. 7873	<u>PRIMARY: Joint Tenants</u> Jody F. Schooley, Daughter Jill A. Young, Daughter <u>ALTERNATE:</u> N/A <u>DESIGNEE TO RECEIVE NET PROCEEDS:</u> N/A

<u>Deceased Lessee</u>	<u>Designated Successor</u>
4. Thelma G. L. Joyce Lot No.: 61 Area: Waimanalo, Oahu Lease No. 3663	<u>PRIMARY:</u> Joseph L. Joyce, Son <u>ALTERNATE:</u> N/A <u>DESIGNEE TO RECEIVE NET PROCEEDS:</u> N/A
5. Lois Ann K. Kaiwi Lot No.: 63 Area: Anahola, Kauai Lease No. 6548	<u>PRIMARY: Joint Tenants</u> Kehalani Kaiwi, Daughter Sachilo Kalima, Daughter <u>ALTERNATE:</u> N/A <u>DESIGNEE TO RECEIVE NET PROCEEDS:</u> N/A
6. Ellsworth Kaleiohi Lot No.: 62 Area: Anahola, Kauai Lease No. 4313	<u>PRIMARY:</u> Kevin K. Kaleiohi, Son <u>ALTERNATE:</u> N/A <u>DESIGNEE TO RECEIVE NET PROCEEDS:</u> N/A
7. Ronald K. Kalilikane, Jr. Lot No.: 8 Area: Hoolehua, Molokai Lease No. 7904	<u>PRIMARY:</u> Matthew K. K. Kamaunu, Son <u>ALTERNATE:</u> N/A <u>DESIGNEE TO RECEIVE NET PROCEEDS:</u> N/A

<u>Deceased Lessee</u>	<u>Designated Successor</u>
8. David K. Lopes, Jr. Lot No.: 25 Area: Anahola, Kauai Lease No. 5023	<u>PRIMARY:</u> Vynida K. Lopes, Daughter <u>ALTERNATE:</u> Dayton W. Lopes, Son <u>DESIGNEE TO RECEIVE NET PROCEEDS:</u> N/A
9. Ernest K. Makaike Lot No.: 21 Area: Waimanalo, Oahu Lease No. 8785	<u>PRIMARY:</u> Ramona M. Makaike, Wife <u>ALTERNATE:</u> Micheal K. Makaike, Son <u>DESIGNEE TO RECEIVE NET PROCEEDS:</u> N/A
10. George McShane, Jr. Lot No.: 56 Area: Kalawahine, Oahu Lease No. 2159	<u>PRIMARY:</u> Chalet A. U. McShane Padilla, Daughter <u>ALTERNATE:</u> N/A <u>DESIGNEE TO RECEIVE NET PROCEEDS:</u> N/A
11. Julia K. Needham Lot No.: 74 Area: Waimanalo, Oahu Lease No. 3654	<u>PRIMARY: Joint Tenants</u> Paul K. Needham, Sr., Husband Kevin N. Needham, Son <u>ALTERNATE:</u> N/A <u>DESIGNEE TO RECEIVE NET PROCEEDS:</u> N/A

Deceased Lessee

12. Mason K. Rosa
Lot No.: 315
Area: Nanakuli, Oahu
Lease No. 3813

Designated Successor

PRIMARY: Joint Tenants
Diann B. K. Rosa, Wife
Jason K. Rosa, Son

ALTERNATE:
Lee Ann Fernandez, Daughter

DESIGNEE TO RECEIVE NET
PROCEEDS:
N/A

13. Nora Oma Taylor
Lot No.: 327
Area: Nanakuli, Oahu
Lease No. 3843

PRIMARY:
Jeremy L. Taylor, Son

ALTERNATE: Tenants In
Common
William Mana Taylor, Son
James Kaiokalani Taylor, Son


DESIGNEE TO RECEIVE NET
PROCEEDS:
N/A

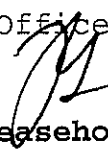
STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Dean Oshiro, Acting Administrator 
Homestead Services Division

FROM: Juan Garcia, Oahu District Office Supervisor 
Homestead Services Division

SUBJECT: **Approval of Assignment of Leasehold Interest**

RECOMMENDED MOTION/ACTION

To approve the assignment of the leasehold interest, pursuant to Section 208, Hawaiian Homes Commission Act, 1920, as amended, and subject to any applicable terms and conditions of the assignment, including but not limited to the approval of a loan.

DISCUSSION

Fourteen (14) assignments of lease.

<u>LESSEE</u>	<u>TRANSFeree</u>
1. Name: Earl K. Bungo Res. Lease No.: 357 Lease Date: 11/24/1930 Lot No.: 44 Area/Island: Nanakuli, Oahu Property Sold: No Amount: N/A Improvements: 4 bedroom, 1 bath dwelling Reason for Transfer: "Keep it in the family."	Name: Visha M. A. Kalahiki Relationship: Sister Loan Assump: No Applicant: No

LESSEE

TRANSFEE

- | | | |
|----|---|--|
| 2. | Name: Niela Fernandez
Res. Lease No.: 8467
Lease Date: 2/1/1996
Lot No.: 176
Area/Island: PKE, Oahu
Property Sold: Yes
Amount: \$285,000.00
Improvements: 3 bedroom, 2 bath dwelling | Name: Rickie A. E. Adams
Relationship: None
Loan Assump: No
Applicant: Yes, Oahu IW Res.,
4/1/2015 |
|----|---|--|

Reason for Transfer: "For health purposes wanting to live with children so they may help with my care." Special Conditions: Transferee to obtain funds to pay purchase price.

- | | | |
|----|--|---|
| 3. | Name: Sharon E. Ferriman
Res. Lease No.: 12023
Lease Date: 4/4/2008
Lot No.: 17072
Area/Island: Kaupea, Oahu
Property Sold: No
Amount: N/A
Improvements: 4 bedroom, 3-1/2 bath dwelling | Name: Sherry-Lynn A. Ferriman
Relationship: Daughter
Loan Assump: No
Applicant: No |
|----|--|---|

Reason for Transfer: "Passing this home on to my daughter, so that it will stay in our family for future generations."

- | | | |
|----|--|--|
| 4. | Name: Christina H. L. Labra
Res. Lease No.: 12151
Lease Date: 5/20/2008
Lot No.: 16982
Area/Island: Kaupea, Oahu
Property Sold: Yes
Amount: \$325,000.00
Improvements: 3 bedroom, 2 bath dwelling | Name: Michelle I. Leonardi
Relationship: Sister
Loan Assump: No
Applicant: No |
|----|--|--|

Reason for Transfer: "In order to purchase new Hawaiian Home." Special Conditions: Transferee to obtain funds to pay purchased price. See simultaneous transfer below.

LESSEETRANSFeree

5. Name: Billy Makaila Name: Christina H. L. Labra
 Res. Lease No.: 11372 Relationship: None
 Lease Date: 2/9/2007 Loan Assump: No
 Lot No.: 17173 Applicant: No
 Area/Island: Kaupea, Oahu
 Property Sold: Yes
 Amount: \$505,000.00
 Improvements: 4 bedroom, 2-1/2 bath dwelling

Reason for Transfer: "Lack of work, unable to pay
mortgage." Special Conditions: Transferee to obtain funds
to pay purchase price.
6. Name: Theodore Y. Mauiola Name: George Palenapa
 Res. Lease No.: 9653 Kalahiki, Jr.
 Lease Date: 11/1/2000 Relationship: None
 Lot No.: 30 Loan Assump: No
 Area/Island: Puupulehu, Applicant: Yes, Hawaii IW
 Hawaii Res., 11/15/2010
 Property Sold: Yes
 Amount: \$225,000.00
 Improvements: 4 bedroom, 2-1/2 bath dwelling

Reason for Transfer: "Moved to Oahu due to health issues."
Special Conditions: Transferee to obtain funds to pay
purchase price.
7. Name: Lawrence E. Myers, Jr. Name: Laurence K. Puailihau,
 Res. Lease No.: 9750 Jr.
 Lease Date: 6/15/2001 Relationship: None
 Lot No.: 13674 Loan Assump: No
 Area/Island: Maluohai, Oahu Applicant: Yes, Oahu IW Res.,
 Property Sold: Yes 2/16/2006
 Amount: \$450,000.00
 Improvements: 4 bedrooms, 3 bath dwelling

Reason for Transfer: "Moving from current residence."
Special Conditions: Transferee to obtain funds to pay
purchase price.

LESSEETRANSFeree

8. Name: Davina L. K. Pisoni Name: Leonard Kupau
Res. Lease No.: 9455 Relationship: None
Lease Date: 1/1/2001 Loan Assump: No
Lot No.: 17 Applicant: Yes, Maui IW Res.,
Area/Island: Waiehu Kou II, 4/22/2015
Maui
Property Sold: Yes
Amount: \$225,000.00
Improvements: 2 bedroom, 2 bath dwelling

Reason for Transfer: "Moving to Alaska." Special
Conditions: Transferee to obtain funds to pay purchase
price.
9. Name: Kahiwhiwa A. Reimann Name: Renee K. Namahoe
Res. Lease No.: 9338 Relationship: Sister
Lease Date: 9/1/2000 Loan Assump: No
Lot No.: 25 Applicant: Yes, Maui IW Res.,
Area/Island: Kaniohale, 2/22/2008
Hawaii
Property Sold: Yes
Amount: \$225,000.00
Improvements: 2 bedroom, 1 bath dwelling

Reason for Transfer: "Moving from this location." Special
Conditions: Transferee to obtain funds to pay purchase
price."
10. Name: Mauricia V. Wallwork Name: Claudette M. Reis-Moniz
Res. Lease No.: 2561 Relationship: Niece
Lease Date: 9/19/1951 Loan Assump: No
Lot No.: 95 Applicant: Yes, Oahu IW Res.,
Area/Island: Waimanalo, Oahu 11/6/1998
Property Sold: No
Amount: N/A
Improvements: 6 bedroom, 2 bath dwelling

Reason for Transfer: "To keep it in the family."

LESSEETRANSFeree

11. Name: Keahialoa A. Harris Name: Puanani N. Watson
 Res. Lease No.: 10323 Relationship: Mother
 Lease Date: 6/18/2005 Loan Assump: No
 Lot No.: UNDV026 Applicant: Yes, Maui IW Res.,
 Area/Island: Waiohuli, Maui 4/14/2014
 Property Sold: No
 Amount: N/A
 Improvements: None

Reason for Transfer: "Not ready to move back to Maui yet."

12. Name: Alayna-Dee M. Hosino Name: Kimberley K. Newhouse
 Res. Lease No.: 10305 Relationship: Sister
 Lease Date: 6/18/2005 Loan Assump: No
 Lot No.: UNDV008 Applicant: No
 Area/Island: Waiohuli, Maui
 Property Sold: No
 Amount: N/A
 Improvements: None

Reason for Transfer: "Transfer to my sister Kimberley Newhouse."

13. Name: Gilbert Kuheana, Jr. Name: Kawika K. Kuheana
 Res. Lease No.: 6343 Relationship: Brother
 Lease Date: 12/01/1985 Loan Assump: No
 Lot No.: 173A Applicant: No
 Area/Island: Keaukaha,
 Hawaii
 Property Sold: No
 Amount: N/A
 Improvements: None

Reason for Transfer: "I want to transfer to my brother as he is ready to start a family." Special Conditions: Transferee to build and occupy in one year from execution of lease.

LESSEETRANSFeree

14. Name: Robert K. Lindsey, II Name: Lono K. Lindsey
 Agr. Lease No.: 6171 Relationship: Son
 Lease Date: 11/1/1985 Loan Assump: No
 Lot No.: 13 Applicant: No
 Area/Island: Puukapu, Hawaii
 Property Sold: No
 Amount: N/A
 Improvements: None

Reason for Transfer: "As holder of the lease I suffered a major health issue a year ago from which I am recovering but slowly. I'm unable to maintain the farm as I should."


Assignments for the Month of May `17	14
Previous FY '16 - '17 balance	<u>185</u>
FY '16 - '17 total to date	199
Assignments for FY '15 - '16	262


STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Dean Oshiro, Acting HSD Administrator
Homestead Services Division 

FROM: Juan Garcia, Oahu District Office Supervisor
Homestead Services Division 

SUBJECT: **Approval of Amendment of Leasehold Interest**

RECOMMENDED MOTION/ACTION

To approve the amendment of the leasehold interest listed below.

DISCUSSION

Nine (9) amendments of lease.

1. Lessee: Earl K. Bungo
Res. Lease No.: 357
Lot No., Area, Island: 44, Nanakuli, Oahu
Amendment: To amend the lease title and lessor's name, to incorporate the currently used terms, covenants, and conditions in the lease, and to extend the lease term to an aggregate term of 199 years.
2. Lessee: Thelma G. L. Joyce
Res. Lease No.: 3663
Lot No., Area, Island: 61, Waimanalo, Oahu
Amendment: To amend the lease title and lessor's name, to amend the property description, and to incorporate the currently used terms, covenants, and conditions in the lease.

3. Lessee: Harvey J. Kamanu
Res. Lease No.: 1701
Lot No., Area, Island: 76A, Waimanalo, Oahu
Amendment: To amend the lease title and lessor's name, to amend the property description, to incorporate the currently used terms, covenants, and conditions in the lease, and to extend the lease term to an aggregate term of 199 years.
4. Lessee: Eldon G. K. Keaunui
Agr. Lease No.: 870
Lot No., Area, Island: 41B, Papakolea, Oahu
Amendment: To amend the lease title and lessor's name, to incorporate the currently used terms, covenants, and conditions in the lease, to extend the lease term to an aggregate term of 199 years, and to release the reservation of limited life interest.
5. Lessee: Georgieann Keiki
Res. Lease No.: 753
Lot No., Area, Island: 67, Nanakuli, Oahu
Amendment: To amend the lease title and lessor's name, to incorporate the currently used terms, covenants, and conditions in the lease, and to extend the lease term to an aggregate term of 199 years.
6. Lessee: George McShane, Jr.
Res. Lease No.: 2159
Lot No., Area, Island: 56, Kalawahine, Oahu
Amendment: To amend the lease title and lessor's name, to incorporate the currently used terms, covenants, and conditions in the lease, and to extend the lease term to an aggregate term of 199 years.

7. Lessee: Mason K. Rosa
 Res. Lease No.: 3813
 Lot No., Area, Island: 315, Nanakuli, Oahu
 Amendment: To amend the lease title and
 lessor's name, to amend the
 property description, and to
 incorporate the currently used
 terms, covenants, and conditions in
 the lease.

8. Lessee: Nora Oma Taylor
 Res. Lease No.: 3843
 Lot No., Area, Island: 327, Nanakuli, Oahu
 Amendment: To incorporate the currently used
 terms, covenants, and conditions in
 the lease.

9. Lessee: Mauricia V. Wallwork
 Res. Lease No.: 2561
 Lot No., Area, Island: 95, Waimanalo, Oahu
 Amendment: To amend the lease title and
 lessor's name, to incorporate the
 currently used terms, covenants,
 and conditions in the lease, and to
 extend the lease term to an
 aggregate term of 199 years.

Amendments for the Month of May '17	9
Previous FY '16 - '17 balance	<u>165</u>
FY '16 - '17 total to date	174
 Amendments for FY '15 - '16	 152

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission
THROUGH: Dean Oshiro, Acting HSD Administrator
FROM: Juan Garcia, Oahu District Office Supervisor
Homestead Services Division
SUBJECT: **Approval to Issue a Non-Exclusive License for Rooftop
Photovoltaic Systems for Certain Lessees**

RECOMMENDED MOTION/ACTION

To approve the issuance of a non-exclusive license to allow the Permittee to provide adequate services related to the installation, maintenance, and operation of a photovoltaic system on the premises leased by the respective Lessees.

The non-exclusive license is necessary as the Lessee can not issue his/her own licenses.

DISCUSSION

Thirteen (13) non-exclusive licenses.

1. Lessee: Paulette L. Beck
Res. Lease No.: 12762
Lot No., Area, Island: 13775, Hoolimalima, Oahu
Permittee: MDI PV, LLC
2. Lessee: Victoria K. Carvalho-Yuen
Res. Lease No.: 12774
Lot No., Area, Island: 13765, Hoolimalima, Oahu
Permittee: MDI PV, LLC
3. Lessee: Hanah D. Cui
Res. Lease No.: 12770
Lot No., Area, Island: 13782, Hoolimalima, Oahu
Permittee: MDI PV, LLC

4. Lessee: Gwendolyn Dudoit
Res. Lease No.: 5840
Lot No., Area, Island: 18, Kalamaula, Molokai
Permittee: Neighborhood Power Corporation
5. Lessee: Ruby Hirata
Res. Lease No.: 2336
Lot No., Area, Island: 34, Kapaakea, Molokai
Permittee: Neighborhood Power Corporation
6. Lessee: Jason K. Jeremiah
Res. Lease No.: 9905
Lot No., Area, Island: 118, Waianae, Oahu
Permittee: Sunrun Inc.
7. Lessee: Charlene M.K. Kelesoma
Res. Lease No.: 12784
Lot No., Area, Island: 13747, Hoolimalima, Oahu
Permittee: MDI PV, LLC
8. Lessee: Howard N. Loo
Res. Lease No.: 8970
Lot No., Area, Island: 10, Puupulehu, Hawaii
Permittee: Sunrun Inc.
9. Lessee: Lisa M.K.D. Lopes
Res. Lease No.: 1817
Lot No., Area, Island: 265A, Nanakuli, Oahu
Permittee: Sunrun Inc.
10. Lessee: Diana Lynn K. Patubo
Res. Lease No.: 12768
Lot No., Area, Island: 13761, Hoolimalima, Oahu
Permittee: MDI PV, LLC
11. Lessee: Cora Sanchez
Res. Lease No.: 38
Lot No., Area, Island: A, Kalamaula, Molokai
Permittee: Neighborhood Power Corporation
12. Lessee: Rhoda Mokihana Souza
Res. Lease No.: 8275
Lot No., Area, Island: 31, Paukukalo, Maui
Permittee: Sunrun Inc.
13. Lessee: Edwina L. Troxell
Res. Lease No.: 9334
Lot No., Area, Island: 21, Kaniohale, Hawaii
Permittee: Sunrun Inc.


Non-Exclusive License for May '17	13
Previous FY '16 - '17 balance	<u>45</u>
FY '16 - '17 total to date	58


Non-Exclusive License for FY '15 - '16	214
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STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Dean Oshiro, Acting Administrator
Homestead Services Division 

FROM: Juan Garcia, Oahu District Office Supervisor
Homestead Services Division 

SUBJECT: **Request to Schedule Contested Case Hearing -
Lease Violations - Robyn K. Kainoa, Residence Lease No.
2290, Lot 233, Papakolea, Oahu**

RECOMMENDED MOTION/ACTION

To approve the scheduling of contested case hearings for the following lessee listed below:

DISCUSSION


The following lessee have violated the terms and conditions of the homestead lease, therefore, we recommend that a contested case hearing be scheduled.

Lessee:	Robyn K. Kainoa
Lease No.:	2290
Lot No./Area/Island:	233, Papakolea, Oahu
Lease Violation:	Failure to construct a home after receiving a vacant residential lot through successorship. The lessee submitted a request to transfer her leasehold interest, which was received on February 7, 2017, and is being sold for \$160,000.00.

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission
THROUGH: Dean Oshiro, Acting HSD Administrator 
FROM: E. Halealoha Ayau, Acting District Supervisor
Molokai District Office, Homestead Services Division
SUBJECT: **Request to Schedule Contested Case Hearing - Lease
Violation, DELLDRENE K. MOWAT, Lease No. 00351
Pastoral Lot No. 82A, Kapaakea, Molokai**

RECOMMENDED MOTION/ACTION

To approve the scheduling of a contested case hearing
for the following lessee listed below.

DISCUSSION

The following lessee has violated the terms and
conditions of her homestead lease, therefore, we recommend that
a contested hearing be scheduled.


Lessee: Delldrene K. Mowat
Lease No: 00351
Lot/Area/Island: 2A, Kapaakea, Molokai
Lease Violation: Violations of the lease relate to nuisance and
the improper or offensive use of the premises
and compliance with municipal and state laws.
The primary violation is based upon documented
evidence of large scale dumping on the property
of commercial debris including vehicles, tires,
cement blocks, metal and other items that are
believed to contain hazardous materials. In
addition, in the neighboring quarry, there is
clear evidence of the quarrying of cinder.

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Jobie Masagatani, Chairman
Hawaiian Homes Commission

THROUGH: Dean Oshiro, Acting Homestead Services Division Administrator 

FROM: E. Halealoha Ayau, Molokai District Office Acting Supervisor

SUBJECT: **Approval of Assignment of Leasehold Interest - DARLENE R. BERARD, Lease No. 5802, Lot No. 52-B6, Hoolehua, Molokai, Hawaii**

RECOMMENDED MOTION/ACTION

To reconsider and approve the transfer of Lease No. 5802, Lot No. 52-B6 from Darlene R. Berard to Tammy Levi and simultaneous transfer to Tiana M Levi Merino for the remaining term of the lease.

DISCUSSION

Agriculture Lot, Lease No. 5802, Commencement Date August 1, 1985, Lease Date March 3, 1986 for 5.159 acres in Hoolehua, Molokai leased to Darlene R. Berard.

Homestead Lease Transfer Request dated October 12, 2015 signed by Darlene R. Berard to sell lease no. 5802 to Tammy Levi for \$12,000 for the reason that lessee will not be moving back to Hawaii and the opportunity arose to help Tammy Levi purchase a lease for her daughter Tiana. The Berard ag lot is located next to the Levi ag lot in Hoolehua, where Tammy Levi, her husband and family reside.

Following receipt of the Transfer Request, Transferor Berard and Transferee Levi were provided with a copy of the Approved Interim Policy on the Sale of Homestead Leases to Vacant or Undeveloped Lots or Undivided Interests (July 6, 2015) and the transferor was queried as to whether the transferee is a family member. Transferor Berard responded in writing that she

is not related to Tammy Levi and wanted to facilitate the ability of the daughter to live next door to her parents.

By letter dated September 28, 2016, Lessee Berard cancelled the original transfer application dated October 12, 2015 and submitted a second transfer request. This transfer request states that the transfer shall be done with "no money exchange" as a "gift". However, because the lessee used an outdated Lease Transfer Request form (April 2009), it was returned to her with the current form (September 2016) and a request to fill out and re-submit the transfer request, which was done.

Lessee/Transferor Berard and Transferee Levi have indicated their desire to conduct a simultaneous transfer from Tammy Levi to her daughter Tiana M Levi Merino. The reason given was that Tiana M Levi Merino is an Iraqi War Veteran diagnosed with Post Traumatic Stress Syndrome. She is also a single mother, and her parents desired that she and her daughter live next door to them so they can provide any necessary support and care. Because the lessee used an outdated Lease Transfer Request form (April 2009), it was returned to Tammy Levi with the current form (September 2016) and a request to fill out and re-submit the transfer request, which was done.

The lot is not fenced and the only items on it are two fence posts (installed) and two piles of co-plane fill material. The department requests approval of its recommendation.

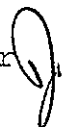
The Commission considered this request for transfer at its meetings on November 21 and 22, 2016 at Kapolei and voted not to approve. Transferee Levi and Merino were not present at the November meeting. At the April 17, 2017 Commission meeting on Molokai, both transferee's appeared before the Commission and requested re-consideration of the November 22, 2016 decision. The Commission granted reconsideration and requested Transferee Merino to submit a Farm Development Plan, which she did on May 1, 2017.

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission

FROM: Dean Oshiro, Acting HSD Administrator 
Homestead Services Division

THRU: Juan Garcia, Oahu District Office Supervisor
Homestead Services Division

SUBJECT: **Commission Designation of Successor -
TERRACE KEKAHUNA
Residence Lease No. 4993, Lot No. 86C,
Hoolehua, Molokai**

RECOMMENDED MOTION/ACTION

To approve the designation of Tica Kekahuna (Tica), as successor to Residential Lease No. 4993, Lot No. 86C, Hoolehua, Molokai (Lease), for the remaining term of the Lease.

DISCUSSION

On April 27, 1979, Terrace Kekahuna (Decedent) was awarded Residence Lot Lease No. 4993, Lot No. 86C. The Decedent passed away on July 31, 2015 and did not designate a successor to his leasehold interest.

In compliance with Administrative Rule 10-3-63, the Department published legal ads in the Honolulu Star Advertiser, The Garden Island Newspaper, Hawaii Tribune Herald, West Hawaii Today, and The Maui News on August 7, 17, 21, and 31, 2016, to notify all interested, eligible and qualified heirs of the Decedent, to submit their successorship claim to Lease No. 4993.

The Department received one successorship claim from the Decedent's widow, Tica, who has been determined to be of 50% Hawaiian ancestry and eligible for successorship.

Pursuant to Section 209 of the Hawaiian Homes Commission Act of 1920, as amended (Act), when a lessee fails to designate a successor, the commission is authorized to terminate

this lease or to continue the lease by designating a successor. Section 209 states in part that the department may select from only the following qualified relatives of the decedent:

1. Husband or wife; or
2. If there is no husband or wife, then the children; or
3. If there is no husband, wife, or child, then the grandchildren; or
4. If there is no husband, wife, child, or grandchild, then the brothers or sisters; or
5. If there is no husband, wife, child, grandchild, brother, or sister, then from the following relatives of the lessee who are native Hawaiian: father and mother, widows or widowers of the children, widows or widowers of the brothers and sisters, or nieces and nephews.

There are no known outstanding loans attached to the lease. Lease rent in the amount of \$2 is owed. No real property taxes are due and the water bill is paid in full as of May 3, 2017.

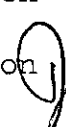
Based on the Act, Tica, as the spouse of the Decedent, has the highest priority to succeed to the leasehold interest. The Department requests approval of its recommendation.

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Dean Oshiro, Acting Homestead Services Division Administrator 

FROM: E. Halealoha Ayau, Molokai District Office Acting Supervisor

SUBJECT: **Approval of Assignment of Leasehold Interest - Ronald K Elia, Agriculture Lease No. 0194, Lot No. 146, Hoolehua, Molokai, Hawaii**

RECOMMENDED MOTION/ACTION

To approve the transfer of Lease No. 0194, Lot No. 146 from Ronald K. Elia to Dana Lyn Uilani Boswell for the remaining term of the lease.

DISCUSSION

Agriculture Lease No. 0194, Commencement Date June 17, 1929, first leased to Ernest P. Elia for 39.508 acres in Hoolehua, Molokai. The interest of Ernest P. Elia was assigned to Carrie Elia on June 4, 1963. The leasehold interest of Carrie Elia was assigned to Paul K. Elia on March 31, 1978. Paul K. Elia designated his son, Ronald K. Elia as his successor. On March 21, 2011, Paul K. Elia passed away and his leasehold interest was assigned by succession to his son Ronald K. Elia.

The Homestead Lease Transfer Request dated March 31, 2017 signed by Lessee Ronald K. Elia for Lease No. 0194 to Dana Lynn Uilani Boswell, who Lessee Elia described as his "hanai sister". Mr. Elia moved to Oregon and then to Denver, Colorado to work as a stock broker and has obtained authorization from the Chairman for a leave of absence.

Dana Lynn Uilani Boswell is an applicant on the DHHL waiting list and has been confirmed to be at least 50% Hawaiian ancestry and she is over 18 years old. Therefore, Ms. Boswell

qualifies to receive a transfer of this leasehold interest from Mr. Elia under the applicable law and rules of the Department of Hawaiian Home Lands.


In his Homestead Lease Transfer Request, Lessee Ronald K. Elia stated that this is not a sale and that he "want[s] to transfer to my hanai sister so her and her ohana can farm the land." Improvements on the lot consist of a 3 bedroom, 2 bath home and support structures for agricultural activities. Current crops being cultivated are; kalo, uala, and corn. There is no mortgage for the home, there are no outstanding real property taxes, lease rent of \$6 is owed. The department requests approval of its recommendation.

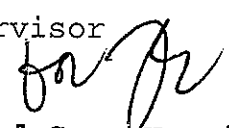
STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Dean Oshiro, Acting Administrator 
Homestead Services Division

FROM: Louis Hao, EHDO Acting Supervisor 
Homestead Services Division

SUBJECT: **Request to Schedule Contested Case Hearing -
Authorization to Proceed to Public Notice Under
Section 209, HHCA, Due to Nonresponsive Designated
Successor(s)**

RECOMMENDED MOTION/ACTION

To approve the scheduling of a contested case hearing for the designated successors.

DISCUSSION

The Department has tried on numerous occasions to contact the respective designated successors to execute the Lease to complete the successorship. Department correspondence were mailed to the designated successors requesting they contact the Department to arrange for the execution of the successorship of lease document. In addition, the Department's attempted to make contact through known telephone numbers, however, these attempts were unsuccessful in having the successorship lease document signed. In certain cases, the Department has no information on any known location or mailing address for the designated successor(s), therefore, the Department has been unable to make contact.

Through the contested case hearing process, the Department will seek authorization to proceed with the public notice process to notify all interested related individuals to submit a successorship claim, or proceed with the alternate designated successor(s) to the lease.

The Department recommends approval of the motion as stated.

Deceased Lessee

1. Haroldene L. Ventura
Lot No.: 415-A
Area: Keaukaha, Hawaii
Lease No.: 06813

Designated Successor(s)

Anthony Ventura Jr., Son

2. Abraham K. Poai
Lot No.: 35
Area: Waiakea, Hawaii
Lease No.: 01445

Alvin K. Poai, Son

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

May 22 & 23, 2017

TO: Chairman and Members, Hawaiian Homes Commission

FROM: Dean Oshiro, Acting HSD Administrator

SUBJECT:

D-18 Workshop on Gap Group Financing Product

*THIS IS AN ORAL PRESENTATION. ANY RELEVANT MATERIAL WILL BE DISTRIBUTED
UNDER SEPARATE COVER or AT THE TABLE*

ITEM NO. D-18

DEPARTMENT OF HAWAIIAN HOME LANDS
HAWAIIAN HOMES COMMISSION
MAY 22 & 23, 2017
WAIMEA, HAWAII

E-ITEMS
LAND DEVELOPMENT DIVISION

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Norman L. Sakamoto, Acting LDD Administrator

FROM: ~~AS~~ Atina M. Y. Soh, Homestead Housing Specialist
Housing Project Branch

SUBJECT: **Rescission of Homestead Lease Award and Reinstatement of Application - East Kapolei I, Undivided Interest - Tamar P. Panee**

RECOMMENDED MOTION/ACTION

1. To approve the rescission of one (1) Residential Leases, East Kapolei I Undivided Interest Program, which commenced on December 2, 2006.
2. To reinstate one (1) residential lease applications to the appropriate Residential Lease Waiting list according to the original date of application.

DISCUSSION

On October 22, 2006, at the East Kapolei I Undivided Interest Selection Meeting, DHHL Oahu residential applicants executed their selection agreements and their lease awards were approved on December 2, 2006.

The following lessee has decided to rescind her lease at this time because she would like to purchase the Hoolimalima home she is currently residing in. The department has received her written request to rescind her lease and return to the Application list according to her original date of application.

<u>NAME</u>	<u>LEASE INFORMATION</u>	<u>APPLICANT INFORMATION</u>
PANEE, TAMAR P	Lease No. 11547	Waimanalo & Oahu IW Res
	Commencement Date: 12/02/06	Area Code: 133
	Area: Kapolei	App Date: 02/02/1959

As a matter of information, since 2008, the Hawaiian Homes Commission has approved the rescission of 51 leases in the East Kapolei I Undivided Interest Program.

ITEM NO. E-1


STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Norman L. Sakamoto, Acting LDD Administrator

FROM:  Atina M. Y. Soh, Homestead Housing Specialist
Housing Project Branch

SUBJECT: **Rescission of Homestead Lease Award and Reinstatement of Application - Laiopua, Undivided Interest - George D. P. Aukai**

RECOMMENDED MOTION/ACTION

1. To approve the rescission of one (1) Residential Lease, Laiopua Undivided Interest Program, which commenced on December 3, 2005.
2. To reinstate one (1) residential lease application to the appropriate Residential Lease Waiting list according to the original date of application.

DISCUSSION

On October 29, 2005, at the Laiopua Undivided Interest Selection Meeting, DHHL Hawaii residential applicants executed the selection agreements and the lease awards were approved on December 3, 2005.

The following lessee has decided to rescind his lease at this time because of financial or personal reasons. The department has received his written request to rescind his lease and return to the Application list according to his original date of application.

<u>NAME</u>	<u>LEASE INFORMATION</u>	<u>APPLICATION INFORMATION</u>
Aukai, George D.P.	Lease No. 10627	Waimea & Hawaii IW Res
	Commencement Date: 12/03/05	Area Code: 393
	Area: Laiopua	App Date: 02/18/1963

As a matter of information, since 2009, the Hawaiian Homes Commission has approved the rescission of 33 leases in the Laiopua Undivided Interest Program.

ITEM NO. E-2

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22, 2017

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Norman L. Sakamoto, Acting LDD Administrator

FROM: ~~Atina~~ Atina M. Y. Soh, Homestead Housing Specialist
Housing Project Branch

SUBJECT: Approval of Various Lease Awards (see exhibit)

RECOMMENDED MOTION/ACTION

Approve the awards of Department of Hawaiian Home Lands Residence Lot Leases to the applicants listed below for 99 years, subject to the purchase of the existing improvements on the lot by way of a loan or cash.

DISCUSSION

Hawaii Community College Home 2017, Keaukaha, Hilo, Hawaii

<u>NAME</u>	<u>APPL DATE</u>	<u>LOT NO</u>	<u>TAX MAP KEY</u>	<u>LEASE NO</u>
Dang, Luana K.	04/15/85	108B-1	3-2-1-020:101	12814

With the execution of the foregoing lease, 1 single family home award has been completed.

The lease listed above was previously approved at the HHC meeting on April 18, 2017, however, the previous selectee of Lot No. 108B-1 withdrew her selection for personal reasons and the lot was offered to the next qualified applicant. Lease No. 12814 will now be assigned to the above listed applicant once all the conditions of the lease award are met.

Hoolimalima - Kapolei Village 6 Residential Lots, Kapolei, Oahu

<u>NAME</u>	<u>APPL DATE</u>	<u>LOT NO</u>	<u>TAX MAP KEY</u>	<u>LEASE NO</u>
Goo Sun, Walter K. III	03/04/02	13769	1-9-1-120:085	12798
Iona, Rudy H.	05/11/87	13803	1-9-1-119:120	12799

ITEM NO. E-3

Kaaiakamanu,					
Clyde W. Sr.	08/29/80	13764	1-9-1-120:080	12800	
Kama, Ephraim M.	11/11/75	13802	1-9-1-119:119	12801	
Kamai, Kaili K.	11/09/73	13771	1-9-1-120:087	12802	
Kamoku, Paul P. Jr.	02/04/05	13779	1-9-1-120:095	12803	
Lono, Gabriel A.	05/05/78	13776	1-9-1-120:092	12804	
Mathias, Elizabeth	02/07/85	13774	1-9-1-120:090	12805	
Panee, Tamar P.	03/02/59	13777	1-9-1-120:093	12746	
Towai, Keikilani	07/25/01	13791	1-9-1-119:108	12806	
Yuen-Carvalho,					
Victoria Marie	04/23/04	13767	1-9-1-120:083	12807	

With the execution of the foregoing leases, 69 single family home awards have been completed.

DEPARTMENT OF HAWAIIAN HOME LANDS
HAWAIIAN HOMES COMMISSION
MAY 22 & 23, 2017
WAIMEA, HAWAII

F-ITEMS
LAND MANAGEMENT DIVISION

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22-23, 2017

To: Chairman and Members, Hawaiian Homes Commission

From: Peter "Kahana" Albinio, Jr., Acting Administrator
Land Management Division *VA*

Subject: Annual Renewal of Right of Entry Permit(s), North & West Hawai'i Island

RECOMMENDED MOTION/ACTION: That the Hawaiian Homes Commission (HHC) approves the following actions while developing a process to making short-term agricultural and pastoral land dispositions available to beneficiaries:

- A) Renew all North & West Hawai'i Island Right of Entry Permit(s) as listed on Exhibit "A" and identified by approximate location on the North & West Hawai'i Island Map Exhibit "A-1" that are in compliance and issued temporary approvals, as of July 1, 2016, granted by the Hawaiian Homes Commission at its June 2016 meeting under Agenda Item No. F-3 attached hereto as Exhibit "B".
- B) The annual renewal period, shall be on a month-to-month basis, for up to twelve (12) months, but no longer than May 30, 2018 or at the next scheduled HHC meeting in North or West Hawai'i island whichever occurs sooner.
- C) Authorize the Chairman to negotiate and set forth other terms and conditions that may be deemed to be appropriate and necessary.

DISCUSSION

At its regularly scheduled monthly meeting held on June 20-21, 2016, the HHC amended the recommended motion as presented by LMD under its Agenda Item No. F-3, (See Exhibit "B") for section A. specifically to read as follows:

- A. Extend all, except ROE No. 455, Right of Entry Permits listed on Exhibit "A" that are in compliance and issued by July 1, 2016, on a month-to-month basis, until *the next scheduled HHC meeting on the island where the ROE is located.*

The meeting minutes indicate that the HHC approved the amended motion, however, the meeting minutes have yet to be formally approved by the HHC. Therefore this submittal represents annual renewals for all North & West Hawai'i Island ROE permit(s) only, which shall effectively expire on May 30, 2018 or at the next scheduled HHC meeting on West Hawai'i island whichever occurs sooner. As a means of maintaining a process by which PERMITEE'S can be assured that their permits have been renewed, notification letters will be transmitted accordingly.

For information purposes Exhibit “A” references all Right of Entry Permits on North & West Hawai’i Island by order of commencement date, land use, then by acreage. While Right of Entry Permits generate additional revenue to the Trust, its primary purpose provides DHHL the ability to efficiently manage its lands through the issuance of these short-term dispositions which are typically not needed for longer-term dispositions (such as homesteading or general leases) over a 20-year time period or as dictated by DHHL’s respective island plans. DHHL’s total North & West Hawai’i Island land inventory covers approximately 40,282.0 acres¹ or 20% of DHHL’s statewide inventory. The short-term disposition(s) within the North & West Hawaii regions cover approximately 9,508.0 acres or 24% of its inventory.

Right of Entry Permits help in having presence on DHHL lands thereby reducing costs for land management activity functions (i.e. signage, landscaping, fencing, removing trash and derelict vehicles, and prevents trespassing on unencumbered lands) that DHHL would bear if the lands were to sit vacant. Permittees are required to assume responsibility for the land, post insurance, indemnify the department, and manage and maintain the land.

Until improvements to the Revocable Permit Program can be implemented, this process will be used for Annual Renewals of these month-to-month ROE Permit dispositions.

The table below reflects the revenue generated from ROE permit(s) on North & West Hawaii Island, which is approximately 1.0% (\$15,831) of the ROE total revenues (\$2,826,910) that DHHL receives statewide. Moloka’i Island holds 8 of the 145 ROE permits Statewide which are used for various purposes outside of industrial/commercial use. Land Management Division (LMD) proposes an average increased rent of 4% to permittees whose land use is designated for commercial/industrial purposes.

FY 2017		Total
Agriculture	\$0	-
Caretaker/Landscape	\$0	-
Commercial	\$33,015	3
Community	\$0	-
Industrial	\$0	-
Office	\$0	-
Pastoral	\$44,010	5
Preservation	\$0	-
Recreation	\$0	-
Research	\$0	-
Stabling	\$0	-
	\$77,025	8

FY 2018		Total
Agriculture	\$0	-
Caretaker/Landscape	\$0	-
Commercial	\$34,336	3
Community	\$0	-
Industrial	\$0	-
Office	\$0	-
Pastoral	\$44,010	5
Preservation	\$0	-
Recreation	\$3	-
Research	\$0	-
Stabling	\$0	-
	\$78,346	8

According to research done by Colliers International, (See Exhibit “C”) “the Oahu Industrial market hit a historic low vacancy rate of 1.65% at year end 2015...rental rates are expected to rise at a rapid pace...” In light of this research, LMD is recommending a 4% increase in rental rates. (In June 2015 the HHC approved a 3% increase for the current FY 2016).

For FY 2018, renewals for the 8 Right of Entry Permits located on North & West Hawai’i Island total annual rent revenue of \$78,346 as referenced in the table above. Rental fees for agricultural and pastoral use permits vary and are typically established at less than fair market rates (discounted) but not less than

¹ DHHL Hawaii Island Plan – Final Report, PBR Hawaii, May 2002

May 2017

\$240/annum due to various site issues such as, insufficient/no infrastructure, no legal access, substandard lot size or irregular shape, etc.

AUTHORITY / LEGAL REFERENCE:

§171-55, Hawaii Revised Statutes, as amended, a “permit on a month-to-month basis may continue for a period not to exceed one year from the date of issuance; provided that the commission may allow the permit to continue on a month-to-month basis for additional one year periods.”

RECOMMENDATION:

Land Management Division respectfully requests approval of the motion as stated.

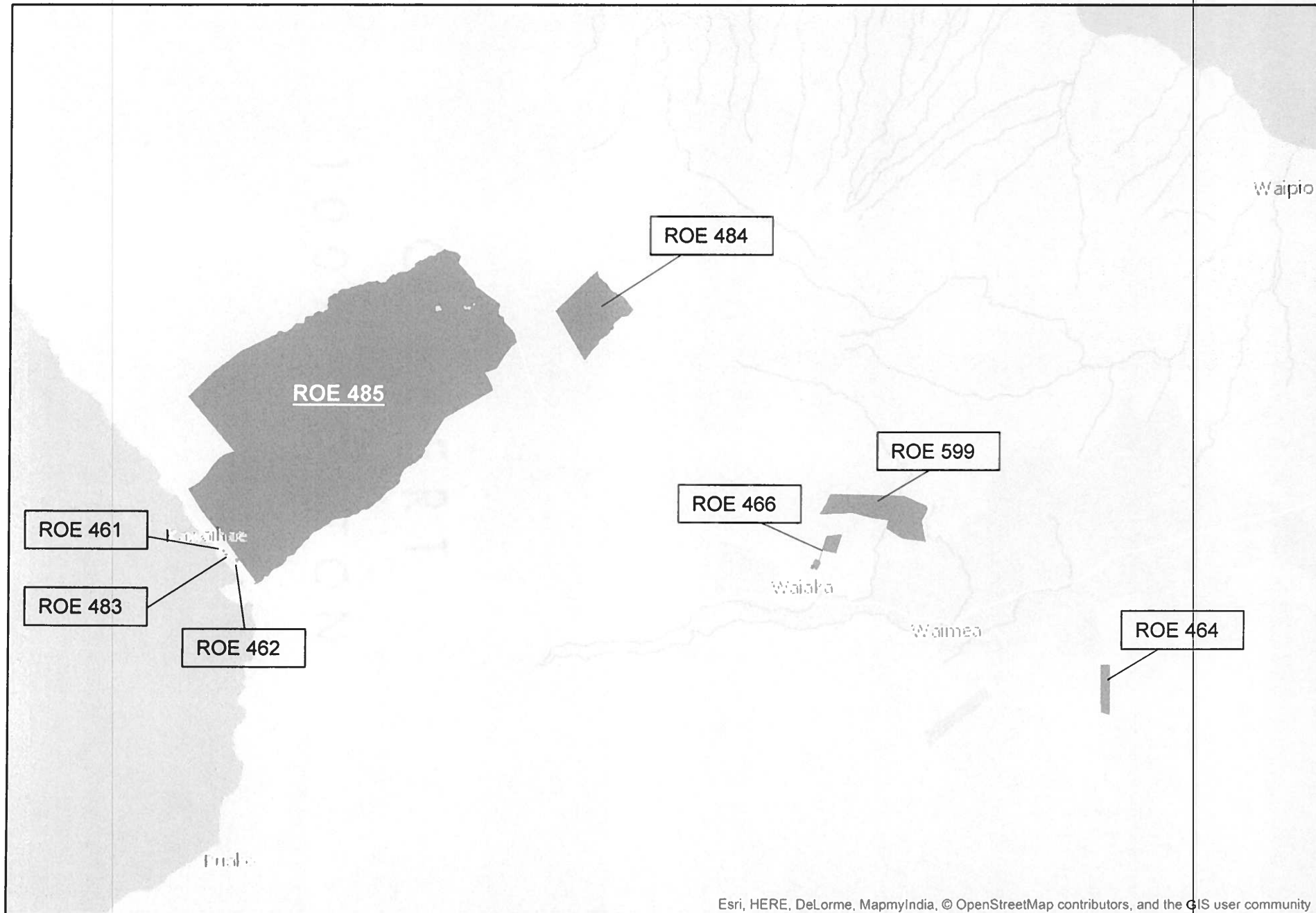
RIGHT OF ENTRY PERMITS NORTH & WEST HAWAI'I ISLAND

TYPE	ISLAND	ACRE	NO.	USE	PERMITTEE/ADDRESS	LOCATION	TMK	Date Started	Current Fees, All Right of
ROE	HAWAII	0.540	461	Commercial	Edward J. and Naomi Laau, P. O. Box 4913, Kawaihae, Hawaii 96743	Kawaihae	(3) 6-1-003:018	7/1/1989	\$13,497
ROE	HAWAII	0.670	462	Commercial	Kawaihae Spirits, Inc., dba Touching the Earth, LLC, P. O. Box 537, Hawi, Hawaii 96719	Kawaihae	(3) 6-1-002:066 & 068 (p)	2/20/1990	\$12,918
ROE	HAWAII	50.000	464	Pastoral	Marian Kapuniai, P. O. Box 6753, Kamuela, Hawaii 96743	Puukupa	(3) 6-3-038:007 (p.)	12/29/2012	\$900
ROE	HAWAII	105.727	466	Pastoral	Malama Solomon, P. O. Box 519, Kamuela, Hawaii 96743	Waimea	(3) 6-5-001:010(P)	1/1/2000	\$1,260
ROE	HAWAII	0.560	483	Commercial	Guy Startsman, 81 Puako Beach Drive, Kamuela, Hawaii 96743	Kawaihae	(3) 6-1-003:003 (p)	2/14/2011	\$6,600
ROE	HAWAII	1420.000	484	Pastoral	Kahua Ranch, Ltd., P. O. Box 837, Kamuela, Hawaii 96743	Kawaihae	(3) 6-1-001:002 (p)	2/1/2011	\$6,000
ROE	HAWAII	7600.000	485	Pastoral	Palekoki Ranch, Inc., P. O. Box 126, Honokaa, Hawaii 96727	Kawaihae	(3) 6-1-001:003 (p)	6/1/2011	\$31,620
ROE	HAWAII	381.000	599	Pastoral	Parker Ranch, Inc., P. O. Box 6736, Kamuela, Hawaii 96743	Waimea	(3) 6-5-001:011 & 019	7/1/1977	\$4,230

Denotes Beneficiary

Exhibit "A"

Item No. F-1



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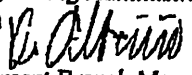
EXHIBIT "A-1"

ITEM NO. F-1

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

June 20-21, 2016

To: Chairman and Members, Hawaiian Homes Commission

Through: Peter "Kahana" Albinio, Jr., Acting Administrator
Land Management Division 

From: Kalei Young, ~~Land~~ Management Branch Manager
Land Management Division

Subject: Annual Renewal of Right of Entry Permits, Statewide

APPLICANTS:

VARIOUS

RECOMMENDED MOTION/ACTION: That the Hawaiian Homes Commission (HHC) approves the following actions:

- A. Extend all Right of Entry Permits listed on Exhibit "A" that are in compliance and issued by July 1, 2016, on a month-to-month basis, for up to twelve (12) months, but no longer than June 30, 2017.
- B. Authorize the Chairman to negotiate and set forth other terms and conditions that may be deemed to be appropriate and necessary.

LOCATION:

VARIOUS

AREA:

VARIOUS

ITEM NO. F-3

EXHIBIT "B"
ITEM NO. F-1

DISCUSSION

The Department of Hawaiian Home Lands (DHHL) is authorized under Chapter 171-55, Hawaii Revised Statutes, as amended, to issue month to month use of Hawaiian home lands. The month to month use enables DHHL to:

1. Obtain additional income and encourage the use of lands that are not immediately required for native Hawaiian homesteading, general leasing, or other purposes for long term duration;
2. Ensure the continued maintenance of the lands at minimal cost to the department and limit its liability. An overgrowth of vegetation and weeds make the lands vulnerable to fires and rodents which may prove very costly for DHHL to cure;
3. Deter squatters and trespassers from illegally occupying the lands;
4. Prevent illegal dumping of junks, derelict automobiles and appliances; and
5. Preserve the long-term options for future development of the site until resources become available or priorities change.

These are short-term agreements that allow the use of unencumbered Hawaiian home lands by entities/individuals for various purposes such as general agriculture, pastoral, commercial and industrial uses. ROEs can be terminated by either PERMITOR or PERMITEE without cause, by a 30-day written notice.

For information purposes, final approval of LMD's proposed Revocable Permit Program as approved by the Hawaiian Homes Commission at its regular monthly meeting on December 15, 2014 is pending statewide beneficiary consultation.

The table below reflects almost 90% of the ROE revenue is generated from 58 of the 148 ROE permits. These permittees fall under industrial and commercial (\$2,499,897) land use purposes. Land Management Division (LMD) proposes an average increase of 4% to 58 of these permittees, total increase of \$102,128.

According to research done by Colliers International, (See Exhibit "B") "...the Oahu Industrial market hit a historic low vacancy rate of 1.65% at yearend 2015...rental rates are expected to rise at a rapid pace..." In light of this research, LMD is recommending a 4% increase in rental rates. (In June 2015 the HHC approved a %3 increase for the current FY 2016).

For FY 2017, a recommendation is being made to the Commission to approve the renewals for the 148 Right of Entry Permits as stated in Exhibit "A" totaling \$2,929,038 in annual rents.

			Hawaii	Kauai	Lanai	Maui	Molokai	Oahu	Total
Agriculture	\$91,969	3%	1% - 1	5% - 7	0%	2% - 3	1% - 2	2% - 3	16
Caretaker	\$2,856	0%	0%	4% - 6	0%	0%	0%	2% - 3	9
Commercial	\$71,641	3%	3% - 4	1% - 2	0%	0%	1% - 1	2% - 3	10
Community	\$6,984	0%	1% - 1	1% - 2	0%	2% - 3	1% - 2	2% - 3	11
Industrial	\$2,428,256	86%	0%	5% - 8	0%	1% - 2	0%	26% - 38	48
Office	\$7,476	0%	0%	0%	0%	0%	1% - 1	0%	1
Pastoral	\$150,336	5%	9% - 14	11% - 16	1% - 1	2% - 3	1% - 2	3% - 4	40
Preservation	\$240	0%	1% - 1	0%	0%	0%	0%	0%	1
Recreation	\$48,732	2%	1% - 1	0%	0%	0%	0%	2% - 3	4
Research	\$240	0%	0%	1% - 1	0%	0%	0%	0%	1
Stabling	\$18,180	1%	0%	0%	0%	0%	0%	5% - 7	7
	\$2,826,910	100%	15%	28%	1%	7%	5%	43%	148
			\$106,295	\$71,732	\$696	\$165,936	\$15,829	\$2,466,422	\$2,826,910

PLANNING AREA:

VARIOUS

LAND USE DESIGNATION:

General Agriculture, Pastoral, Commercial, Industrial

CHARACTER OF USE:

General Agriculture, Pastoral, Commercial, Industrial Use
Purposes

CONSISTENCY WITH DHHL PLANS, POLICIES AND PROGRAMS

DHHL General Plan (2002)

The recommended disposition is consistent with the following General Plan goals and objectives:

Economic Development

Goals:

- Generate significant revenue to provide greater financial support towards fulfilling the Trust's mission.

Objectives:

- Generate \$30 million in land revenues annually (adjusted for inflation) by 2014.

Program Plans

Water Policy Plan (2014)

While the ROE's does not specify activities that would implement DHHL's Water Policy Plan, it is anticipated that renovations facilitated by approving the renewal of said ROE's its will include water conservation measures to make its respective water use more efficient if necessary.

Ho'omalua Energy Policy (2009)

While the ROE's does not specify activities that would implement DHHL's Energy Policy, it is anticipated that renovations facilitated by approving the renewal of said ROE's will include energy conservation measures to make its uses more efficient in the use of energy if necessary.

AUTHORITY / LEGAL REFERENCE:

§171-55, Hawaii Revised Statutes, as amended, a "permit on a month-to-month basis may continue for a period not to exceed one year from the date of issuance; provided that the commission may allow the permit to continue on a month-to-month basis for additional one year periods."

RECOMMENDATION:

Land Management Division respectfully requests approval of the motion as stated

RIGHT OF ENTRY PERMITS TYPE	ISLAND	ACRE	MO.	USE	PERMITTEE/ADDRESS	LOCATION	Current Fee, All Right of Entry Permits	Current Fee, Commercial & Industrial Permits	Proposed Fee for Commercial & Industrial Permits	Proposed Increase (Annual), Commercial & Industrial Permits	Proposed Increase (Monthly), Commercial & Industrial Permits
ROE	HAWAII	2.000	477	Agricultural	Guy Kishio, 73-0411 Kula Place, Kula, Hawaii 96740	Honolulu	\$264				
ROE	KAUAI	11.000	333	Agricultural	Don Mein, P. O. Box 538, Anahulu, Hawaii 96703	Anahulu	\$1,488				
ROE	KAUAI	0.344	549	Agricultural	Kurti Corcoran, P. O. Box 310, Kapa, Hawaii 96748	Anahulu	\$264				
ROE	KAUAI	8.000	559	Agricultural	Linda Kaurama-Jennings, 3-4032 Kaho Highway, Lihua, Hawaii 96765	Anahulu	\$576				
ROE	KAUAI	1.070	548	Agricultural	Frank E. Rivera, Sr. and Anita Rivera, P. O. Box 781, Anahulu, Hawaii 96703	Anahulu	\$264				
ROE	KAUAI	5.000	591	Agricultural	Harold W. Aze, P. O. Box 715, Anahulu, Hawaii 96703	Anahulu	\$768				
ROE	KAUAI	5.000	570	Agricultural	Don Kala Smith, P. O. Box 281, Anahulu, Hawaii 96703	Anahulu	\$264				
ROE	KAUAI	20.000	543	Agriculture	Palakho Farms, 4298 Puuhi Street, Lihua, Hawaii 96765	Kula	\$1,200				
ROE	MAUI	105.000	468	Agriculture	Kamapua Development Corporation, 215 Lunalilo Road, Anahulu, Hawaii 96703	Honolulu	\$3,600				
ROE	MAUI	648.000	481	Agriculture	Alexander & Babin, Inc., P. O. Box 3449, Honolulu, Hawaii 96813	Puuhonua	\$55,684				
ROE	MAUI	40.000	482	Agriculture	Alexander & Babin, Inc., P. O. Box 286, Honolulu, Hawaii 96813	Puuhonua	\$4,110				
ROE	MOLOKAI	35.000	501	Agricultural	Henry K. Purdy, III and Marlene K. Purdy, P. O. Box 84, Hoolehua,	Hoolehua	\$1				

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ITEM NO. F-3
EXHIBIT "A"

TYPE	ISLAND	ACRE	NO.	USE	PERMITTEE/ADDRESS	LOCATION	Current Fees, All Right of Entry Permits	Current Fees, Commercial & Industrial Permits	Proposed Fees for Commercial & Industrial Permits	Proposed Increase (Annual), Commercial & Industrial Permits	Proposed Increase (Monthly), Commercial & Industrial Permits
ROE	MOLOKAI	30.000	499	Agricultural	Monserato Hawaii, P. O. Box 40, Kaimukihua, Hawaii 96748	Palaui	\$2,352				
ROE	OAHU	8.671	590	Agricultural	Juanling Huang & Hong Fang Gan, 85-1330 Waianae Valley Road, Hawaii 96734	Waianae	\$5,724				
ROE	OAHU	20.000	525	Agricultural	Sporn Tard Hawaii, Inc., P. O. Box 1388, Kalahe, Hawaii 96734	Waianae	\$11,220				
ROE	OAHU	5.400	600	Agriculture	Kenneth Hicks, 86-530 Lualaba Homestead Road, Waianae, Hawaii Hawaii 96734	Waianae	\$240				
ROE	KAUAI	1.400	548	Cemetery	John and Mary Kaye, P. O. Box 565, Anahola, Hawaii 96703	Anahola	\$264				
ROE	KAUAI	0.188	549	Cemetery	William Lelan, P. O. Box 338, Anahola, Hawaii 96703	Anahola	\$284				
ROE	KAUAI	3.600	560	Cemetery	Valerie Woods, P. O. Box 1, Anahola, Hawaii 96703	Anahola	\$628				
ROE	KAUAI	5.153	539	Cemetery	Eden Tinsgen, P. O. Box 197, Hanalei, Hawaii 96715	Hanalei	\$408				
ROE	KAUAI	0.250	540	Cemetery	Michael J. Daloz, P. O. Box 723, Hanalei, Hawaii 96715	Hanalei	\$408				
ROE	KAUAI	0.092	553	Cemetery (Landscape)	Survay L. Honda, P. O. Box 2043, Kapaa, Hawaii 96746	Anahola	\$284				
ROE	OAHU	0.115	598	Cemetery	Charles I. Ching, 85- 190 Hanalei Place, Waianae, Hawaii 96762	Hanalei	\$240				
ROE	OAHU	0.287	608	Cemetery	Luella K. Kanoa, 41-182 Pohia Street, Waianae, Hawaii	Waianae	\$240				

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EXHIBIT A

ITEM NO. F-3

TYPE	ISLAND	ACRE	NO.	USE	PERMITTEE/ADDRESS	LOCATION	(Current Fee, All Right of Entry Permits)	(Current Fee, Commercial & Industrial Permits)	(Proposed Fee for Commercial & Industrial Permits)	(Proposed Increase (Annual), Commercial & Industrial Permits)	(Proposed Increase (Monthly), Commercial & Industrial Permits)
ROE	OAHU	0.070	609	Commercial	Howard Doolittle, 41-217 Kalia Place, Waimanalo, Hawaii	Waimanalo	\$240				
ROE	HAWAII	0.540	461	Commercial	Edward J and Neom Liao, P.O. Box 4913, Kaneohe, Hawaii, 96743	Kaneohe	\$14,817	\$14,817	\$15,410	\$593	\$48
ROE	HAWAII	0.670	462	Commercial	Keweenaw Sp. Inc. dba Touching the Earth, LLC, P.O. Box 537, Kaneohe, Hawaii, 96743	Kaneohe	\$2,915	\$12,916	\$13,433	\$517	\$43
ROE	HAWAII	0.560	483	Commercial	Guy Stedman, 81 Puako Beach Drive, Kaneohe, Hawaii, 96743	Kaneohe	\$6,408	\$6,408	\$6,664	\$256	\$21
ROE	HAWAII	2.210	481	Commercial	Gregory Patch Geller, LLC, 101 Airport Street, Hilo, Hawaii 96720	Wailuku	\$1,464	\$1,464	\$1,523	\$59	\$5
ROE	KAUAI	0.006	536	Commercial	Patricia Contreras, P.O. Box 310, Kapaa, Hawaii 96748	Anahulu	\$394	\$394	\$399	\$15	\$1
ROE	KAUAI	0.023	504	Commercial	Woodrow K. Contreras, P.O. Box 577, Anahulu, Hawaii 96703	Anahulu	\$570	\$570	\$583	\$23	\$7
ROE	MOLOKAI	2.860	498	Commercial	Patricia J. & Cora Sanchez dba Kalamula Motors, P.O. Box 804, Kaneohe, Hawaii 96743	Kalamula	\$2,424				
ROE	OAHU	0.0177	638	Commercial	American Holdings, Inc., P.O. Box 75808, Kaneohe, Hawaii 96707	Kaneohe	\$6,180	\$6,180	\$6,427	\$247	\$21
ROE	OAHU	1.003	802	Commercial	Paling & Sons Trucking & Equipment Rentals, Inc., 120 Main Avenue, Kaneohe, Hawaii 96743	Kaneohe	\$8,478	\$8,478	\$8,817	\$339	\$28
ROE	OAHU	78.640	591	Commercial/Agriculture	Alcoa Farm, Inc., Attn: Alec Sou, 94-1448 Farrington Highway, Kaneohe, Hawaii 96743	East Kaneohe	\$18,000	\$18,000	\$18,720	\$720	\$60
ROE	HAWAII	1.000	442	Community	Kauai Farmers Association, Attn: Kiana Alana, Kaneohe, Hawaii 96743	Puuhiwa	\$240				

TYPE	ISLAND	ACRE	NO.	USE	PERMITTEE/ADDRESS	LOCATION	Current Fees, All Right or Entry Permits	Current Fees, Commercial & Industrial Permits	Proposed Fees for Commercial & Industrial Permits	Proposed Increase (Annual), Commercial & Industrial Permits
ROE	KALAU	3.10	553	Community	Reginald D. Maraku, P. O. Box 751, Anahulu, Hawaii 96703	Anahulu	\$254			
ROE	KALAU	0.349	572	Community	Houkulele Canoe Club, aka Ho Mokihane 'o Hanaia, P. O. Box 441, Hawaii	Anahulu	\$240			
ROE	MAUI	89.000	498	Community	Kochea Homestead Farm Ltd Association, P. O. Box 748, Kula, Hawaii	Koolau	\$240			
ROE	MAUI	6.820	493	Community	Wahine Homestead, Inc. P. O. Box 698, Kula	Kula	\$240			
ROE	MAUI	3.000	497	Community	Village of Lei Ali Assn., 124 Aupuni Street, Lahaina, Hawaii 96761	Lahaina	\$240			
ROE	MOLOKAI	0.975	504	Community	Molokai Humane Society, P. O. Box 1259, Paia, Maui	Mo'orea-Paia	\$1,200			
ROE	MOLOKAI	0.490	507	Community	Alupua's o Maunaloa P. O. Box 159, Hoolehua, Hawaii 96728	Hoolehua	\$240			
ROE	OAHU	0.712	505	Community	Waialae Coast Comprehensive Health Center, 85-200	Hanalei	\$2,068			
ROE	OAHU	2.000	563	Community	Waialae Coast Comprehensive Health & Hospital Board, Inc., 85-200	Hanalei	\$400			
ROE	OAHU	1.692	521	Community	Waianae Homestead Home Association, P. O. Box 333, Waianae, Hawaii	Waianae	\$1,512			
ROE	KALAU	0.460	538	Industrial	Kaui Habitat for Humanity, P. O. Box 28, Eleele, Hawaii 96705	Hanalei	\$328	\$349	\$21	\$2
ROE	KALAU	0.560	542	Industrial	Kaui Farm Fuels, P. O. Box 628, Kapaa, Hawaii 96745	Hanalei	\$10,080	\$10,433	\$353	\$34

TYPE	ISLAND	ACRE	NO.	USE	PERMITTEE/ADDRESS	LOCATION	Current Fee, (All Right of Entry Permits)	Current Fee, Commercial & Industrial Permits	Proposed Fees for Commercial & Industrial Permits	Proposed Increase (Annual), Commercial & Industrial Permits	Proposed Increase (Monthly), Commercial & Industrial Permits
ROE	KALAU	0.230	537	Industrial (garaging)	Robert Williams, P. O. Box 830, Lualaba, Hawaii 96785	Hanalei	\$1,320	\$1,320	\$1,375	\$55	\$4
ROE	KALAU	0.344	541	Industrial (Parking)	William Rife and Clyde Cale, P. O. Box 364, Hanalei, Hawaii 96786	Hanalei	\$6,684	\$6,684	\$6,951	\$267	\$22
ROE	KALAU	0.387	544	Industrial (Parking)	Alan Enterprises, Ltd., 2880 Aiea Street, Lihua, Hawaii 96786	Hanalei	\$5,574	\$5,574	\$5,787	\$213	\$19
ROE	KALAU	0.550	548	Industrial (Parking)	Alan Enterprises, Ltd., 2880 Aiea Street, Lihua, Hawaii 96786	Hanalei	\$5,352	\$5,352	\$5,586	\$234	\$18
ROE	KALAU	0.818	559	Industrial (garaging)	Jack L. and Margaret C. Phillips, 4-1191 Kuhio Highway, Suite 124, Honolulu, Hawaii 96813	Kapaa	\$7,750	\$7,750	\$8,060	\$310	\$26
ROE	KALAU	0.059	574	Industrial (garaging)	Paul T. Esaki, 4-1681 Kuhio Highway, Kapaa, Hawaii 96748	Kapaa	\$484	\$484	\$514	\$30	\$2
ROE	KALAU	0.784	490	Industrial	Nelson Mingo & John Kashua, P. O. Box 41, Lualaba, Hawaii 96787	Hanalei	\$1,026	\$1,026	\$1,087	\$61	\$5
ROE	KALAU	2.202	483	Industrial (garaging)	SVO Pacific, Inc. c/o Wainai Municipal Office Report Village, Aiea	Hanalei	\$74,160	\$74,160	\$77,125	\$2,965	\$247
ROE	OWHU	0.080	517	Industrial	Professional Commercial Services, 82-5040 Lincoln Street, Kapolei	Honolulu	\$44,485	\$44,485	\$46,278	\$1,793	\$148
ROE	OWHU	1.000	562	Industrial	Chen Construction, Inc. 94-403 Mahalo Street, Waipahu, Hawaii 96797	Kalaheo	\$40,164	\$40,164	\$41,771	\$1,607	\$134
ROE	OWHU	0.708	585	Industrial	R & K Equipment, 84- 1167 Kapaeha Loop, 84-1, Waipahu, Hawaii 96797	Kalaheo	\$21,564	\$21,564	\$22,427	\$863	\$72
ROE	OWHU	2.000	604	Industrial	Alvord Bros., Inc., 91- 1000 Waiwae Street, Kapolei, Hawaii 96707	Kalaheo	\$74,718	\$74,718	\$77,707	\$2,989	\$249

TYPE	ISLAND	ACRE	MO.	USE	PERMITTEE/ADDRESS	LOCATION	Current Fees, All Right of Entry Permits	Current Fees, Commercial & Industrial Permits	Proposed Fees for Commercial & Industrial Permits	Proposed Increase (Annual), Commercial & Industrial Permits	Proposed Increase (Monthly), Commercial & Industrial Permits
ROE	OAHU	0.580	✓	802 Industrial	Hawaii Steam, Inc., 1272 Waihana Street, #8, Pearl City, Hawaii 96782	Kalaheo	\$39,236	\$40,805	\$1,569	\$131	
ROE	OAHU	0.217	✓	807 Industrial	Eugene Castro, 3318 Alakahi St., Honolulu, Hawaii 96818	Kalaheo	\$7,416	\$7,713	\$297	\$25	
ROE	OAHU	2.285	✓	811 Industrial	Discount Storage, LLC & Containers Hawaii dba The Storage Room, Inc	Kalaheo	\$86,520	\$89,981	\$3,461	\$288	
ROE	OAHU	0.220	✓	815 Industrial	Ma Kane Trading, P.O. Box 700331, Kapolei, Hawaii 96709	Kalaheo	\$11,124	\$11,569	\$445	\$37	
ROE	OAHU	0.570	✓	816 Industrial	Pacific Life Equipment Rental, Inc. P.O. Box 80511, Ewa Beach, Hawaii 96761	Kalaheo	\$25,727	\$26,756	\$1,029	\$86	
ROE	OAHU	0.572	✓	817 Industrial	Baucke Environmental, Inc. dba BENDCO, P.O. Box 75301, Kapolei	Kalaheo	\$43,260	\$44,990	\$1,730	\$144	
ROE	OAHU	0.310	✓	818 Industrial	Benjamin Kalaheo, 82 528 Papeete Street, Kapolei, Hawaii 96707	Kalaheo	\$12,094	\$12,578	\$484	\$40	
ROE	OAHU	0.690	✓	819 Industrial	Miller's Paving, LLC Andrew Miller, Owner, 85 1549 Mahalo Parkway, Kapolei, Hawaii 96707	Kalaheo	\$28,004	\$29,124	\$1,120	\$93	
ROE	OAHU	4.753	✓	820 Industrial	Coastal Construction Co. Inc. 1900 Hau Street, Honolulu, Hawaii	Kalaheo	\$157,983	\$164,178	\$6,195	\$528	
ROE	OAHU	0.210	✓	821 Industrial	American Drilling Company, Alan Paul Friedman, P.O. Box	Kalaheo	\$12,360	\$12,854	\$494	\$41	
ROE	OAHU	1.033	✓	823 Industrial	Ortiz & Donohue, 3145 E Kalia Street, Honolulu, Hawaii 96819	Kalaheo	\$12,360	\$12,854	\$494	\$41	
ROE	OAHU	0.344	✓	828 Industrial	O'Leary's Welding Services, LLC, Donald P. O'Leary, II, Member 87-114 Napoia	Kalaheo	\$12,413	\$12,910	\$497	\$41	

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ITEM NO. F-3

TYPE	ISLAND	ACRE	NO.	USE	PERMITTEE/ADDRESS	LOCATION	Current Fees - All Right of Entry Permits	Current Fees - Commercial & Industrial Permits	Proposed Fees for Commercial & Industrial Permits	Proposed Increase (Annual), Commercial & Industrial Permits	Proposed Increase (Monthly), Commercial & Industrial Permits
ROE	OAHU	0.489	✓	630 Industrial	G J Peterson Services, Inc., Carl J. Peterson, President, P. O. Box	Kalaheo	\$34,402	\$34,402	\$35,778	\$1,376	\$115
ROE	OAHU	0.359	✓	631 Industrial	J. Jeremiah Trucking Co., Inc., P. O. Box	Kalaheo	\$11,458	\$11,458	\$11,910	\$452	\$38
ROE	OAHU	0.344	✓	632 Industrial	700743, Kapahe, Hawaii	Kalaheo	\$12,413	\$12,413	\$12,310	\$497	\$41
ROE	OAHU	0.250	✓	634 Industrial	Kierne Trucking, Inc., P. O. Box 60337, Ewa Beach, Hawaii 96707	Kalaheo	\$4,456	\$4,456	\$4,634	\$178	\$15
ROE	OAHU	0.137	✓	636 Industrial	F.P.S. Building Contractors, LLC, 92-948 Paiahi Street, Kapahe, Hawaii 96708	Kalaheo	\$9,776	\$9,776	\$10,167	\$391	\$33
ROE	OAHU	0.320	✓	637 Industrial	T & C Plumbing, Chris Manuel, 2472 Konomai Drive, Pearl City, Hawaii	Kalaheo	\$18,472	\$18,472	\$19,211	\$739	\$62
ROE	OAHU	0.505	✓	639 Industrial	Maunaloa Trucking, Alan Arnold Richardson, 4124 Keolu Drive, Honolulu, Hawaii	Kalaheo	\$39,316	\$39,316	\$39,849	\$533	\$45
ROE	OAHU	9.000	✓	647 Industrial	Road & Highway Builders, 1050 Queen Street, #302, Honolulu, Hawaii	Kalaheo	\$339,192	\$339,192	\$352,760	\$13,568	\$1,131
ROE	OAHU	4.000	✓	648 Industrial	Hawaii Explosives and Pyrotechnics, Inc., P. O. Box 1264, Kalaheo, Hawaii	Kalaheo	\$6,180	\$6,180	\$6,427	\$247	\$21
ROE	OAHU	0.225	✓	649 Industrial	Alpha Trucking LLC, P. O. Box 60503, Ewa Beach, Hawaii 96708	Kalaheo	\$39,664	\$39,664	\$39,851	\$187	\$16
ROE	OAHU	0.458	✓	650 Industrial	JUS Construction, 650 Aiea Street, Honolulu, Hawaii 96825	Kalaheo	\$14,832	\$14,832	\$15,425	\$593	\$49
ROE	OAHU	0.460	✓	651 Industrial	Hawaleen Drilling Construction, Inc., 201 Merchant Street, #900, Honolulu, Hawaii	Kalaheo	\$14,832	\$14,832	\$15,425	\$593	\$49

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ITEM NO. E-3

TYPE	ISLAND	ACRE	NO.	USE	PERMITTEE/ADDRESS	LOCATION	Current Fee, All Right of Entry Permits	Current Fee, Commercial & Industrial Permits	Proposed Fee for Commercial & Industrial Permits	Proposed Increase (Annual), Commercial & Industrial Permits
ROE	OAHU	2.000	529	Industrial	Frances Kane-Sha, 96-412-C Lualaba Road, Honolulu	Lualaba	\$2,400	\$2,400	\$2,496	\$96
ROE	OAHU	0.115	515	Industrial	La'au Structures, 650 Kaka Street, Unit #200, Honolulu, Hawaii 96819	Manakoa	\$61,800	\$61,800	\$64,272	\$2,472
ROE	OAHU	0.072	516	Industrial	Leonard's Bakery, 933 Kapihulu Avenue, Honolulu, Hawaii 96818	Manakoa	\$30,316	\$30,316	\$39,849	\$9,533
ROE	OAHU	0.115	518	Industrial	P.T. Solar Co., Inc., 1333 Opua Street, Honolulu, Hawaii 96818	Manakoa	\$61,800	\$61,800	\$64,272	\$2,472
ROE	OAHU	0.070	519	Industrial	Pacific Island Fence LLC Ed Hoo, 859 Ahua Street, Honolulu, Hawaii	Manakoa	\$37,080	\$37,080	\$30,563	\$1,483
ROE	OAHU	0.841	513	Industrial	Oahu Auto Service, Inc. 600 Isaac Kahi Smith, 1188 Bishop Street, Honolulu	Makiki	\$156,012	\$156,012	\$162,252	\$6,240
ROE	OAHU	1.000	514	Industrial	Boys Trucking, Inc., 3411 Alamanu Street, Honolulu, Hawaii 96818	Pearl City	\$18,540	\$18,540	\$19,282	\$742
ROE	OAHU	1.081	520	Industrial (Parking)	VIP Sanitation Inc., 662 Hookei Place, Pearl City, Hawaii 96782	Kalaheo	\$51,036	\$51,036	\$53,077	\$2,041
ROE	OAHU	25.000	540	Industrial (Storage)	The Pasha Group, 5725 Paradise Drive, #1000, Corte Madera, CA 94925	Kalaheo	\$636,000	\$636,000	\$651,440	\$15,440
ROE	OAHU	0.527	520	Industrial	Island Wide Towing, Transport and Recovery LLC, 2088 Kihua Street, Honolulu	Manakoa	\$68,892	\$68,892	\$92,552	\$23,660
ROE	KOLOKAU	0.038	500	Office	Partners in Development Foundation, 2020 Bachelor Street, Honolulu	Manakoa	\$7,476	\$7,476	\$7,775	\$299
ROE	HAWAII	301.000	476	Pastoral	Charles & Jeana Day, P. O. Box 156, Honolulu, Hawaii 96728	Honolulu	\$5,798			\$35

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ITEM NO. F-3

TYPE	ISLAND	ACRE	NO.	USE	PERMITTEE/ADDRESS	LOCATION	Current Fee, All Right of Entry Permits	Proposed Fee for Commercial & Industrial Permits	Proposed Increase (Annual), Commercial & Industrial Permits	Proposed Increase (Monthly), Commercial & Industrial Permits
ROE	HAWAII	300.000	478	Pastoral	April Avenue-Medina, 2285 Alameda Drive, Hilo Hawaii 96720	Honolulu	\$5,200			
ROE	HAWAII	280.000	455	Pastoral	Gravel Meadows, Sr. 37 Kono Street Hilo Hawaii 96720	Kamuela, Puuhoo	\$554			
ROE	HAWAII	1500.000	473	Pastoral	Dean Kaula, P. O. Box 87 Naelehu Hawaii 96772	Kamuela, Puuhoo	\$2,100			
ROE	HAWAII	5000.000	610	Pastoral	Native Hawaiian General Services, c/o John Kujala, 72-3970 Hawaii Drive, Kaneohe	Kamuela, Puuhoo	\$5,300			
ROE	HAWAII	450.000	488	Pastoral	Cheryl K. Kaula's 88- 1708 Maile Road, Captain Cook Hawaii	Kau	\$840			
ROE	HAWAII	750.000	471	Pastoral	Dualco Ranch, P. O. Box 1140 Maunaloa Hawaii 96745	Kau	\$1,535			
ROE	HAWAII	1720.000	484	Pastoral	Kaula Ranch, Ltd. P. O. Box 837 Kamuela Hawaii 96743	Kamuela	\$7,200			
ROE	HAWAII	7600.000	483	Pastoral	Pelakou Ranch, Inc. P. O. Box 126 Hanalei Hawaii 96727	Kamuela	\$31,620			
ROE	HAWAII	100.000	468	Pastoral	George Fua, Sr. 180 Chong Street, Hilo, Hawaii 96720	Oahu	\$680			
ROE	HAWAII	100.000	479	Pastoral	Zanga Schuler, P. O. Box 1685, Kamuela, Hawaii 96743	Puuhoo	\$1,800			
ROE	HAWAII	50.000	464	Pastoral	Marion Kapurua, P. O. Box 6753, Kamuela, Hawaii 96743	Puuhoo	\$900			
ROE	HAWAII	105.727	466	Pastoral	Malama Solomon, P. O. Box 518, Kamuela, Hawaii 96743	Waimea	\$1,250			

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TYPE	ISLAND	ACRE	NO.	USE	PERMITTEE/ADDRESS	LOCATION	Current Fees, All Right of Entry Permits	Current Fees, Commercial & Industrial Permits	Proposed Fees for Commercial & Industrial Permits	Proposed Increase (Annual), Commercial & Industrial Permits	Proposed Increase (Monthly), Commercial & Industrial Permits
ROE	HAWAII	381.000	598	Pastoral	Parker Ranch, Inc., P. O. Box 8730, Kaimukila, Hawaii 96743	Waimea	\$4,230				
ROE	KAUAI	3.284	531	Pastoral	Solomon Lovett, P. O. Box 533, Anahole, Hawaii 96703	Anahole	\$528				
ROE	KAUAI	14.503	532	Pastoral	Esler K. Medeiros, P. O. Box 687, Anahole, Hawaii 96703	Anahole	\$1,704				
ROE	KAUAI	30.000	534	Pastoral	Richard Kent, P. O. Box 510100, Kailua, Hawaii 96751	Anahole	\$1,360				
ROE	KAUAI	13.000	535	Pastoral	Gordon Ross, P. O. Box 381, Anahole, Hawaii 96703	Anahole	\$636				
ROE	KAUAI	2.868	545	Pastoral	Clay Koleskoma, P. O. Box 135, Anahole, Hawaii 96703	Anahole	\$336				
ROE	KAUAI	30.000	547	Pastoral	Patrick Koleskoma and Clay Koleskoma, P. O. Box 135, Anahole, Hawaii 96703	Anahole	\$1,382				
ROE	KAUAI	5.000	551	Pastoral	John Nielsen, P. O. Box 521, Anahole, Hawaii 96703	Anahole	\$1,320				
ROE	KAUAI	11.600	571	Pastoral	Norman & Ruby Cummings, 8402 A Abale Drive, Kapaa, Hawaii 96708	Anahole	\$872				
ROE	KAUAI	21.000	582	Pastoral	Joseph Borden, P. O. Box 182, Anahole, Hawaii 96708	Anahole/ Kamalo	\$960				
ROE	KAUAI	75.000	583	Pastoral	Leand & Krista Keala, P. O. Box 274, Anahole, Hawaii 96703	Anahole/ Kamalo	\$1,200				
ROE	KAUAI	0.555	556	Pastoral	Richard and Kaula Ornelas	Anahole/ Kamalo	\$2,184				

TYPE	ISLAND	ACRE	NO.	USE	PERMITTEE/ADDRESS	LOCATION	Current Fee, Jai Right of Entry Permits	Current Fees, Commercial & Industrial Permits	Proposed Fees for Commercial & Industrial Permits	Proposed Increase (Annual), Commercial & Industrial Permits	Proposed Increase (Monthly), Commercial & Industrial Permits
ROE	KAUAI	173.000	567	Pastoral	Trump Lear, 80144 Kula Road, Kapa, Hawaii 96746	Anahulu/ Kamohāhā	\$2,400				
ROE	KAUAI	2.649	552	Pastoral	Lono K.M. Fu, P.O. Box 115, Anahulu, Hawaii 96703	Anahulu- Kamohāhā	\$264				
ROE	KAUAI	315.670	558	Pastoral	Stuart Kamehale Hatch, P.O. Box 788, Kapa, Hawaii 96746	Makua's	\$6,960				
ROE	KAUAI	45.023	567	Pastoral	William J. Sr. and Alison Sanchez, 873-A Kamehale Road, Kapa, Hawaii	Waialeale	\$2,135				
ROE	KAUAI	320.000	573	Pastoral	Ralph Kani, 1894 Makua Place, Kapa, Hawaii 96746	Waialeale	\$1,280				
ROE	LANAI	25.000	510	Pastoral	Allen & Jonita Aoki, P.O. Box 631285, Lanai City, Hawaii 96763	Lanai City	\$698				
ROE	MAUI	62.000	487	Pastoral	Malakua Ranch Company, 329 Kaula Avenue, Malakua, Hawaii 96763	Kaunohāuli	\$360				
ROE	MAUI	5657.000	488	Pastoral	James C. & Jane Salisbury, 3302 Oronogio Road, Kula,	Kula	\$21,680				
ROE	MAUI	228.880	494	Pastoral	Lupinus Ranch, Inc., HC1 Box 801, Kula, Hawaii 96780	Makua	\$576				
ROE	MOLOKAI	542.500	503	Pastoral	Diamond & Christy Alameda HC-1 Box 478, Kauaehā, Molokai	Molokai- Palau	\$1,886				
ROE	MOLOKAI	5370.000	500	Pastoral	Molokai Community Development Association, P O. Box 1518,	Kaunohāuli	\$240				
ROE	OAHU	8.000	528	Pastoral	Francis Kono-Saka 85- 412-C Lualaba Homeside Road	Lualaba	\$2,772				

Item F-4

ITEM NO. F-3

TYPE	ISLAND	ACRE	NO.	USE	PERMITTEE/ADDRESS	LOCATION	Current Fee, All Right of Entry Permits	Current Fee, Commercial & Industrial Permits	Proposed Fee for Commercial & Industrial Permits	Proposed Increase (Annual), Commercial & Industrial Permits	Proposed Increase (Monthly), Commercial & Industrial Permits
ROE	OAHU	1128.000	511	Pastoral	Robert D. Lyman, 91-1054 Kaula Street, Ewa Beach, Hawaii 96708	Nanakuli	\$14,304				
ROE	OAHU	438.100	527	Pastoral	Waiwae Valley Farm, Ltd., 89-156 Naniakala Place, Waiwae, Hawaii	Hanalei	\$11,280				
ROE	OAHU	0.000	645	Pastoral	Allen Shye, 1188 Alameda Street, Kakaia, Hawaii 96734	Waimanalo	\$1,224				
ROE	HAWAII	0.000	658	Preservation	Panolo Preservation Society, P. O. Box 640, Kaneohe, Hawaii 96743	Hunalei	\$240				
ROE	HAWAII	0.000	597	Recreation	Hawai Forest & Trail, Ltd., Robert P. Keohokalani, 50358 Queen	Hunalei	\$3,000				
ROE	OAHU	1.321	598	Recreation	Hawaii Ecotourism Partnership, P. O. Box 700218, Kapolei, Hawaii 96707	Kalahele	\$48,252	\$48,252	\$50,182	\$1,930	\$161
ROE	OAHU	0.275	812	Recreation	Oahu Horsethrow Picnic Association, 843 Kulehua Road, Kulehua	Kulehua	\$240				
ROE	OAHU	0.230	625	Recreation	Barber's Point Riding Club, P. O. Box 75382, Kapolei, Hawaii 96707	Kulehua	\$240				
ROE	KALAU	0.000	455	Research	Kaunakakai Utility Cooperative, 4883 Palms Street, Lihue, Hawaii 710, Miller	Kaunakakai	\$240				
ROE	OAHU	5.000	512	Stabling	Albert Cummings, III and Family, P. O. Box 600, Kaneohe, Hawaii 96743	Kalahele	\$2,400				
ROE	OAHU	1.200	603	Stabling	Mary Ann Hagerty, 89-1149 Naniakala Place, Waiwae, Hawaii 96702	Nanakuli	\$336				
ROE	OAHU	3.949	522	Stabling	Quincy Robinson, 848 Hana Loop, Wailuku, Hawaii 96793	Waimanalo	\$2,054				

Page 2-4

ITEM NO. F-3

TYPE	ISLAND	ACRE	NO.	USE	PERMITTEE/ADDRESS	LOCATION	Current Fees, All Right of Entry Permits	Current Fees, Commercial & Industrial Permits	Proposed Fees for Commercial & Industrial Permits	Proposed Increase (Annual), Commercial & Industrial Permits	Proposed Increase (Monthly), Commercial & Industrial Permits
ROE	OAHU	3.250	523	Stabling	Honolulu Polo Club, P. O. Box 3548, Honolulu, Hawaii 96811	Waimanalo	\$1,848				
ROE	OAHU	3.400	524	Stabling	Roy & June K. Pines, 1052 Hui Street, Yakuu, Hawaii 96734	Waimanalo	\$8,240				
ROE	OAHU	1.016	594	Stabling	Ellen Sandborn, 41-286 Nelson Street, Waimanalo, Hawaii	Waimanalo	\$1,572				
ROE	OAHU	2.400	613	Stabling	John Manuhoi Cook, P. O. Box 743, Waimanalo, Hawaii 96795	Waimanalo	\$3,720				
TOTALS 146							\$2,876,910	\$2,550,201	\$2,645,325	\$102,128	\$8,511

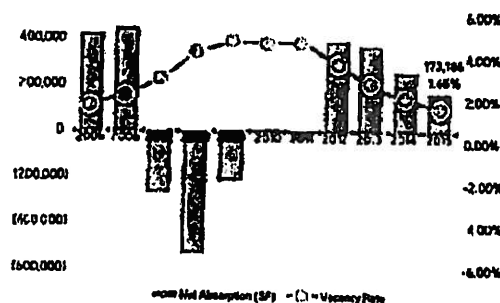


Market Summary

Mike Hamasu Director of Research | Hawaii

- > The Oahu Industrial market posted a new historic low vacancy rate of a minuscule 1.65% at year-end 2015. The 197,854 square feet of fourth quarter occupancy growth resulted in a year-end net absorption of 173,186 square feet.
- > With healthy economic conditions, industrial businesses (i.e. wholesale distributors, construction firms, suppliers, etc.) are thriving, but are severely hampered by the lack of available properties for expansion to meet company growth.
- > At year-end 2015, industrial space listings fell to its lowest level in nine years, registering 163 versus 199 from a year ago. For listings under 4,000 square feet in size, the number of listings fell a whopping 64.5% over the past five years.
- > Functionally obsolete vacant warehouse properties that may suffer from significant deferred maintenance are beginning to reappear as options on space searches. It appears that the proverbial "bottom of the barrel" is all that is left for prospective tenants to consider.
- > Industrial land values throughout Oahu have risen over the past few years. Urban industrial zoned land (I-2) land is valued above \$100 per square foot.
- > Rental rates are expected to continue to rise at a rapid pace until new supply is provided. With limited land available for warehouse development in urban Honolulu and no speculative developments over the near term horizon, it appears that tenants will continue to be faced with difficult market conditions.

Industrial Net Absorption vs. Vacancy Rate



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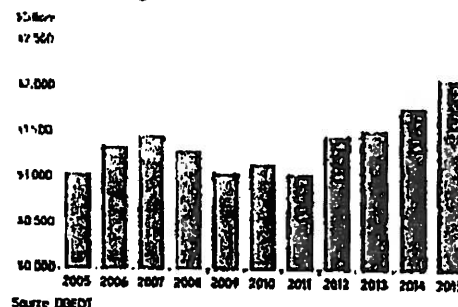
Summary Statistics

Oahu Industrial Market	
4Q2015 Net Absorption	197,854 SF
YTD Net Absorption	173,186 SF
Vacancy Rate	1.65%
Direct Weighted Average Asking Rent	\$11.73 PSF/Mo.
Average Operating Expense	\$0.35 PSF/Mo.

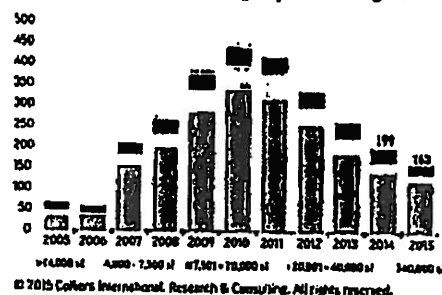
Market Indicators

Indicator	Year End 2015
VACANCY	↓
NET ABSORPTION	↑
CONSTRUCTION	↑
RENTAL RATE	↑

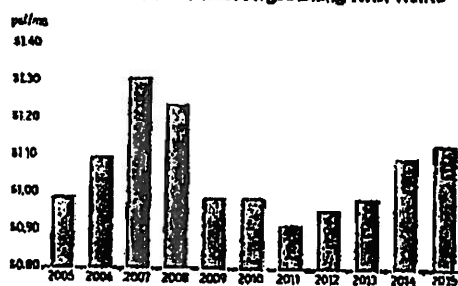
Private Building Permits (October YTD)



Number of Available Listings by Size Categories



Oahu Industrial Direct Wtd. Avg. Asking NNN Rents



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EXHIBIT "B"

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

May 22-23, 2017

To: Chairman and Members, Hawaiian Homes Commission

From: Peter "Kahana" Albinio, Jr., Acting Administrator
Land Management Division *VA*

Subject: Approval to Issue Right of Entry Permit to Kailapa Community Association, Kawaihae, Hawai'i, TMK No.(3)61001007

APPLICANT:

Kailapa Community Association ("KCA") "PERMITEE"

RECOMMENDED MOTION/ACTION:

That the Hawaiian Homes Commission (HHC) authorize the issuance of a Right of Entry Permit, covering the subject area as identified and described below for KCA to continue its natural resource management and cultural resource management planning efforts in conjunction with the planning process for a wellness park project as proposed.

Approval and issuance of this Right of Entry Permit "ROE" shall be subject to the following conditions:

1. Authorize the issuance of a Right-of-Entry permit to Kailapa Community Association covering the subject area under the terms and conditions cited above, which are by this reference incorporated herein and further subject to the following:
 - A. The standard terms and conditions of the most current right-of-entry permit form, as may be amended from time to time;
 - B. Such other terms and conditions as may be prescribed by the Hawaiian Homes Commission to best serve the interests of the Hawaiian Home Lands Trust;
2. Declare that, after considering the potential effects of the proposed disposition as provided by Chapter 343, HRS, and Chapter 11-200, HAR, this project will probably have minimal or no significant effect on the environment and is therefore exempt from the preparation of an environmental assessment.

LOCATION:

Portion of Hawaiian Home Lands situated in Kawaihae, Island of Hawai'i, identified as Tax Map Key: (3)6-1-001:007(por.) (See Exhibit "A")

AREA:

72.544 acres or 3,160,016.64/square feet (See Exhibit “A”)

DISCUSSION:

Kailapa Community Association (KCA) is a non-profit organization made up of residents from the Kailapa residential community with the purpose of improving the quality of life in the Kawaihae community while preserving and perpetuating the Hawaiian culture.

The vision of KCA is to develop the Kailapa Community Wellness Park on the 72+ acres of Hawaiian home lands bordering the shoreline of Kawaihae. It will be used as a wellness park cared for and managed by residents of Kailapa community and their ohana. It will be developed for the benefit of the Kailapa community and the residents and visitors to the Hawaii Island. The park is envisioned to be a place for community members to connect to place, to the natural world (their kupuna), to community, and to themselves; it will be a place to heal.

The community has been working with students at the University of Hawaii-Hilo to conduct a survey of the parcel as well as with the National Park program to identify cultural and natural resources on and around the parcel to develop management plans.

The Hawaii Island Plan dated May 2002 identified this 72-acre parcel for community use. The Kawaihae Regional Plan, updated 2011, also identified this parcel for community use as a Potential Resource Management Project under item no. 3 on Pg. 26.

Upon receipt of the resource management plan and a more defined development plan for the wellness park as proposed, the department shall conduct its formal review. Should the plans as submitted be acceptable, the department will then be able to submit a favorable recommendation to the Hawaiian Homes Commission for a longer-term license agreement to KCA for the implementation and management of the Kailapa Community Wellness Park.

PLANNING AREA:

Kawaihae

LAND USE DESIGNATION:

Recommended for Community Use, Hawai'i Island Plan (2002), Figure 3 – North Hawaii, Hawaii Land Inventory

CURRENT STATUS:

DHHL, Vacant & Unimproved

CHARACTER OF USE:

Community Use Purposes for Fishing

CHAPTER 343 – ENVIRONMENTAL ASSESSMENT:

Triggers:

Use of State Lands

Exemption Class No. & Description:

In accordance with the "Comprehensive Exemption List for the State of Hawaii, Department of Hawaiian Home Lands, as Reviewed and Concurred Upon by the Environmental Council on June 30, 2015, the subject request is exempt from the preparation of an environmental assessment pursuant to Exemption List Class No. 5, "Basic data collection, research, experimental management, and resource evaluation activities which do not result in a serious or major disturbance to an environmental resource."

The direct, cumulative, and potential impacts of the action described have been considered pursuant to Chapter 343, Hawaii Revised Statutes and Chapter 11-200, Hawaii Administrative Rules. Since the action as proposed is determined to have minimal or no significant impact on the environment it would therefore be exempt from the preparation of an environmental assessment. The Planning Office has reviewed the proposed action and determines it as being eligible for exemption from the preparation of an Environmental Assessment under the Exemption Class as referenced above.

CONSISTENCY WITH DHHL PLANS, POLICIES AND PROGRAMS

DHHL General Plan (2002)

The recommended disposition is consistent with the following General Plan goals and objectives:

Land Use Planning

Goals:

Utilize Hawaiian Home Lands for uses most appropriate to meet the needs and desires of the beneficiary population.

- Develop livable, sustainable communities that provide space for or access to the amenities that serve the daily needs of its residents.

Objectives:

- Provide space for and designate a mixture of appropriate land uses, economic opportunities and community services in a native Hawaiian-friendly environment.

Land and Resource Management

Goals:

- Be responsible, long-term stewards of the Trust's lands and the natural, historic and community resources located on these lands.

Objectives:

- Manage interim land dispositions in a manner that is environmentally sound and does not jeopardize their future uses.
-

Program Plans

Water Policy Plan (2014)

While the ROE does not specify activities that would implement DHHL's Water Policy Plan, it is anticipated that renovations facilitated by the granting of the license will include water conservation measures to make the facility more efficient in the use of water if necessary.

Ho'omaluo Energy Policy (2009)

While the ROE does not specify activities that would implement DHHL's Energy Policy, it is anticipated that renovations facilitated by the granting of the license will include energy conservation measures to make the facility more efficient in the use of energy if necessary.

RECOMMENDATION:

Land Management Division respectfully requests approval of the motion as stated

EXHIBIT "A"

ITEM NO. F-2

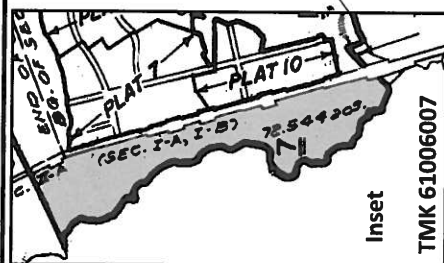
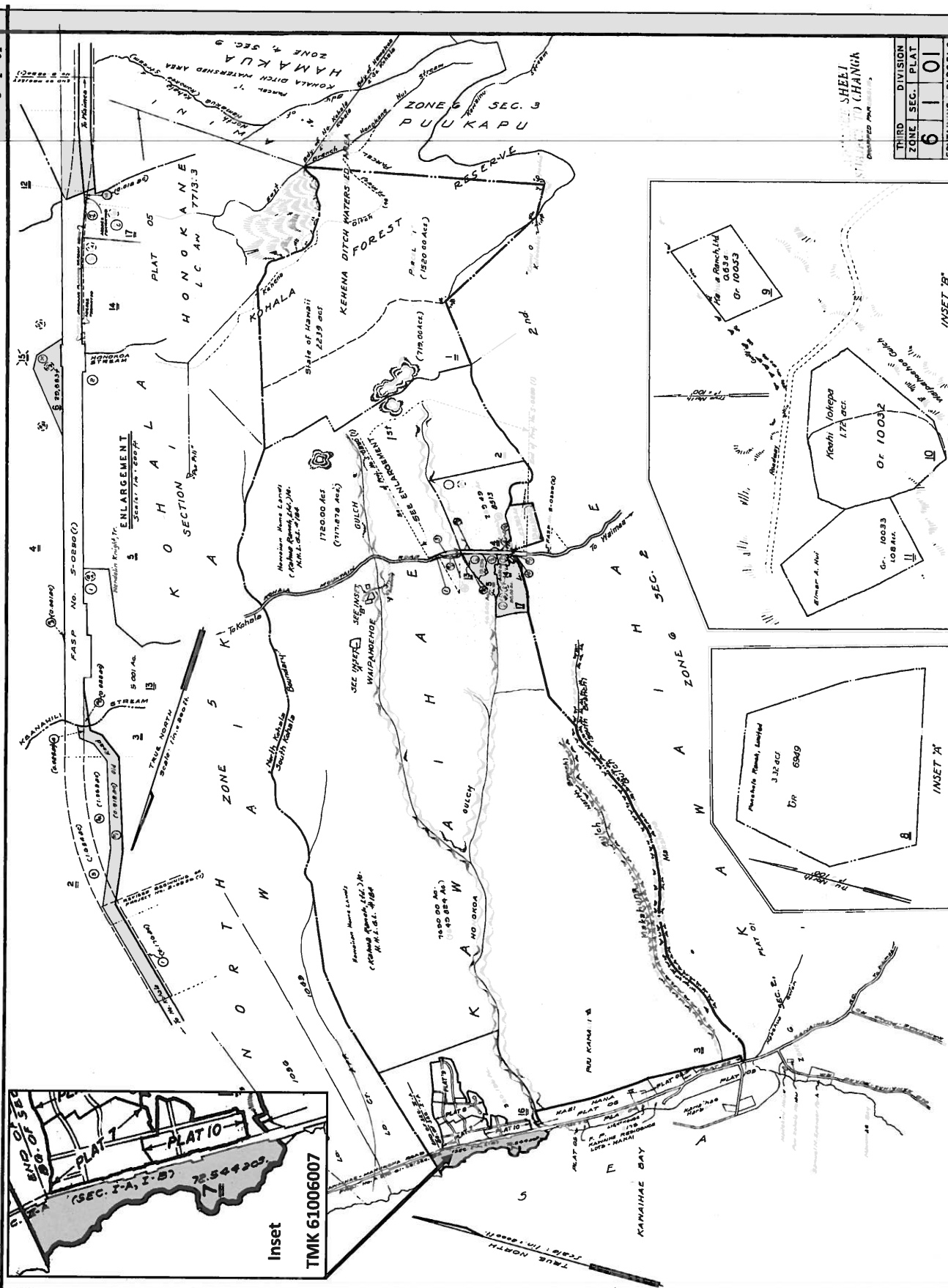
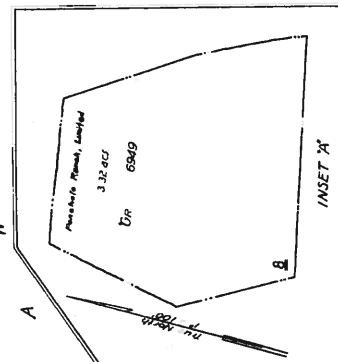
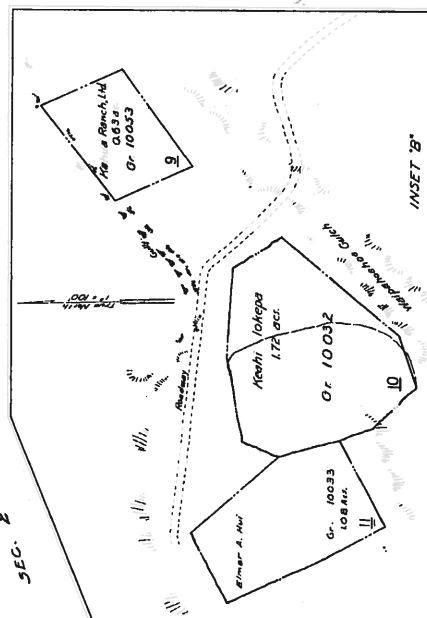
Dwg No. 2419
Source: Tax Maps Bureau
By: H.N. July 1993

KAMAHAE 1ST SOUTH KOHALA, HAWAII.

PRINTED

THIRD DIVISION	ZONE	SEC.	PLAT
6	1	01	01
CONTAINING PARCELS			
SCALE: 1 in. = 2000 FT.			


SHELI
KAMAHAE 1ST SOUTH KOHALA
DRAINAGE AREA

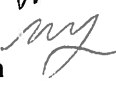


STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

May 22-23, 2017

To: Chairman and Members, Hawaiian Homes Commission

Through: Peter "Kahana" Albinio, Jr., Acting Administrator
Land Management Division 

From: Mark K. Yim, Land Agent 
Land Management Division

Subject: Approval to Issue Right of Entry Permit to State of Hawai'i, Department of
Agriculture for Temporary Storage Water Basin, Waimea, Hawai'i, TMK
No. (3)6-4-002:137(por.)

APPLICANT:

State of Hawaii, Department of Agriculture (DOA) Resource Management Division, "PERMITEE"

RECOMMENDED MOTION/ACTION:

That the Hawaiian Homes Commission (HHC) authorize the issuance of a Right of Entry Permit, covering the subject area as identified and described below for access and possible area use in order to construct and install a temporary 250,000 gallon to 350,000 gallon water storage basin while improvements are being made to the existing adjacent Puukapu Reservoir.

Approval and issuance of this Right of Entry Permit "ROE" shall be subject to the following conditions:

1. The term for this ROE shall be for a twelve (12) month period, effectively commencing as of the date that the ROE is signed and fully executed by the respective parties. The term of the ROE can be extended for an additional six (6) months at the option of the Chairman of the Hawaiian Homes Commission. PERMITEE must apply for the extension six (6) months prior to the expiration of the term and approval shall be subject to the Chairman's review and evaluation of the PERMITEE's progress;
2. PERMITEE shall use the premises strictly for access, construction, and installation of the temporary storage basin while improvements are made to the existing reservoir only. No other use shall be allowed without DHHL's prior written approval;
3. PERMITEE shall obtain applicable permits and approvals from government agencies prior to the commencement of any work on the property that requires such permits and approvals;
4. The monthly fee for this ROE shall be GRATIS;
5. The standard non-refundable processing and documentation fee of \$175.00 shall be waived;
6. PERMITEE shall provide proof of a comprehensive public liability insurance policy of no less than \$1,000,000.00 for each occurrence, naming the Department of Hawaiian Home Lands

(DHHL) as an additional insured prior to commencement of work and throughout the term of this ROE;

-
7. PERMITEE shall comply with all applicable governmental laws, rules, regulations, and procedures relating to the operation and activities under this permit. Upon termination of this Permit, PERMITEE shall be responsible for environmental testing and subsequent clean-up of any contamination or hazardous materials found on the site that may have been caused by PERMITEE'S use;
 8. PERMITEE shall keep and maintain the Premises and any and all equipment and personal properties of PERMITEE upon the Premises in a strictly clean, neat, orderly and sanitary condition, free of waste, rubbish and debris and shall provide for the safe and sanitary handling and disposal of all trash, garbage and other refuse resulting from its activities on the Premises;
 9. PERMITEE shall comply with all federal, state and county regulations or requirements regarding environmental issues and the safe handling and disposal of toxic or hazardous materials. Upon expiration of this ROE, PERMITEE shall be responsible for environmental clean-up of any contamination or hazardous materials brought on the site or caused by PERMITEE'S activities on the site;
 10. No new construction shall be allowed without prior approval of PERMITOR. No major alteration or addition of any kind shall be made to the Premises unless plans are first submitted and approved by PERMITOR;
 11. All hazardous and/or toxic materials, including trucks and equipment containing hazardous and/toxic materials, that could cause contamination of the soil or ground water must be stored on impermeable surface, such as concrete or asphalt pavement. Such surface must be maintained in good repair and approved by PERMITOR prior to PERMITEE occupying the Premises. Major equipment repair or servicing shall not be allowed;
 12. Any construction or alteration of the subject area shall require DHHL approval;
 13. PERMITEE shall exercise due care and diligence to prevent injury to persons and damages to or destruction of property belonging to DHHL;
 14. Entry under the ROE is limited to PERMITEE'S employees, agents, and subcontractors solely for the purposes stated herein;
 15. PERMITEE shall be responsible for the security of the Premises and all of PERMITEE'S personal property thereon;
 16. The ROE document shall be subject to other standard terms and conditions of similar documents issued by DHHL and will be subject to the review and approval by the Office of the Attorney General, State of Hawaii; and
 17. The ROE shall be subject to other terms and conditions deemed prudent and necessary by the Hawaiian Homes Commission.

LOCATION:

Portion of Hawaiian Home Lands situated in Waimea-Puukapu, Island of Hawai'i, identified as Tax Map Key: (3)6-4-002:137(por.) identified as delineated in bold-outline on Exhibit "A" for temporary DOA usage. Improvements will be located at Tax Map Key (3)-6-4-002:125 and delineated by gray shade area on Exhibit "A".

AREA:

Tax Map Key: (3)6-4-002:137(por.) not to exceed two (2)-acres or 87,120/square feet

Tax Map Key: (3)-6-4-002:125 22.678 acres or 22.678 acres or 987,852/square feet

DISCUSSION:

On behalf of the DOA, Chairperson, Scott Enright resubmitted a request (See Exhibit "B") to use a portion of DHHL lands identified by TMK No.: (3)6-4-002:137(por.), which is outside of, but surrounds its licensed premises as described above and identified in Exhibit "A" to construct a temporary 250,000 to 350,000 gallon water storage basin. The original Right-Of-Entry No. 458 and its extension for this project had expired on May 15, 2016. The DOA's request to install the temporary storage basin is necessary as it responds to the State Irrigation Systems Reservoir Safety Improvement Project – Puukapu Reservoir. Due to unforeseen challenges, situations, and delays, they were unable to complete the project within the time limits of the original ROE. The DOA is confident that adjustments now in place will allow them to complete the original project.

The proposed location of the basin is the northern side of the Puukapu Reservoir. DOA anticipates that the temporary basin will straddle the boundary of its licensed premises to the north and encroach into TMK No. (3)-6-4-002:137.

DOA agrees and understands the following: 1) The encroachment area necessary for the temporary storage basin and other activities related to the improvements will not exceed two (2)-acres; 2) prior to commencement of any work, DHHL must obtain written consent from pastoral lessee(s) under pastoral lease No. 4966 that it is in agreement with the work to be performed on its leased premises; and (3) upon completion of the improvement project DOA will restore the encroachment area to a condition as good as or better than that which existed prior to DOA'S use.

The budget for DOA's State Irrigation Systems Reservoir Safety Improvement Project is estimated at approximately ONE HUNDRED THOUSAND AND NO/100 DOLLARS (\$100,000.00). Further, the project does not trigger any Chapter 343 concerns as it is exempted by DOA's Exemption list, dated March 8, 2000, which pertains to the existing 60M gallon reservoir, specifically Exemption Class 1, Item 5 (See Exhibit "C").

RECOMMENDATION

Land Management Division recommends approval of the requested motion/action as stated.



STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS
P. O. BOX 1879
HONOLULU, HAWAII 96805

REQUEST FORM FOR NON-HOMESTEADING LAND USE PURPOSES

PART I: APPLICANT INFORMATION

Name: Glenn Okamoto
Address: 1428 South King Street, Honolulu, HI 96814-2512
Phone No.: 808-973-9436 Cell: _____ email: Glenn.M.Okamoto@hawaii.gov

If Corporation/Organization/Company/LLC/Non-Profit:

Name: Department of Agriculture
Agricultural Resource Management Division
Address: 1428 South King Street, Honolulu, HI 96814-2512
Phone No.: 808-973-9473 Cell: _____ email: _____

☐ Requesting Organization is a Non-Profit

Type of Non-Profit: ☐ Private Nonprofit – governed by self appointed board
☐ Member Nonprofit – governed by voting members
☐ Homestead Organization – governed by HHCA beneficiary members

☐ Requesting Organization is For Profit - Individual or Business

☐ Individual ☐ Sole Proprietorship ☐ Partnership
☐ Corporation ☐ Limited Liability Corporation ☐ Other

Is an Individual HHCA Beneficiary or is Owned by an HHCA Beneficiary ☐ Yes ☐ No

☒ Requesting Organization is a Government Agency

☐ Federal ☒ State ☐ County

Officers and/or Principal Representatives: Brian Kau, P.E., Administrator
and Chief Engineer

Mission of Organization: Support, enhance, and promote Hawaii's agriculture.

In this request, our particular mission is to supply temporary irrigation
water to area farmers while improvements are made to Puukapu Reservoir.

Date Incorporated: _____ State of Incorporation: _____

Federal Tax ID#: _____ State Tax ID#: _____

PART 2: NON-HOMESTEADING LAND USE REQUEST

Describe proposed non-homesteading land use envisioned under this request as submitted _____
See attached description and site plan.

**Please attach additional information if necessary*

Land Request Form No. _____

EXHIBIT "B"

ITEM NO. F-3

DAVID Y. IGE
Governor

SHAN S. TSUTSUI
Lt. Governor



SCOTT E. ENRIGHT
Chairperson, Board of Agriculture

PHYLLIS SHIMABUKURO-GEISER
Deputy to the Chairperson

State of Hawaii
DEPARTMENT OF AGRICULTURE
1428 South King Street
Honolulu, Hawaii 96814-2512
Phone: (808) 973-9600 FAX: (808) 973-9613

November 16, 2016

Jobie Masagatani, Chair
Hawaiian Homes Commission
Department of Hawaiian Home Lands
P. O. Box 1879
Honolulu, HI 96805

2016 DEC -6 AM 8:21
DEPT. OF HAWAIIAN
HOME LANDS

Dear Chair Masagatani:

Subject: State Irrigation Systems Reservoir Safety Improvement Project, Puukapu Reservoir,
Waimea, Hawaii

We respectfully request a 12 month Right-Of-Entry (ROE) for use of DHHL lands to construct a temporary 250,000 to 350,000 gallon water storage basin while improvements are made to the Puukapu Reservoir under the subject project.

With appreciation, your previous support via ROE Permit No. 458, authorization date November 23, 2013, including an extension, has expired as of May 25, 2016. The delays we've experienced were severe drought and unforeseen site condition related which has influenced plans significantly. Now that the appropriate adjustments are in place we are prepared to restart the project.

As part of this project, we will need to empty the Puukapu Reservoir to install a high density polyethylene (HDPE) liner. During this time, the Department of Agriculture (DOA) will rely on currently diverted surface water from the Waipio valley and water pumped up from the Puu Pulehu Reservoir to service users of the system which include the Puukapu Homestead (DHHL) and Lalamilo Farm Lots. The proposed basin will enable DOA to accumulate an eight (8) to ten (10) hour backup supply of water for use during peak-demand hours and provide surge and pressure control in the system if/when water is pumped from the Puu Pulehu Reservoir.

The proposed location of the basin is the northern side of the Puukapu Reservoir on TMK: (3) 6-4-002: 125. The majority of the basin will be below grade and will include a liner, berms, perimeter fencing, and modifications to the pipe system to get the water into the main distribution line. Should the basin reach its capacity limit, excess water will be redirected back into the Upper Hamakua Ditch system located downstream of the reservoir in the same manner of the existing Puukapu Reservoir overflow spillway.



Jobie Masagatani, Chair

Page 2

November 16, 2016

Once the basin is installed, DOA will conduct a test run to monitor flows in the system. If an adequate supply of irrigation water can be provided to the users of the system through this set up, work on the Puukapu Reservoir will commence shortly thereafter. Upon completion of the project the site will be restored to previous existing conditions.

Should you have any questions, please call me at (808) 973-9550 or have your staff contact Mr. Glenn Okamoto of the Agricultural Resource Management Division at (808) 973-9436.

Sincerely,

A handwritten signature in black ink, appearing to read 'Scott E. Enright', written over a horizontal line.

Scott E. Enright, Chairperson
Board of Agriculture

Land Area requested: Acreage/Sq.Ft. 1 acre (est.) Term: 12 months
Island: Hawaii Tax Map Key No.: (3) 6-4-002:125 and (3) 6-4-002:137 (por.)

Indicate Character of Use:

☒ Agricultural ☐ Commercial ☐ Church ☐ Other
☐ Pastoral ☐ Industrial ☐ Community Facility

Does applicant have any existing land disposition issued by Hawaiian home lands for non-homesteading use purposes? ☒ Yes ☐ No

If yes, under what type of use and disposition: The 23.406 acres of land is currently being used for a 60 million gallon reservoir. The Department of Agriculture is the licensee under License Agreement No. 306.

Describe how proposed land use request will have direct or significant indirect benefit to the Trust and/or its Beneficiaries (Applicants & Lessees): This request has a direct benefit to the agricultural lots under the Department of Hawaiian Home Lands. This reservoir will serve all agricultural lots in the Waimea area. Approval of this request will enable the Department of Agriculture to install a temporary water storage basin to provide a backup supply of irrigation water while improvements are made to the Puukapu Reservoir. The Puukapu Homestead Farm Lots (DHHL) will directly benefit the backup water as farmers will experience less or no impacts to water delivery.

The following authorized representative submits this request for use of Hawaiian home lands under non-homesteading purposes and acknowledges that:

1. This is an application process that will be subject to further review, evaluation and consideration by DHHL and may require additional information to be submitted;
2. This request does not constitute any form of DHHL approval to this non-homesteading land use request as submitted;
3. In the best interest of the trust, DHHL reserves the right to exercise its prudent authority pursuant to and in accordance with the Hawaiian Homes Commission Act (Section III, Section 204(a)(2), Section 220.5, Section 207(c), Hawaii Revised Statutes, Chapter 171, as amended and the Hawaii Administrative Rules, Title 10;
4. Once the application is deemed complete, the non-homesteading land use request will be posted for a 30 day review period on the DHHL website for beneficiary and public comment;
5. Additional Island or Regional Specific Beneficiary Consultation will be required per the DHHL Beneficiary Consultation Policy;
6. All input/comments received will be provided to the Hawaiian Homes Commission if/when approval for disposition is considered by the HHC;
7. Associated non-refundable processing and documentation fees shall be assessed for each respective disposition request as follows:

Revocable Permit - \$100.00 License - \$200.00 General Lease - Cost Documentation (all) - \$75.00

State of Hawaii - Department of Agriculture
Print Individual or Organization Name

2/26/13
Date

Russell S. Kokubun, Chairperson
Authorized Representative Name & Title

Russell S. Kokubun
Signature

Land Request Form No. _____

PART 2 – NON-HOMESTEADING LAND USE REQUEST

Describe proposed non-homesteading land use envisioned under this request as submitted

The proposed land use is to support construction work at the existing 60 million gallon (MG) reservoir. While improvements are being made to the 60 MG reservoir, this land will be used for a temporary water storage basin and temporary stockpiling of rock materials.

The water storage basin will be 250,000 to 350,000 gallons and able to provide 8-10 hours of supply to farmers and ranchers. The water storage basin will be constructed prior to demolition work at the 60 MG reservoir. The basin will be removed after the 60 MG reservoir is back in service. We estimate the water storage basin will be in place for thirteen (13) months, the entire duration of the construction period.

Prior to re-constructing the 60 MG reservoir, upwards of 2,000 CY of drop rock will be stockpiled. Drop rock is used for the foundation of the reservoir, 18 to 30 inches in equivalent diameter. We estimate the stockpiling of rock materials to last five (5) months.

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Pursuant to Section 11-200-8, Hawaii Administrative Rules, the following types of action, where they fall within the given classes of action, shall generally be exempt from the preparation of an environmental assessment:

EXEMPTION CLASS 1: Operations, repairs or maintenance of existing structures, facilities, equipment, or topographic features, involving negligible or no expansion or change of use beyond that previously existing.

The word "existing" means presently in use. The following enumerated actions shall not be undertaken: 1) if the structure, facility, equipment, or topographic feature is not owned, leased, set aside, or under the legal control of the Department of Agriculture and the Agribusiness Development Corporation; or 2) if the structure, facility, equipment or topographic features have been abandoned.

1. Repairs or rehabilitation which are necessary to maintain existing infrastructure improvements and facilities used in the agricultural parks at Pahoa, Panaewa, Hamakua, and Keahole -- all on Hawaii; Waianae, Kahuku, Waimanalo, Kalaheo, and Royal Kunia -- all on Oahu; Lanai Agricultural Park on Lanai; Molokai Agricultural Park on Molokai; and Kekaha on Kauai; also in agricultural product processing and marshalling plants at Kula, Maui; Molokai Cooling Plant on Molokai; Maunawili Experimental Station on Oahu; and Kamuela, Honalo, Hamakua, and Panaewa -- all on Hawaii. Removing of trees, shrubbery, and other foliage which are threatening to damage the existing infrastructures. Performing routine preventive maintenance trimming of brush and branches; and removing sediment and debris to keep access clear.
2. Repairs which are necessary to keep in useful condition existing roads, drainage improvements, street lights and roadway structures or facilities, other subdivision improvements installed in accordance with County subdivision Ordinances.
3. Repairs or rehabilitation to maintain existing buildings, control buildings, warehouses, storage or paint sheds, baseyards, grounds, and other related facilities being used in the administration, operation and maintenance of the agricultural parks and agricultural processing and marshalling facilities.
4. Repair, operate and maintain pumps and controls, pipes and other water control devices in the same location in order to provide service to existing agricultural parks and agricultural processing and marshalling facilities. Repair existing electrical, electronic or telemetering systems used to control or operate facilities, equipment, and appurtenances in the existing infrastructures.

EXHIBIT "C"

ITEM NO. F-3

**COMPREHENSIVE EXEMPTION LIST FOR THE
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5. Repairs which are necessary to maintain existing structures and facilities used in the irrigation systems at Waimanalo, Waiahole, and Kahuku, Oahu; Waimea-Lalamilo and Lower Hamakua Ditch (Honokaa-Paauilo), Hawaii; Upcountry (Kula), Maui; Kekaha, Kauai; and Molokai. Cutting of trees which are threatening to damage existing structures, facilities and waterways in the irrigation systems. Performing maintenance trimming of brush, removing and depositing sediment and debris in order to open the waterways for irrigation systems. Provided that the action of removing and depositing sediment and debris shall be limited respectively to removing from existing waterways and depositing within the right-of-ways of such waterways.
6. Repairs which are necessary to maintain in a useful condition the existing access roads and road structures (such as culverts and bridges) to the minimum width required for the operation of vehicles used in the operation and maintenance of irrigation systems. These actions do not exempt the Division of Agricultural Resource Management from required permits and other regulatory requirements of federal, state, or county agencies.
7. Repairs which are necessary to maintain existing office buildings, control buildings, warehouses, paint sheds, baseyards, grounds, water treatment plants, and other existing facilities used in the existing water systems.
8. Repair, operate and maintain existing pumps and controls, pipes and channels in the same location in order to maintain service in existing water systems. Repair existing electrical and telemetering systems used to operate water facilities, equipment, and appurtenances in existing water systems. Repair existing diversions and intake structures, including valves, gates, and intake boxes. These actions do not exempt the Division of Agricultural Resource Management from required permits and other regulatory requirements of federal, state, or county agencies.
9. Modification required to existing buildings and equipment to meet new codes and regulations, i.e., Occupational Safety & Health Administration, building, fire, security, accessibility for the handicapped, environmental compliance, etc.
10. Request to the Department of Land and Natural Resources for setting aside of State lands by Governor's Executive Order to the Department of Agriculture and for award of land leases and permits. This exemption applies only to:
 - a. land designated by the Land Use Commission for agricultural use and not Conservation District land;

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- b. existing parcels and not new, raw land;
- c. tracts of land less than 25 acres;
- d. the award of leases and permits and not to the use of land.

11. Request to the Department of Land and Natural Resources for transfer of State lands by Governor's Executive Order between the Department of Agriculture and other State agencies and for award of land leases and permits. This exemption applies only to:

- a. land designated by the Land Use Commission for agricultural use and not Conservation District land;
- b. existing parcels and not new, raw land;
- c. tracts of land less than 25 acres;
- d. the award of leases and permits and not to the use of land.

12. Leases and permits of agricultural parks and other §171-11, HRS, set aside State lands for continuing agricultural and aquaculture uses.

EXEMPTION CLASS 2: Replacement or reconstruction of existing structures and facilities where the new structure will be located generally on the same site and will have substantially the same purpose, capacity, density, height, and dimensions as the structure replaced, provided that the facility, structure, pipe, intake, pump, channel, or other related appurtenances have not been abandoned.

1. Replace or reconstruct existing infrastructures of agricultural park subdivisions and processing, research/educational, and marshalling facilities in the same location and to a size or capacity commensurate with the existing facility and capacity to provide the same services.

2. Replace or reconstruct existing roads and road structures to the required County regulation when the condition of such roadways have become damaged or destroyed by natural or man-made catastrophes, (i.e., fire, vehicle accidents, power outages, pipeline breaks, etc.).

3. Replace, reconstruct or renovate existing structures, buildings and facilities for the same purposes as their existing use in the agricultural parks, irrigation systems, agricultural processing, research/educational, and marshalling facilities. Replace or reconstruct drainage, security fencing, and other exterior facilities which may be damaged by natural or man-made catastrophes.

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4. Replace or reconstruct existing electrical, electronic and telemetering systems to perform the same operational tasks of operating water and mechanical systems, equipment, and appurtenances in the agricultural parks, irrigation systems and agricultural processing and marshalling facilities.
5. Replace or reconstruct existing pumps and controls, pipe and channels in the same location and to a size commensurate with the existing system and source capacities to provide service in existing water systems.
6. Replace or reconstruct existing roads and road structures to the minimum width required for the operation of vehicles used in the operation and maintenance of water systems. Roads shall be single-lane with passing turnoffs approximately one mile apart or at the beginning and end of dangerous sections or streams or gully crossings.
7. Replace or reconstruct existing structures, buildings and facilities to the same size and for the same purpose as their existing use in the irrigation systems at Waimanalo, Kahuku, and Waiahole, Oahu; Waimea-Lalamilo and Lower Hamakua Ditch (Honokaa-Paauilo), Hawaii; Upcountry, Maui; Kekaha, Kauai; and Molokai. Replace or reconstruct existing electrical and telemetering systems to perform the same operational tasks of operating water facilities, equipment and appurtenances in existing water systems.
8. Reconstruction of existing diversions and intake structures, including valves, gates, and intake boxes in order to collect or improve the collection at the location of the existing water source diversion works. This action shall not exempt the Division from permit requirements and other regulatory requirements of federal, state, or county agencies.

EXEMPTION CLASS 3: Construction, location and alteration/modification of single, new, small Departmental facilities or structures or accessory buildings; installation, alteration and/or modification of small, new equipment and appurtenant and support facilities.

1. Construct appropriate structures not exceeding 1,000 square feet on the Department of Agriculture property and modify/alter the Department of Agriculture buildings to house utility or irrigation system components such as pumps, transformers, electric or electronic controls, instruments and monitoring devices, etc.
2. Construct/modify/alter carports and specialty storage facilities, such as paint sheds

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or instrument housing, on the Department of Agriculture property.

3. Installation of security, system control and data acquisition (SCADA), and safety equipment.

4. Irrigation or power connections no longer than 200 feet in length and having a pipe diameter of 6 inches or less, within State and County highway or road easements, which are only for lands under Departmental control, for Departmental facilities or for existing lessees.

EXEMPTION CLASS 4: Minor alterations in the conditions of land, water, or vegetation.

1. Regrading of individual agricultural park lots for maintenance purposes. Cleaning and grubbing of drainage swales, ditches and facilities after storm periods and redispersing of such material onto the agricultural parks. Provided that this action shall be limited to the size of each individual agricultural park lot or in the case of irrigation system facilities, not more than 3 acres or the size of the existing reservoir.

2. Clearing, grubbing or dredging of sediment or waste ponds for normal maintenance of accumulated material provided that all material removed from the ponds is deposited back onto the farm and none are hauled away and further provided that this action shall be limited to not greater than one acre and not more than five cubic yards.

3. Construction required to seal artesian wells which have been abandoned or are leaking. This is a positive means of preventing the wastage of ground water supplies.

EXEMPTION CLASS 5: Basic data collection, research, experimental management, and resource evaluation activities which do not result in a serious or major disturbance to an environmental resource.

1. Construction of Gaging Stations to measure streamflow and flood crest in streams in accordance with the prescribed method and practices of the U.S. Geological Survey. Installation of Climatological stations to collect data on climatology, all in accordance with the method and practices of the National Weather Service.

2. Construction of test wells not more than 8 inches in diameter to provide ground truth for water resources investigations. The suggested size will enable the aquifer to be

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tested for its physical, chemical, biological qualities, as well as providing a pumping test to determine the specific capacity of the aquifer. Test wells shall not be developed to serve water unless an EIS or negative declaration is prepared, provided, however that test well sites be limited to urban areas or areas which do not contain environmentally sensitive resources. All other sites shall require an environmental assessment under Chapter 343, HRS.

EXEMPTION CLASS 6: Construction or placement of minor structures accessory to existing facilities.

The Division defines "minor structures" to mean a facility put up for a specific use, period of time, temporary purpose, and to support operations. Examples include electrical power panels, shelters to cover portable pumps, canopies over open trenches, wood shed to provide the cutting, shaping, or fabrication of wooden flumes or to put together a piece of equipment.

The Division defines "accessory" to mean a facility that supports operation, is needed to complete the work, and usually for a specific use. Examples are toilets during work within watershed areas, fenced areas to store equipment, poles or frames to allow temporary power hookups, pipe supports to remove water from excavation and scaffolding to paint high tanks, flumes and structures.

1. Construction of temporary storage or packing shed on individual agricultural park lots. Placement of excess materials and goods within the agricultural processing and marshalling facilities. Placement of shipping containers and other portable containers to support existing marshalling operations. The Division defines "temporary" to mean for a period not to exceed the purpose of the storage or packing period and not longer than one year with a shed size not greater than 300 square feet.
2. Construction of livestock fencing, enclosures and feed/water troughs to replace existing facilities at Hamakua Agricultural Park only, provided, however that the action be limited to hold no more than 500 animals per day.
3. Construction of enclosures for security of equipment and vehicles within the agricultural processing and marshalling facilities.
4. Minor driveways or access roadways, limited to not more than 500 feet in length

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and 15 feet in width and to be used only to service existing irrigation systems, agricultural parks and processing and marshalling facilities.

5. Installation of exterior lights in already developed areas for security and safety purposes.
6. Water tanks with less than 10,000 gallon capacity.
7. Roof top water catchments.
8. Lines and faucets for water for site use only.
9. Alteration of exiting access to pumps, water reservoirs, drainage structures and other appurtenances within the agricultural parks and agricultural processing and marshalling facilities in order to improve accessibility.

EXEMPTION CLASS 7: Interior alterations involving things such as partitions, plumbing, and electrical conveyances.

1. Renovations and reconstruction to conform to disability access regulations and OSHA laws in existing structures of the agricultural parks and agricultural processing and marshalling facilities.
2. Installation of security lights and alarms within existing structures of the agricultural processing and marshalling facilities.
3. Normal removal and replacement of windows, doors, and other building accessories due to wear and tear, including repainting of structures.
4. Fencing for water facilities.
5. Expand utilities as need dictates in existing structures.

EXEMPTION CLASS 8: Demolition of structures, except those located on any historic site as designated in the National Register or Hawaii Register as provided for in the National Historic Preservation Act of 1966, as amended, or chapter 6E, HRS.

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- 1. Removal of damaged structures or portions of roofs or walls which were caused by natural or manmade catastrophes.**
- 2. Demolish roadway paving and security fencing damaged by natural catastrophes. Removal of drainage pipes or headwalls damaged by heavy stormflows.**


As stipulated in Section 11-200-8(b), Hawaii Administrative Rules, all exemptions under this list are inapplicable when the cumulative impact of planned successive actions of the same types, in the same place, over time, is significant, or when an action that is normally insignificant in its impact on the environment may be significant in a particularly sensitive environment.


STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22-23, 2017

To: Chairman and Members, Hawaiian Homes Commission

Thru: Peter "Kahana" Albinio, Acting Administrator
Land Management Division 

From: Kaipo Duncan, Land Agent
Land Management Division 

Subject: Approval to Issue Right-of-Entry Permit, Kaua'i Island Utility Cooperative (KIUC), TMK No. (4) 1-2-002:023, Pu'u 'Opae, Kekaha, Kaua'i

APPLICANT:

Kaua'i Island Utility Cooperative

RECOMMENDED MOTION/ACTION

That the Hawaiian Homes Commission approves the issuance of a Right-of-Entry (ROE) Permit to Kauai Island Utility Cooperative (KIUC), as PERMITTEE, for purposes of accessing and conducting due diligence studies on a portion of Hawaiian home lands at Pu'u 'Opae, Kekaha, Island of Kauai, and approximately 14,559 acres further identified as TMK No.(4) 1-2-002:023(por.)(see Exhibit "A") to assess potential hydro-related renewable energy uses.

Approval and issuance of this ROE shall be subject to the following conditions:

1. Declare that, after considering the potential effects of the proposed disposition as provided by Chapter 343, HRS and Chapter 11-200, HAR, this project will probably have minimal or no significant effect on the environment and is therefore exempt from the preparation of an environmental assessment.
2. Authorize the issuance of a ROE Permit to KIUC, covering the subject area for due diligence purposes to assess potential hydro-related renewable energy uses under the terms and conditions cited above, which are by this reference incorporated herein and further subject to the following:
 - A. The standard terms and conditions of the most current ROE Permit form, as may be amended from time to time;
 - 1) Permittee shall use the Premises for hydro-related due diligence purposes only. No other use shall be allowed without DHHL's prior written approval.
 - 2) Land Management Division shall identify and provide approximately 14,559 acres to be used under this ROE permit.
 - 3) The annual fee for the term of the ROE shall be TWO HUNDRED FORTY AND NO/DOLLARS (\$240.00).

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(ADC), and irrigation for the agricultural fields on the Mana plains that are managed by Kekaha Agriculture Association (KAA).

Should the HHC approve this ROE request as submitted, results from this two-year due diligence period shall be shared with DHHL and its beneficiaries. If results from the due diligence period prove to be beneficial for DHHL the sole authority to considering issuance of a License, as easement, to KIUC will solely lie with the HHC. If an easement is issued the department could realize the following benefits:

- Royalties from license fees and rent;
- Additional water delivery irrigation to presently un-irrigated lands for farmers on DHHL; and
- KIUC's assumption of infrastructure maintenance costs.

PLANNING AREA:

Pu'u 'Opae, Kekaha, Kauai (see Exhibit "A")

LAND USE DESIGNATION:

General Agriculture, Special District, Subsistence Agriculture, and Conservation, Kaua'i Island Plan (2004), Figure 3.2 – Waimea Land Use Plan, pg. 3-4 (see Exhibit "B")

CURRENT STATUS:

Overgrown vacant land area with plantation era dirt/rocky unimproved roads, ditches/waterways, and the State regulated Pu'u 'Opae reservoir. Land has no building improvements

CHARACTER OF USE:

Due diligence studies to assess potential hydro-related renewable energy uses

CHAPTER 343 – ENVIRONMENTAL ASSESSMENT:

Triggers:

Use of State Lands

Exemption Class No. & Description:

In accordance with the "Comprehensive Exemption List for the State of Hawaii, Department of Hawaiian Home Lands, as Reviewed and Concurred Upon by the Environmental Council on June 30, 2015, the subject request is exempt from the preparation of an environmental assessment pursuant to Exemption List Class No. 4, "Minor alteration in the conditions of land, water, or vegetation."

Exemption Item Description from Agency Exemption List:

The direct, cumulative, and potential impacts of the action described have been considered pursuant to Chapter 343, Hawaii Revised Statutes and Chapter 11-200, Hawaii Administrative Rules. Since the action as proposed is determined to have minimal or no significant impact on the environment it would therefore be exempt from

May 22-23, 2017

the preparation of an environmental assessment. The DHHL Planning Office (PO) has documented the action as being eligible for exemption from the preparation of an Environmental Assessment under the Exemption Class as referenced above soon to be forthcoming.

CONSISTENCY WITH DHHL PLANS, POLICIES AND PROGRAMS

Kauai Island Plan (2004)

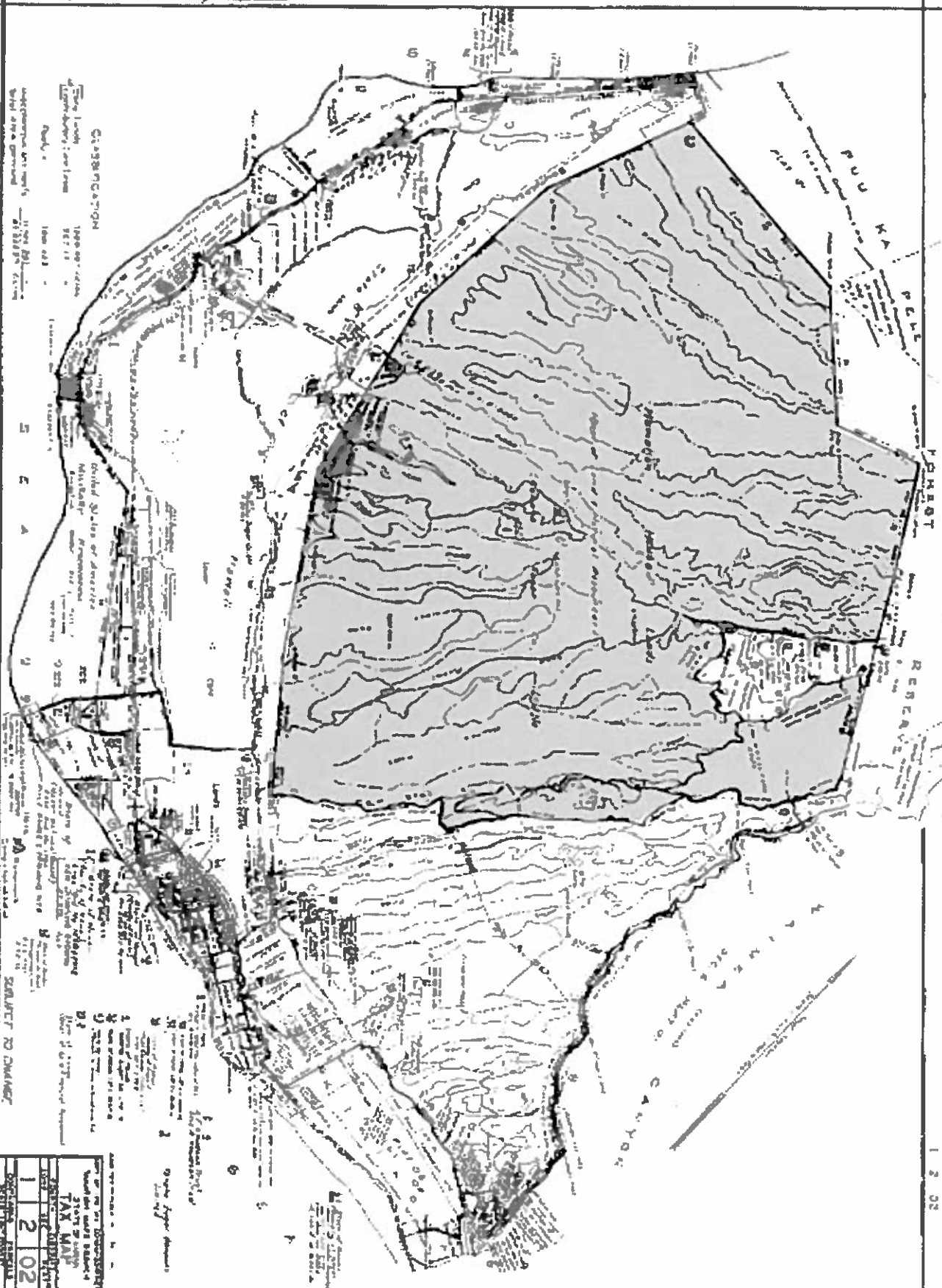
The recommended disposition is consistent with the following elements of the Kauai Island Plan:

The site is designated for General Agriculture (GA), Subsistence Agriculture (SA), Special District (SD), and Conservation (CON) consistent with the Kauai Island Plan. Table 2.1 DHHL Land Use Designations page 2-7 and Figure 3.2 Waimea Land Use Plan page 3-4 (see Exhibit "B")

RECOMMENDATION:

Land Management Division (LMD) respectfully requests approval of the motion as stated

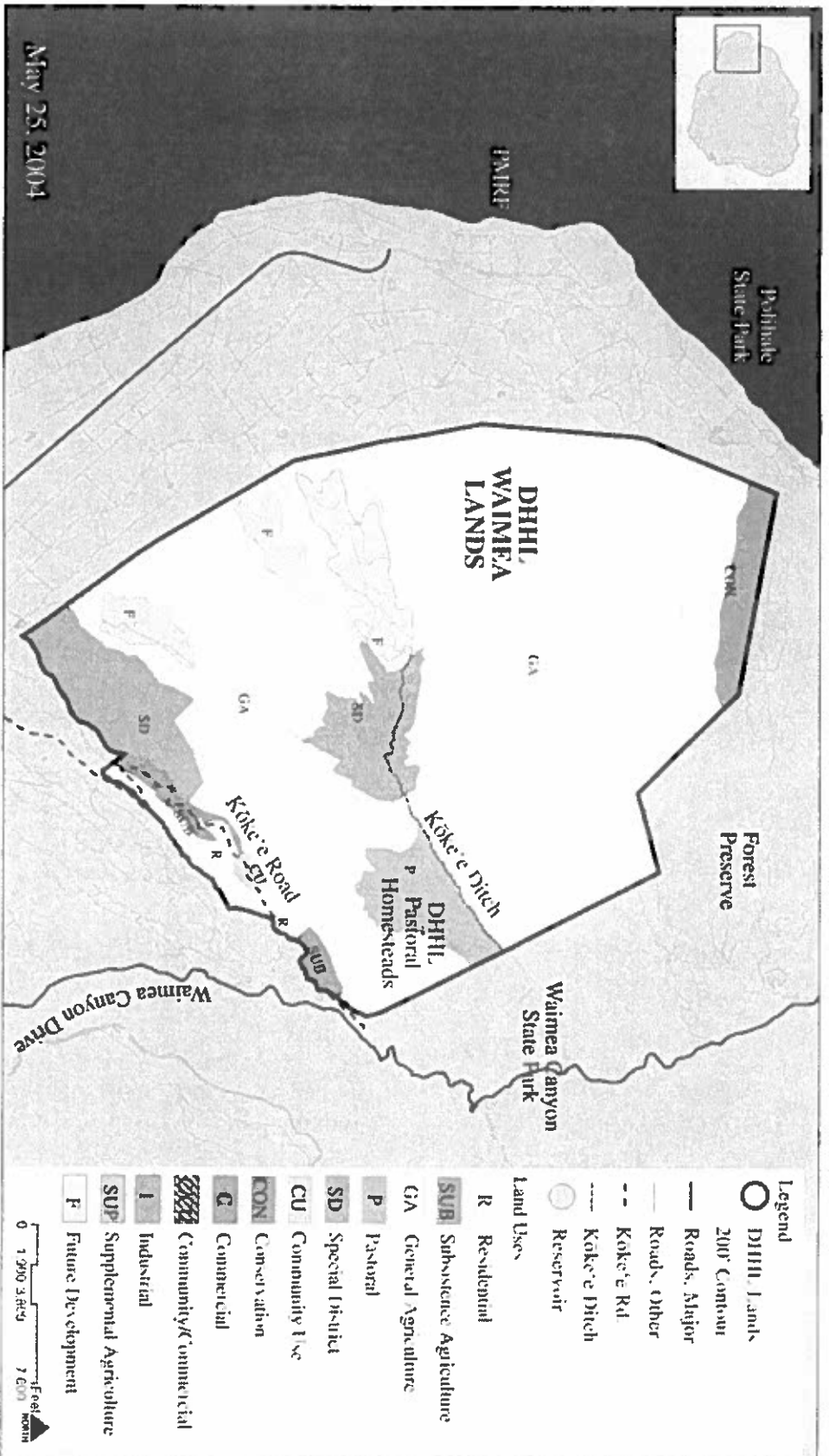
For Names, Numbers, Dates, I use



ITEM NO. F-4
EXHIBIT "A"

Kaua'i Island Plan
DEPARTMENT OF HAWAIIAN HOME LANDS

• Waiamea •



R	=	202 acres; 141 lots @ 1 acre	SD	=	1,258 acres; 523 acres @ Pu'u 'Ōpae & 735 acres @ Wai'awa'awa Valley
SUB	=	214 acres; 50 lots @ 3 acres	CU	=	42 acres
GA	=	12,527 acres; 895 acres suitable for future development	CON	=	343 acres; North edge, native species habitat
P	=	475 acres; 5 existing lots (2 leases)			

Figure 3.2



Waiamea Land Use Plan


STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22 – 23, 2017

To: Chairman and Members, Hawaiian Homes Commission

Through: Peter "Kahana" Albinio, Jr., Acting Administrator
Land Management Division 
 Kalei Young, Supervising Land Agent
Land Management Division

From: Shelly Carreira, Land Agent 
Land Management Division

Subject: Approval to Extend the Term of Right of Entry No. 666 to State of Hawaii,
Department of Land and Natural Resources, Kahikinui, Maui
TMK: (2) 1-9-001:003 (por.), 007 (por.) and 011 (por.)

RECOMMENDED MOTION/ACTION

That the Hawaiian Homes Commission grant its approval to extend the term of Right of Entry No. 666 (ROE 666) issued to State of Hawaii, Department of Land and Natural Resources, as PERMITTEE, for the purpose of constructing approximately 3.6 miles (more or less) of 7 feet high ungulate-proof fence and to conduct feral ungulate control activities for the protection and restoration of watershed forest at Kahikinui, Maui at TMK: (2) 1-9-001:003 (por.), 007 (por.) & 011 (por.), and further described in the site plan rendering attached hereto as Exhibit "A".

Approval of this right of entry permit is subject to the following conditions:

1. The term of the right of entry permit shall be month to month for up to twelve (12) months, commencing upon May 25, 2017. The ROE may be cancelled by PERMITTOR, at PERMITTOR'S sole discretion and for any reason whatsoever, at any time during the twelve month period, upon 30 days advance notice in writing to PERMITTEE;
2. Except as amended herein, all of the terms, conditions, covenants, and provisions of Right of Entry No. 666 shall continue and remain in full force and effect;
3. The Right of Entry document is subject to the review and approval of the Office of the Attorney General, State of Hawaii; and

4. Upon approval of the Hawaiian Homes Commission, the Chairman shall be authorized to issue the Right of Entry permit and to set forth any additional terms and conditions deemed prudent and necessary.
-

DISCUSSION

At its meeting of February 23, 2016, the Hawaiian Homes Commission (HHC) approved the issuance of a Right of Entry to State of Hawaii, Department of Land and Natural Resources (DLNR) for construction of ungulate-proof fencing and ungulate control for the purpose of preserving and restoring approximately 4,500 acres of forest land within the Kahikinui region, see attached Exhibit "B".

Through the attached Exhibit "C", DLNR is seeking approval to extend the ROE term. The extension will allow DLNR and its contractors time need to complete fencing just past the 9,000-foot elevation level, in order to connect to the existing fence constructed by the Advanced Technology Solar Telescope (ATST) project and complete 3.43 miles of fencing along the Makai boundary, between 4,000 and 5,000-feet elevation.

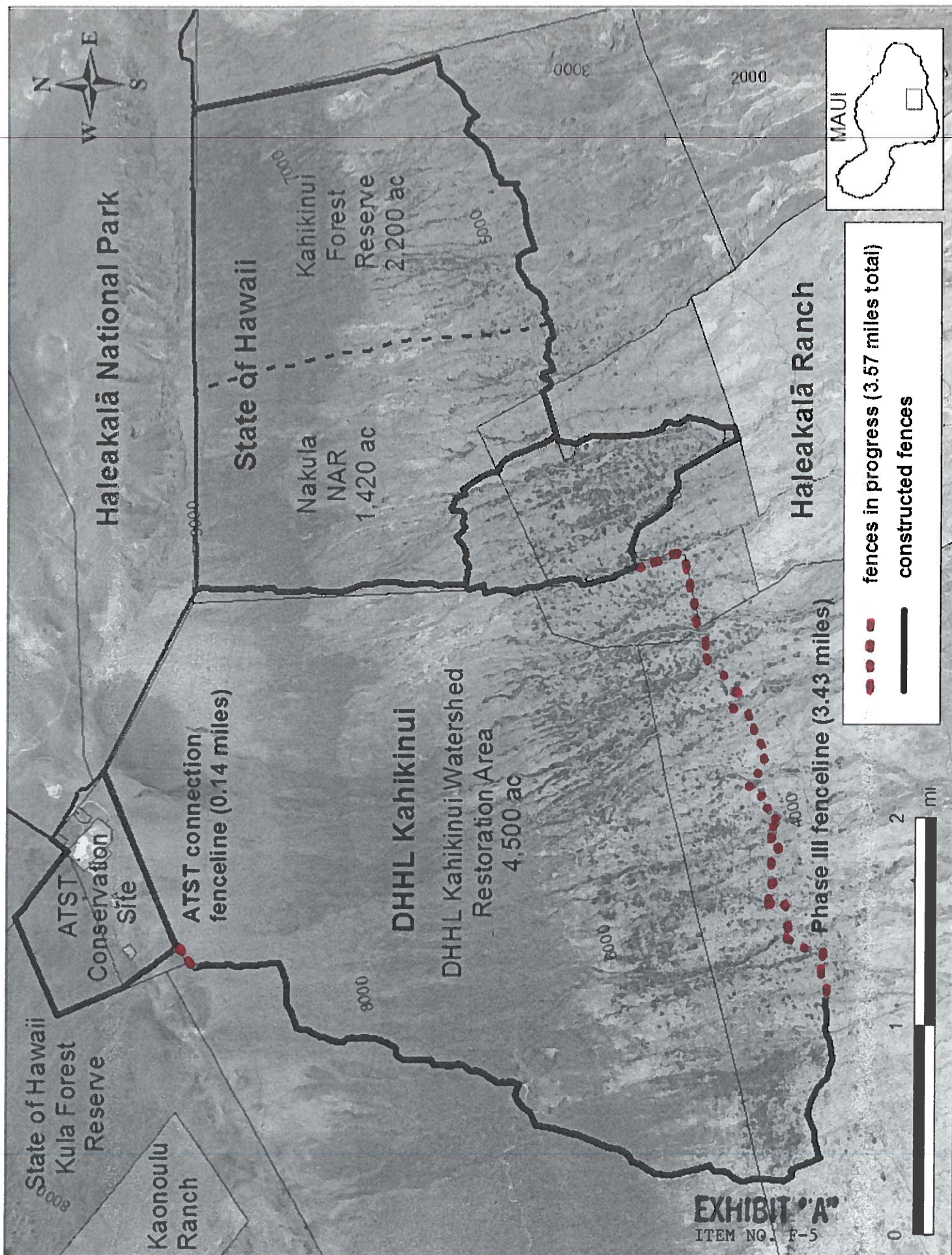
It was anticipated the project would be completed within the initial 12-month term; however, scheduling issues have caused delays. In addition to the construction of the ungulate-proof fence, staff from DHHL and Leeward Haleakala Watershed Partnership have been working with the mauka stakeholders in order to develop and implement an ungulate management plan. The ungulate management plan will address removal of ungulates which must occur before the final leg of the fence can be closed. The ungulate management plan is currently in draft form and we anticipate completion and ready to be implemented within the next 3-4 month.

The completion of the ungulate-proof fence and the removal of the feral ungulate population in an area encompassing 4,500 acres, protecting the heart of Kahikinui's forest is a major benchmark of achievement. It marks the completion of a significant infrastructural resource and it marks the beginning of our next phase of work: re-forestation - the natural and intentional restocking of the existing forest that has been depleted due to deforestation.

Chapter 343, Environmental Assessment: Pursuant to Section 343 HRS, and Section 11-200, HAR, the proposed use is exempt from preparation of an environmental assessment based on the Department of Hawaiian Home Lands Comprehensive Exemption List dated June 30, 2015, Class #6-1, "installation of fencing for agricultural and cultural and natural resources management purposes."

RECOMMENDATION

Land Management Division recommends approval of the requested motion/action as stated.



STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

RIGHT-OF-ENTRY NO. 666

This Right-of-Entry ("ROE") No. 666 is dated this 25th day of May, 2016, by and between the State of Hawaii, DEPARTMENT OF HAWAIIAN HOME LANDS, whose place of business is 91-5420 Kapolei Parkway, Kapolei, Hawaii, 96707, and whose mailing address is P. O. Box 1879, Honolulu, Hawaii 96805, hereinafter as "PERMITTOR," and State of Hawaii, Department of Land and Natural Resources, whose address is 1151 Punchbowl Street, Honolulu, Hawaii 96813, hereinafter the "PERMITTEE."

PERMITTOR hereby grants to PERMITTEE a Right-of-Entry upon that certain parcel of Hawaiian home lands in Kahikinui, Island of Maui, for the non-exclusive, use of approximately 4500.0 Acres of Hawaiian home lands, identified as Tax Map Key No. (2) 1-9-001:03 (por.), 007 (por.) & 011 (por.) and further described in the site plan rendering attached hereto as Exhibit "A", subject to the following conditions:

1. TERM. The term of the ROE shall be month-to-month up to twelve (12) months, commencing upon execution of the ROE document. This ROE may be cancelled by PERMITTOR, at PERMITTOR'S sole discretion and for any reason whatsoever, at any time during the twelve month period, upon 30 days advance notice in writing to PERMITTEE;
2. PERMITTED USE. The Premises shall be used for the purpose of constructing approximately 3.6 miles (more or less) of 7 feet high ungulate-proof fence and to conduct feral ungulate control activities within the 4,500 acre fence enclosure. No other uses or sub-tenancy shall be permitted without the express written approval of PERMITTOR. PERMITTEE'S use shall comply with all applicable governmental laws, regulations, rules and permitting requirements, pertaining to such use;
3. FEE. The fee for the term of this ROE shall be gratis and the standard non-refundable processing and documentation fee of \$175.00 shall be waived;
4. CONSTRUCTION AND MAINTENANCE. During the period of the ROE, PERMITTEE shall keep the Premises and all improvements thereon in a strictly clean and sanitary and orderly

ITEM NO. F-5
EXHIBIT "B"



condition, and shall not make, permit nor suffer any waste, spoil, nuisance, nor any unlawful, improper or offensive use of the Premises. ~~PERMITTEE shall comply with all rules, regulations, ordinances and/or laws of the State of Hawaii and any other municipal and/or Federal Government authority applicable to the Premises and improvements thereon;~~

5. RIGHT TO ENTER. PERMITTEE shall allow PERMITTOR, and the agents and representatives thereof, at all reasonable times, free access to the Premises for the purpose of examining the same and/or determining whether the covenants herein are being fully observed and performed, or for the performance of any public or official duties. In the exercise of such rights, PERMITTOR and government officials shall not interfere unreasonably with PERMITTEE and PERMITTEE'S use and enjoyment of the Premises;
6. NO TRANSFER, MORTGAGE, AND SUBLEASE. This ROE shall be non-transferable, and PERMITTEE may not in any manner transfer to, mortgage, pledge, sublease, sublet, or otherwise hold or agree so to do, for the benefit of any other person or persons or organization of any kind, its interest in this ROE, the premises and the improvements now or hereafter erected thereon;
7. EXPIRATION. Upon the expiration of the ROE, or its sooner termination as herein provided, PERMITTEE shall peaceably and quietly leave and surrender and deliver up to PERMITTOR possession of the premises. This includes the clean-up and removal of all property belonging to PERMITTEE;
8. TERMINATION/ABANDONMENT. Upon termination or abandonment of the specified purposes for which this ROE is granted, all interests granted by this ROE and any approved improvement constructed by PERMITTEE on the Premises shall revert to, and become the property of PERMITTOR;
9. PREMISES. The term "Premises", when it appears herein, includes and shall be deemed to include the lands described above and all improvements whenever and wherever erected or placed thereon;
10. INSURANCE. PERMITTEE'S contractors shall, at its own expense, effect, maintain and keep in force throughout the life of this ROE, a comprehensive public liability insurance policy, with limits of not less than \$1,000,000.00 for each



occurrence, including property damage and personal injury. Such insurance policy shall name the State of Hawaii, Department of Hawaiian Home Lands as additional insured;

11. Defense and Indemnity. The PERMITTEE shall be responsible for injury caused by the PERMITTEE'S officers and employees in the course and scope of their employment to the extent that the PERMITTEE'S liability for such damage or injury has been determined by a court or otherwise agreed to by the PERMITTEE. The PERMITTEE shall pay for such damage and injury to the extent permitted by law provided that an appropriation is enacted and funds have been encumbered and released for the purpose;
12. HAZARDOUS MATERIAL. PERMITTEE shall not cause or permit the escape, disposal, or release of any hazardous materials. PERMITTEE shall not allow the storage or use of such materials in any manner not sanctioned by law or by the highest standards prevailing in the industry for the storage and use of such materials, nor allow to be brought onto the premises any such materials except to use in the ordinary course of PERMITTEE'S business, and then only after written notice is given to the PERMITTOR of the identity of such materials and upon PERMITTOR'S consent, which consent may be withheld at the PERMITTOR'S sole and absolute discretion. If any lender or governmental agency shall ever require testing to ascertain whether or not there has been any release of hazardous materials by PERMITTEE, then PERMITTEE shall be responsible for the costs thereof. In addition, PERMITTEE shall execute affidavits, representations and the like from time to time at PERMITTOR'S request concerning PERMITTEE'S best knowledge and belief regarding the presence of hazardous materials on the Premises placed or released by PERMITTEE.

For the purpose of this ROE, the term "hazardous material" as used herein shall include any substance, waste or material designated as hazardous or toxic or radioactive or other similar term by any present or future federal, state or local statutes, regulation or ordinance, such as the Resource Conservation and Recovery Act, as amended, the Comprehensive Environmental Response, Compensation, and Liability Act, as amended, and the Federal Clean Water Act, as amended from time to time, and also including but not limited to petroleum, petroleum based substances, asbestos, polychlorinated-biphenyls ("PCB"), formaldehyde, and also



including any substance designated by federal, state or local regulations, now or in the future, as presenting a risk to human health or the environment;

Prior to the termination of the ROE, PERMITTEE may be required to conduct a Level One (1) Hazardous Waste Evaluation and conduct a complete abatement and disposal, if necessary, satisfactory to the standards required by the Federal Environmental Protection Agency, the Department of Health and PERMITTOR;

13. PERMITTEE'S financial obligation and commitment to make payments or reimbursements of any kind under this ROE shall be contingent upon legislative appropriation and the availability and allotment by the Director of the Department of Budget and Finance of public funds to make such payment or reimbursement.

14. SPECIAL CONDITIONS.

A. All Terms and Conditions of Contract for Goods and Services between PERMITTEE and Rock'N H Fencing, LLC, including the Scope of Services under B15001679, as attached as Exhibit "B" to remain in effect;

B. PERMITTEE shall conduct activities to control feral ungulates, which may include aerial shooting or use of helicopters to spot feral ungulates and communicate that information to ground shooters;

C. If aerial shooting is used, PERMITTEE will:

- i. Provide DLNR Division of Forestry and Wildlife (DOFAW) qualified staff person to conduct the shooting;
- ii. In form PERMITTOR as to the date of the planned shoot at least three weeks in advance;
- iii. Conduct all aerial shooting in accordance with the highest standards of safety to minimize all risk of harm to persons and property; and
- iv. Follow current DOFAW policies relating to aerial shooting, firearms and helicopter use.

D. PERMITTEE acknowledges that PERMITTOR has not made and will not make, any representation or warranty, implied or otherwise, with respect to the condition of the lands or their suitability for control activities of feral



ungulates, including aerial shooting activity. PERMITTEE accepts that entry upon the lands is with full assumption of all risks and consequences thereof;

- E. PERMITTEE acknowledges and agrees that feral ungulate control activities will not commence until after the development and implementation of the ungulate removal plan designed by PERMITTOR and PERMITTOR'S stakeholders (DHHL beneficiaries, represented by Ka Ohana o Kahikinui; the Kahikinui Game and Land Management Organization; and the Board of the Living Indigenous Forest Ecosystems);
- F. Entry under this ROE is limited to PERMITTEE' employees, agents, contractors and subcontractors solely for the purpose stated herein;
- G. PERMITTEE and its contractors shall exercise due care and diligence to prevent injury to persons and damages to our destruction of property belonging to the PERMITTOR;
- H. PERMITTEE shall be responsible for the security of the Premises and all of PERMITTEE'S personal property stored thereon;
- I. All associated material and construction cost under this ROE shall be borne solely by the PERMITTEE and shall not, in any case, be reimbursable by PERMITTOR;
- J. All archaeological/cultural sites noted on the Premises shall be respected, protected and preserved;
- K. This ROE is subject to other terms and conditions that may be deemed prudent by the Chairman of the Hawaiian Homes Commission.

[REMAINDER OF PAGE BLANK -- SIGNATURE PAGE FOLLOWS]




IN WITNESS WHEREOF, PERMITTOR and PERMITTEE have caused
this ROE to be executed by the duly authorized
officers/individuals as of the day and year first above written.

APPROVED BY THE HHC
AT ITS MEETING HELD ON
February 23, 2016

State of Hawaii
DEPARTMENT OF HAWAIIAN HOME LANDS

APPROVED AS TO FORM:




Deputy Attorney General
State of Hawaii

By 

Jobie M. K. Masagatani, Chairman
Hawaiian Homes Commission


PERMITTOR

APPROVED AS TO FORM:



Deputy Attorney General
State of Hawaii

State of Hawaii
DEPARTMENT OF LAND AND NATURAL
RESOURCES

By 

PERMITTEE

PERMITTEE



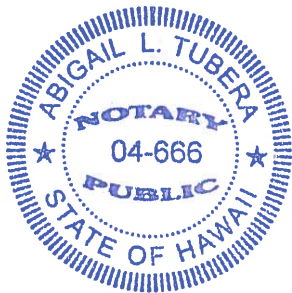
STATE OF HAWAII

)

) SS.

CITY AND COUNTY OF HONOLULU)

On this 20th day of June, 2016, before me appeared WILLIAM J. AILA, JR., to me personally known, who, being by me duly sworn, did say that he is the Deputy to Chairman JOBIE M. K. MASAGATANI, and the person who executed the foregoing instrument ON behalf of Chairman JOBIE M. K. MASAGATANI and acknowledged to me that he executed the same freely and voluntarily for the use and purposes therein set forth.



Abigail L. Tubera

Notary Public, State of Hawaii

ABIGAIL L. TUBERA

Print Name of Notary Public

My commission expires: 11.21.16

NOTARY CERTIFICATION STATEMENT

Document Identification or Description: Right of Entry No. 666

Doc. Date: 05.25.16 or ☐ Undated at time of notarization.

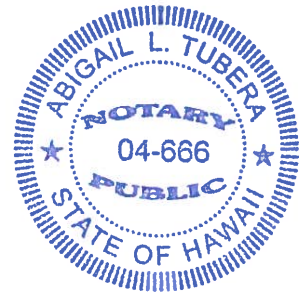
No. of Pages: 66 Jurisdiction: 1st Circuit
(in which notarial act is performed)

Abigail L. Tubera
Signature of Notary

06.20.16
Date of Notarization and
Certification Statement

ABIGAIL L. TUBERA

Printed Name of Notary



STATE OF HAWAII

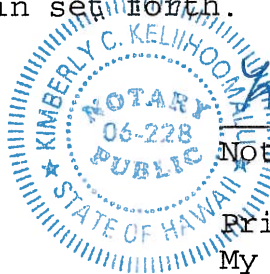
)

) SS.

CITY & COUNTY OF HONOLULU

)

On this 25th day of May, 2016 before
me appeared Luzanne Case,
and _____, to me personally known,
who, being by me duly sworn, did say that they are the person
who executed the foregoing instrument and acknowledged to me
that they executed the same freely and voluntarily for the use
and purposes therein set forth.



Kimberly C. Kelihoomalu
Notary Public, State of Hawaii

Printed Name: Kimberly C. Kelihoomalu
My commission expires: 4/30/2018

NOTARY CERTIFICATION STATEMENT

Document Identification or Description:

Right of Entry No. 666

Doc. Date: _____ or ☒ Undated at time of notarization

No. of Pages: 66 Jurisdiction: 1st Circuit

(in which notarial act is performed)

Kimberly C. Kelihoomalu

May 25, 2016

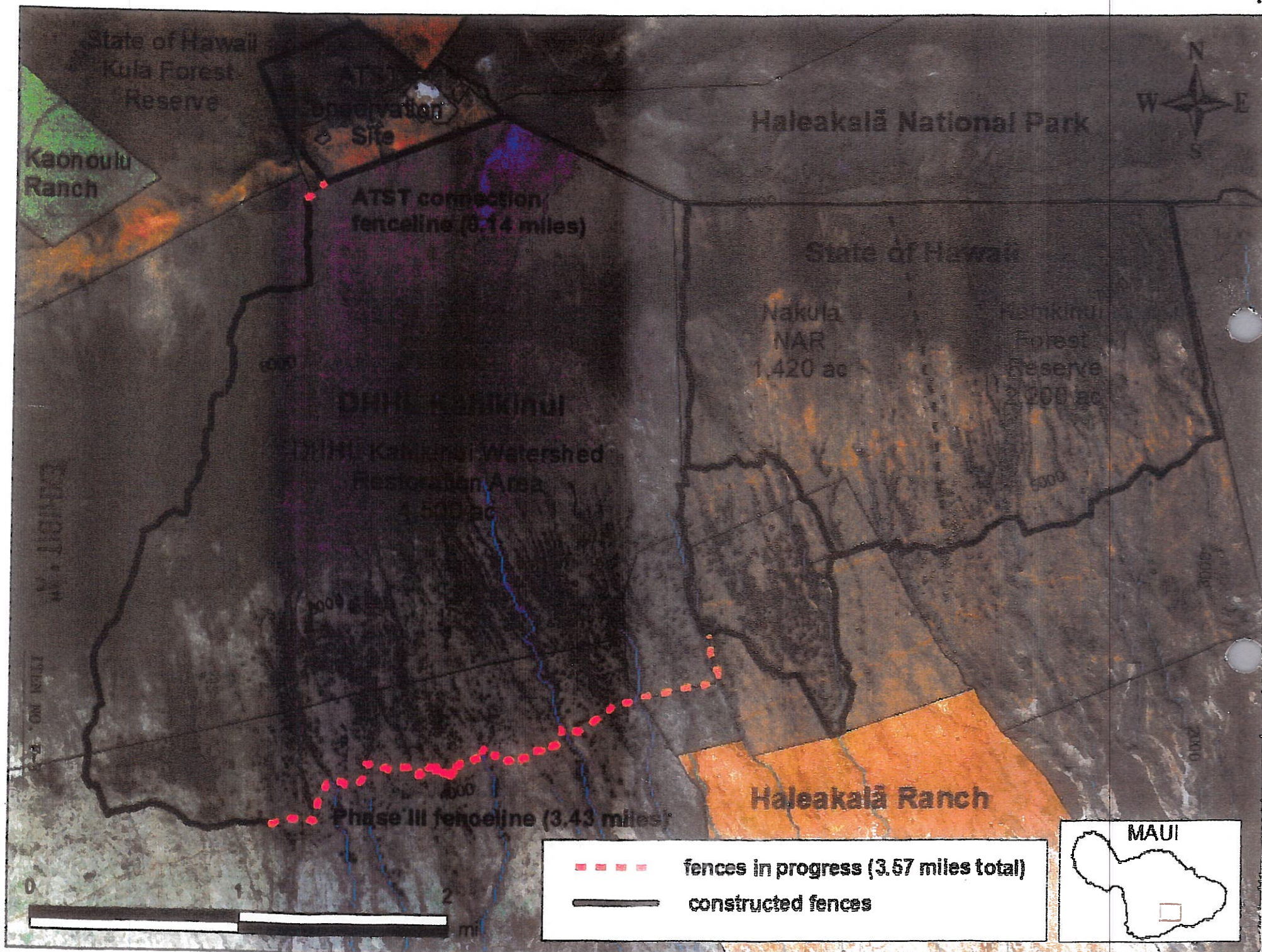
Signature of Notary

Date of Notarization and
Certification Statement

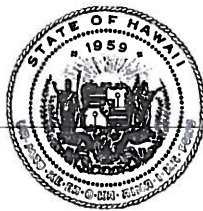
Kimberly C. Kelihoomalu

Printed Name of Notary





DAVID Y. IGE
GOVERNOR OF
HAWAII



SUZANNE D. CASE
CHAIRPERSON
BOARD OF LAND AND NATURAL RESOURCES
COMMISSION ON WATER RESOURCE MANAGEMENT

KEKOA KALUHIWA
FIRST DEPUTY

JEFFREY T. PEARSON, P.E.
DEPUTY DIRECTOR - WATER

AQUATIC RESOURCES
BOATING AND OCEAN RECREATION
BUREAU OF CONVEYANCES
COMMISSION ON WATER RESOURCE MANAGEMENT
CONSERVATION AND COASTAL LANDS
CONSERVATION AND RESOURCES ENFORCEMENT
ENGINEERING
FORESTRY AND WILDLIFE
HISTORIC PRESERVATION
KAIKOLAWE ISLAND RESERVE COMMISSION
LAND
STATE PARKS

STATE OF HAWAII
DEPARTMENT OF LAND AND NATURAL RESOURCES

POST OFFICE BOX 621
HONOLULU, HAWAII 96809

May 12, 2017

Jobie M. K. Masagatani
Department of Hawaiian Home Lands
Hale Kalaniana'ole
91-5420 Kapolei Parkway
Kapolei, Hawaii 96707

Re: Request to Extend Right-of-Entry No. 666 with the Department of Land and Natural Resources, Division of Forestry and Wildlife and its authorized contractor representatives at Kahikinui, Maui

Dear Chair Masagatani,

The Department of Land and Natural Resources (DLNR), Division of Forestry and Wildlife (DOFAW) and its contractors are in the process of completing approximately 3 miles of fence to protect important watershed forest and exclude hooved animals on Department of Hawaiian Home Land (DHHL) at Kahikinui, Maui located at TMKs (2) 1-9-001:003 (por.), 007 (por.) and 011 (por.).

The current Right-of-Entry (ROE) No. 666 was issued on May 25, 2016 for a term of 12-months. It expires on May 25, 2017. In order for DOFAW's contractor to complete this project, a 12-month extension is required. This request is an extension to the timeline. The language in the ROE and terms and conditions will not change.

In the interest of staff time and efficiency, DOFAW also suggests as part of this ROE extension, that authority be delegated to the DHHL Chair to approve and execute future extensions (as needed) of this ROE without seeking approval from the Hawaiian Homes Commission.

The ongoing management of this area will require a longer-term agreement between DLNR and its partners including the Leeward Haleakala Watershed Restoration Partnership (LHWRP) to maintain the fence, conduct animal removal, weed control and restoration. DOFAW and LHWRP will continue to meet with DHHL to formulate this agreement.

Please contact Katie Ersbak (808) 587-4189 or Katie.C.Ersbak@hawaii.gov if you have any questions.

Sincerely,

A handwritten signature in black ink, reading "Kekoa Kaluhiwa", is written over the typed name "Suzanne D. Case".

Suzanne D. Case
Chair, Department of Land and Natural Resources

ITEM NO. F-5

EXHIBIT "C"

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

May 22 & 23, 2017

TO: Chairman and Members, Hawaiian Homes Commission

FROM: Peter Kahana Albinio, Acting Land Management Division Administrator

SUBJECT:

F-4 Approval to Issue Right of Entry Permit to Kaua‘i Island Utility
Cooperative (KIUC), Pu‘u ‘Opae, Kekaha, Kaua‘i, TMK No. (4)1-2-
002:023(por.)

F-6 For Information Only: “Results of Geophysical Surveys DHHL Lands Humuula
Saddle”

*THESE SUBMITTAL ITEMS WILL BE DISTRIBUTED UNDER SEPARATE COVER or AT THE
TABLE*

ITEM NO. F-4, F-6

STATE OF HAWAI`I

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22-23, 2017

To: Chairman and Members, Hawaiian Homes Commission

Thru: Kahana Albinio, Acting Administrator Land Management
Division *WV*
Kaleo Manuel, Acting Planning Program Manager *ej*

From: Sharde Freitas, Planner *GF*
Andrew H. Choy, Planner *AC*
Kuali'i Camara, Humu`ula/Pi`ihonua Land Manager

Subject: For Information Only -- `Āina Mauna Legacy Program
Updates

RECOMMENDED MOTION/ACTION

For information only.

BACKGROUND & CONTEXT

The Department of Hawaiian Home Lands ("DHHL") looks at its responsibility as a land manager not just to provide homes for its beneficiaries, but also to provide for the management and protection of Hawaiian Homes Commission Act (HHCA) trust lands under the concept of a self-sustaining legacy program to support both cultural and resource management activities and create homesteading opportunities for the future.

Purpose

The purpose of `Āina Mauna Legacy Program Plan (the "Plan"), as adopted by the Hawaiian Homes Commission ("HHC") in 2009, is to restore and preserve the trust resources that exist in the region that include, but are not limited to, the Native

Hawaiian Koa forest, sensitive environmental resources, and other cultural and historic resources.

The Humu`ula/Pi`ihonua area is composed of approximately 56,200-acres of Hawaiian Home Lands (HHL), located on the northeast slopes of Mauna Kea. See Exhibit A. The Humu`ula/Pi`ihonua lands are the largest contiguous parcel under the jurisdiction of the HHC. The lands of Humu`ula and Pi`ihonua represents one of the most important native forest areas remaining in the HHL trust. These lands provide a glimpse into the natural environment and native forests which are disappearing throughout the state. The area serves as valuable habitat to many native and endemic species. The area's proximity to Mauna Kea also makes it a valuable cultural resource.

DHHL believes that the Humu`ula/Pi`ihonua lands have the potential for serving as a sustainable native forest and land unit by simultaneously providing environmental, economic, cultural and social benefits to the trust and its beneficiaries, in perpetuity by linking native Hawaiian cultural knowledge and modern science.

To maintain economic sustainability of the Plan, it will require that revenues generated from the management of the Humu`ula/Pi`ihonua lands be reinvested to support management and development activities for the entire term of the Program.

The executive summary of the `Āina Mauna Legacy Program Plan is attached as Exhibit B. For more information about the Plan, see the Final Report here:

[http://dhhl.hawaii.gov/wp-content/uploads/2011/05/Aina Mauna Legacy Program FINAL.pdf](http://dhhl.hawaii.gov/wp-content/uploads/2011/05/Aina_Mauna_Legacy_Program_FINAL.pdf)

DISCUSSION

Description of Amended Advisory Council

Upon the adoption of the Plan, it was intended that this Plan be a living document and be updated periodically to respond to relevant community concerns and changing circumstances. The Plan calls for the establishment of an Advisory Council. In light of growing interest from DHHL beneficiaries in being

involved in the implementation of the Plan and on-going management activities, DHHL staff suggests that the 'Āina Mauna Advisory Council be re-established and to amend the current composition of the Advisory Council from what is currently articulated in the Plan while not sacrificing substance for implementation of the Plan. DHHL's goal is to encourage and increase participation in the implementation of the plan. Therefore, the strategy suggested with the composition and next steps with the Advisory Council were developed with this intention.

The purpose of the Advisory Council is "to provide advice and recommendations to the Hawaiian Homes Commission and the Department of Hawaiian Home Lands regarding the implementation of the 'Āina Mauna Legacy Program." The Plan originally called for a 13-member Advisory Council consisting of the following (see p.28 of the Plan):

- 3 DHHL beneficiaries (lessees, licensees, or permit holders from Hawaii Island)
- 3 native Hawaiians w/experience or knowledge regarding native Hawaiian subsistence, cultural, religious or other activities
- 1 beneficiary currently on applicant wait list
- 2 representatives from science community, experience with forest management, native flora and fauna, and/or any other specific scientific discipline
- 2 representatives from environmental and/or conservation organizations
- 1 representative from eco-tourism industry
- 1 representative from community with experience in education and outreach
- 3 facilitator/commission members:
 - Facilitator will serve as convener and chair of the Advisory Council
 - East Hawaii Commissioner
 - West Hawaii Commissioner

The Plan intended for the Advisory Council to draw on the expertise of its members to keep the HHC and the Department informed of issues and concerns, and to perform outreach to the members' respective communities on behalf of the 'Āina Mauna Legacy Program.

Staff is recommending that the composition of the Advisory Council be comprised of two groups. The first group would be a "Policy Group" and consist of representatives from Hawai'i Island Homestead Associations and waitlist beneficiaries on the Hawai'i Island Waitlist. On behalf of each homestead association, the time invested and commitment to the Advisory Council as volunteer liaisons is a non-duplicative resource to the implementation of the Plan. The Department will benefit from each homestead association's consistent and close relationships to those doing the work on-the-ground in Humu'ula/Pi'ihonua. The frequency in which the Advisory Council meets is still to be determined and may vary over time.

The second group would consist of technical experts and specialists that would also advise the Department and HHC. It is intended that the Advisory Council advise the Department and the HHC on higher level goals and policies while the group of technical experts and specialists would advise on best management practices to implement the higher-level goals and policies. See Exhibit C.

Updates Since May 2016

The last HHC update on the Plan was in May 2016 with regards to Feral Cattle Removal Project. Since then, there has been a change in personnel as Mike Robinson, former DHHL Forester and Humu'ula/Pi'ihonua Land Manager, retired at the end of July 2016. In April 2017, Kualii Camara, the new DHHL Humu'ula/Pi'ihonua Land Manager, has been transitioning into his new position. He has been assessing the existing condition of the Humu'ula/Pi'ihonua lands. His assessment of the existing and land management activities that are needed immediately is discussed below.

There are many challenges to managing DHHL's 'Āina Mauna Lands. There are critical issues in need of immediate attention.

- Gorse infestation is un-contained and spreading rapidly
 - Remote populations continue to arise, Containment has been problematic, Core management needs to be dealt with eventually.

- o Build on effective methods, reassess areas with challenges.
 - o Need to maintain roads and access
 - o Seek experienced professional consultation on best management practices.
- Animal Control
 - o Taking longer, more problematic than expected
 - o Vector for gorse spread
 - o Vast landscape
 - o Possible vector for ROD, detrimental to remaining Native forest ecosystems
- Need for partnerships
 - o Large and challenging landscape
 - o DHHL has limited resources
 - o Capitalize on available resources when management objectives are in alignment and DHHL concerns can be mitigated and terms of agreement are in DHHL's best interest.

There are immediate actions that can be taken to address above concerns that are in accordance with HHC approved Plan.

Next Steps

- Amend `Āina Mauna Program Plan section related to Advisory Council (June HHC)
- Policy Group appointed (July HHC - tentative)
- First meeting Policy Group (Aug - tentative)
- Immediate Resource Management Actions
 - o Continue with effective methods of gorse management and containment.
 - o Create gorse integrated Management Plan incorporating multiple best management practices. Possibly hire consultant with knowledge and expertise working specifically with gorse.
 - o Continue animal control, adapt strategies to address challenges
 - o Create/Continue partnerships to implement the Plan.
 - Partner with DLNR for the construction and maintenance of mutually beneficial infrastructure for Resource Management.

- Create partnerships towards reforestation efforts, research and to secure volunteer workforce.

RECOMMENDATION

For information only.

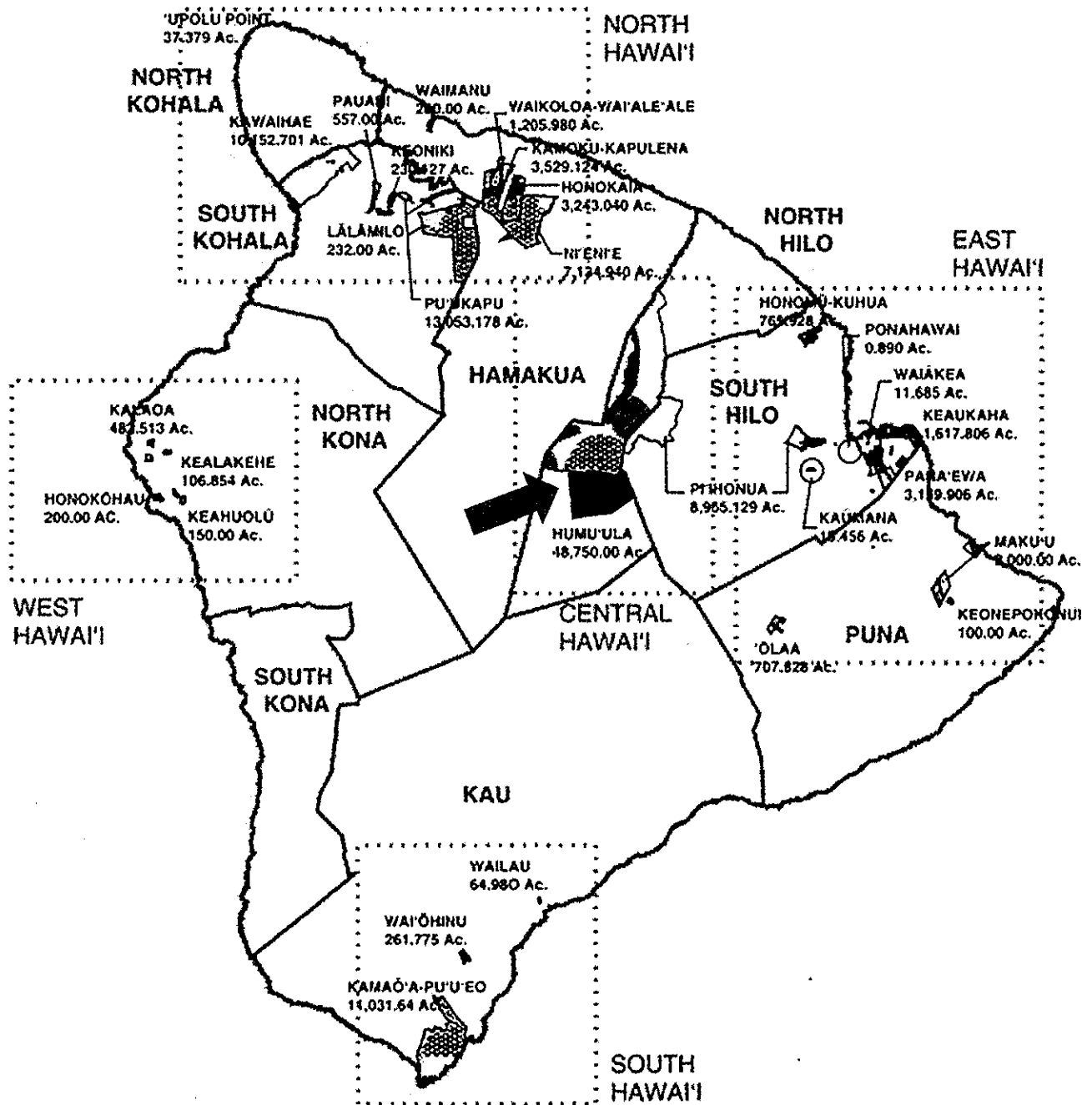


Figure 1
Locational Map
HAWAII LAND INVENTORY

DEPARTMENT OF LAND AND NATURAL RESOURCES HAWAII

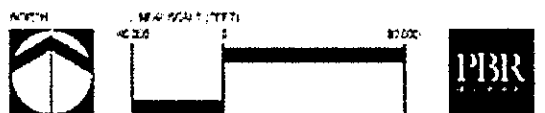


EXHIBIT "A"



**Department of Hawaiian Home Lands
ʻĀina Mauna Legacy Program
Executive Summary**

In 1921, the federal government of the United States set aside as Hawaiian Homelands approximately 200,000-acres in the Territory of Hawaiʻi as a land trust for homesteading by native Hawaiians. The avowed purpose of the Hawaiian Homes Commission Act was returning native Hawaiians to the land in order to maintain traditional ties to the land.

The Hawaiʻi State Legislature in 1960 created the Department of Hawaiian Home Lands (DHHL) for the purposes of administering the Hawaiian home lands program and managing the Hawaiian home lands trust. The Department provides direct benefits to native Hawaiians in the form of homestead leases for residential, agricultural, or pastoral purposes. The intent of the homesteading program is to provide for economic self-sufficiency of native Hawaiians through the provision of land.

In turn, the mission of the DHHL Hawaiian Homes Commission as stated on its website is:

“To manage the Hawaiian Home Lands trust effectively and to develop and deliver land to native Hawaiians. We will partner with others towards developing self-sufficient and healthy communities.”

Enhancing the Legacy at Humuʻula/Piʻihonua

DHHL is looking at its responsibility as a land manager not just to provide homes to its beneficiaries, but also to provide for the management and protection of native lands to support both cultural and resource management activities and create homesteading opportunities for the future.

DHHL seeks to restore portions of the Humuʻula/Piʻihonua lands in perpetuity to conserve these native forests and natural habitats for future generations. In doing so the Department is looking beyond housing and into a more holistic approach for communities and land management.

DHHL believes that the Humuʻula/Piʻihonua lands have the potential for serving as a sustainable native forest and land unit by simultaneously providing environmental, economic and social benefits to the trust and its beneficiaries, in perpetuity by linking traditional cultural knowledge and modern science.

Therefore, the ʻĀina Mauna Legacy Program is to be developed to take into consideration not only the immediate needs of the area, but also traditional cultural knowledge, and how best to manage the legacy for the area for future generations. By creating a sustainable plan for the area, the lands can be conserved and restored while also providing an economic resource for DHHL and its beneficiaries. The time commitment for the Legacy Program and restoration of the land is long term, essentially for the next 100-years and beyond.

‘Āina mauna, or mountain lands, reflects a term used affectionately by elder Hawaiians to describe the upper regions of all mountain lands surrounding and including Mauna Kea.

‘Āina Mauna Legacy Program Area

Parker Ranch held the longest ranching lease to the property, from the early 1900s to 2002, and their lease extended around Mauna Kea to the Puʻuhuluhulu vicinity. Initially, Parker Ranch invested in sheep ranching and then focused on cattle operations until the end of their lease with DHHL in 2002. Since 2002, when existing cattle leases expired, most of these lands have been inactive. Efforts to restore the land's productivity via gorse eradication/control, native bird corridors and koa forest restoration have begun in priority areas.

The lands of Humu`ula are characterized by their isolation, high elevation, cool temperatures and lack of infrastructure (roads, potable water, telephone, power, etc.). The area is somewhat isolated with the closest public facilities (schools, hospitals, police and fire services) located in Hilo (25-miles and 40-minutes by car) and Waimea (30-miles and 55-minutes by car).

[illegible]

DHHL Humu'ula-Pi'ihonua Lands in the 'Āina Mauna

ʻĀina Mauna Legacy Program



Map Noting Extent of Gorse Infestation

Blue – Humuʻula-Piʻihonua Property

Salmon – Extent to gorse infestation

Pink – Gorse containment area

ʻĀina Mauna Legacy Program

The ʻĀina Mauna Legacy Program serves as a guide as DHHL moves forward in managing the Humuʻula/Piʻihonua area to conserve its legacy for future generations while also serving as an economic resource. The Legacy Program is an extension of prior planning and activities at the site. Findings, recommendations, background information and other references from many of these prior documents are included and edited into this program.

The lands of Humuʻula and Piʻihonua represent the most important native forest areas remaining in the DHHL trust. These lands provide a glimpse into the natural environment and native forests which are disappearing throughout the state. The area serves as valuable habitat to many native and endemic species. The area's proximity to Mauna Kea also makes it a valuable cultural resource. These lands have the potential for serving as a sustainable native forest and land unit by simultaneously providing environmental, economic and social benefits to the trust and its beneficiaries in perpetuity.

The ʻĀina Mauna Legacy Program incorporates prior planning efforts and serves as a policy framework related to the overall use and management of the property; the implementation process will occur after the Legacy Program is adopted. The following principles, areas of focus and goals serve as the foundation to the preparation and implementation of the ʻĀina Mauna Legacy Program.

Legacy Program Mission

The mission of the ʻĀina Mauna Legacy Program and its implementation is to protect approximately 56,000-acres of native Hawaiian forest that is ecologically, culturally and economically self-sustaining for the Hawaiian Home Lands Trust, its beneficiaries and the community.

The vegetation is dominated by an understory of exotic pasture grasses over much of the lands with koa/ʻōhiʻa forest found in the lower portions of Piʻihonua, especially in the lands adjacent to the Hakalau Forest National Wildlife Refuge. Scattered koa and māmane are found over the northern portions of Humuʻula with scattered māmane found in the upper elevations, especially adjacent to the Mauna Kea Forest Reserve. The vegetation on the ʻĀinahou lands generally consists of scattered scrub vegetation of ʻōhiʻa and native shrubs.

A significant vegetative feature on these lands is the gorse plant, a noxious weed which covers between 10,000 - 13,000-acres in the central portion of the Humuʻula lands. In high densities, this impenetrable shrub renders the land nearly useless. Because the gorse seeds remain viable in the soil for up to 70-years, the eradication strategy must be long-term and comprehensive in its approach. The need to eradicate gorse on the property cannot be overstated.

From a biological perspective the māmane forests are important in that they serve as a critical habitat for palila, an endangered native bird. Several endangered or threaten native bird species also are associated with the koa/ʻōhiʻa and koa/māmane forest areas. The ʻĀinahou lands, which serve as a public hunting and game reserve area, also serves as a refuge area for the Hawaiian goose (nēnē).

`Āina Mauna Legacy Program

Goals

Initial goals for the `Āina Mauna Legacy Program include:

Goal 1: Develop an economically self-sustaining improvement and preservation program for the natural and cultural resources (invasive species eradication and native ecosystem restoration) and implementation strategy.

The focus of the `Āina Mauna Legacy Program shall be on:

- Restoration and enhancement of DHHL trust resources;
- Identify immediate and future opportunities for DHHL beneficiaries;
- Removal of invasive species - gorse, etc.;
- Conserve natural and cultural resources and endangered species;
- Address reforestation and restoration of the ecosystem;
- Develop revenue generation, reinvestment in land to sustain activities;
- Provide educational and cultural opportunities;
- Identify and secure partners to sustain activities;
- Identify opportunities for alternative/renewable energy projects; and
- Be a lead and/or model for others to engage in ecosystem restoration in a culturally sensitive manner based on partnerships to develop a self-sustaining model

Goal 2: Develop an outreach program to gain interest, participation, and support from the Hawaiian Homes Commission, DHHL Staff, beneficiaries groups, cultural practitioners, natural resource scientists, and the broader community for the Legacy Program and its implementation.

Summary of Priority Issues and Focus of the `Āina Mauna Legacy Program

The ultimate long term goal for DHHL is an economically-sustainable, healthy native forest ecosystem at Humu`ula/Pi`ihonua. In achieving this goal, the `Āina Mauna Legacy Program will serve as a guide for managing existing and future activities and uses and to ensure ongoing protection of DHHL's trust property. In preparing the Legacy Program many prior studies and reports dealing with the Humu`ula/Pi`ihonua region were reviewed and incorporated into the Legacy Program.

The `Āina Mauna Legacy Program is a "living document" that is intended to be flexible and is subject to change, as times and needs change. Therefore, the program should be re-examined on a periodic basis (possibly every 5-years) to ensure that it addresses DHHL's needs in the future. The following is a list of immediate actions.

Immediate/Short Term Actions – Summary Listing

1. Form the `Āina Mauna Legacy Program Implementation Advisory Council
 - a. The implementation process will include the Council, Beneficiary and community involvement and participation in advising the Department and Commission
2. Initiate the first rural-development Homestead Area (on south-eastern part of property)
3. Initiate the Humu`ula Sheep Station Adaptive Reuse Plan
4. Initiate Expanded Ecotourism Opportunities
5. Initiate Use of Remote Accommodations
6. Initiate Gorse Eradication (consider all viable gorse eradication opportunities, with commercial timber appearing to be the most viable and beneficial to the Department)
 - a. The activities are combined to highlight the actual benefit of forestry to fight gorse, restore the native forest and generate revenue
 - b. Incorporate Carbon Credit opportunities to DHHL
 - c. Use timber license/lease as DHHL implementation of the Hawai'i Clean Energy Initiative
 - d. Consider a long-term agreement to accommodate multiple planting/harvesting rotations
 - e. Require periodic native forest restoration (i.e. at 5-year intervals) on or outside of leased area

ʻĀina Mauna Legacy Program

7. Investigate and implement additional areas for sustainable koa forestry opportunities. Allows for opportunities for revenue generation; allows for enhanced restoration of native forest
8. Initiate a set-aside of portions of the property for restoration and enhancement purposes
9. Pasture uses (focused on fire fuel mitigation, consistent with Fire Plan – additional acreage) around Keanakolu-Mana, Saddle and Mauna Kea Access Roads
10. Initiate unmanaged-ungulate eradication over entire property. Cattle and other ungulates are vectors for the spread of invasive species (including gorse) and have a negative influence on native forest restoration. Implementing unmanaged-ungulate eradication (primarily sheep, cattle and goats) and allowing management of pigs (so long as the resources are protected) will provide food for beneficiaries, reduce the impacts to the forest resources and generate revenue for the Trust
11. Initiate state, federal and private grant applications to support resource restoration
12. Initiate a Safe Harbor Agreement for threatened/endangered plants, birds and animals over entire site

Disposition of the respective commercial licenses, leases, etc. to implement these actions would be through a broad RFQ/RFP process to select the best qualified applicants (background, experience, financial capability, business plan, etc.) to conduct the respective activities – to the extent permitted by law, preference will be given to native Hawaiians. Homestead and Pasture agreements would be under the typical DHHL disposition process for these types of uses. Any required environmental review would be conducted by the applicant/selectee, based on the details of their specific proposal.

Forests and Forestry Uses on the Site

“Forest” and “Forestry” are used in various contexts in the Legacy Program. At various places, “Native Forest Restoration”, “Commercial Timber to Fight Gorse” and “Sustainable Koa Forestry” are referenced. Each references different aspects of dealing with forests and forest products. After 150-years of sheep and cattle ranching, the formerly dense forest became significantly altered by these activities and the forest landscape was converted primarily to open pasture land.



Native Forest Restoration focuses on restoration and enhancement of portions of the Humuʻula/Piʻihonua lands in perpetuity to conserve these native forests and natural habitats for future generations. This includes the koa/ʻōhiʻa forest ecosystems on the makai portion of the property and the māmane forest on mauka portions of the site.

Commercial Timber to Fight Gorse focuses on eliminating this invasive weed. Gorse is shade intolerant and DHHL field trials show that shade from trees inhibit the ability for gorse to grow and spread. It is anticipated that licensed commercial-scale timber planting (using eucalyptus, sugi, or other trees) will shade the gorse sufficiently to keep it from producing seeds and that each year some portion of the seed bank will be removed. Thus, timber planting can serve both as a gorse eradication mechanism, as well as an income generator.

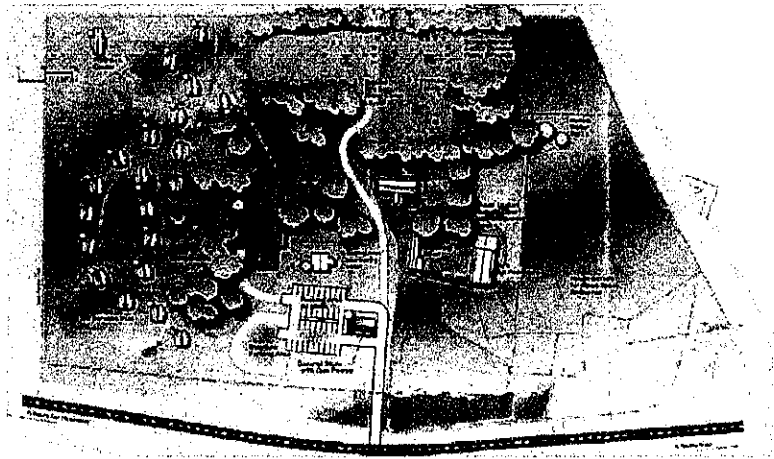
It is important to understand that all suggested crops other than koa are designed to initially eradicate and control the gorse, then support the eventual reforestation of the land back to a native koa forest. Eucalyptus and Sugi should be replaced with native koa where possible once it has been determined that the gorse, and its seed germination, is no longer a threat. Sustainable Koa Forestry approach suggests restoration of koa for future sustainable commercial sales. Koa is one of the predominant tree species found naturally in the Humuʻula/Piʻihonua lands. It is presently the highest value timber crop in Hawaiʻi. It grows easily and well in this area if introduced ungulates are removed. Restoring the Humuʻula/Piʻihonua lands to koa through carefully planned and managed reforestation is its highest and most compatible economic use.

Self-sustaining Funding with Reinvestment into the Property

One of the central focuses of the `Āina Mauna Legacy Program is that the activities and programs implemented need to be economically self-sustaining, with the goal to reinvest the revenue into the management of the property. In considering revenue generation, several opportunities exist:

- Use of Humu`ula Sheep Station – Commercial Activities

The Humu`ula Sheep Station Adaptive Reuse Plan proposes a mix of land uses, wherein the property is divided into three principal sub-areas: Historic/Community Center (5.5-to 6.0-acres); Open Campground (2.0-to 2.5-acres) and Commercial (7.0-to 8.0-acres), including commercial, retail, recreational, camping, cabins, lodge and restaurant activities appropriate to a transient or visitor market. Likewise, DHHL could use part of the property for its own administrative/accommodations needs.



- Forest Products and Biomass for alternative energy opportunities (liquid fuel and electricity.)

Several forestry products and alternative energy producers have been identified as possible users of large scale areas for forestry development. Some of these have recently requested use and leasing of nearby State lands for these purposes. To fully implement this opportunity, it is important that timber operations at Humu`ula attempt to capture all possible value from planted trees, such as veneers, lumber, and/or wood chips, as well as fuels and carbon sequestration credits.

Carbon Offsets/Credits are a key component of national and international emissions trading schemes that have been implemented to mitigate global warming. Credits can be exchanged between businesses or bought and sold in international markets at the prevailing prices.

- Ecotourism and Recreation Use

Ecotourism and recreation related activities, a growing sector of the island's visitor industry, have great potential here due to the natural resources of these lands. Other than providing an area, such as the Humu`ula Sheep Station, to service and manage these activities, these uses and activities could be integrated and managed within other proposed economic uses. The Humu`ula Sheep



Station may serve as a central site to stage and coordinate eco-tourism activities over the entire property.

The potential uses and activities include (many of these are noted and discussed in the "Humu`ula Sheep Station Adaptive Reuse Plan"): Biking Tours, Bird Watching Tours, Lodge/Campsites, Hiking Tours, Horseback Tours, Wilderness Resort/Guest Ranch, Nature/Historical Tours, Volunteer "Service" Trips.

- State, Federal and Private Grant Opportunities

Comparison of Legacy Program Mission, Goals and Priorities with the Proposed Immediate Actions

- Restoration and enhancement of DHHL trust resources
- Preservation of Natural and Cultural Resources and Endangered Species
- Address reforestation and restoration of the ecosystem
 - Reinvest the revenue derived from property into management/restoration
 - Consider a term (i.e. 50-year) conservation encumbrance over portions of the property
 - Initiate additional areas for sustainable Koa Salvage opportunities
 - Require interim gorse-eradication timber operator to participate in native forest restoration
 - Incorporate “volun-tourism” (visitors volunteer) support into ecotourism activities
 - Pasture uses (focused on fire fuel mitigation, consistent with Fire Plan - additional acreage)
 - Initiate unmanaged-ungulate eradication over entire property
 - Initiate a Safe Harbor Agreement for threatened/endangered species over entire site
- Identify opportunities for DHHL Homesteading
 - Opportunities for homesteading across the entire landscape of Humuʻula/Piʻihonua lands
 - Initiate the first rural-development Homestead Area
 - Forested areas also provide DHHL with an option for future homesteading
- Removal of invasive species - gorse, etc.
 - Initiate gorse eradication (consider viable options; commercial timber appears most beneficial)
 - Forestry fights gorse and restores the native forest – and, it generates revenue
 - Incorporate Carbon Credit opportunities to DHHL
 - Use timber as DHHL implementation of the Hawaiʻi Clean Energy Initiative
 - Consider a long-term agreement to address multiple harvesting rotations
 - Require periodic native forest restoration on or outside of leased/licensed area
 - Continue the ʻŌiwi Lōkahi o ka Mokupuni o Keawe gorse to charcoal demonstration project
 - Initiate unmanaged-ungulate eradication over entire property
 - Pasture uses (focused on fire fuel mitigation, consistent with Fire Plan - additional acreage)
- Identify and secure partners to sustain activities
- Develop revenue generation with reinvestment in land to sustain activities
 - Initiate state, federal and private grant applications to support resource restoration
 - Initiate implementation of the Humuʻula Sheep Station Adaptive Reuse Plan
 - Initiate expansion of Ecotourism
 - Initiate process for Use of Remote Accommodations
 - Investigate and implement additional areas for sustainable koa forestry opportunities
 - Interim use of commercial scale timber operations (timber as tool to eradicate gorse)
 - Incorporate Carbon Credit opportunities in interim timber operation
 - Consider a term (i.e. 50-year) conservation encumbrance over portions of the property
 - Gorse-eradication timber operator native forest restoration could be “match” for grants
 - Volun-tourism efforts for native forest restoration could be “match” for grants
 - Initiate unmanaged-ungulate eradication over entire property
- Provide educational and cultural opportunities
 - Restored, healthy native forest provides a variety of opportunities for gathering, cultural practices and opportunities to see and understand native forest ecosystems
 - Humuʻula Sheep Station as gateway and staging area – campgrounds used by groups
- Identify opportunities for alternative/renewable energy projects
 - Rural-development homestead area; opportunity for photovoltaic, water catchment/reuse etc.
 - Interim use of commercial scale timber operations (biomass for alternative energy)
- Be a lead and/or model for others to engage in ecosystem restoration in a culturally sensitive manner based on partnerships to develop a self-sustaining model

In Fulfilling the Mission, Goals and Priority Issues, a Proper Balance is Required

We are reminded that the foundation of the ʻĀina Mauna Legacy Program is based on the HHC Mission Statement and the Legacy Program Mission, Goals and Priority Issues. The ʻĀina Mauna Legacy Program evaluates and balances conformance of competing uses with these overarching principles. Ultimately, and as an over-arching principle, the ʻĀina Mauna Legacy Program is about and for the Hawaiian Home Lands Trust, the Land and its Beneficiaries.

Homesteading for Beneficiaries

The ʻĀina Mauna Legacy Program incorporates several opportunities for homesteading across the entire landscape of the Humuʻula/Piʻihonua lands. The bulk of the homestead opportunities are anticipated to be phased in once the land has been restored to productive use. This area includes the significant portions of the site that are proposed for sustainable koa restoration.

These forested areas also provide DHHL with an option for future homesteading. Once the koa restoration is accomplished, DHHL will have the opportunity to consider creation of agricultural homesteads using forestry for beneficiaries or homestead sites in the forest. The commercial koa forest management operations can continue, with the DHHL and beneficiaries benefitting directly from the commercial sale of koa.

Similar to many present-day homesteaders having ranches associated with their homesteads or area for agricultural use associated with homesteads, with the restoration and management of the forest here, future homesteaders may incorporate the management of koa forest into their agricultural homesteads.

Ultimately, decision-makers decades from now may decide whether this is appropriate or not – once the forest is restored. The suggestion is that the Legacy Program expands future options, opportunities and choices for homesteading.

A significant portion of the property (4,500-acres) is proposed for immediate homesteading, (with the first area of about 1,000-acres for 100-to 200-homesteads with consideration for alternative layouts.) Much of Humuʻula, however, is not ready to support a “self-sufficient and healthy community” of homesteaders, as the land’s productivity has significantly declined over the past 150-years. 10,000 additional acres may be considered for future homesteading opportunities.

Since the property was not typically used for long term habitation, there are questions as to the demand for homesteads in this area. Humuʻula is a unique environment that historically has been minimally settled. It is important that beneficiaries are made aware and understand the advantages and disadvantages of living in this area. Given that the immediate homesteading area will be a rural development (cinder roads, catchment water, photovoltaic, septic/composting toilets, etc.) and the area is relatively isolated from employment, schools, shopping centers and other DHHL communities, it is not clear what the demand will be for these types of homesteads.

Pasture Use for Beneficiaries

Land reserved for future homesteads (1,000-acres), beyond the first area noted above, is available for interim pasture use. So, whether beneficiaries obtain a homestead or not, there is the opportunity for direct beneficiary benefit and use through additional acreage for pasture use or community pasture.

On the issue of pasture, other specific areas are also proposed for additional acreage for pasture use (consistent with the Fire Plan) – this, too, is proposed to be immediately available for beneficiary use.

‘Āina Mauna Legacy Program

This overall area is in the vicinity of 4,000-acres (these land areas are approximate references) - with about 2,000-acres designated for pasture along the Keanakolu-Mana Road and another 2,000-acres on the west side of the Mauna Kea Access Road (below the Radio Tower site and fronting Saddle Road and Mauna Kea Access Road.)



Wild bull with scattered gorse plants

Unmanaged-Ungulate Eradication

Another immediate action recommended in the Legacy Program is the eradication of the unmanaged-ungulates across the property. Cattle and other ungulates are vectors for the spread of invasive species (including gorse) and have negative impacts on the native forest ecosystems and reforestation efforts.

Allowing unmanaged-ungulate eradication (primarily sheep, cattle and goats) and management of pigs (so long as the resources are protected) have multiple benefits: (1) beneficiaries will put meat on their tables, (2) eliminating unmanaged-ungulates will reduce the impacts to the forest resources and (3) the trust will generate some income from the sale of the unmanaged-ungulates.

Forest Restoration and Management = Job Opportunities

Along with this, there are several recommendations dealing with native forest restoration and commercial koa forestry. With respect to restoring koa forests for future commercial opportunities, benefits to beneficiaries are immediate, as well as long-term.

Immediate direct and indirect opportunities are jobs related to the forest restoration, including on-the-ground work, supplying restoration needs and services (whether it is equipment, supplies or services to support the reforestation,) as well as the ongoing monitoring and research associated with the restoration efforts.

Commercial Forestry = Helping Fund Management Needs

Once the forest is restored, DHHL has several options that can directly benefit the beneficiaries and the Trust (beyond the benefit of ongoing forest management employment.)

As required in the Mission, commercial forestry will assist in proving necessary funding to help with the overall management of the property.

Reforestation Provides Beneficiary Opportunities for Gathering and Traditional Practices

The restored, healthy native forest provides a variety of benefits and opportunities to beneficiaries through gathering, cultural practices and opportunities to see and understand native forest ecosystems. Since the land is DHHL owned, beneficiaries will have significant benefit for the exercise of cultural traditions.

The site (with restoration to healthy native forest) provides beneficiaries cultural practices access as the only site of this type in the Hawaiian Home Lands Trust inventory.

Koa Wood Products for Beneficiaries

Other obvious benefits to beneficiaries are the opportunities relating to use of the koa wood products. With the restored and expanded forest, practitioners and crafters will have a wide range of (cultural and economic) opportunities for a variety of koa wood product production.



Ecotourism – Small Footprint and Limited Impact = Revenue Opportunities for Management

Other necessary components to fulfilling the Mission's mandate of economic self-sufficiency are the recommendations dealing with the adaptive reuse of the Sheep Station and eco-tourism opportunities. These items cover a small footprint on the overall landscape and have limited impact on the resources, but provide necessary funds for the self-sufficient operations of the Legacy Program. Here, too, beneficiaries have the opportunity to participate through direct and indirect jobs.

Associated with this, one beneficiary group, Hui Kako'o `Āina Ho'opulapula, has a vision for the adaptive reuse of Pu'u `Ō'ō Ranch headquarters. They have been actively involved in cleaning and clearing the area. The proposed future use of the site they suggest is consistent with the general recommendations for the "Remote Accommodations".

Gorse Eradication Critically Important – Otherwise Site is Useless

Likewise, another beneficiary group's (`Ōiwi Lōkahi o ka Mokupuni o Keawe) research project focusing on gorse to charcoal is consistent and compatible with the recommendations for gorse control.

The recommendation implementing the use of commercial-scale timber (such as eucalyptus, sugi, or other) to fight the gorse is consistent with recommendations from others (and demonstrated in DHHL's field trials) as an effective way to address gorse on a landscape scale. Other viable gorse eradication opportunities can also be considered.



Koa tree "skeletons" (evidence of former forest) engulfed by gorse

The need for eradicating gorse cannot be overstated. Until this destructive plant is removed, beneficiaries will not see or experience benefits from the property.

To date, gorse has been a nuisance and is expensive to control. The recommendations specifically target the removal of this invasive plant, while also generating revenue to the DHHL for management of the remainder of the land. Once the gorse eradication process is well underway, the recommendation is to revert the land back to koa forest and include it with the other commercial koa forest activities.

RFQ/RFP Process to Select the Best Qualified Applicants for Commercial Agreements

The suggestion of using a broad RFQ/RFP process in the procurement of services for the commercial enterprises does not in any way limit the opportunity for beneficiaries to be involved in the process. Likewise, as a State agency, DHHL is obligated to follow state procurement laws. DHHL has the responsibility to look for the best qualified applicants (background, experience, financial capability, business plan, etc.) that can fulfill the Trust's needs at a reasonable price. The RFQ/RFP process serves to produce that.

Consistent with the fundamental purposes of the Hawaiian Homes Commission Act, to the extent permitted by law, it is the goal of the ʻĀina Mauna Legacy Program to support economic development, maximize opportunities for beneficiaries and give preference for native Hawaiian beneficiary involvement at all stages of the program's implementation.

Disposition of Homestead and Pasture leases, licenses and/or RPs would be under the typical DHHL planning, funding, development and disposition processes for these types of uses.

Opportunities for Beneficiaries to Participate and Benefit are Extensive and Diverse

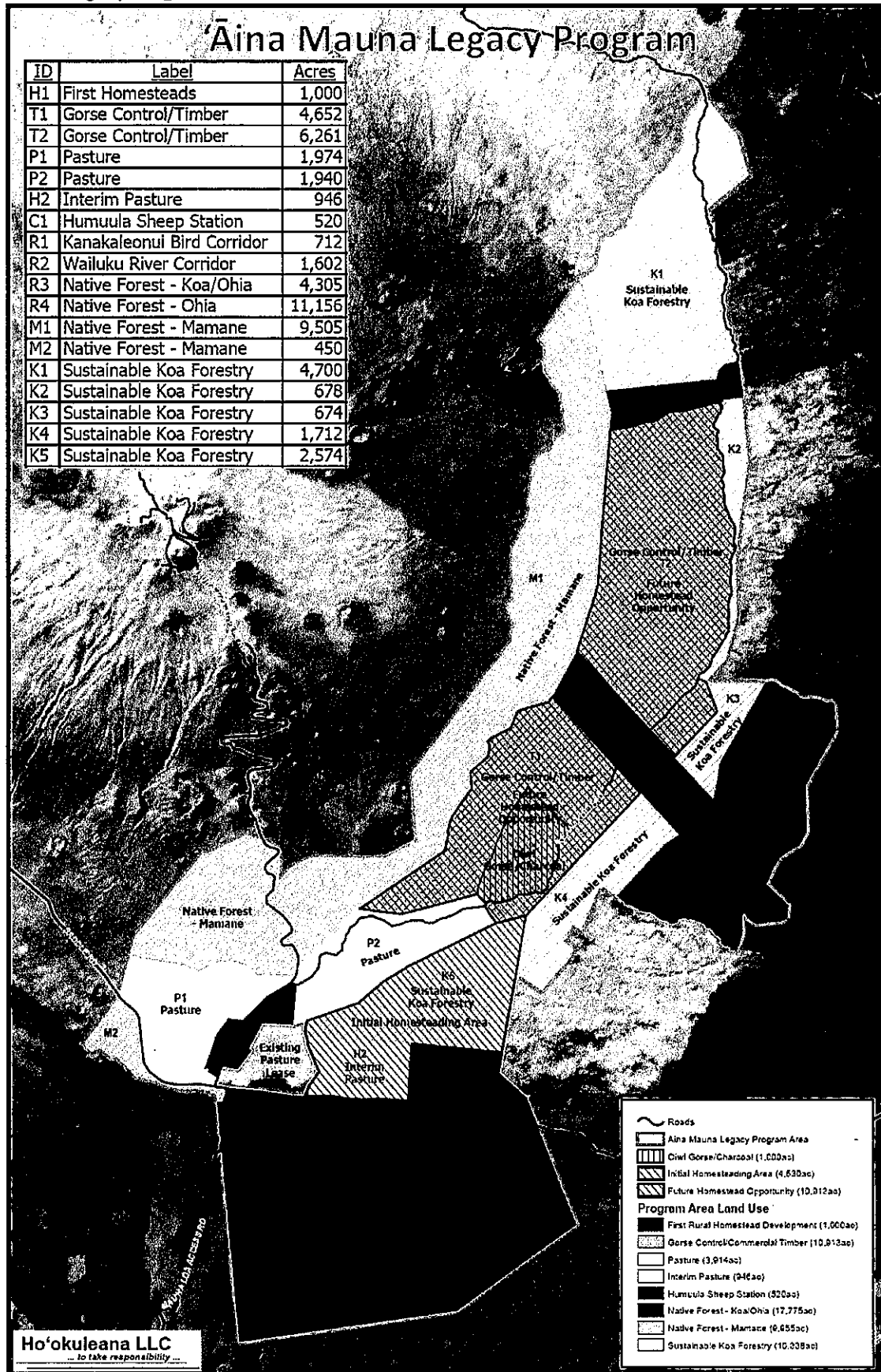
As you can see, the opportunities for beneficiaries are extensive and diverse; and, there are opportunities for beneficiaries within each component of the recommendations, whether it is homesteading, pasture, unmanaged-ungulate eradication, native forest restoration, commercial timber, koa forestry, ecotourism or cultural practices. Some of the benefits are proposed to be relatively immediate, while others will necessarily take time for the real benefit to come to fruition. Additionally, the implementation process will include opportunities for Beneficiary and community involvement and participation at all stages of the process.

ʻĀina Mauna Legacy Program is All About the Trust, the Land and its Beneficiaries

Restoration of the land upon which native Hawaiians have always depended is key to the success of the beneficiaries. Over the past 150-years the land transformed away from a healthy, dense native forest. It will take generations to restore the land back to this healthy condition. Ultimately, and as an over-arching principle, the ʻĀina Mauna Legacy Program is about and for the Hawaiian Home Lands Trust, the Land and its Beneficiaries.

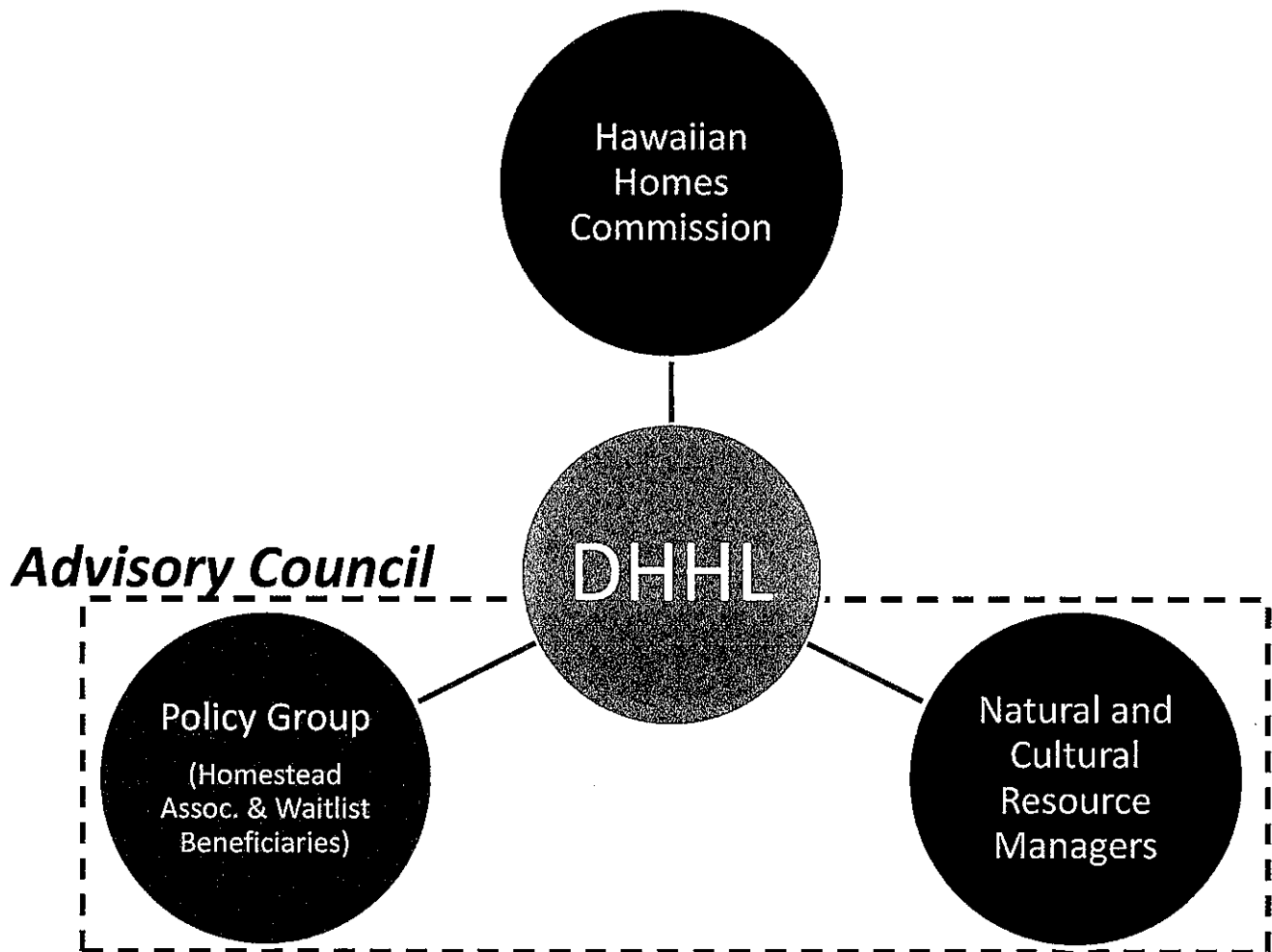


Ola ka ʻāina, ola ke kanaka
(Healthy/Living Land, Healthy/Living People)
The good of the land results in the good of the people.



THE DEPARTMENT OF HAWAIIAN HOME LANDS
ʻĀina Mauna Legacy Program Plan – Advisory Council

Part of the Plan calls for the organization of an **Advisory Council**. The purpose of the Advisory Council is *“to provide advice and recommendations to the Hawaiian Homes Commission and the Department of Hawaiian Home Lands regarding the implementation of the ʻĀina Mauna Legacy Program.”*



Instead, we are proposing two groups: (1) representatives from Hawaiʻi Island homestead associations and waitlist beneficiaries (Policy Group), and (2) natural and cultural resource managers (NCRM).



The first group will be comprised of two representatives from each homestead association on Hawaiʻi Island and waitlist beneficiaries. It is intended that the representatives of the homestead associations advise the Department and the HHC on higher level goals and policy based on feedback from their respective communities in which they represent.

The group of resource management and cultural specialists will be comprised of technical experts with experience in best management practices. This group will advise the Department and the HHC on best management practices to implement the Plan, goals, and policies from the HHA.





DEPARTMENT OF HAWAIIAN HOME LANDS
HAWAIIAN HOMES COMMISSION
MAY 22 & 23, 2017
WAIMEA, HAWAII

G-ITEMS
PLANNING OFFICE

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

May 22-23, 2017

To: Chairman and Members, Hawaiian Homes Commission
Thru: M. Kaleo Manuel, Acting Planning Program Manager 
From: Andrew H. Choy, Planner 
Subject: Adoption of the Kaūmana-Pi'ihonua Regional Plan
(2017) Hilo, Hawai'i

Recommended Action

That the Hawaiian Homes Commission:

1. Adopt the Kaūmana-Pi'ihonua Regional Plan Update (2017) (Exhibit A); and
2. Authorize dissemination of the Kaūmana-Pi'ihonua Regional Plan Update (2017).

Discussion

Regional plans build a sense of community and capacity, stimulate partnerships for development and improvements, facilitate beneficiary participation in issues and areas of concern, and identify priority projects within existing and planned homestead areas. The plan may focus on a particular homestead community or several homestead communities in the region. At a minimum, the regional plans document current conditions and trends and identify a prioritized list of projects important to the community and DHHL.

The DHHL Kaūmana-Pi'ihonua Regional Plan will be the newest DHHL regional plan bringing the total to 22 regional plans statewide. The outlook of a regional plan is typically 3-5 years. DHHL initiated the process to create this regional plan in July of 2016. Subsequent consultation meetings with beneficiaries in this region

were conducted. A final plan was completed in May 2017 based on those meetings (See Exhibit A).

SUMMARY OF REGIONAL PROFILE

The Planning Area is located in the South Hilo district, island and County of Hawai'i and consists of three distinct areas: 1) Kaūmana; 2) Pi'ihonua Homestead; and 3) Lower Pi'ihonua. The Kaūmana area consists of 54 scattered residential lots covering approximately 17 acres off Kaūmana Drive between Kaūmana School and Kaūmana Cemetery. Three parcels remain vacant and six have not been awarded. The area is approximately 4.5 miles from Hilo Town. Pi'ihonua Homestead is an existing residential subdivision just mauka of Hilo Town. The Pi'ihonua Homestead area consists of 17 parcels on approximately 6 acres. All of these parcels have been awarded and occupied by lessees. Lower Pi'ihonua is a 1,882-acre undeveloped site on the lower slopes of Mauna Kea. Lower Pi'ihonua is made up of two parcels and neither have been awarded or built upon. A map illustrating the locations of the planning area can be found in Exhibit A, Figure 1, Page 16.

According to the DHHL Hawai'i Island Plan land use designations, the Kaūmana and Pi'ihonua Homestead areas are both designated for Residential use. The Lower Pi'ihonua area is designated as mostly General Agriculture and Subsistence Agriculture, with a small portion along Pi'ihonua Road designated for Residential use, and the northern and southern borders of the area designated for Conservation. Maps illustrating the Island Plan land use designations can be found in Exhibit A, Figures 8-9, pages 23-24. A more detailed profile of the Planning Area can be found in Chapters Three and Four of Exhibit A, Pages 15-34.

OUTREACH PROCESS & METHODOLOGY

To date, this planning process began in July 2016. Four beneficiary consultation meetings were held in September 2016, October 2016, January 2017 and March 2017. In addition to conducting these meetings, DHHL staff conducted a survey of Kaūmana and Pi'ihonua lessees to gather additional mana'o in November-December of 2016. Table 1 highlights the following plan activities that were completed to date:

Table 1: Beneficiary Consultation Activities and Outcomes

Dates	Activity	Intended Outcome
July 2016	Met with Kaūmana and Pi'ihonua Board Members.	Provide board members with information regarding the regional plan planning process and outreach and purpose. Get feedback on adapting process to the unique characteristics of these communities.
September 2016	Beneficiary Consultation Meeting #1.	Identify characteristics and a vision of a healthy and thriving native Hawaiian community in the Kaūmana and Pi'ihonua Homesteads.
October 2016	Beneficiary Consultation Meeting #2.	Identify potential priority projects that are consistent with the characteristics and vision of a healthy and thriving Kaūmana and Pi'ihonua. Preliminary prioritization of projects.
November-December 2016	Community Survey.	Offer an additional opportunity for beneficiaries to participate in the planning process.
January 2017	Beneficiary Consultation Meeting #3.	Review the results of community survey. Incorporate those results into the planning process. Finalize prioritization of projects and identify action-steps for priority projects.
March 2017	Informational submittal to HHC on Draft Plan	Inform and receive HHC feedback and input on the draft plan.
March 2017	Beneficiary Consultation Meeting #4	Receive beneficiary feedback and input on the draft plan.

Results of Beneficiary Consultation to Date

A vision for the Kaūmana-Pi'ihonua homestead communities was developed through the planning and outreach process:

"Kaūmana and Pi'ihonua homestead areas are cultural kīpukas that advance energy and food self-reliance, cultural awareness, and economic development throughout the region. A community center supports this effort by providing programs and services to afford the community with opportunities and choices for personal growth and well-being."

Also via the planning process, beneficiaries identified the following as characteristics of a healthy and thriving Kaūmana-Pi'ihonua homestead communities:

Cultural Awareness. "Culture" is the behaviors, beliefs, values, and symbols that distinguish one group from another that is passed on through language or imitation. Culture can be seen in how we relate to each other. For native Hawaiians, an important part of culture is how we relate to the land and how we honor our ancestors. In short, culture is what is important to us. It is the legacy we want to pass on to the next generation.

Community Facilities, Services, and Amenities. Community facilities enhance our lives in many ways and come in a variety of forms. A community facility is a physical feature that requires human and financial resources and they require ongoing work. The development of a community facility addresses current needs and desires of the community, while also ensuring long-term viability over the long term, to provide those facilities that will enhance the quality of life - socially, intellectually, culturally, economically, politically, and spiritually.

Food Self-Reliance. Agriculture is rooted in our culture and is the legacy of our ancestors. Agriculture provides sustenance for the people and sustainability for our natural and cultural resources. Agriculture provides an economic base for the community that uses our ingenuity and traditional

knowledge. Agriculture ensures that we are productive, resilient, and self-sufficient. Agriculture ensures our survival.

Energy Self-Reliance. With rising energy rates, beneficiaries see a need for alternative energy sources. There are various streams and waterfalls that traverse DHHL lands that have the potential to generate hydroelectricity.

Economic Development. A thriving economy contributes to financially self-sufficient individuals and communities. Participation in a thriving economy can help us take the leap to the next level of success. Resources such as business incubators provides the community with job training opportunities.

Community Center. There was an overwhelming desire from the community to develop a shared community facility. A community center brings people together and provides a safe space for all ages to gather and connect. The development of a community center addresses current needs and desires of the community, while also ensuring long-term viability and enhancing quality of life - socially, intellectually, culturally, economically, politically, and spiritually.

Draft Regional Plan

As mentioned previously, a draft regional plan was presented to the HHC in March 2017. Based on the above characteristics and subsequent discussions with beneficiaries, priority projects were identified based on the community's vision and guiding principles. The priority projects identified are as follows:

1. **Community Center** - A community center would provide a central gathering place to house programs and events for the benefit of the Kaūmana and Pi'ihonua community. In the community survey, some lessees expressed concern that a community center may cause "traffic" and might impact the peacefulness of the area. However, this project was ranked number one as a priority in the community survey.

2. **Community Pasture** - A community pasture would allow homesteaders to raise livestock on DHHL lower Pi'ihonua lands. As part of this project, training programs on raising livestock and how to dress and butcher animals would also be provided.
3. **Pest Control** - Pi'ihonua homesteaders have organized an ongoing pest-control project to minimize the fire ant population in their area. Kaūmana residents have expressed a desire to implement a similar pest-control project in their area that will likely extend to surrounding non-DHHL lands to effectively manage pests such as fire ants, coqui frogs, and termites.
4. **Community Toolshed** - A community tool shed would provide tools and equipment that could be shared by community members to aid in home projects. The community tool shed could also aid in community work days. A final location for the physical toolshed needs to be determined as well as programmatic and operational details related to the use of shared tools amongst community members.

A more thorough description of these priority projects are described in the final plan (Exhibit A) pages 41-52.

Final Regional Plan

As previously mentioned, DHHL conducted beneficiary consultation meetings in March 2017 to get feedback and input on the draft regional plan. Based on the comments received at this meeting and subsequent comments from Kaūmana and Pi'ihonua association members, the following substantive revisions were made to the final regional plan:

- **Section 5 (Page 35) Provided Additional Narrative Description to "Agriculture Sustainability (Community Pasture)" Project.** Reference to the sections in the HHCA related to Community Pastures as well as sections of the HHCA related to providing training and assistance to beneficiaries related to agriculture and livestock were inserted into the plan. A potential partnership with Moloka'i community pasture participants in which Moloka'i beneficiaries can become mentors to Kaūmana and Pi'ihonua lessees was also added. Potential partnerships with Hawaii Island partners that can aide Kaūmana and

Pi'ihonua lessees in harvesting livestock in a sanitary manner that is certified by the USDA was also added to the project description.

- **Section 5 DELETED "Wilderness Park" Potential Project.**
The project was deleted as homesteaders perceived the Wilderness Park as more of County of Hawaii project since the project was originally proposed by the County.
- **Section 5 (Page 34) Provided Additional Narrative Description to "Upper Pi'ihonua Campgrounds" Potential Project.** Pi'ihonua association members desired to add more description of potential partners for this project as well as other potential locations camping grounds could be established on DHHL Hawaii Island lands. DHHL added that other homestead associations would need to be consulted in the respective regions where potential campgrounds would be established prior to implementation.
- **Section 5 (Page 37) Provided Additional Narrative Description to "Gun-Range" Potential Project.**
Description of the potential economic opportunities associated with a gun-range was added based on input from a Pi'ihonua association member as well as reference to the HHCA authority regarding setting aside "practice target ranges" to the U.S. government.
- **Section 5 DELETED "Community Needs Assessment" Potential Project.** Per feedback from association members, this activity is already being conducted. It is not needed in the plan.
- **Section 5 DELETED "Cultural Advisory Board" Potential Project.** Per feedback from association members, this activity is already being conducted. It is not needed in the plan.
- **Section 5 DELETED "Communicate Homestead Association Mission Statement" Potential Project.** Per feedback from association members, this activity is already being conducted. It is not needed in the plan.

- **Section 5 (Page 38) Provided Additional Narrative Description to "Dorm for Native Hawaiian Aviation Students" Potential Project.** Added language that this project would be initiated by the Pi'ihonua homestead association only. Also added more description as to potential support of the project by the state senator of the district as well as the need for consultation with other East Hawaii Homestead associations as the location of a dormitory would be on DHHL land near the airport.
- **Section 6.1 (Page 43) Kaūmana-Pi'ihonua Community Center Priority Project.** The following revisions were made to this priority project:
 - Inserted language that there is a strong probability that the HHC would not approve a community center in locations that are designated by the Hawai'i Island Plan for future residential homestead use as these areas will provide more homestead opportunities to beneficiaries on the waitlist.
 - Inserted the criteria that DHHL utilizes when evaluating a non-profit request to utilize DHHL land. The criteria can be found in Appendix F of the Final Plan.
- **Section 6.2 (Page 45-48) Agriculture Sustainability - Community Pasture Priority Project.** The following revisions were made to this priority project:
 - Inserted language that waitlist applicants should be included in the discussion when forming an organization to manage a community pasture and that DHHL will provide assistance in involving applicants. While Kaūmana and Pi'ihonua will try to accommodate all beneficiaries who are interested in participating in the program, language was also inserted that Kaūmana and Pi'ihonua lessees should get first preference in the program if the physical carrying capacity of the pasture lands cannot accommodate all beneficiaries who are interested.
 - Inserted language that the community pasture project is consistent with Governor Ige's goal of food sustainability.
 - With regards to partnering with other entities for processing meat, language was amended to state that



Kaūmana and Pi'ihonua associations would like to explore partnerships with all on island meat processing entities in addition to the Hawaii Island Meat Cooperative. The previous language in the draft plan implied that the Hawaii Island Meat Cooperative was the only entity that the associations were seeking to partner with.

RECOMMENDED ACTION

Staff respectfully requests the Hawaiian Homes Commission approve the recommended actions as stated.

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

May 22-23, 2017

To: Chairman and Members, Hawaiian Homes Commission
Thru: M. Kaleo Manuel, Acting Planning Program Manager 
From: Andrew H. Choy, Planner 
Subject: For Information Only -- West Hawai'i Regional
Update to the Hawaiian Homes Commission

Recommended Action

For information only. No action required.

Background

Per the directive of the Chairman, Planning Office will be providing the Hawaiian Homes Commission (HHC) with updates of the respective DHHL geographic region in which the HHC conducts its monthly community meeting. The purpose of the monthly update is to provide the HHC with information related to prior policies and/or plans specific to that previously adopted by the HHC specific to that particular geographic region.

A status report of DHHL's progress in implementing these policies/plans is also included for the HHC's consideration. For May 2017, Planning Office will be providing an update to the HHC for West Hawai'i.

Discussion

EXISTING PLANS & IMPLEMENTATION STATUS

Hawai'i Island Plan Policies Related to West Hawai'i.

The purpose of each DHHL Island Plan is to (1) assign land use designations for land holdings on each island, (2) establish land use goals and objectives of the General Plan specific to each island, and (3) identify island-wide

needs, opportunities, and priorities. The Hawai'i Island Plan was adopted by the HHC in 2002. The 2002 Hawai'i Island Plan delineated five planning regions on Hawai'i Island, North, East, South, West, and Central. (See maps, Exhibit A). For the purposes of this informational submittal, Planning Office will be focusing on the lands in the North and West regions.

Subsequently, an update of the island plan was adopted by the HHC in 2009 for DHHL lands in West Hawai'i as approximately 600 acres were added to the DHHL land inventory in the Kealakehe and Kalaoa Tracts (see map, Exhibit B). The 2002 Hawai'i Island Plan and subsequent 2009 West Hawai'i Update identifies the following land use designations and acreage amounts.

Land Use Designation	Acres	Percent of Total
Residential	1,608	4.1%
Subsistence Agriculture	540	1.3%
Supplemental Agriculture	1,113	2.9%
Pastoral	24,101	62.4%
Community Use	258*	0.6%
General Agriculture	10,747*	27.8%
Commercial	230	0.5%
Industrial	384	0.9%
Conservation*	391	1%
Special District	266	0.6%
TOTAL	38,638	100%

*Does not reflect the Land Use Designation amendment of 161 acres from General Agriculture to Community Use or 97 acres in Kealakehe designated for conservation discussed below.

Hawai'i Island Plan Implementation Status

Since the West Hawai'i Island Plan was updated in 2009, there was one additional land use designation amendment made to the Island Plan for TMK (3)-6-4-038:011 (por.), in Waimea. The land use designation was amended from "General Agriculture" to "Community Use". The island plan land use amendment was approved by the HHC in May of 2015. The 2015 DHHL-USFWS MOU designated approximately 97 acres as conservation for endangered species protection in Kealakehe. Subsequently, there have been no changes in land use designation between May 2016 and May 2017.

Kealakehe-La'i'Ōpua Regional Plan

The Kealakehe- La'i'Ōpua Regional Plan was adopted by the HHC in December, 2009. Outreach with beneficiaries in the region through the planning process identified the following priority projects:

- (1) North Kona Water Source Development and Storage
- (2) Continued Support of La'i'Ōpua 2020 Community Sustainable Projects
- (3) Renewable Energy Initiative
- (4) Kona Regional Park
- (5) Burial Treatment Plan for Inadvertent Discovery of Iwi Kupuna

Kealakehe- La'i'Ōpua Regional Plan Implementation Status

Table 2 below identifies the "project champion" as well as summarizes the status of each regional plan priority project.

Kawaihae Regional Plan

The Kawaihae Regional Plan was adopted by the HHC in September, 2010. Outreach with beneficiaries in the region through the planning process identified the following priority projects:

- (1) Kailapa Resource Center
- (2) Kawaihae Water and Energy Research and Development
- (3) Kawaihae Bypass Highway
- (4) Improve the Marine Water at Pelekane Bay
- (5) Management and Maintenance of Kawaihae Reinternment Site

Kawaihae Regional Plan Implementation Status

Table 3 below identifies the "project champion" as well as summarizes the status of each regional plan priority project.

Waimea Nui Regional Plan

The Waimea Nui Regional Plan was adopted by the HHC in January, 2012. Outreach with beneficiaries in the region through the planning process identified the following priority projects:

- (1) Waimea Hawaiian Homestead Community Complex - Planning
- (2) Evaluate and Revise Agriculture/Pastoral Program Waimea Nui
- (3) Support/Plan Development of Affordable Homestead Alternatives in Waimea Nui
- (4) Assess the Implications of Eliminating Requirement to Pay Property Taxes
- (5) Assess the Implications of a Non-Standard Building Code

Waimea Nui Regional Plan Implementation Status

Table 4 below identifies the "project champion" as well as summarizes the status of each regional plan priority project.

Table 2: LAIOPUA REGIONAL PLAN PRIORITY PROJECT	PROJECT CHAMPION	STATUS
North Kona Water Source Development and Storage	DHHL / L2020	In-Progress. L2020 has secured an agreement with a private land owner to develop a well site in exchange for water credits. USDA has stated that a water well project that services DHHL Kealahou lands is eligible for USDA funding. DHHL included the North Kona Test Well (\$2M) as part of its statewide CIP budget request to the 2017 Legislature, but the request was not funded. County CIP funds being requested by DWS and L2020 for source development subject to County Council approval July 2017.
Continued Support of Laiopua 2020 Community Sustainable Projects	L2020	In-Progress. L2020 completed the construction of its Medical Center in 2015. L2020 completed its New Market Tax Credit financing for Phase I construction of community center and broke ground in March 2017. Build-out of other portions of its master plan for the community and commercial parcels are pending on additional water credits and funding becoming available.
Renewable Energy Initiative	DHHL	Not started. The priority project called for the development of a solar farm on DHHL lands in Kalaoa.
Kona Regional Park	County of Hawai'i and surrounding community	In-Progress. HRS 343 Compliance is next step for regional park.
Treatment Plan for Inadvertent Discovery of Iwi Kūpuna	DHHL	Not Started. The priority project called for the development of a burial treatment plan for inadvertent burials discovered in La'i'Ōpua.

Table 3: KAWAIHAE REGIONAL PLAN PRIORITY PROJECT	PROJECT CHAMPION	STATUS
Kailapa Resource Center	Kailapa Community Association	In-Progress. The HHC issued a FONSI for KCA's FEA in February 2016 for KCA's plans on the 14-acre parcel. KCA has completed construction of its playground and construction of its pavilion is in progress.
Kawaihae Water and Energy Research and Development	DHHL	In-Progress. DHHL completed a Kawaihae Water Assessment Study in June 2015. The study identified options for water sources in Kawaihae. DHHL working on analyzing options in partnership with DWS. KCA has recently applied for two grants to help fund a proposed irrigation well on 14-acre parcel.
Kawaihae Bypass Highway	DOT	DOT reports that it has postponed its planning and feasibility study of the project due to the lack of construction funding in the foreseeable future.
Improve the Marine Water at Pelekane Bay	DHHL / Community Associations / Kohala Mountain Watershed Partnership	In-Progress. March 2017 HHC approved ROE to the Kohala Mountain Watershed Partnership to install feral ungulate fencing around existing homestead. Awaiting SHPD review of project prior to commencing construction. Kailapa Community Association
Management and Maintenance of Kawaihae Reinternment Site		Not started.

Table 4: WAIMEA NUI REGIONAL PLAN PRIORITY PROJECT	PROJECT CHAMPION	STATUS
Waimea Hawaiian Homestead Community Complex -- Planning	Waimea Hawaiian Homestead Association (WHHA)	In-Progress. HHC approved FONSI of WHHA final EA in and approved 65-Year general lease to WHHA in 2015. DOA finalized design and construction plans of agriculture park. DOA currently obtaining construction related permits. Park construction expected to commence later this year.
Evaluate and Revise Agriculture/Pas toral Program Waimea Nui	DHHL / WHHA	In-Progress. DHHL awarded a \$100k agriculture peer-to-peer technical assistance grant to WHHA to promote more farming on Waimea homestead areas.
Support/Plan Development of Affordable Homestead Alternatives in Waimea Nui	DHHL	In-Progress. State-wide, DHHL has been contemplating alternative affordable homestead options for its beneficiaries. This could result in alternatives applicable to Waimea Nui.
Assess the Implications of Eliminating Requirement to Pay Property Taxes	DHHL	Not Started.
Assess the Implications of a Non-Standard Building Code	DHHL	Not Started.

DHHL Water Policy Plan Implementation Status

HHC Agenda Item No. G-3 will present a more thorough update of the DHHL Water Policy Plan implementation in West Hawai'i.

Recommendation

None. For information only.

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

May 22 & 23, 2017

TO: Chairman and Members, Hawaiian Homes Commission

FROM: Kaleo Manuel, Acting Planning Manager

SUBJECT:

- G-3 West Hawai'i Water Issues and Projects
- G-4 Water Policy Plan Implementation Program Report FY2017 and Draft Water Policy Plan Implementation Program FY2018
- G-6 For Information Only: Draft Environmental Assessment for Wailua Well Project at Wailua, Kaua'i, TMK: (4) 3-9-002:12 Portion

THESE SUBMITTAL ITEMS WILL BE DISTRIBUTED UNDER SEPARATE COVER or AT THE TABLE

ITEM NO. G-3, G-4, G-6

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

May 22-23, 2017

To: Chairman and Members, Hawaiian Homes Commission
Through: M. Kaleo Manuel, Acting Planning Program Manager *AM*
From: Lehua Kinilau-Cano, HHL Legislative Analyst *Lehua Kinilau-Cano*
Subject: Legislative Update 2017

RECOMMENDATION/ACTION:

None; For information only.

DISCUSSION

The State Budget

The Hawaii State Legislature passed the State Budget reflected in HB100, HD1, SD1, CD1. The Legislature didn't make any changes to the Governor's Operating Funds request for DHHL of \$25,120,730 in general funds each fiscal year or to the proviso requiring \$6,865,887 each fiscal year be transferred to B&F for fringe benefit costs. With regard to the Governor's CIP request of \$20 million each fiscal year for lot development, the Legislature appropriated \$34 million in FY2018 and \$2.9 million in FY2019. The Governor also proposed \$5 million in CIP each fiscal year for R&M for existing infrastructure and the Legislature appropriated \$10.6 million in FY2018. The Legislature awarded a total of \$1.5 million in GIA funding for CIP - \$500,000 each to Kailapa Community Association, Laipua 2020, and Waiohuli Hawaiian Homesteaders Association, Inc. The legislature also awarded \$800,000 in GIA funding for CIP to Waimea Nui Development Corporation to be administered by the Department of Agriculture and \$150,000 for operations to Papakolea Community Development Corporation. A chart highlighting the budget request for each fiscal year for Purpose 4 - Operating & Admin expenses and Purposes 1-3 - Lots, Loans & Rehabilitation Projects as well as detail of the CIP and GIA funding in HB100, HD1, SD1, CD1 is attached as Exhibit 'A'.

Bill Tracking

Staff has prepared a measure tracking spreadsheet listing all measures that impact the department. The current spreadsheet

with the status of each measure as of 05-12-17 is attached as Exhibit 'B'.

Of the 18 bills on this measure tracking spreadsheet, 2 bills passed this legislative session. Of the DHHL bills in the Governor's Package, the House bill proposing to reduce the blood quantum for successors passed this session. The next step is for the bill to be signed by the Governor no later than July 11 followed by consent of Congress.

In addition to the bills and resolutions that specifically reference DHHL, staff monitors and prepares testimony as appropriate on measures that would impact Hawaiian Home lands or the Department as a state agency. A summary of these bills and the Department's position is attached as Exhibit 'C'.

DHHL Website

The most updated information of the bill summary and status is available on DHHL's website at <http://dhhl.hawaii.gov/legislation/>.

RECOMMENDED MOTION/ACTION

None; For information only.

DHHL's "Sufficient Funds" & Executive Biennium Budget FY 2018 – Purpose #4

	FY2018 DHHL	FY2018 GOV	FY2018 HB100 CD1
A & O Budget Request (A)	(260) \$31,317,280	(200) *\$25,120,730	(200) *\$25,120,730
Operating R&M for Existing Infrastructure (A)	\$3,613,000		
CIP R&M for Existing Infrastructure (C)	\$24,115,000	\$5,000,000	\$10,600,000
Total HHC A & O Budget Request	\$59,045,280	\$30,120,730	\$35,720,730

*Includes \$6,865,887 in both FY 18 and FY 19 to reflect the fringe benefit cost



DHHL's "Sufficient Funds" & Executive Biennium Budget FY 2019 – Purpose #4

	FY2019 DHHL	FY2019 GOV	FY2019 HB100 CD1
A & O Budget Request (A)	(260) \$31,317,280	(200) *\$25,120,730	(200) *\$25,120,730
Operating R&M for Existing Infrastructure (A)	\$3,613,000		
CIP R&M for Existing Infrastructure (C)	\$18,500,000	\$5,000,000	
Total HHC A & O Budget Request	\$53,430,280	\$30,120,730	\$25,120,730

*Includes \$6,865,887 in both FY 18 and FY 19 to reflect the fringe benefit cost



DHHL's "Sufficient Funds" & Executive Biennium Budget FY 2018 – Purposes #1-3

	FY2018 DHHL	FY2018 GOV	FY2018 HB100 CD1
Lot Development (C)	\$73,425,000	\$20,000,000	\$34,000,000
Loans (C)	\$75,000,000		
Rehab Projects (C)	*\$32,121,000		\$1,500,000
Rehab Projects (A)	^\$15,509,100		
Total	\$196,055,100	\$20,000,000	\$35,500,000

*Total in both FY 18 and FY 19 reflects projects requested by homestead leaders.

^ Includes \$2,765,000 in FY 18 and \$365,000 in FY 19 requested by homestead leaders.



DHHL's "Sufficient Funds" & Executive Biennium Budget FY 2019 – Purposes #1-3

	FY2019 DHHL	FY2019 GOV	FY2019 HB100 CD1
Lot Development (C)	\$88,975,000	\$20,000,000	\$2,900,000
Loans (C)	\$78,100,000		
Rehab Projects (C)	*\$29,050,000		
Rehab Projects (A)	^\$13,109,100		
Total	\$209,234,100	\$20,000,000	\$2,900,000

*Total in both FY 18 and FY 19 reflects projects requested by homestead leaders.

^ Includes \$2,765,000 in FY 18 and \$365,000 in FY 19 requested by homestead leaders.



HB100 CD1 CIP SPREADSHEET
(Appropriations in 000's)

ProjID	Title	Description	CD FY18	CD FY19	MOF
EDN400	LUMP SUM CIP - PROJECT POSITIONS, STATEWIDE	PLANS FOR COSTS RELATED TO WAGES AND FRINGE BENEFITS FOR PERMANENT, PROJECT FUNDED STAFF POSITIONS FOR THE IMPLEMENTATION OF CAPITAL IMPROVEMENT PROGRAM PROJECTS FOR THE DEPARTMENT OF EDUCATION. PROJECT MAY ALSO INCLUDE FUNDS FOR NON-PERMANENT CAPITAL IMPROVEMENTS PROGRAM RELATED POSITIONS.	4,349	4,349	A
EDN407	HAWAII STATE LIBRARY, OAHU	DESIGN AND CONSTRUCTION TO REPLACE ROOF DRAIN LINER ON STATE LIBRARY; GROUND AND SITE IMPROVEMENTS; EQUIPMENT AND APPURTENANCES.	165	-	C
EDN407	HEALTH AND SAFETY, STATEWIDE	PLANS, DESIGN, CONSTRUCTION, AND EQUIPMENT FOR HEALTH, SAFETY, ACCESSIBILITY, AND OTHER CODE REQUIREMENTS. PROJECTS MAY INCLUDE, BUT NOT LIMITED TO, THE REMOVAL OF HAZARDOUS MATERIALS, RENOVATIONS FOR LIBRARY PATRONS AND EMPLOYEES, ENVIRONMENTAL CONTROLS, FIRE PROTECTION, IMPROVEMENTS TO BUILDINGS AND GROUNDS, AND OTHERS; GROUND AND SITE IMPROVEMENTS; EQUIPMENT AND APPURTENANCES.	6,500	-	C
EDN407	LILIHA LIBRARY, OAHU	PLANS, DESIGN, AND CONSTRUCTION FOR LIBRARY UPGRADES; GROUND AND SITE IMPROVEMENTS; EQUIPMENT AND APPURTENANCES.	500	-	C
EDN600	HALAU KU MANA PUBLIC CHARTER SCHOOL, OAHU	PLANS, DESIGN, CONSTRUCTION, AND EQUIPMENT TO INSTALL A PERMANENT WASTEWATER SYSTEM, AN ADDITIONAL FIRE HYDRANT, AND UTILITY AND INFRASTRUCTURE UPGRADES INCLUDING ELECTRICAL SERVICES, OUTDOOR SITE LIGHTING, AND WATER DISTRIBUTION; GROUND AND SITE IMPROVEMENTS; EQUIPMENT AND APPURTENANCES.	550	-	C
HHL602	HAWAIIAN HOME LANDS LOT DEVELOPMENT, HAWAII	PLANS, DESIGN, AND CONSTRUCTION FOR DEVELOPMENT OF KAUMANA SUBDIVISION LOT REHABILITATION, KAUMANA, HAWAII.	500	-	C
HHL602	HAWAIIAN HOME LANDS LOT DEVELOPMENT, HAWAII	PLANS, DESIGN, AND CONSTRUCTION FOR DEVELOPMENT OF KAU WATER SYSTEM, KAU, HAWAII.	1,500	-	C
HHL602	HAWAIIAN HOME LANDS LOT DEVELOPMENT, KAUAI	PLANS, DESIGN, AND CONSTRUCTION FOR DEVELOPMENT OF HANAPEPE RESIDENTIAL SUBDIVISION PHASE 2, HANAPEPE, KAUAI.	1,000	-	C

EXHIBIT A

HB100 CD1 CIP SPREADSHEET
(Appropriations in 000's)

ProjID	Title	Description	CD FY18	CD FY19	MOF
HHL602	HAWAIIAN HOME LANDS LOT DEVELOPMENT, MAUI	DESIGN AND CONSTRUCTION FOR THE DEVELOPMENT OF AGRICULTURAL OFF-SITE WATER SYSTEM, KEOKEA, MAUI AKA WATER SYSTEM IMPROVEMENTS, KEOKEA-WAIOHULI.	2,000		C
HHL602	HAWAIIAN HOME LANDS LOT DEVELOPMENT, MAUI	DESIGN AND CONSTRUCTION FOR THE DEVELOPMENT OF LEIALII PARKWAY AND HIGHWAY IMPROVEMENTS, LEIALII, MAUI.		1,400	C
HHL602	HAWAIIAN HOME LANDS LOT DEVELOPMENT, MAUI	DESIGN AND CONSTRUCTION FOR THE DEVELOPMENT OF PHASE 2 SITE IMPROVEMENTS (76 LOTS), KEOKEA-WAIOHULI, MAUI.	1,000		C
HHL602	HAWAIIAN HOME LANDS LOT DEVELOPMENT, MOLOKAI	DESIGN AND CONSTRUCTION FOR THE DEVELOPMENT OF SCATTERED LOTS SITE IMPROVEMENTS, HOOLEHUA, MOLOKAI.	1,500		C
HHL602	HAWAIIAN HOME LANDS LOT DEVELOPMENT, MOLOKAI	DESIGN AND CONSTRUCTION FOR THE DEVELOPMENT OF NAIWA SUBDIVISION SITE IMPROVEMENTS, HOOLEHUA, MOLOKAI.		1,500	C
HHL602	HAWAIIAN HOME LANDS LOT DEVELOPMENT, OAHU	PLANS, LAND ACQUISITION, DESIGN, CONSTRUCTION AND EQUIPMENT FOR LOT DEVELOPMENT, OAHU.	6,900		C
HHL602	HAWAIIAN HOME LANDS LOT DEVELOPMENT, OAHU	PLANS, DESIGN, AND CONSTRUCTION FOR DEVELOPMENT OF VOICE OF AMERICA, PHASE I INFRASTRUCTURE, NANAKULI, OAHU.	800		C
HHL602	HAWAIIAN HOME LANDS LOT DEVELOPMENT, OAHU	PLANS, DESIGN, AND CONSTRUCTION FOR DEVELOPMENT OF AGRICULTURAL LOTS, WAIMANALO, OAHU.	1,300		C
HHL602	NAHASDA DEVELOPMENT PROJECTS, STATEWIDE	PLANS, DESIGN, AND CONSTRUCTION FOR VARIOUS HAWAIIAN HOMESTEAD PROJECTS AND IMPROVEMENTS STATEWIDE, PURSUANT TO THE NATIVE AMERICAN HOUSING ASSISTANCE AND SELF-DETERMINATION ACT, PUBLIC LAW 107-73, 107TH CONGRESS. FUNDS NOT NEEDED IN A COST ELEMENT MAY BE USED IN ANOTHER. THIS PROJECT IS DEEMED NECESSARY TO QUALIFY FOR FEDERAL AID FINANCING AND/OR REIMBURSEMENT.	15,000	15,000	N

HB100 CD1 CIP SPREADSHEET
(Appropriations in 000's)

ProgID	Title	Description	CD FY18	CD FY19	MOF
HHL602	PULEHUNUI SITE IMPROVEMENT AND INFRASTRUCTURE, PULEHUNUI, MAUI.	PLANS, DESIGN, AND CONSTRUCTION FOR SITE IMPROVEMENTS AND INFRASTRUCTURE DEVELOPMENT FOR SEWAGE TREATMENT SYSTEM IMPROVEMENTS. TO SERVICE THE ENTIRE PULEHUNUI DEVELOPMENT AREAS THAT SHALL INCLUDE ALL PSD, DLNR, DHHL AND MAUI COUNTY RECREATION AREAS; GROUND AND SITE IMPROVEMENTS.	17,500	-	C
HHL602	R & M - HAWAIIAN HOME LANDS EXISTING INFRASTRUCTURE, MAUI	DESIGN AND CONSTRUCTION FOR THE REPAIR AND MAINTENANCE OF ROADWAY SAFETY AND DRAINAGE IMPROVEMENTS, KULA MAUI.	1,200	-	C
HHL602	R & M - HAWAIIAN HOME LANDS EXISTING INFRASTRUCTURE, MAUI	DESIGN AND CONSTRUCTION FOR THE REPAIR AND MAINTENANCE OF ARCHAEOLOGICAL PRESERVATION IMPROVEMENTS, KEOKEA-WAIOHULI, MAUI.	1,000	-	C
HHL602	R & M - HAWAIIAN HOME LANDS EXISTING INFRASTRUCTURE, STATEWIDE	DESIGN AND CONSTRUCTION FOR THE REPAIR AND MAINTENANCE OF UTILITIES IN EXISTING HOMESTEAD SUBDIVISION, WATER, SEWER, DRAINAGE, AND STREETLIGHTS, STATEWIDE.	2,900	-	C
HHL602	R & M HAWAIIAN HOME LANDS EXISTING INFRASTRUCTURE, STATEWIDE	DESIGN AND CONSTRUCTION FOR THE REPAIR AND MAINTENANCE OF MOLOKAI AND KAUAI WATER SYSTEMS SECURITY ENHANCEMENTS.	500	-	C
HHL602	R & M HAWAIIAN HOME LANDS EXISTING INFRASTRUCTURE, STATEWIDE	PLANS, DESIGN, AND CONSTRUCTION FOR THE REPAIR AND MAINTENANCE OF ENVIRONMENTAL MITIGATION AND REMEDIATION ON EXISTING LOTS, STATEWIDE.	2,000	-	C
HHL602	WAIANAE COAST SECOND ACCESS ROAD, OAHU	PLANS, LAND ACQUISITION, DESIGN, CONSTRUCTION, AND EQUIPMENT FOR SECONDARY ACCESS ROAD FOR LEEWARD COAST INCLUDING BUT NOT LIMITED TO SAFETY IMPROVEMENTS, SYSTEM PRESERVATION AND TRAFFIC/CONGESTION RELIEF.	3,000	-	C

Organization	CD FY18 Award \$	MOF
Aina Ho'okupu o Kilauea	\$ 250,000	C
ALEA Bridge	\$ 1,000,000	C
Aloha Performing Arts Company	\$ 100,000	C
Arts & Sciences Center #1	\$ 28,000	C
Arts & Sciences Center #2	\$ 63,000	C
Bishop Museum	\$ 250,000	C
Bobby Benson Center	\$ 250,000	C
Chinese Chamber of Commerce Foundation	\$ 100,000	C
Daughters of Hawaii	\$ 400,000	C
Friends of Palace Theater	\$ 130,000	C
Habitat for Humanity West Hawaii	\$ 100,000	C
Hale Kipa, Inc.	\$ 750,000	C
Hamakua Health Center, Inc.	\$ 800,000	C
Hawaii Agricultural Foundation	\$ 208,000	C
Hawaii Island Community Development Corporation	\$ 200,000	C
Hawaii Theatre Center	\$ 500,000	C
Hina Mauka	\$ 500,000	C
Honolulu Habitat for Humanity	\$ 250,000	C
Ho'ola Na Pua	\$ 500,000	C
Hui Noeau	\$ 95,000	C
Hui O Laka	\$ 25,000	C
Island of Hawaii YMCA	\$ 698,000	C
Japanese Cultural Center of Hawaii	\$ 208,000	C
Ka Hale A Ke Oia Homeless Resource Centers, Inc.	\$ 705,000	C
Kailapa Community Association	\$ 500,000	C
Kauai Habitat for Humanity, Inc.	\$ 500,000	C
Ko'olauloa Community Health and Wellness Center	\$ 200,000	C
Kunia Village Development Corporation	\$ 665,000	C
La'a Kea Foundation	\$ 300,000	C
La'i'opua 2020	\$ 500,000	C
Maui Arts & Cultural Center	\$ 1,000,000	C
Maui Youth and Family Services, Inc.	\$ 400,000	C
National Kidney Foundation of Hawaii	\$ 1,000,000	C
Oahu Veterans Council	\$ 70,000	C
Pacific Aviation Museum Pearl Harbor	\$ 400,000	C
Pacific Well Drilling and Pump Services	\$ 605,000	C
Pearl Harbor - Honolulu Branch 46, Fleet Reserve Association	\$ 300,000	C
Special Olympics Hawaii, Inc.	\$ 300,000	C
Wahiawa General Hospital	\$ 1,000,000	C
Waianae District Comprehensive Health and Hospital Board, Incorporated	\$ 850,000	C
Waimea Nui Community Development Corporation	\$ 800,000	C
Waiohuli Hawaiian Homesteaders Association, Inc. (WHHA)	\$ 500,000	C
Waioli Corporation	\$ 550,000	C
West Hawaii Community Health Center, Inc.	\$ 925,000	C
YMCA of Honolulu	\$ 500,000	C

ORGANIZATION	CD FY18 Amount	MOF
Adult Friends for Youth	\$ 150,000	A
After-School All-Stars Hawaii	\$ 100,000	A
Aina Ho'okupu O Kilauea	\$ 110,000	A
Aloha Harvest	\$ 200,000	A
Big Island Mediation, Inc.	\$ 50,000	A
Big Island Resource Conservation and Development Council	\$ 200,000	A
Boys and Girls Clubs of Maui, Inc.	\$ 150,000	A
Bridge House, Inc.	\$ 180,108	A
Catholic Charities Hawai'i	\$ 150,000	A
Design Thinking Hawaii	\$ 175,000	A
Domestic Violence Action Center (DVAC)	\$ 240,000	A
Five Mountains Hawaii	\$ 300,000	A
Frank De Lima's Student Enrichment Program, Inc.	\$ 40,000	A
Going Home Hawaii	\$ 150,000	A
Gregory House Programs	\$ 325,000	A
Grow Some Good	\$ 50,714	A
Guide Dogs of Hawaii	\$ 175,000	A
Hale Mahaolu	\$ 200,000	A
Hale Makua Health Services	\$ 400,000	A
Hamakua Youth Foundation	\$ 80,000	A
Hana Health	\$ 200,000	A
Hawaii Agricultural Foundation	\$ 250,000	A
Hawaii Council for the Humanities	\$ 107,200	A
Hawaii County Economic Opportunity Council	\$ 500,000	A
Hawaii Family Law Clinic	\$ 100,000	A
Hawaii Farmers Union Foundation	\$ 90,000	A
Hawai'i Homeownership Center	\$ 600,000	A
Hawaii Meals on Wheels, Inc.	\$ 150,000	A
Hawaii Youth Services Network	\$ 220,000	A
Hawaiian Community Assets	\$ 90,000	A
Hawaiian Islands Land Trust	\$ 100,000	A
Hawaiian Reforestation Program Foundation	\$ 130,000	A
High Tech Youth Network	\$ 150,000	A
Hiroshima Hawaii Sister State Committee	\$ 27,500	A
Hospice of Hilo	\$ 250,000	A
Japanese American Citizens League, Honolulu Chapter	\$ 71,000	A
Ka Ahahui O Ka Nahelehele	\$ 30,000	A
Kauai Economic Opportunity, Inc.	\$ 157,046	A
Kaua'i Hospice, Inc.	\$ 160,350	A
Kualoa-He'eia Ecumenical Youth Project	\$ 200,000	A
Kupu	\$ 200,000	A
Lanai Culture and Heritage Center	\$ 55,000	A
Life Foundation	\$ 150,000	A
Malama Kauai #1	\$ 25,000	A
Malama Kauai #2	\$ 25,000	A

ORGANIZATION	CD FY18 Amount	MOF
Malama O Puna	\$ 118,874	A
Malama Pupukea-Waimea	\$ 45,000	A
Marimed Foundation for Island Health Care Training	\$ 40,000	A
Moilili Community Center	\$ 130,000	A
Nisei Veterans Legacy Center, Inc.	\$ 100,000	A
Pacific Gateway Center	\$ 150,000	A
Pacific Historic Parks	\$ 130,000	A
Pacific Islanders in Communication	\$ 200,000	A
Palama Settlement	\$ 35,000	A
Papakolea Community Development Corporation	\$ 150,000	A
Parents and Children Together	\$ 200,000	A
Polynesian Voyaging Society	\$ 45,000	A
Project Vision Hawaii	\$ 200,000	A
Read to Me International Foundation	\$ 75,000	A
Re-use Hawaii	\$ 175,000	A
Searider Productions Foundation	\$ 110,000	A
Touch a Heart, Inc.	\$ 130,000	A
Tri-Isle Resource Conservation and Development Council, Inc.	\$ 25,000	A
Waianae Coast Community Foundation	\$ 68,200	A
Waikiki Community Center, Inc.	\$ 75,000	A
Waikoloa Dry Forest Initiative Inc.	\$ 50,000	A
Waimanalo Market Co-op	\$ 84,008	A
We Talk Story, Inc.	\$ 100,000	A
Women in Need (WIN)	\$ 100,000	A

Status of DHHL Related Measures as of 05-12-17

Measure #	Report Title	Measure Title	Description	Status	Introducer(s)	Referral	Comp.
HB65 HD1	CIP; Redevelopment of Bowl-O-Drome property; GO Bonds; Appropriation	RELATING TO THE REDEVELOPMENT OF THE BOWL-O-DROME PROPERTY.	Authorizes general obligation bonds and appropriates funds to the Department of Hawaiian Home Lands for the redevelopment of the Bowl-O-Drome property, located at 820 Isenberg Street, with the assistance of the Hawaii Community Development Authority. (HB65 HD1)	H 2/7/2017: Passed Second Reading as amended in HD 1 and referred to the committee(s) on FIN with none voting aye with reservations; none voting no (0) and Representative(s) Oshiro excused (1).	SAY	OMH, FIN	
HB66	Land Use Reclassification; Department of Hawaiian Home Lands; Office of Hawaiian Affairs; Public Land Trust	RELATING TO PLANNING AND ECONOMIC DEVELOPMENT.	Authorizes the legislature to reclassify certain agricultural lands and transfer them to DHHL or OHA. Requires the value of lands transferred to OHA to be credited against OHA's pro rata share of ceded land revenues.	H 1/27/2017: The committee(s) on AGR recommend(s) that the measure be deferred.	SAY	AGR, OMH, FIN	
HB100 HD1 SD1 CD1	State Budget	RELATING TO THE STATE BUDGET.	Appropriates funds for the operating and capital improvement budget of the Executive Branch for fiscal years 2017-2018 and 2018-2019. (CD1)	H 5/3/2017: Received notice of Final Reading (Sen. Com. No. 736).	SOUKI (Introduced by request of another party)	WAM	
HB372	Department of Hawaiian Home Lands; Hawaii Island Working Group	RELATING TO THE DEPARTMENT OF HAWAIIAN HOME LANDS.	Establishes a working group to address and provide findings and recommendations regarding issues that beneficiaries of the department of Hawaiian home lands on Hawaii island face relating to the financing and insuring of homes. Appropriates funds.	H 2/17/2017: Passed Second Reading and referred to the committee(s) on FIN with none voting aye with reservations; none voting no (0) and Representative(s) DeCoite, Tokioka excused (2).	EVANS, MCKELVEY, MIZUNO, NAKASHIMA, TODD, Creagan, Lowen, Luke, San Buenaventura	OMH, FIN	
HB451 HD1 SD2 CD1	Hawaiian Home Lands; Successors; Blood Quantum	RELATING TO THE HAWAIIAN HOMES COMMISSION ACT.	Reduces the minimum Hawaiian blood quantum requirement of certain successors to lessees of Hawaiian home lands from one quarter to one thirty-second. (HB451 CD1)	H 5/3/2017: Transmitted to Governor.	DECOITE, CREAGAN, EVANS, HASHEM, ICHIYAMA, ING, KEOHOKALOLE, KONG, MORIKAWA, TOKIOKA, TUPOLA, WOODSON, YAMASHITA, Gates, San Buenaventura	HWN, JDL	SB849
HB846	Commission on Water Resource Management; Hawaiian Homes Commission Representation	RELATING TO THE CHAIRPERSON OF THE HAWAIIAN HOMES COMMISSION.	Amends the membership of the commission on water resource management to add the chairperson of the Hawaiian homes commission or the chairperson's designee to serve as an ex officio voting member.	H 1/27/2017: Referred to OMH/WAL, FIN, referral sheet 4	GATES, EVANS, ING	OMH/WAL, FIN	
HB869 HD1	Affordable Housing; Hawaii Housing Finance and Development Corporation; Hawaii Public Housing Authority; Department of Hawaiian Home Lands; Conveyance Tax; Appropriation	RELATING TO HOUSING.	Authorizes the issuance of general obligation bonds to construct affordable rental units and homes. Allows moneys from the conveyance tax and the county surcharge on state tax to be used to repay the bonds. (HB869 HD1)	H 2/15/2017: Passed Second Reading as amended in HD 1 and referred to the committee(s) on FIN with none voting aye with reservations; none voting no (0) and Representative(s) Kobayashi, Oshiro excused (2).	BROWER	HSG, FIN	SB591
HB1093	Hawaiian Home Lands; Lease Successors	RELATING TO THE QUALIFICATION OF SUCCESSORS TO LESSEES UNDER THE HAWAIIAN HOMES COMMISSION ACT, 1920, AS AMENDED.	Lowers the required blood quantum to one thirty-second Hawaiian for the lessee's relatives currently eligible to succeed to a lease with one-quarter Hawaiian including a lessee's husband, wife, children, grandchildren, brothers, or sisters.	H 1/27/2017: Referred to OMH, JUD, FIN, referral sheet 5	SOUKI (Introduced by request of another party)	OMH, JUD, FIN	SB959
HB1094 HD1	Department of Hawaiian Home Lands; Disclosure of Government Records	RELATING TO PERSONAL PRIVACY.	Specifies types of content that are not required to be disclosed from Department of Hawaiian Home Lands homestead applicant and lessee files. (HB1094 HD1)	H 2/9/2017: Passed Second Reading as amended in HD 1 and referred to the committee(s) on JUD with none voting aye with reservations; none voting no (0) and Representative(s) Ito excused (1).	SOUKI (Introduced by request of another party)	OMH, JUD	SB960

Status of DHHL Related Measures as of 05-12-17

Measure #	Report Title	Measure Title	Description	Status	Introducer(s)	Referral	Comp.
HB1095	Hawaiian Homes Commission; Composition	RELATING TO THE HAWAIIAN HOMES COMMISSION.	Amends the Hawaiian Homes Commission Act to reduce the number of commissioners that are residents of the city and county of Honolulu and adds a commissioner from the island of Lanai.	H 2/7/2017: Passed Second Reading and referred to the committee(s) on JUD with none voting aye with reservations; none voting no (0) and Representative(s) Oshiro excused (1).	SOUKI (Introduced by request of another party)	OMH, JUD	SB961
SB591	Affordable Housing; Hawaii Housing Finance Development Corporation; Hawaii Public Housing Authority; Department of Hawaiian Home Lands; Conveyance Tax; Appropriation	RELATING TO HOUSING.	Authorizes the issuance of general obligation bonds for construction and infrastructure development projects to provide affordable housing units for middle class and low income residents. Allows moneys from the conveyance tax and the county surcharge on state tax to be used to repay the bonds.	S 2/17/2017: Report adopted; Passed Second Reading and referred to WAM.	ESPERO, BAKER, S. CHANG, ENGLISH, GREEN, INOUE, KEITH-AGARAN, KIDANI, K. RHOADS, SHIMABUKURO, Dela Cruz, Harimoto, Ihara, K. Kahele, Kim, Kouchi, Nishihara, Ruderman, Taniguchi, Wakai	TRE/HOU, WAM	HB869
SB641	Commission on Water Resource Management; Hawaiian Homes Commission Representation	RELATING TO THE CHAIRPERSON OF THE HAWAIIAN HOMES COMMISSION.	Amends the membership of the commission on water resource management to add the chairperson of the Hawaiian homes commission or the chairperson's designee to serve as an ex officio voting member.	S 2/17/2017: Report adopted; Passed Second Reading and referred to WAM.	SHIMABUKURO, Dela Cruz, English, Espero, Keith-Agaran, Kidani, Nishihara	HWN/WTL, WAM	HB846
SB642	Department of Hawaiian Home Lands; Legal Counsel	RELATING TO LEGAL COUNSEL.	Allows the department of Hawaiian home lands to retain independent legal counsel as needed. Authorizes the department of Hawaiian home lands to use the services of the attorney general as needed and when the interests of the State and the department of Hawaiian home lands are aligned. Provides that funds owed to independent legal counsel shall be paid by the attorney general.	S 1/23/2017: Referred to HWN/JDL, WAM.	SHIMABUKURO, Kidani, Nishihara, Dela Cruz	HWN/JDL, WAM	
SB849 SD2 HD1	Hawaiian Home Lands; Successors; Blood Quantum	RELATING TO THE HAWAIIAN HOMES COMMISSION ACT.	Reduces the minimum Hawaiian blood quantum requirement of certain successors to lessees of Hawaiian home lands from one quarter to one thirty-second. (SB849 HD1)	H 3/17/2017: Passed Second Reading as amended in HD 1 and referred to the committee(s) on JUD with Representative(s) LoPresti voting aye with reservations; none voting no (0) and Representative(s) Ichiyama, McKelvey, Oshiro, Souki excused (4).	K. KAHELE, GALUTERIA, Shimabukuro	OMH, JUD, FIN	HB451
SB959	Hawaiian Home Lands; Lease Successors	RELATING TO THE QUALIFICATION OF SUCCESSORS TO LESSEES UNDER THE HAWAIIAN HOMES COMMISSION ACT, 1920, AS AMENDED.	Lowers the required blood quantum to one thirty-second Hawaiian for the lessee's relatives currently eligible to succeed to a lease with one-quarter Hawaiian including a lessee's husband, wife, children, grandchildren, brothers, or sisters.	S 1/25/2017: Referred to HWN, JDL.	KOUCHI (Introduced by request of another party)	HWN, JDL	HB1093
SB960 SD1	Department of Hawaiian Home Lands; Disclosure of Government Records	RELATING TO PERSONAL PRIVACY.	Provides that certain records of the Department of Hawaiian Home lands are not be required to be publicly disclosed or made open to inspection pursuant to public records requests. (SD1)	S 2/14/2017: Report adopted; Passed Second Reading, as amended (SD 1) and referred to JDL.	KOUCHI (Introduced by request of another party)	HWN, JDL	HB1094

Status of DHHL Related Measures as of 05-12-17

Measure #	Report Title	Measure Title	Description	Status	Introducer(s)	Referral	Comp.
SB961 HD1	Hawaiian Homes Commission; Composition	RELATING TO THE HAWAIIAN HOMES COMMISSION.	Amends the Hawaiian Homes Commission Act to reduce the number of commissioners that are residents of the city and county of Honolulu and adds a commissioner from the island of Lanai. (SB961 HD1)	H 3/22/2017: Passed Second Reading as amended in HD 1 and referred to the committee(s) on JUD with none voting aye with reservations; none voting no (0) and Representative(s) Ichiyama, C. Lee, Lowen excused (3).	KOUCHI (Introduced by request of another party)	OMH, JUD	HB1095
HB389 HD1	Appropriation; Housing Omnibus; Affordable Housing	RELATING TO HOUSING.	Authorizes the issuance of general obligation bonds and appropriates funds to the Hawaii Housing Finance and Development Corporation and the Department of Hawaiian Home Lands for improving and increasing the existing public and affordable housing stock in the State. Requires both agencies to each submit reports to the Legislature prior to the 2018 and 2019 Regular Sessions on the set-aside plan for upkeep and maintenance of the housing facilities to be constructed. (HB389 HD1)	H 2/17/2017: Passed Second Reading as amended in HD 1 and referred to the committee(s) on FIN with none voting aye with reservations; none voting no (0) and Representative(s) DeCoite, Tokioka excused (2).	BROWER, MIZUNO	HSG, FIN	
HR93	Kuleana Homestead Program	REQUESTING THE DEPARTMENT OF HAWAIIAN HOME LANDS TO ADOPT ADMINISTRATIVE RULES REGARDING THE KULEANA HOMESTEAD PROGRAM.		H 3/24/2017: The committee(s) on OMH recommend(s) that the measure be deferred.	WARD, BROWER, CACHOLA, HASHEM, KONG, MCDERMOTT, SAY, Creagan, Evans, San Buenaventura	OMH, FIN	
SCR118	Urging the Department of Hawaiian Home Lands to work in conjunction with the Departments of Emergency Management and Transportation Services of the City and County of Honolulu and the Honolulu Police Department to analyze and assess the possibility of using the Waianae Coast Emergency Access Road on a more permanent basis.	URGING THE DEPARTMENT OF HAWAIIAN HOME LANDS TO WORK IN CONJUNCTION WITH THE DEPARTMENTS OF TRANSPORTATION SERVICES AND EMERGENCY MANAGEMENT OF THE CITY AND COUNTY OF HONOLULU AND THE HONOLULU POLICE DEPARTMENT TO ANALYZE THE WAIANAE COAST EMERGENCY ACCESS ROAD SYSTEM AND WHETHER THESE ROADS CAN BE USED AS A SECONDARY ACCESS ROAD TO THE WAIANAE COAST ON A PERMANENT BASIS.		S 3/15/2017: Referred to HWN/TRE/PSM, WAM.	SHIMABUKURO, ESPERO, Dela Cruz, Keith-Agaran, Nishihara	HWN/TRE/PSM, WAM	

Status of Bills with DHHL Testimony as of 5-12-17

Measure #	Report Title	Measure Title	Description	Status	Introducer(s)	Referral	Comp.
HB1479 HD2 SD2	Hilo Community Economic District; HCDA	RELATING TO THE HILO COMMUNITY ECONOMIC DISTRICT.	Establishes the Hilo Community Economic District as a community development district located in East Hawaii under the Hawaii Community Development Authority. Establishes the Hilo Community Economic Revolving Fund. Repeals on the earliest of 6/30/2037, inclusion of lands within the District within a redevelopment area, or establishment of a special improvement district that encompasses the lands within the District. Effective 7/1/2050. (SD2)	H 4/28/2017: Conference Committee Meeting will reconvene on Friday, 04-28-17 5:30PM in Conference Room 309.	NAKASHIMA, TODD	ETT/WTL, WAM	S81292
HB1497 HD1	State Liability; Property; State Lands; Neighbor's Remedy; Appropriation	RELATING TO STATE LANDOWNER LIABILITY.	Establishes a cause of action for neighbors of state lands that have not been properly maintained. Authorizes compensation for damages incurred due to the State's breach of duty and, if applicable, costs for repairs and maintenance. Appropriates funds for necessary maintenance of state lands. (HB1497 HD1)	H 2/9/2017: Passed Second Reading as amended in HD 1 and referred to the committee(s) on JUD with none voting aye with reservations; none voting no (0) and Representative(s) Ito excused (1).	ICHIYAMA	WAL, JUD, FIN	
HB1552	Transit-Oriented Redevelopment Community Districts	RELATING TO THE HAWAII COMMUNITY DEVELOPMENT AUTHORITY.	Establishes Transit-Oriented Redevelopment Community Districts within the Hawaii Community Development Authority (HCDA) to develop districts along certain rail stations in the Honolulu rail station transit corridor. Allows the HCDA to enter into public-private partnerships for a lease-back arrangement of lands. Provides general obligation bond financing for infrastructure improvements in Transit-Oriented Redevelopment Community Districts.	H 2/3/2017: The committee(s) on WAL recommend(s) that the measure be deferred.	FUKUMOTO	WAL, JUD, FIN	
SB6	Housing; Homeless; New Residential Development Fee; Special Fund	RELATING TO HOUSING.	Requires the department of human services to establish and collect a new residential development fee from developers for certain new residential development projects and establishes the homelessness and affordable housing special fund for the purposes of building, renting, and rehabilitating housing to be used as housing for the homeless.	S 1/23/2017: The committee on HOU deferred the measure.	GREEN	HMS/HOU, WAM	

Status of Bills with DHHH Testimony as of 5-12-17

Measure #	Report Title	Measure Title	Description	Status	Introducer(s)	Referral	Comp.
SB586	Transit Oriented Development; Community Districts; Transit Stations; Development	RELATING TO TRANSIT ORIENTED DEVELOPMENT COMMUNITY DEVELOPMENT DISTRICTS.	Establishes transit oriented development community development districts. Authorizes the Hawaii community development authority to plan and develop infrastructure capacity at each of the transit stations established as transit oriented development community districts. Requires the authority to plan and develop infrastructure for state owned land surrounding one of the following rail stations: Aloha stadium, Kalihi, Iwilei, or leeward community college. Allows the authority to enter into public private partnerships.	S 2/8/2017: The committee on TRE deferred the measure.	ESPERO, S. Chang, Gabbard, Harimoto, Ihara, K. Kahele, Keith-Agaran, Kidani, Kim, Nishihara, K. Rhoads, Shimabukuro, Taniguchi, Wakai	TRE/WTL, WAM	
SB895 SD1 HD2 CD1	Criminal Trespass; State Lands; State Highways	RELATING TO CRIMINAL TRESPASS.	Establishes the offense of criminal trespass onto state lands to the penal code. Amends the offense of criminal trespass in the second degree to apply to government agricultural property regardless of whether it is fenced, enclosed, or otherwise secured. (CD1)	S 5/4/2017: Enrolled to Governor.	KOUCHI (Introduced by request of another party)	WAL, JUD	HB1029
SB1292 SD2 HD1	Redevelopment Districts; Waiakea Peninsula Redevelopment District, Establishment; Appropriation	RELATING TO THE HILO COMMUNITY ECONOMIC DISTRICT.	Provides for the redevelopment of the Hilo area by establishing the framework, requirements, and conditions for redevelopment districts and specifically designating the Waiakea Peninsula Redevelopment District, appropriates funds for the implementation of the redevelopment district program, and makes conforming amendments to lease restrictions on public lands to facilitate the implementation of redevelopment districts. (SB1292 HD1)	H 3/24/2017: Report adopted; referred to the committee(s) on FIN with none voting aye with reservations; none voting no (0) and Representative(s) Aquino, DeCoite, Har, Ichiyama, C. Lee, Thielen excused (6).	K. KAHELE, DELA CRUZ, GALUTERIA, Inouye, Kidani, Wakai	EDB/TOU, WAL, FIN	HB1479

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

May 22-23, 2017

To: Chairman and Members, Hawaiian Homes Commission
Thru: M. Kaleo Manuel, Acting Planning Program Manager *AM*
From: Andrew H. Choy, Planner *AC*
Subject: For Information Only - DHHL Potential Acquisition of
DLNR Wai'ōhinu Land (380 acres) TMK (3)-9-5-005:003
(Wai'ōhinu, Ka'ū, Hawai'i Island)

RECOMMENDED MOTION/ACTION

None. For information only.

DISCUSSION & BACKGROUND

In 2012, the HHC adopted the Ka'ū Regional Plan. The Ka'ū Regional Plan included five priority projects, one of which was the priority project entitled "*Agriculture Homestead Leases at Wai'ōhinu and Pursue Partnership with DLNR for Hawaiian Homesteading.*" The goal of the project is to create farming opportunities for native Hawaiians in the Wai'ōhinu Ahupua'a. One of the implementation steps of this priority project was for DHHL to consult with DLNR regarding farming opportunities for native Hawaiians within DLNR's Wai'ōhinu land holdings (Exhibit C).

Consistent with this priority project, the Ka'ū Hawaiian Home Lands Association (KHHLA) submitted a land use request to DHHL in August 2016 for its "*Wai'ōhinu Ahupua'a Ag Project.*" Their proposal requested use of five acres of DHHL land in Wai'ōhinu (TMK (3)-9-5-005:002) for the creation of "subsistence farming opportunities for KHHLA members and the Ka'ū community" so that "by KHHLA members pursuing strategies in sustainability and having access to healthy food, KHHLA members will not only

feed their 'ohana, but will connect them educationally, culturally, and assist them economically and nurture their 'ohana." KHHLA's land use request also asked for assistance from DHHL to potentially acquire neighboring DLNR Wai'ōhinu land (TMK (3)-9-5-005:003) for future subsistence agriculture use as well. KHHLA also presented this land use request and project proposal to the HHC at the Na'ālehu HHC meeting on October 16, 2016 (See Exhibit D).

Currently, DHHL's Wai'ōhinu lands (TMK (3)-9-5-005:002) are encumbered under ROE 467 to Mr. Pernell Hanoa (a DHHL waitlist beneficiary) for livestock and pasture use. Mr. Hanoa raised concerns to DHHL about the KHHLA land use request proposal as KHHLA use of the property may cause unintentional negative impacts to Mr. Hanoa's livestock operations. Subsequently, DHHL LMD and Planning Office staff met with Mr. Hanoa and Mr. Paul Makuakane of KHHLA in the fall of 2016 to discuss KHHLA's proposal and resolve any misunderstandings or concerns of either party. At the meeting, the parties agreed to the following next steps:

Option A - DHHL would inquire with DLNR whether it would be willing to transfer its Wai'ōhinu land (TMK (3)-9-005:002) to DHHL. However, if DLNR indicates that it has no interest in transferring this parcel to DHHL, then -

Option B - KHHLA would work with Mr. Hanoa to identify a portion of land currently under ROE to Mr. Hanoa that KHHLA could utilize for its subsistence agriculture educational program and work on protocols and procedures to minimize risk to Mr. Hanoa's livestock operations.

Based on the agreed upon next steps from the meeting with Mr. Hanoa and Mr. Makuakane, DHHL staff coordinated a meeting with DLNR Land Division and Division of Forestry and Wildlife regarding DHHL's possible acquisition of DLNR Wai'ōhinu lands on January 5, 2017. DLNR Land Division staff indicated that they did not have any concerns with transferring the property to DHHL. DLNR Forestry staff indicated they would need to analyze the re-forestation potential of the property prior to concurring with a land transfer to DHHL (Exhibit E).

Subsequently DHHL LMD and Planning Office staff participated in a site visit of TMK (3)-9-005:002 with DLNR staff on April 19, 2017. At the April 19 site visit, DLNR staff stated that the property possessed little re-forestation potential and expressed strong interest in transferring the property to DHHL. DLNR staff did express that should the parcel be transferred from DLNR to DHHL, that a public access easement be set aside for DLNR and public access into the adjacent Ka'ū Forest Reserve. DLNR staff stated that they would be seeking Board of Land and Natural Resource (BLNR) approval on the potential transfer of these lands to DHHL sometime in the summer of 2017.

DLNR Wai'ōhinu Land Existing Use and General Characteristics

TMK (3)-9-005:003 is approximately 380 acres. Currently, DLNR has two existing month-to-month revocable permits on the property to Kahua Ranch (141 acres) and to Richard and Donna Lee Souza (188 acres). Both revocable permits are for pasture use. DLNR also has a perpetual easement agreement with the County of Hawaii for drainage purposes.

The property is not contiguous. There are nine Land Commission Awards (LCA) that are landlocked within the DLNR Wai'ōhinu property. It is unknown at this time how the owners of these LCAs access their property.

Agriculture Potential

DLNR Wai'ōhinu land may have a high potential for agriculture use. Located adjacent to Hā'ao spring and existing county wells, the DLNR parcel is in an area that receives abundant rainfall. Based upon the UH Rainfall Atlas of Hawaii GIS isohyet data, average annual rainfall ranges from a little less than 75 inches in the mauka extent of the property to approximately 50 inches in the makai extent of the property. Traditionally wetland kalo was grown in Wai'ōhinu. Lo'i are still present on DLNR Wai'ōhinu lands. The pictures of kalo cultivation in the KHHLA land use request proposal are located on DLNR's Wai'ōhinu Lands TMK (3)-9-005:003 (See Exhibit D, page 6).

Portions of the property are rated as "Prime" agriculture lands in the "Agriculture Lands of Importance to the State of Hawaii" (ALISH) study.

DHHL has approximately 11,300 acres of land in Ka'ū and a majority of these lands are located within Kamā'oa-Pu'u'eo Ahupua'a. A total of 12 lots were awarded in Ka'ū for subsistence agriculture during the Accelerated Lease Program of the 1980s. All of these agriculture lots are located in a dry climate (less than 35 inches of rain per year) and within a lava field. Due to the difficult conditions, none of these lessees have worked the land and as a result, all of the awarded lots remain vacant. Because of its wetter climate, DLNR Wai'ōhinu land may provide a better opportunity for agriculture homesteading than DHHL's existing agriculture lots in the Kamā'oa-Pu'u'eo Ahupua'a.

Potential Development Constraints

Access

Access to the site could be a potential development constraint. There are two existing access routes to the property (Exhibit B). The first route is via Hā'ao Springs Road which is owned by the County. A portion of the road is gated by the County and is not open to the public because that portion is used by the County to access its well and water system. Permission from the County would be needed to open the road more regularly to access the property.

The second route to access the DLNR property is via Ka'alāiki Road and old cane haul roads. There are unimproved portions of the route that require four-wheel drive. However, the ownership of old cane haul roads is undetermined and may very well likely be private property. Thus utilization of this route would constitute trespassing. DLNR staff reported that its existing revocable permittees probably worked out an agreement with the adjacent private landowners to traverse over their property in order to access TMK (3)-9-5-005:003. However, DLNR staff could not confirm that account with full certainty.

While a portion of the property abuts Māmalahoa Highway, that portion of the property is a cliff-face and is inaccessible.

Topography

The elevation of the DLNR Wai'ōhinu lands range from about 2,400 feet at its most mauka extent to 900 feet at its most makai

extent. The approximate 1,500 feet rise in elevation on the property does not occur at a constant rate. There are portions of the property that are gently sloped or nearly flat. However, there are other portions of the property that are quite hilly and may not be suitable for programmatic community use or agriculture homestead development.

Unknown Site Information Characteristics

The following is a list of current unknown site information characteristics of DLNR's Wai'ōhinu property:

- No assessment has been done to document the potential likelihood of the presence of hazardous materials/substances on the property;
- No assessment has been to document existing and nearby infrastructure on the property;
- No assessment has been done to document the presence and concentration of cultural resources on the property;
- No topographic survey has been conducted to delineate developable and undevelopable areas on the property.

Next-Steps

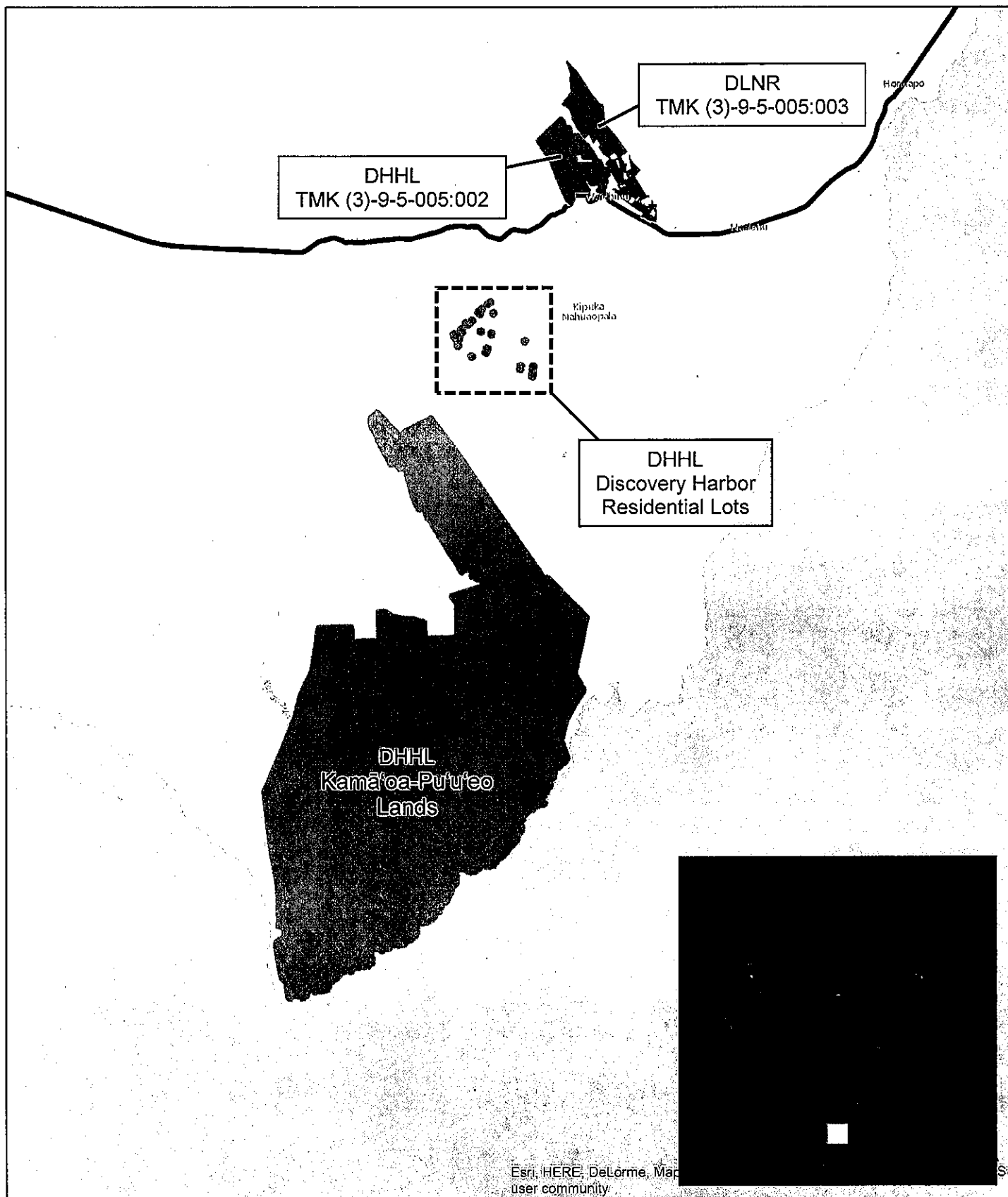
The potential next-steps for DHHL staff regarding the potential Wai'ōhinu land acquisition from DLNR are as follows:




- BLNR approval of transferring TMK (3)-9-005:002 to DHHL (summer 2017);
- Should the BLNR approve the transfer of the property from DLNR to DHHL, DHHL staff will initiate due diligence studies of TMK (3)-9-005:002 to include but not be limited to:
 - Phase I Environmental Site Assessment (ESA) to determine probability of the presence of hazardous materials on the property;
 - No assessment has been to document existing and nearby infrastructure on the property;
 - Archaeological study of property to determine presence of culturally significant sites;
 - Topographic survey to delineate developable and undevelopable areas;

- o Investigation of ingress-egress options to the property and potential associated costs and/or easement agreements needed;
- DHHL staff present findings of due diligence studies to HHC and make a recommendation to the HHC whether or not to acquire DLNR property based on those findings;
- If HHC chooses to approve land acquisition, DHHL and DLNR staff to work on transfer agreement details in order to finalize transfer.

RECOMMENDATION

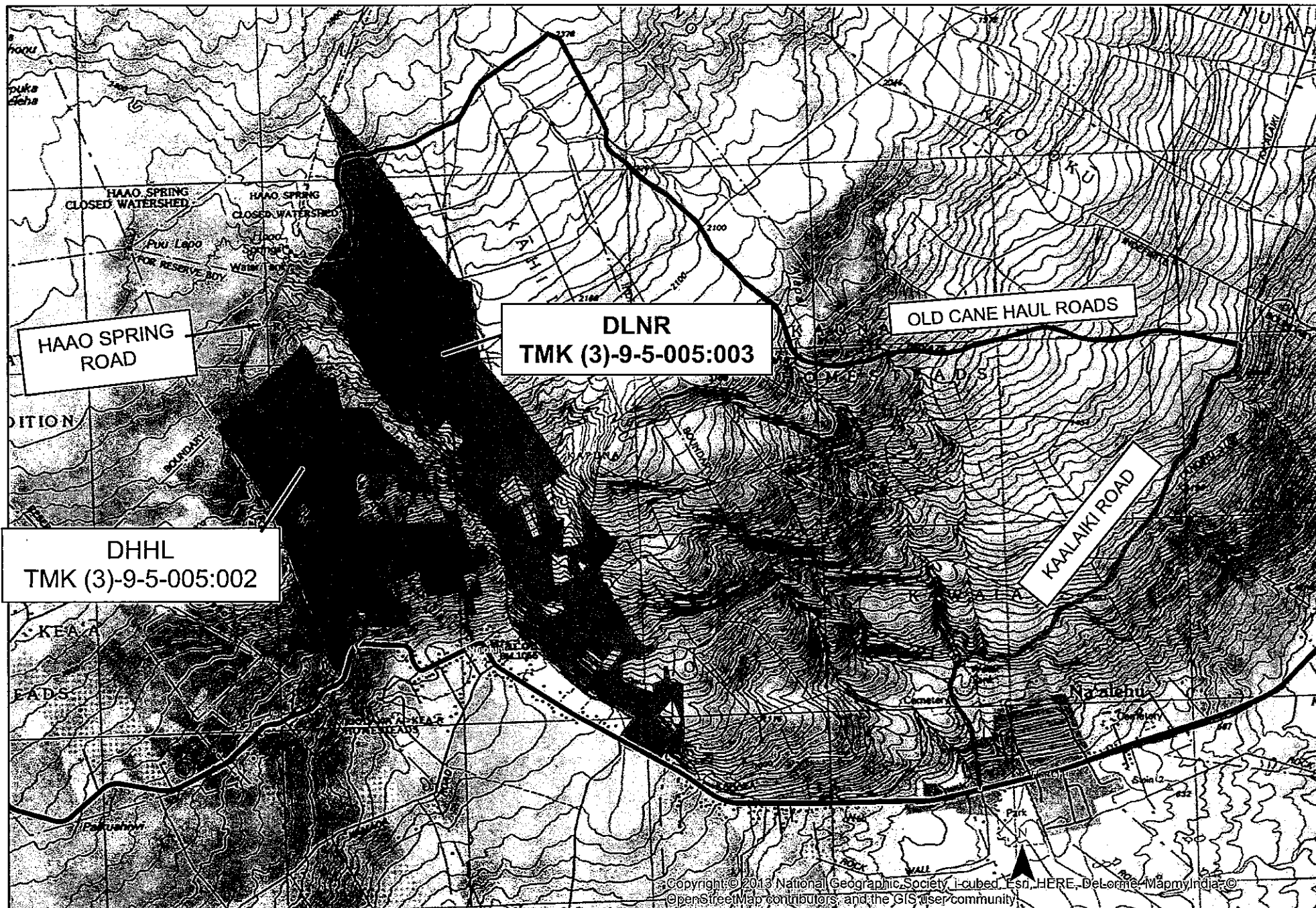
No recommendation. For information only.



-  Potential DLNR Waiohinu Land Acquisition
-  DHHL Lands
-  Mamalahoa Highway

PROJECT LOCATION AND
OVERVIEW MAP

ITEM G-7
EXHIBIT A



- | | |
|-----------------------|--|
| — Haa Springs Road | — Mamalahoa Highway |
| — Kaalaiki Road | ■ Potential DLNR Waiohinu Land Acquisition |
| — Old Cane Haul Roads | ■ DHHL Lands |

EXISTING ACCESS ROUTES TO DLNR WAIOHINU LAND

ITEM G-7
EXHIBIT B

*P*Riority Project - Award Agriculture Homestead Leases at Wai'ōhinu

He keiki aloha nā mea kanu
Beloved children are the plants

Goal

The primary objective of this priority project is to create farming opportunities for native Hawaiians in Wai'ōhinu Ahupua'a.

Description

The Trust has 11,312 acres of lands in Ka'u and a majority of these lands are located within the Kama'oa Pu'u'eo Ahupua'a. A total of 25 lots have been awarded in Ka'u for farming. All of these agriculture lots are located in the dry Kama'oa Pu'u'eo Ahupua'a within a lava field. Due to the difficult conditions, none of these lessees have worked the land.

The Trust's lands in Wai'ōhinu may be a more appropriate area for farming. Located adjacent to Ha'ao spring, the Trust's Wai'ōhinu lands are in an area that receives abundant rainfall to keep the area lush, green and teeming with yellow ginger and other water loving plants. Traditionally, kalo was grown in Wai'ōhinu Ahupua'a. Lo'i are still present, particularly within the Department of Land and Natural Resources landholdings in Wai'ōhinu Ahupua'a.

The Trust identified the need to re-evaluate and designate land uses for all its landholdings on Hawai'i Island. In 2002, the Hawai'i Island Plan was completed which included recommendation for appropriate uses of Trust lands in Ka'u. While Wai'ōhinu was identified as the best location for agriculture homesteading in the Ka'u region, a more detailed evaluation is necessary before any awards can be made.

Cost

Site Assessment and Preliminary Master Plan of Wai'ōhinu
\$100,000

Phasing

- I. Conduct detailed Site Assessment and Preliminary Master Plan of Wai'ōhinu lands for development of subsistence agriculture lots
- II. Work in conjunction with the Kama'oa Pu'u'eo Water Master Plan to determine water needs for Wai'ōhinu
- III. Evaluate interim use options designed to provide opportunities to native Hawaiians interested in pursuing farming in Wai'ōhinu
- IV. Consult with the Department of Land and Natural Resources regarding farming opportunities for native Hawaiians within their landholdings
- V. Survey applicant pool
- VI. Secure Planning and Design Funding
- VII. Prepare Master Plan for Subsistence Agriculture Subdivision
- VIII. Conduct Preliminary Engineering
- IX. Prepare Entitlement and Environmental Documentation
- X. Secure Construction Funding
- XI. Develop training program for awardees
- XII. Construct Infrastructure
- XIII. Award Lots

Collaboration

DLNR
USDA-RD
University of Hawai'i
Farm Associations



An example of a Hawaiian Homestead Lot
in Waimea, Hawai'i

Ka'u Hawaiian Home Lands Association

Waiohinu Ahupua'a Ag Project Proposal

August 16, 2016

EXHIBIT "D"

Ka'u Hawaiian Home Lands Association was organized and formed in 2011 by a group of people who felt the need to represent the interests of the beneficiaries and lessees of the Department of Hawaiian Home Lands in Ka'u and the Ka'u community at large. We hope to improve and enhance the lives of our Native Hawaiians, other communities on Hawaii Island and in the State of Hawaii. KHHLA members consist of more than 80% beneficiary applicants and lessees.

Our association will work with DHHL to uphold the HHCA which in turn will help our beneficiaries to become homesteaders. Prince Jonah Kuhio Kalaniana'ole and the HHCA avowed purpose is to rehabilitate native Hawaiians and return them to the land in order to fully support self-sufficiency by pursuing strategies to enhance economic self-sufficiency.

Agricultural leases are one of the priority projects of the 2012 DHHL Ka'u Regional Plan that DHHL beneficiaries and the Ka'u Community were involved in. Another priority project in the DHHL Ka'u Regional Plan, which was combined to agriculture homestead leases at Waiohinu, is to create a partnership with DLNR for Hawaiian Homesteading.

Currently in Ka'u there is only one major grocery store in Ocean View which is 13 miles away from Naalehu and 26 miles from Pahala. There is a need to grow our own fresh fruits and vegetables. The Ka'u CDP Section 6.3 also supports local farms and strengthening local agriculture. By KHHLA members pursuing strategies in sustainability and having access to healthy food, they will not only feed their ohana, but it will connect them educationally, culturally, assist them economically and nurture their ohana.

Ka'u HHLA would like to move forward in obtaining land on DHHL inventory in the Waiohinu Ahupua'a for a non-homesteading Ag project at a 2 year timeline with a possible extension. The "Waiohinu Ahupua'a Ag Project" will create subsistence farming opportunities for our members and the community. It will benefit the Trust and beneficiaries to work towards sustainability. At our June 22, 2016 Annual membership meeting, 15 members present agreed to be participants of this proposal. Paul Makuakane who is a member of KHHLA will serve as the Ag Project Manager. He has over 20 years of experience in farm related work. He has been employed as a laborer/landscaper, worked with herbicides and pesticides, previously owned a 5 acre coffee farm and propagated, planted and maintained a 2 acre taro and sweet potato farm.

Our other land interests, with help from DHHL, are to secure lands inventoried under DLNR for beneficiary agriculture opportunities. TMK: 3rd/9-5-05 portion 3.

Ka'u Hawaiian Home Lands Association and The Waiohinu Ahupua'a Ag Project, with the assistance of the Dept. of Hawaiian Home Lands, will educate our youth and instill in them the pride and historic significance of Ka'u so they may promote and preserve our Hawaiian culture and natural resources for future generations.

EXHIBIT "D"

**Ka'u Hawaiian Home Lands Association
Directors and Officers**

President/Director: Jeffrey Kekoa
P. O. Box 785
Pahala, HI. 96777

Vice-President/Director: Elizabeth Kuluwaimaka
P. O. Box 6808
Ocean View, HI. 96737

Treasurer/Director: Stephanie Tabbada
P. O. Box 194
Naalehu, HI. 96772

Secretary/Director: Janice Javar
P. O. Box 524
Naalehu, HI. 96772

Board Members: William Kekoa
Melvin Davis

**Ka'u Hawaiian Homelands Association
List of Members as of June 22, 2016**

*Jeffrey Kekoa	*Paul Makuakane
Donna Kekoa	*Winona Makuakane
*Adrienne Kekoa-Davis	#*William Kekoa
Gary Davis	Lani Kekoa
*Daniel Davis	*Bernadette Kailiawa
*Jolie Burgos	*Kathy Hashimoto
*Kristi Kekoa	#*Louis Hao
*Beatrice Kailiawa	*Leifi Hao
*Anna Cariaga	*Darlene Vierra
Jaime Kawauchi	

*DHHL Beneficiaries
#DHHL Lessee

EXHIBIT "D"

"Waiohinu Ahupua'a Ag Project"
Ka'u Hawaiian Home Lands Association Ag Proposal

Organization:

Ka'u Hawaiian Home Lands Association is a 501c3 corporation established in May 2014 whose principal office is located at P. O. Box 153, Pahala, HI. 96777.

President/Director: Jeffrey Kekoa
96-1322 Ilima St.
Pahala, HI. 96777
(808)928-0320

Project Manager: Paul Makuakane
94-6538 Ahi Road
Waiohinu, HI. 96777
(808)929-7558

Description of Project:

Waiohinu Ahupua'a Ag Project is a program for KHHLA members to create a garden to grow kalo, uala, olena, maia, and other crops for subsistence farming. Members will prepare the aina and use the mahina cycle for guidance in planting, weeding, and fertilizing until crops are ready to harvest.

Goal:

Our main goal of this project is to assist KHHLA members in becoming self-sufficient and sustainable.

Benefits:

Members will be able to uphold the HHCA by returning to the land to fully support themselves by being self-sufficient and sustainable thus promoting and preserving our Hawaiian culture and natural resources for future generations.

Location Requested:

Requesting a minimum of 5 acres with right of entry to locate suitable aina within the 262 acres that DHHL holds in trust lands in the Waiohinu Ahupua'a. Other land interests are inventoried under DLNR TMK: 3rd/9-5-05 portion 3.

Minimum land request of 5 acres which will be divided upon all interested members with a month to month revocable permit or lease.

Water:

Water from the County of Hawaii Dept. Of Water Supply with a 10,000 gallon water tank.

EXHIBIT "D"

Infrastructure:

A farm shed would be needed to store tools and equipment.

Agricultural Training:

Potential training from University of Hawaii CTAHR program or assistance from DHHL.

Equipment Needed:

Equipment requested would be a mower and tiller, hand tools for farming (shovels, hoes, rakes, shifters, sickles, weed eater, wheel barrow etc.) plants and fertilizer.

Cost:

Estimated cost of \$5,000.

Potential Partnerships / Collaborations:

UH Hilo

Dept. Of Hawaiian Home Lands

U.S. Dept. Of Agriculture

Dept. Of Land and Natural Resources

Pacific Quest

OHA

K5BE

EXHIBIT "D"

Paul Makuakane 2 acre taro and sweet potato farm.





EXHIBIT "D"



EXHIBIT "D"



EXHIBIT "D"



Harvested taro for poi and taro chips.



EXHIBIT "D"



Harvested sweet potato used in many different ways of cooking.



EXHIBIT "D"

DAVID V. IGE
GOVERNOR
STATE OF HAWAII

SHIAN S. TSUTSUI
LT. GOVERNOR
STATE OF HAWAII



JOHIE M. K. MASAGATANI
CHAIRMAN
HAWAIIAN HOMES COMMISSION

WILLIAM J. AHA, JR.
DEPUTY TO THE CHAIRMAN

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

P. O. BOX 1879
HONOLULU, HAWAII 96805

February 3, 2017

MEMORANDUM

TO: The Honorable Suzanne D. Case, Chairperson
Board of Land and Natural Resources

FROM: Jobie M. K. Masagatani, Chairman
Hawaiian Homes Commission *myakyl*

SUBJECT: Potential Acquisition of DLNR Land Waiohinu, Ka'ū,
Hawai'i Island TMK (3)-9-5-005:003

Mahalo to you and your staff for taking the time to meet with DHHL staff on January 5, 2017 regarding DHHL's possible acquisition of DLNR lands in Waiohinu, Ka'ū. As discussed during our meeting, DHHL is interested in the parcel as it would provide opportunities for the Ka'ū Hawaiian Home Lands Association to conduct agriculture educational programs and provide additional agriculture homesteading opportunities for DHHL beneficiaries on the wait-list.

DLNR Land Division staff indicated that they do not have any concerns with transferring the property to DHHL. However, DLNR DOFAW staff commented that it would need to analyze the parcel for its re-forestation potential prior to concurring with the transfer of these lands from DLNR to DHHL. We are just following-up on this matter. Please let us know if DOFAW staff has completed its evaluation of the parcel's re-forestation potential.

Should you have any questions, please contact Kaleo Manuel, Acting Planning Program Manager at 808-620-9481 or kaleo.l.manuel@hawaii.gov.

Enclosure

EXHIBIT "E"

DEPARTMENT OF HAWAIIAN HOME LANDS
HAWAIIAN HOMES COMMISSION
MAY 22 & 23, 2017
WAIMEA, HAWAII

H-ITEMS
ADMINISTRATIVE SERVICES DIVISION

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

May 22 & 23, 2017

TO: Chairman and Members, Hawaiian Homes Commission

FROM: Dean Oshiro, Acting HSD Administrator

SUBJECT:

D-18 Workshop on Gap Group Financing Product

*THIS IS AN ORAL PRESENTATION. ANY RELEVANT MATERIAL WILL BE DISTRIBUTED
UNDER SEPARATE COVER or AT THE TABLE*

ITEM NO. D-18

DEPARTMENT OF HAWAIIAN HOME LANDS
HAWAIIAN HOMES COMMISSION
MAY 22 & 23, 2017
WAIMEA, HAWAII

J-ITEMS
GENERAL AGENDA

Burrows-Nuuanu, Leatrice W

Subject: FW: Relocation for Emily Kahai

From: Edwina Pennington [<mailto:elkpenn@hawaii.rr.com>]
Sent: Monday, April 17, 2017 10:52 AM
To: Burrows-Nuuanu, Leatrice W <leatrice.w.burrows-nuuanu@hawaii.gov>
Subject: Re: Relocation for Emily Kahai

I would like to still meet with the commission on May 22, 2017. Please let me know the time and place.

Thank You,
Edwina Pennington

From: Edwina Pennington [<mailto:elkpenn@hawaii.rr.com>]
Sent: Thursday, April 13, 2017 4:02 PM
To: Burrows-Nuuanu, Leatrice W <leatrice.w.burrows-nuuanu@hawaii.gov>
Subject: Fwd: Relocation for Emily Kahai

Aloha Ms Burrows-Nuuanu,
They tell me they will get back to me and now its been almost two years I have been working on this process. All I asked was a list of the approved properties for Relocation be made available. I'm not sure what is happening or why but again this is not a good thing. I'm told to contact the District Managers and when I do the district managers say yes they have two lots available but then the Oahu office says no.

Edwina Pennington

Burrows-Nuuanu, Leatrice W

Subject: FW: DHHL Meeting 5/22/17-5/23/17 J Agenda

From: Mellaney Bean [mailto:mellaney@ymail.com]
Sent: Monday, April 17, 2017 3:46 PM
To: Burrows-Nuuanu, Leatrice W <leatrice.w.burrows-nuuanu@hawaii.gov>
Cc: Bo Kahui <bokahui@yahoo.com>; Dora Aio <doraiokola@gmail.com>
Subject: DHHL Meeting 5/22/17-5/23/17 J Agenda

Aloha,

My name is Mellaney L. Bean and I am a lessee at the Villages of La'iohua, Kona. I am requesting to be put on the J Agenda for the above meeting in Kamuela, HI. I would like to give testimony in regards to a Photo Voltaic System I have been trying to have installed at my residence. Please advise me as to what day I may give testimony so I may take off time from my day, and possibly night, job.

I can be contacted at:

Mellaney L. Bean
(808) 936-3718
mellaney@ymail.com

I appreciate your time in this matter.

Mahalo nui loa,
Mellaney

Burrows-Nuuanu, Leatrice W

From: Mary Maxine Kahaulelio <mmkahaulelio@yahoo.com>
Sent: Wednesday, March 29, 2017 2:19 PM
To: Burrows-Nuuanu, Leatrice W

Mahalo Nui Lea,

I would like to be awarded Lot # 45 Puukapu Farm Lot. In 2013, I went to Kapolei, Oahu to testify at the DHHL Commissioners meeting on behalf of my Horse Kolohe, who is buried on this Lot 45 under a Koa Tree. I have 2 other horses on this special Lot # 45. Oluolu, if there is more information that I need to know to be on the agenda, e-mail or call me.

E Malama Pono
aunt Maxine Kahaulelio
64-217 Kipu'upu'u place
Kamuela Waimea

Burrows-Nuuanu, Leatrice W

From: Burrows-Nuuanu, Leatrice W
Sent: Tuesday, February 28, 2017 10:00 AM
To: 'gmatthews808@hotmail.com'
Subject: May 2016 J Agenda Request

Aloha Mr. Matthews,

I have added you to the list of J Agenda speakers for May 2017 in Waimea. I will send a confirmation letter and the filed agenda via email, the week prior to the meeting.

Mahalo,



Leah Burrows-Nuuanu
Hawaiian Homes Commission
Department of Hawaiian Home Lands
91-5420 Kapolei Parkway
Kapolei, HI 96707
Phone: 808 620 9504/ Fax: 808 620 9529
Email: Leatrice.W.Burrows-Nuuanu@hawaii.gov

EXHIBIT **J5**

Creighton Sanchez
P.O. Box 6977
Kamuela, HI 96743
Ph: 808-960-7886
Fax: 808-443-0289
Crallaround@gmail.com

February 22, 2017

Hawaiian Homes Commission
P.O. Box 1879
Honolulu, HI 96805

To whom it may concern,

My name is Creighton Sanchez and I am requesting be placed on the Hawaiian Homes Commission agenda in May 2017 on the island of Hawaii. I would like the opportunity to personally discuss the request for the lease transfer of Pu'ukapu Ag lot#15B; TMK 3-6-4-8-83 from myself, Creighton Sanchez, to family friend, Alan Hooper. The transfer request was made back in October 2015.

Please feel free to contact me @ 808-960-7886 if you have any questions.

Mahalo,


Creighton Sanchez

EXHIBIT **J5**

Burrows-Nuuanu, Leatrice W

From: Patrick Hurney <pat@habitatwesthawaii.org>
Sent: Wednesday, April 26, 2017 2:33 PM
To: Burrows-Nuuanu; Leatrice-W; Masagatani, Jobie-K
Subject: Request to speak & present before commission in May in Waimea

Aloha Lea,

I would like to be placed on the agenda for the May meeting in Waimea

- Habitat for Humanity & Blitz Build update by Patrick Hurney

Please confirm request. Also, would you inform me when or a specific day I would be on the agenda.

Mahalo,

Pat

Patrick F. Hurney
Executive Director
Habitat for Humanity West Hawaii, Inc.
P.O. Box 4619
Kailua-Kona, Hawaii 96745
808 331-8010 (ext. 103) phone
808 331-8020 fax
email: pat@habitatwesthawaii.org
www.habitatwesthawaii.org



HOME IS WHERE THE START IS.
Habitat. We build.

 Please consider the environment and only print if necessary.

Burrows-Nuuanu, Leatrice W

From: Bo Kahui <bokahui@laiopua.org>
Sent: Thursday, April 13, 2017 12:22 PM
To: Burrows-Nuuanu, Leatrice W
Subject: Request to be on the J Agenda

Aloha Lea,
I'm submitting this request to place on the J agenda for May 22nd & 23rd to discuss on going concerns of our community.
PLease confirm.
Mahalo Nui
Craig "Bo" Kahui
Executive Director
Laiopua 2020
808-327-1221

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