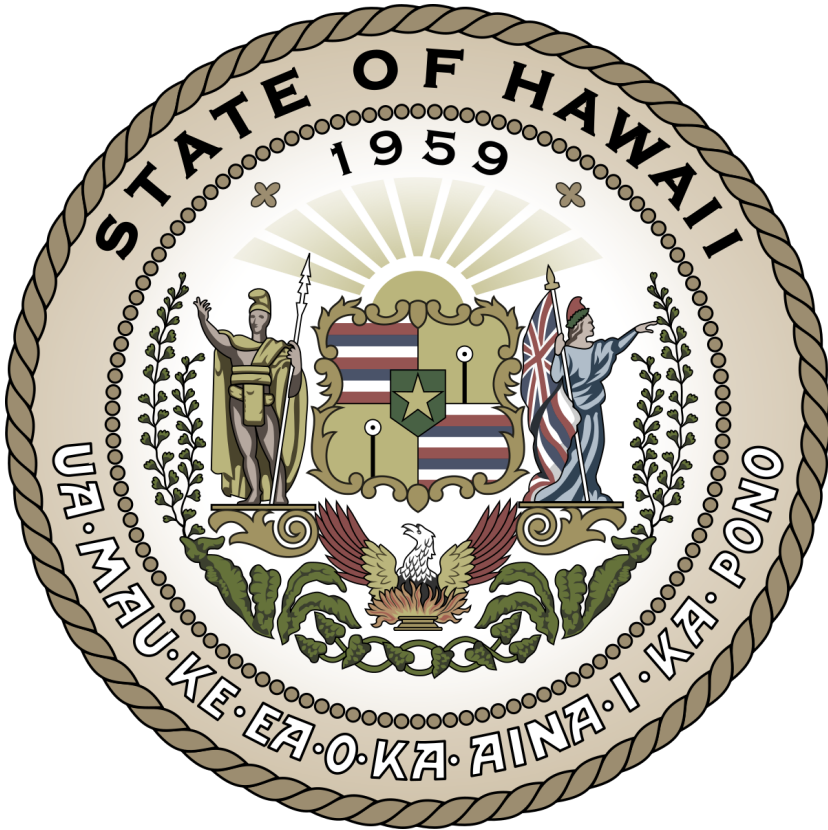


A black and white portrait of a man with a mustache, wearing a dark hat and a suit jacket. He is looking slightly to the left. The image is used as a background for the text.

A PLAN FOR THE NEXT 100 YEARS

DEPARTMENT OF HAWAIIAN HOME LANDS

“



**THE STATE AND ITS PEOPLE DO FURTHER
AGREE AND DECLARE**

**THAT THE SPIRIT OF THE
HAWAIIAN HOMES
COMMISSION ACT**

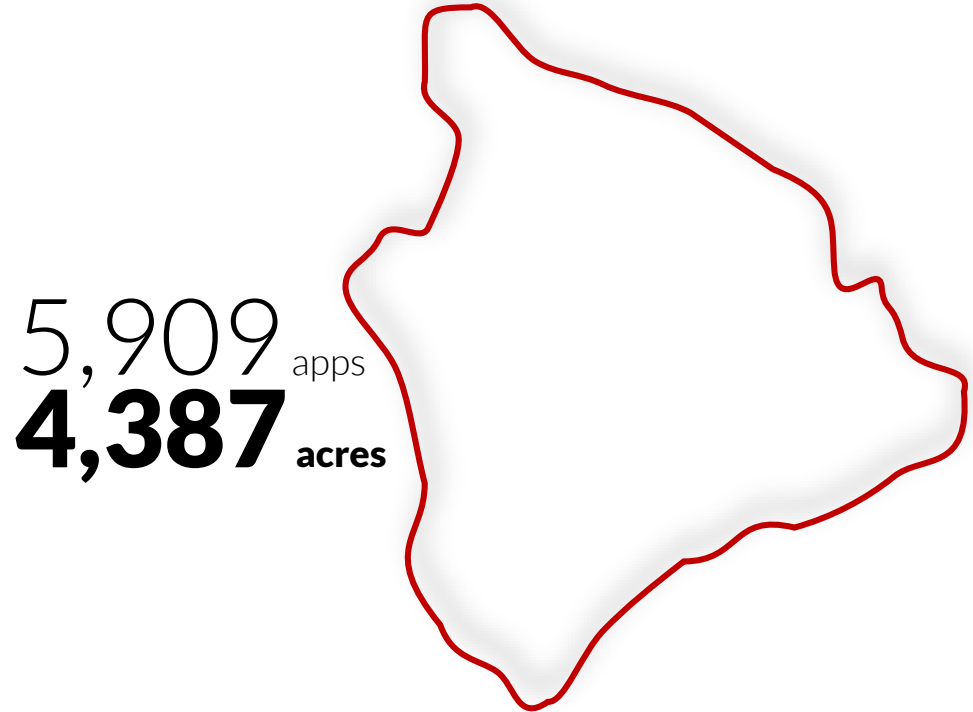
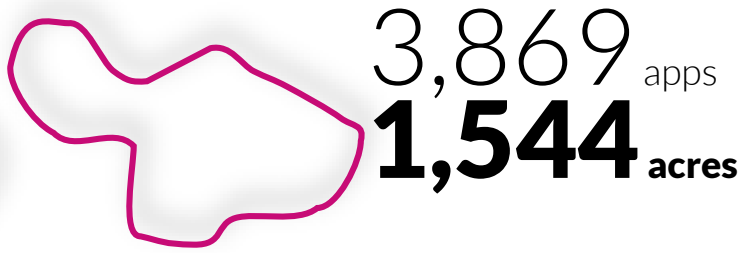
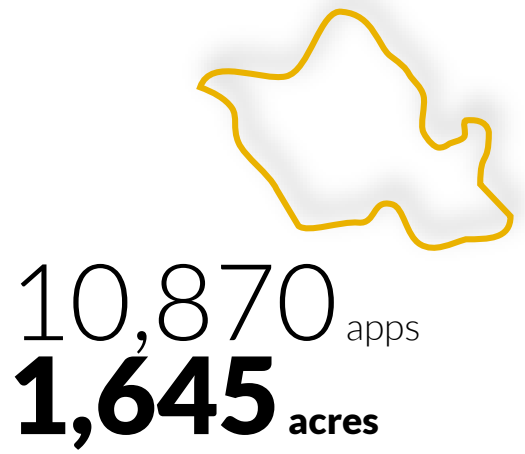
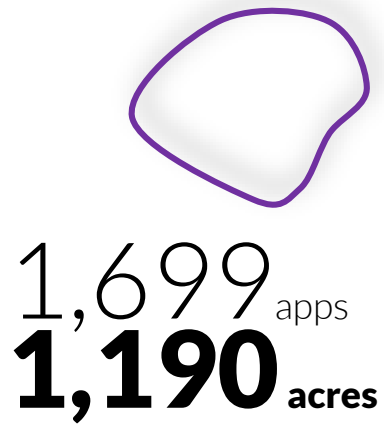
**LOOKING TO THE CONTINUANCE OF THE
HAWAIIAN HOMES PROJECTS**

**FOR THE FURTHER REHABILITATION OF
THE HAWAIIAN RACE**

**SHALL
BE FAITHFULLY CARRIED OUT.**

Hawai'i State Constitution

Article XII, Section 2



**RESIDENTIAL
DEMAND VS. SUPPLY**

182

YEARS

to meet demand at our current rate

1/2

MORE THAN

WAITLISTERS

over the age of 60

2000

MORE THAN

NATIVE HAWAIIANS

have passed while on the waiting list



\$4.5 BILLION

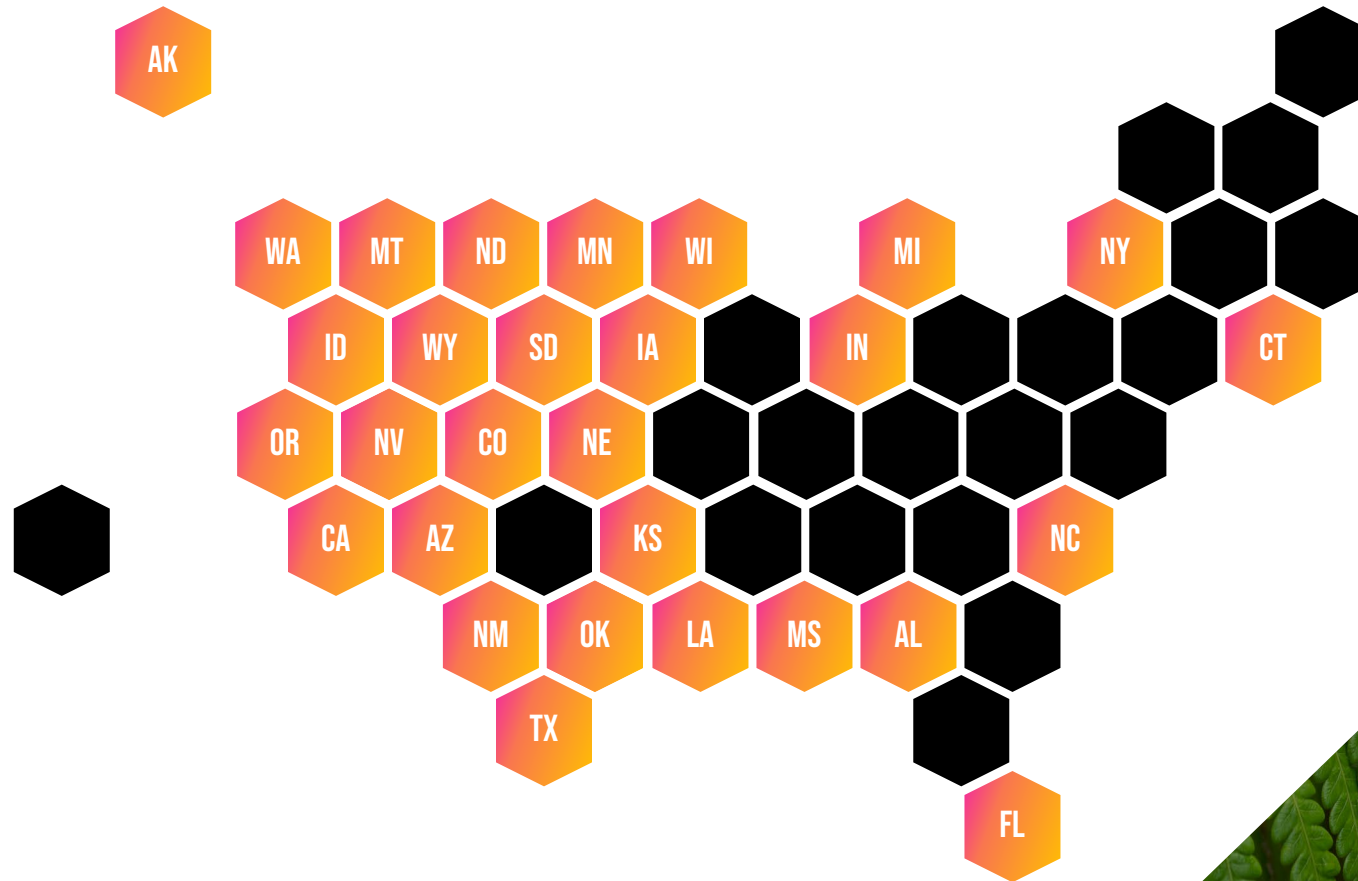
CONSERVATIVE ESTIMATE OF
INFRASTRUCTURE COSTS ALONE
TO DEVELOP 28,000 LOTS – NOT
ACCOUNTING FOR NEW LAND
ACQUISITION

\$145.9 MILLION

FY '22-'23 BUDGET REQUEST

\$20 MILLION

FY '21 ACTUAL APPROPRIATION

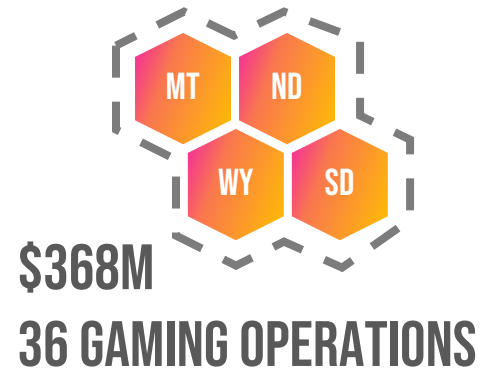
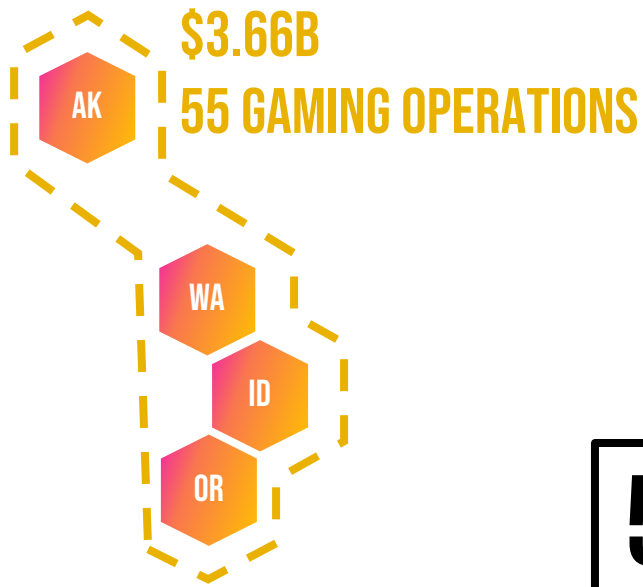


29

STATES ALLOW TRIBAL GAMING

GAMING REVENUE

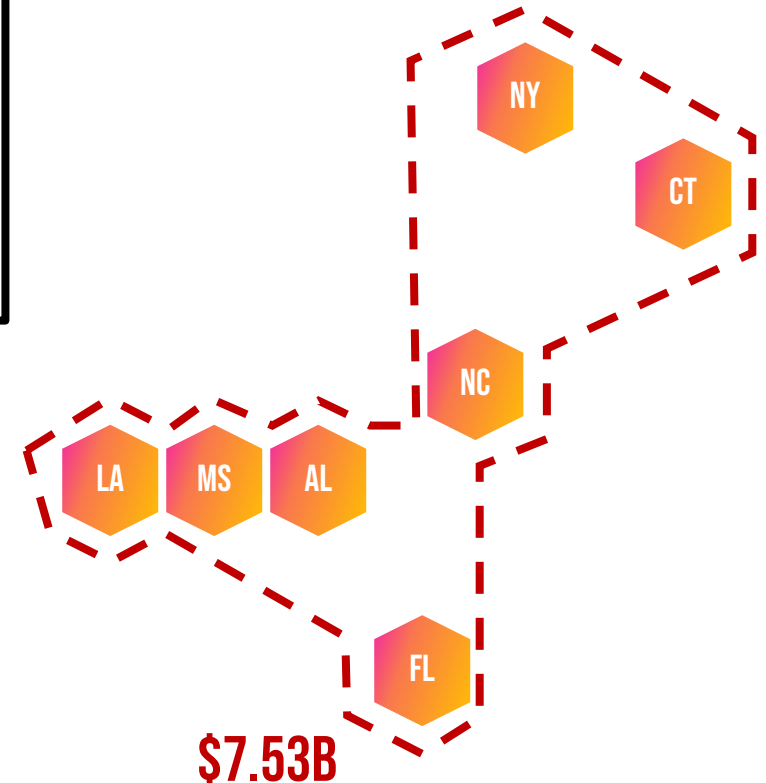
Fiscal Year 2018
National Indian Gaming Commission



501 GAMING OPERATIONS
\$33.72B REVENUE

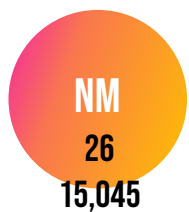
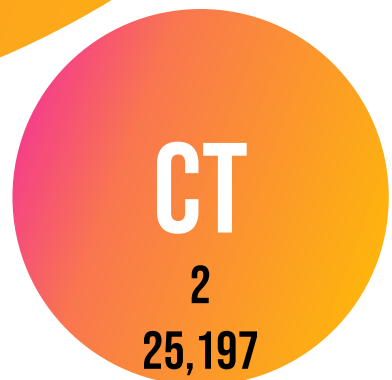
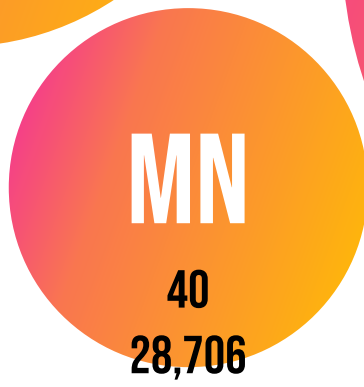
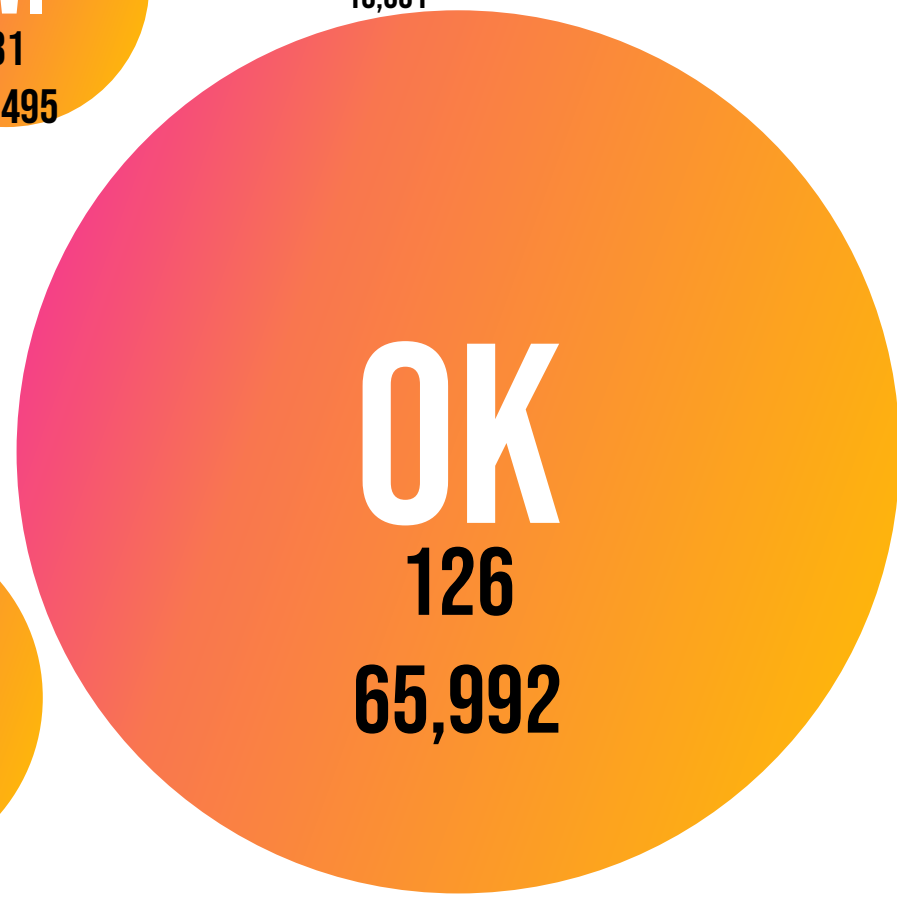
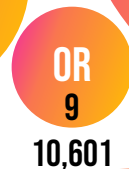
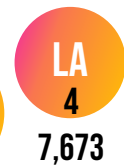
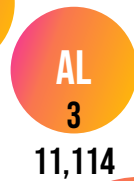


\$2.47B
73 GAMING OPERATIONS



\$7.53B
36 GAMING OPERATIONS



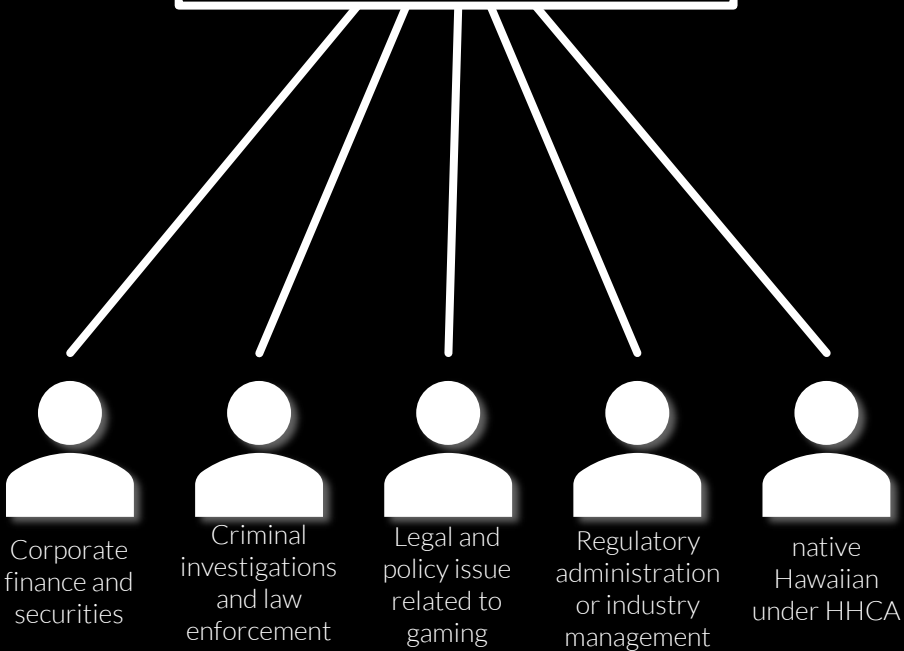




TAX REVENUE

Payments made by tribal governments to Federal, State, and Local government

GOVERNOR



HAWAI'I GAMING COMMISSION



COMMISSION EXECUTIVE DIRECTOR

POWERS OF THE COMMISSION

ADMINISTRATION

- ISSUANCE OF GAMING LICENSE
- COLLECTION OF TAXES
- ACCOUNTING OF REVENUE
- ADOPTION OF REGULATIONS

ENFORCEMENT

- INVESTIGATION OF VIOLATIONS
- IMPOSITION OF FINES
- INSPECTION OF RECORDS
- EJECTION OF INDIVIDUALS

01

ONE TWENTY-YEAR LICENSE

02

ONE INTEGRATED RESORT

03

ON DHHL LAND

04

IN KAPOLEI

05

ON LAND DESIGNATED
FOR COMMERCIAL USE

**AUTHORIZATION OF
LIMITED GAMING**

HISTORY & EXPERIENCE

- HISTORY OF OR BONA FIDE PLAN FOR COMMUNITY INVOLVEMENT OR INVESTMENT IN HAWAI'I
- VERIFIED SOURCES OF CAPITAL TO DEVELOP, CONSTRUCT, & MAINTAIN THE I.R. FACILITY
- UNBLEMISHED HISTORY OF CRIMINAL ACTIVITY, TAX ISSUES, OR BANKRUPTCY
- DEVELOPMENT PLAN THAT PROVIDES MAXIMUM REVENUE TO DHHL

COMMUNITY BENEFITS

- TRAINING PLAN FOR NATIVE HAWAIIANS TO QUALIFY FOR JOBS AT THE I.R.
- ECONOMIC BENEFIT TO COMMUNITY & PLAN FOR COMMUNITY INVOLVEMENT OR INVESTMENT
- NO WAGERING ON HAWAII COLLEGIATE ATHLETICS IN ANY OTHER JURISDICTIONS
- PLAN FOR CREATING PARTNERSHIPS WITH UH AND EXISTING EDUCATIONAL INSTITUTIONS FOR TRAINING NATIVE HAWAIIANS FOR JOBS

LICENSE APPLICATION REQUIREMENTS



DEVELOPMENT AGREEMENT WITH DHHL

01

\$50M MIN. INVESTMENT FOR
DESIGN & CONSTRUCTION

02

DHHL TO CONTRIBUTE \$5M
TO FUND INITIAL OPERATIONS OF COMMISSION

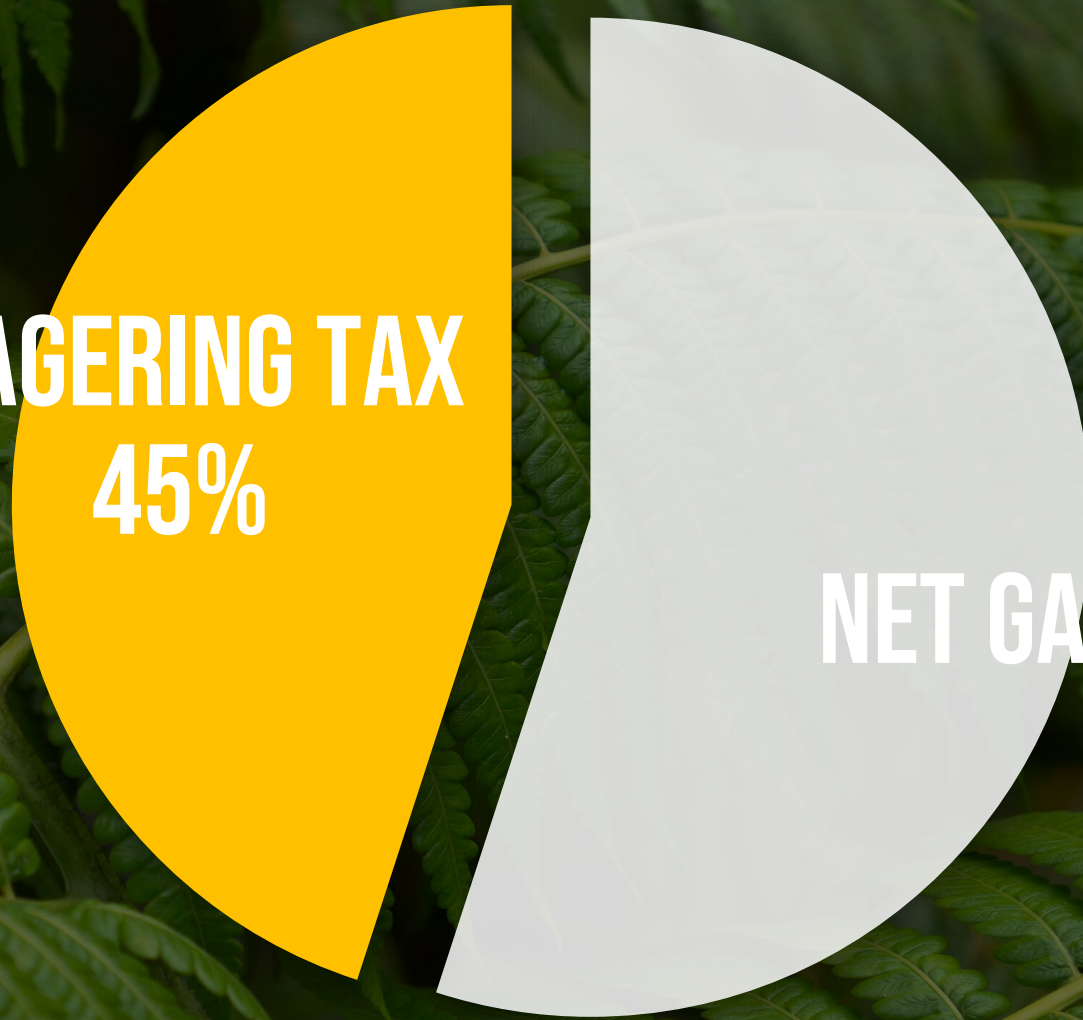
03

LICENSEE TO REFUND DHHL THE \$5M
BY THE FIRST DAY OF OPERATIONS

GROSS GAMING REVENUE

WAGERING TAX
45%

NET GAMING REVENUE
55%



WAGERING TAX

STATE GENERAL FUND
15% of Wagering Tax

STATE GAMING FUND
5% of Wagering Tax

**NATIVE HAWAIIAN
REHABILITATION FUND**
5% of Wagering Tax

FUNDS FOR
HOME
DEVELOPMENT
&
LAND ACQUISITION

**HAWAIIAN HOME
OPERATING FUND**
75% of Wagering Tax



STATE GAMING FUND

**COMPULSIVE GAMBLERS PROGRAM
&
PUBLIC SAFETY**

**NATIVE HAWAIIAN JOB TRAINING AT
THE INTEGRATED RESORT**

ROADS & INFRASTRUCTURE

**ADMINISTRATIVE COSTS FOR
HAWAI'I GAMING COMMISSION**

CONCERNS RELATED TO CRIME

An integrated resort will increase crime in the surrounding neighborhood.

WHAT THE DATA SAYS

The introduction of an integrated resort or casino lead to a statistically insignificant increase in violent street felonies, which evened out over time.

Vehicular crime decreased in studied casino areas.

Residential burglary and drug crime demonstrated a statistically insignificant decrease in studied casino areas.

Studies show that there is no direct link between gaming and crime. Research suggests that communities with casinos are equally as safe as communities without them. In fact, in some cases, the number of crimes and crime rates decreases after the introduction of casinos to a community.

When the number of visitors to gaming cities is taken into account, the risk and incidence of victimization actually decreases for residents.

The threat of illegal and unregulated gambling is greater than the introduction of a single integrated resort on O'ahu.

CONCERNS RELATED TO PROBLEM GAMBLING

An integrated resort will introduce problem gambling to Hawai'i

Hawai'i residents and native Hawaiians will develop gaming problems at alarming rates

Integrated resorts and casinos cause problem gambling

Local youth will become problem gamblers

WHAT THE DATA SAYS

Problem gambling prevalence, state to state, is between 1-2%, including in Hawai'i, where the problem gambling prevalence is 2.2%.

Momentary rise in problem gaming in initial rollout, but over time, the rate stabilizes at 1-2% of the population

Third-Party academic research fails to link disordered gambling rates to gambling expansion

Data shows a decline in gambling among 80,000 public school students in Minnesota since 1992



“IN THEIR SPORTS AND GAMES THE HAWAIIANS
DIFFERED FROM ALL OTHER BRANCHES OF THE
POLYNESIANS IN THEIR PASSION FOR BETTING.”

**DR. KENNETH EMORY,
BISHOP MUSEUM**